

Amended Report.

BC Geological Survey
Assessment Report
36165

PROSPECTING OF SURFACE MINE & STOCKPILE DUMPS

ON

CLAIMS NO 1032055, 1033647, 1037795

EVENT NO 5587617

LILLOOET MINING DIVISION

NTS MAP 092310E, 092315E

MAP 029J

Lat.50o45'99", Long.122o45'27.1"

Claim Nos 1032055, 1033647,1037795

FOR : HI HO SILVER RESOURCES INC, Owner

Suite 201, 1090 West Pender Street

Vancouver BC V6E2N7

FMC: 201350

Prepared by

STEWART A JACKSON, PHD, PGEO.,

Aug. 11, 2016

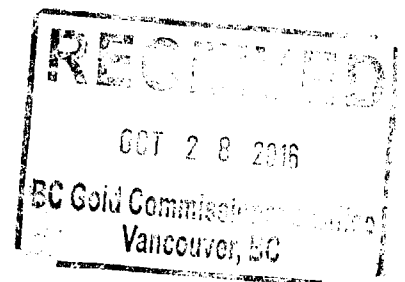


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INTRODUCTION

The Pioneer Extension claims are located within the Lillooet Mining Division of British Columbia, Canada. They are located near the town of Bralorne in the vicinity of the Bralorne Pioneer Mine , currently owned by Avino Mines.

The area which lies northeast of Vancouver, BC, Canada is easily accessible from Vancouver by all-weather government maintained roads (Figure 1). Access can be gained by proceeding north from Vancouver on paved Highway 99 through Squamish, Whistler, and Pemberton 233 km to Lillooet, then west 118 km on Highway 40 through Goldbridge to the town of Bralorne. Highway 40 is about 75% paved from Lillooet to Bralorne and is maintained year around for logging and residential purposes. An Alternative route, in spring and summer , is to drive to Pemberton on Highway 99 then northwest 20 km to Pemberton Meadows and northwest 35 km over the Hurley River Forest gravel access road to the town of Bralorne. This road is not cleared for winter traffic.

The claims numbered 1032055, 1033647, and 1037795 are located south of the town of Bralorne in the vicinity of the old Pioneer Extension Mine Site and mine dump

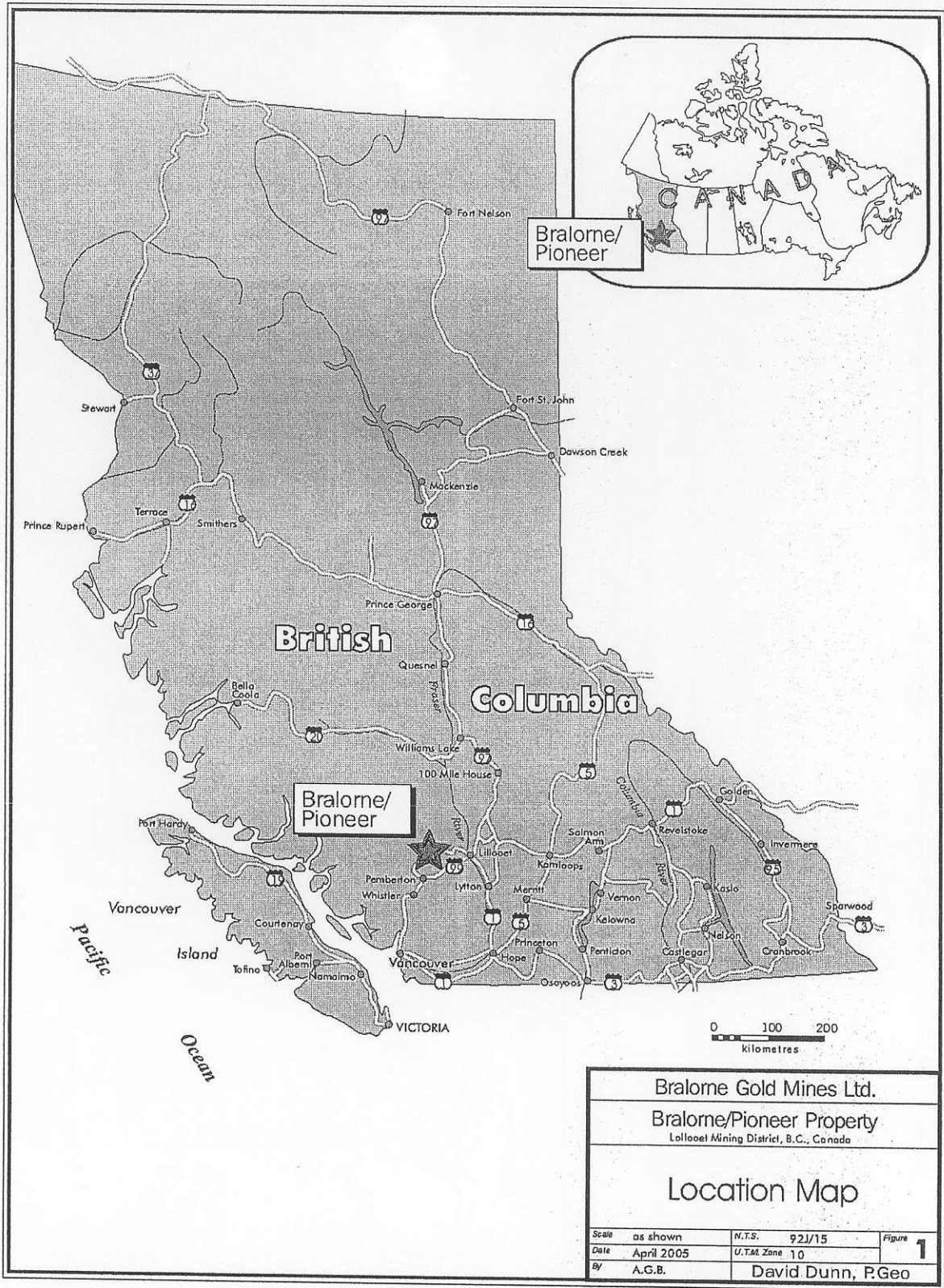
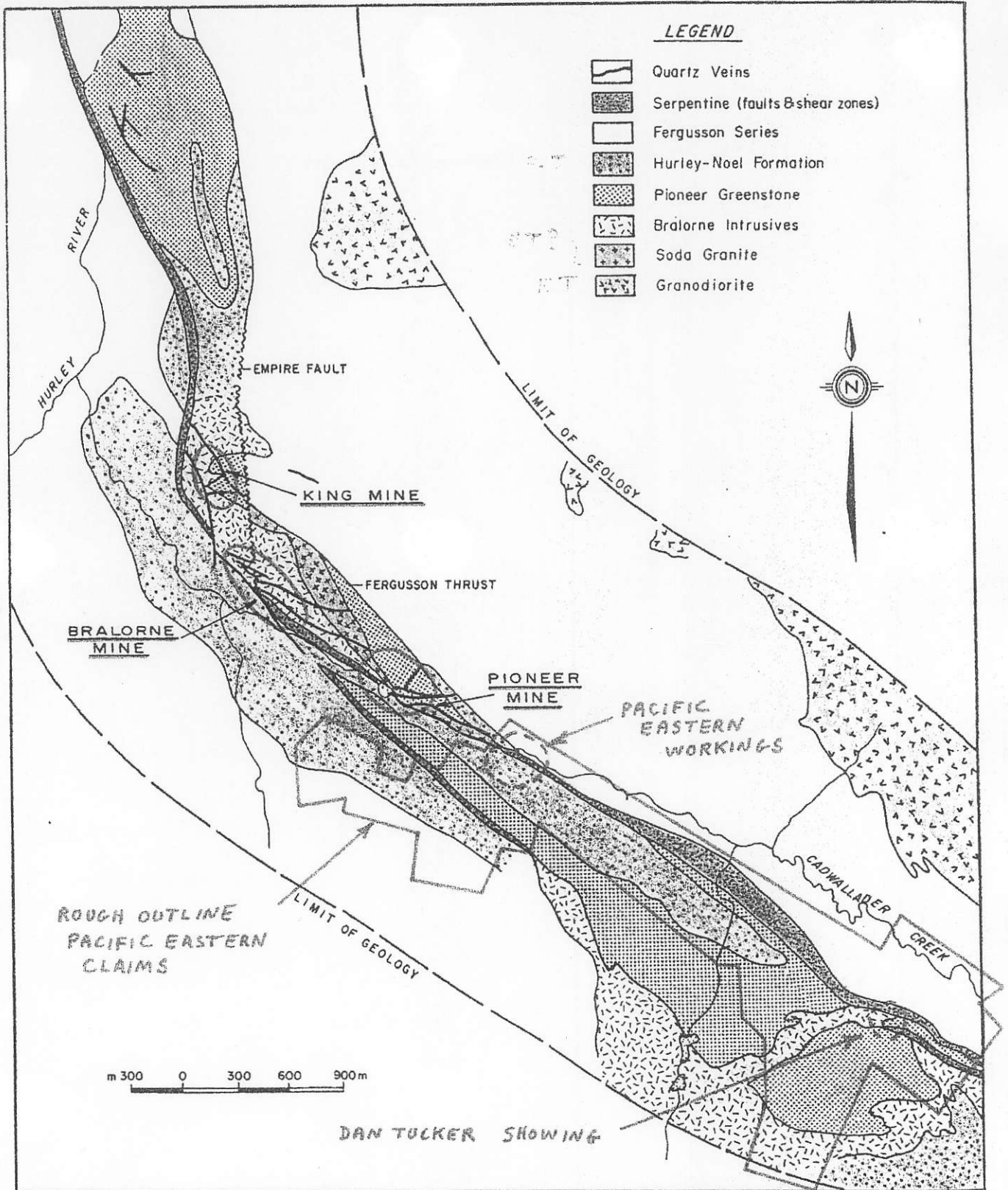


Figure 1: Location Map

Fig 1



		BRALORNE PROJECT			
		GENERAL GEOLOGY			
E & B EXPLORATIONS INC.					
VANCOUVER CANADA					
DATE	OFFICE	DEPARTMENT	MAP INDEX NO.	SCALE	DRAWING NO.
				1: 31680 or 1" = 1/2 mi.	FIG 3

6

The claims are owned by Hi Ho Silver Resources Inc. , and were acquired from Turnagain Resources.

Prospecting work was carried out on the site on September 12 and 13 , 2015 Wm McKinney of Turnagain Resources, Dennis McKnight of Hi Ho Silver Resources Inc., and Dr. Stewart A Jackson, PGeo. Consultant.

Total value of work conducted for assessment purposes totaled \$12,766.00 as Event No.5587616.

Sampling and prospecting included the taking of six samples for assay and geochemical analysis. Samples included both mine dump samples and rocks in place in the vicinity of the Pioneer Extension shaft and from the Pioneer Extension mine dumps.

SUMMARY OF GEOLOGY OF THE PIONEER EXTENSION AREA

The Pioneer Extension lies within a geological belt that includes the productive Bralorne and Pioneer mines lying to the north of the property. Extensive mining has been carried out in the area for almost 100 years, with several million ounces of gold produced from the Bralorne, Pioneer, and other smaller mines.

The workings of the Pioneer Extension are underlain by thinly bedded argillaceous and cherty metasediments of Mississippian to Jurassic

Bridge River Complex Group. Intercalated with the northwest striking, northeast dipping sediments are lenticular greenstone bodies. Highly metamorphosed massive greenstone bodies a few metres thick are also reported, possibly representing dykes feeding the main Upper Triassic Pioneer Formation called the Cadwallader Group greenstone bodies located on the northeast flank of the belt. Shearing and faulting subparallel to enclosing metasediments created fissures containing quartz veins which are strongly mineralized with gold and silver in places. Both veins and partial wallrock replacements carry mineralization. (Excerpted from Geol. Survey Canada Memoir 213)

The Pioneer Extension shaft was utilized to access by complex underground workings the area lying west of the shaft area. No access is available to the underground workings at this time.

A substantial mine dump measuring a few hundred thousand tonnes is located on the property, largely derived from underground workings extending off the property.







**BUREAU
VERITAS**

MINERAL LABORATORIES
Canada

www.bureauveritas.com/um

Bureau Veritas Commodities Canada Ltd.

9050 Shaughnessy St Vancouver BC V6P 6E5 CANADA

PHONE (604) 253-3158

Client: Turnagain Resources
11751 Shell Rd.
Richmond BC V7A 3W7 CANADA

Project: None Given
Report Date: October 15, 2015

Page: 2 of 2

Part: 1 of 2

CERTIFICATE OF ANALYSIS

VAN15002541.1

Method	WGHT	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	AQ200	
Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	
Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	
MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	
HH-Bralorne 1	Rock	0.30	0.2	7.6	3.1	29	0.7	1.6	2.9	921	1.33	5916.0	4895.2	0.2	153	0.1	5.2	<0.1	4	6.96	0.010
HH-Bralorne 2	Rock	0.40	<0.1	7.4	58.2	22	16.4	4.5	2.7	32	2.01	>10000	82632.5	<0.1	3	<0.1	32.1	<0.1	4	0.07	0.002
HH-Bralorne 3	Rock	0.11	<0.1	52.0	1.4	81	<0.1	28.8	33.4	825	3.76	24.6	23.0	1.0	200	<0.1	0.1	<0.1	133	4.35	0.299
HH-Bralorne 4	Rock	0.26	7.5	15.1	4.5	86	<0.1	19.6	3.6	740	2.47	9.7	4.8	2.5	16	<0.1	0.1	0.2	115	0.20	0.026
HH-Bralorne 5	Rock	0.24	<0.1	18.9	7.9	12	<0.1	4.1	2.0	1278	1.45	2.5	5.2	0.9	1665	0.5	<0.1	<0.1	18	25.39	0.015
HH-Bralorne 6	Rock	0.20	<0.1	2.2	0.6	39	<0.1	3.2	7.2	541	3.09	47.0	2.7	0.2	19	<0.1	<0.1	<0.1	55	1.50	0.031



PROSPECTING ACTIVITY, DISCUSSION AND SAMPLING

Prospecting was conducted over the claims in question (Figure 2) .

Samples were placed in sealed plastic bags and delivered by hand to the assay laboratory Bureau Veritas, 9050 Shaugnessy Street, Vancouver , BC V6P 6E5 . Samples were assayed for 30 elements under a standard 30 element spectrographic analysis.

A detailed summary of the assays is attached on the location illustration (Figure 2)

A lithologic description of samples is included here as Table 2.

Table 2. Lithologic Description of Samples HH Bralorne 1-6

Sample No.	Lithologic Description
HHBralorne 1	Location 50.75213N, 122.75944W Banded white quartz vein, chlorite selvages on each Side of 5cm vein with two internal chlorite breaks. Quartz crystals are oriented normal to vein wallk up to

1mm sized sphalerite on margin , pyrite crystal

Scattered

HHBralorne 2 Location 50.75213N, `122.75944W

Intrusive, med. Grained, granitic in nature, one face

Containing 0.5cm quartz vein flat on break with minor

Specks of sulphide, pyrite, and maybe sphalerite,

Hornblende specks 0.2-0.4 mm in host rock, iron

Carbonate sutures and veinlets in rock

HHBralorne 3 Location 50.75282N 122.75845W

Dark green, fine grained horblendite, 1 mm quartz

Veinlet on fracture surface, minor disseminated

Pyrite flecks.

HHBralorne 4 Location 50.75282N 122.75845W

Fine grained, light grey to brown banded silica rich

Rock possibly banded fine grained igneous or silicified

Mudstone, minor quartz veinlet

HHBralorne 5 Location 50.75307N 122.75835W

Brecciated silicified greenstone, intensely veined

With irregular quartz veinlets comprising 50%

Of rock, some calcite irregular veinlets, some

1mm calcite masses

HHBralorne 6 Location 50.75272N 122.75472 W (Mine Dump)

Medium brown fine grained intrusive rock, curdy

Texture, blocky fragmented intrusive with tiny 0.5-1mm

Reticulate hornblende crystals on white clayey fracture

Surfaces.

DISCUSSION OF SAMPLING RESULTS

The six samples collected in the vicinity of the Old Mine or Pioneer Extension shaft are shown on Map 2.

Sample HHBralorne 6 is from the mine dump on Hi Ho Silver property, and the materials are derived from developing the Old Mine shaft on the Hi Ho property. This sample shows anomalous values in gold but background levels of other elements.

Samples HHBralorne 1 and 2 returned high values of both gold and arsenic in the grab samples from bedrock, indicating gold mineralizing activity in the vicinity, a fact which can be derived from the past mining activity on the site.

The assays in general confirm the presence of gold mineralization on the claims, and on the surrounding claims.

Sampling of the mine dumps for possible economic levels of gold and silver is warranted.

Samples HH Bralorne 1-5 are used for reference and are taken from the bedrock occurrences adjacent the mine dump and the mine shaft for purposes of reference material from the outcropping lithologies. These samples are from property covered by active Crown Grants which include the Underground and Surface Rights.

Event 5587617 Bralorne Hi Ho 2015 Geochemical Report Event Submission Jan 22 2016

Event
Number: 5587617

Event Type: SOW -- Exploration and Development Work / Expiry Date Change Recording Date: 2016/JAN/23

Title Type: Mineral Claim

Owner(s): HI HO SILVER RESOURCES INC. (201350), 100.0%

Event Detail: <https://www.mtonline.gov.bc.ca/mtov/eventDetail.do?eventID=5587617>

Work Type Description: Technical Work

Physical Items: Geochemical, Geological, Geophysical, PAC Withdrawal (up to 30% of technical work required), Preparatory Surveys, Prospecting

Total Required Work Amount: \$18200.05

PAC Name: Turnagain Resources PAC Debit: \$5,424.05

Work Start Date: 2015/sep/12 Work Stop Date: 2015/sep/13 Total Value of Work: 12776.00

Title: 1032055

Type: Mineral Claim

Name: BP

Issue: 2014/nov/05

Old GTD: 2016/may/05

New GTD: 2018/jul/05

Days For: 791

Area Ha: 20.4475

Title Amt: \$289.21

Title: 1033647

Type: Mineral Claim

Name: BRALORNE PIONEER

Issue: 2015/jan/24

Old GTD: 2016/jan/24

New GTD: 2018/jul/05

Days For: 893

Area Ha: 1145.8684

Title Amt: \$16544.46

Title: 1037795

Type: Mineral Claim

Name: HOLLAND

Issue: 2015/aug/07

Old GTD: 2016/aug/07

New GTD: 2018/jul/05

Days For: 697

Area Ha: 143.107

Title Amt: \$1366.38



REPORT OF PHYSICAL EXPLORATION AND DEVELOPMENT

Section 15 - Mineral Tenure Act Regulation

Resources

Mineral Titles and Policy Branch
Ministry of Energy and Mines

1. EVENT NUMBER(S)	2. TENURE NUMBER(S) ON WHICH WORK WAS DONE	3. TYPE OF CLAIM
	1032055, 1033647	<input checked="" type="radio"/> Mineral <input type="radio"/> Placer

4. RECORDED HOLDER			
LAST NAME Hi Ho Silver Corp. FMC 201350	FIRST NAME Dennis McKnight President	EMAIL dennis@hihoresources.com	
ADDRESS 750-625 HOWE STREET	CITY VANCOUVER	PROVINCE / STATE BC	COUNTRY Canada
	POSTAL / ZIP CODE V6C-2T6	TELEPHONE 778-868-9424	CELL PHONE

5. OPERATOR (leave blank if same as RECORDED HOLDER)			
LAST NAME Turnagain Resources Inc. FMC 277090	FIRST NAME Bill McKinney President	EMAIL billdozer111@gmail.com	
ADDRESS 11751 Shell Road	CITY Richmond	PROVINCE / STATE B.C.	COUNTRY Canada
	POSTAL / ZIP CODE	TELEPHONE	CELL PHONE

6. REPORT AUTHOR (leave blank if same as RECORDED HOLDER)			
LAST NAME Jackson	FIRST NAME Stewart	EMAIL stu4me@hotmail.com	
ADDRESS 750-625 HOWE STREET	CITY VANCOUVER	PROVINCE / STATE B.C.	COUNTRY Canada
	POSTAL / ZIP CODE V6C-2T6	TELEPHONE 778-868-9424	CELL PHONE

7. QUALIFICATIONS / EXPERIENCE OF WORKERS
Dennis McKnight President Hi Ho Silver Corp. FMC 201350 5 years mining experience. Bill McKinney President Turnagain Resources FMC 277090 20 years mining experience. Stewart Jackson PHD, P Geo

8. NEW WORK DETAILS			
(as required under Section 15 of the Mineral Tenure Act Regulation; see Information Updates 8 and 25 for further details)			
Actual dates work was done: Sept 12-13 2015 Report (Jackson)	Work details:	HAND WORK <input checked="" type="checkbox"/>	APPROVED MINES ACT PERMIT <input type="checkbox"/>
		MECHANICAL <input type="checkbox"/>	PERMIT NUMBER: _____

9. OTHER SURFACE OR SUR-SURFACE INTERESTS
Are work site(s) on ground encumbered by private surface tenure? <input type="radio"/> YES <input checked="" type="radio"/> NO
If yes, was the private land holder notified, pursuant to Section 19 of the Mineral Tenure Act? <input type="radio"/> YES <input checked="" type="radio"/> NO
Does the claim that the work was performed on overlap a crown granted mineral claim? <input checked="" type="radio"/> YES <input type="radio"/> NO
If yes, what rights does the crown grant hold?

Legal Desc.: DISTRICT LOT 5561, BEING PIONEER EXTENSION FRACT. MINERAL CLAIM, Underground
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10. WORK ACTIVITY: i.e. Trenching, open cuts, pits, adits/ shafts, panning, sluicing, washing gravels, reclamation, other
 (If further space is required please use the supplementary section attached)

WORK ACTIVITY	SITE #	TOTAL LENGTH (Metres)	TOTAL WIDTH (Metres)	DEPTH (Metres)	AMOUNT EXCAVATED (m3)	AMOUNT TESTED/ PRODUCED (m3)
Prospecting (See Report)						
Geochemical Survey (See Report)						
Preparatory Survey (See Report)						

Are photos of the work site(s) attached? YES NO

Are the work site(s) marked in the field? YES NO

How are work site(s) marked?

Sample locations are marked in the field with orange flagging, sample numbers are written on the flagging in permanent marker.

	TOTAL LENGTH (Metres)	LINE INTERVAL (Metres)	STATION INTERVAL (Metres)
LINE CUTTING / GRID*			
GROUND CONTROL SURVEY*			
PRECISION SURVEY - GPS*			
BCLS SURVEY*			

*Surveys, line cutting, and grids must be supported by a technical activity in Section 1 of the *Mineral Tenure Act Regulation*, paragraphs (b) to (h) of the definition of technical exploration and development.

Required: *Attach map at 1:5000 or more that shows ground control or grid lines.

11. GEOGRAPHIC LOCATION OF WORK SITE(S)

What is the geographic location of the work site(s)? **What are the directions to the claim and/or the work site(s) from the nearest town?** Please include all roads, paths, and trails to take to get to the work site(s).*

From Vancouver B.C.
 Highway 99 North to Lillooet, Highway 40 West to Goldbridge, South on Lillooet Pioneer Road 5.1 KM to Kingdom Lakes FSR NE 12 KM to work area.

Required: *Attach map at a scale of 1:10,000 or more detailed that accurately identifies the geographic location of the work site(s) relative to the claim boundaries.

GPS co-ordinates of work site(s):

SITE NUMBER	UTM ZONE	UTM X (Easting)	UTM Y (Northing)	LONGITUDE (deg°, min', sec'')	LATITUDE (deg°, min', sec'')
1		see report			
2					
3					
4					
5					

Note: It is **not** a requirement that both UTM and Longitude/Latitude coordinates are entered. Please use the supplementary section if more room is needed.

12. COST STATEMENT (See Information Update No. 8 at www.MineralTitles.gov.bc.ca for details on how to complete this section)

A	B			C			D			E			F	
WORK ACTIVITY	* TRAVEL / TRANSPORTATION (people and equipment to and from worksite)			LABOUR cost per person (supervisor labourers, etc)			EXPLORATION EQUIPMENT (all found rate including operator)			FOOD/ LODGING (only include costs while working on claim)			OTHER (must be an applicable cost)	
	Type	km	Rate /km	Type	Hours	Rate /hr	Equipment	Hours	Rate /hr	Person	# Days	Rate /day	Description (include Rates)	Cost
Travel	TRAVEL			Jackson	28	\$137.50	EQUIPMENT			FOOD/ LODGING			OTHER EXPENSES	
McKnight McKinney May 30. 756 x 2	Vancouver to Bralorne Return	1,512	\$0.50	McKnight Field May 30-31	28	\$35.00	GPS Computer Electronics Etc	28	\$5.00	McKnight	2	\$125.00	Assays 06 mples Stock Piles Acme	\$180.00
				McKinney Field May 30-31	28	\$35.00	Tel Tape Csaw Battery Bags Etc	28	\$5.00	McKinney	2	\$125.00	Report and Mapping	\$500.00
										Jackson	2	\$125.00	shipping packaging	\$100.00
				Research Report Jackson 4 days	32	\$137.50								
				\$1100 / Day										
TOTALS			\$756.00			\$10,210.00			\$280.00			\$750.00		\$780.00

*** Travel / Transportation (cont'd)**

Was a helicopter required to access the property? YES NO

If your travel/transportation total was **standard (ground)** access, the allowable limit is capped at 20% of columns B,C,D,F \$2,404.00

If your travel/transportation total required **helicopter** access, the allowable limit is capped at 50% of columns B,C,D,F \$6,010.00

TOTAL VALUE CLAIMED	
Total costs from columns C, D, E, F:	\$ 12,020.00
Total allowable transportation costs:	\$ 756.00
Total value claimed as assessment:	\$ 12,776.00

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CERTIFICATION OF REPORT (Required)

By dating, and signing or typing my name, I hereby certify that the information contained in this report is a complete, true and accurate description of the work performed on the before-mentioned tenure(s), and understand that any false statement or report may be grounds for cancellation of my claim under Section 40 (1)(b) of the *Mineral Tenure Act*.

2	0	1	4	-	0	0	-		
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Signature of Recorded Holder/ Agent

Date (YYYY-MM-DD)
IMPORTANT:

The completed report **MUST** include required maps and attachments, such as photos.

This report must be submitted within 30 days of the date the exploration and development work was registered in the Mineral Titles Online system.

This report may be submitted by e-mail to our Mineral Titles e-mail address Mineral.Titles@gov.bc.ca or uploaded as a PDF file in Mineral Titles Online or you can mail the report directly to:

**Mineral Titles
 Ministry of Energy and Mines
 300 - 865 Hornby Street
 Vancouver, BC V6Z 2G3**

SUPPLEMENTARY SECTION (Use this section if more space is required)**EVENT NUMBER(S):**

The 30 tenures associated with Hi Ho Silver Corporation's 2014 Oliver Fairview Project technical report include:

(Current Good To Dates Prior To Submission Shown)

1015460 2014/dec/05	841076 2018/dec/05	953532 2018/dec/05
1016415 2014/jul/29	841448 2018/dec/05	984802 2018/dec/05
1020071 2014/dec/04	841608 2018/dec/05	987082 2018/dec/05
1022464 2014/sep/09	841685 2018/dec/05	1013321 2018/dec/05
1023350 2014/oct/28	895329 2018/dec/05	1013881 2018/dec/05
1023962 2014/nov/24	897477 2018/dec/05	1015234 2018/dec/05
1023963 2014/nov/24	928036 2018/dec/05	1018053 2018/dec/05
1023964 2014/nov/23	937983 2018/dec/05	1018177 2018/dec/05
1028608 2015/may/29	940995 2018/dec/05	1018178 2018/dec/05
953531 2018/dec/05	1018194 2018/dec/05	928034 2018/dec/05
1021477 2014/aug/04		


Total Value of Work \$3390
 PAC name Hi Ho Silver Corp.

Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: PROSPECTING, GEOCHEMICAL SAMPLING

TOTAL COST:

AUTHOR(S): STEWART A. JACKSON, Ph.D., PGeo. SIGNATURE(S): 

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): —0— YEAR OF WORK: _____

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 558 7617

PROPERTY NAME: PACIFIC EASTERN, PIONEER EXTENSION

CLAIM NAME(S) (on which the work was done): 1032055, 1033647, 1037795

COMMODITIES SOUGHT: GOLD SILVER ZINC LEAD COPPER

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 092J077

MINING DIVISION: LILLOOET NTS/BCGS: 10 (NAD @ 3)

LATITUDE: 50° 45' 99" LONGITUDE: 122° 45' 27.1" (at centre of work)

OWNER(S):
1) HITTO SILVER RESOURCES INC 2) _____
FMC 201350

MAILING ADDRESS:
201-1090 WEST PENNER
VANCOUVER, BC V6E 2N7

OPERATOR(S) [who paid for the work]:
1) HITTO SILVER RESOURCES INC. 2) _____

MAILING ADDRESS:
201-1090 W. PENNER
VANCOUVER B.C. V6E 2N7

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):
Coast crystalline, BRIDGERIVER TERRANE
MISSISSIPPIAN JURASSIC, BRIDGERIVER GROUP, GREENSTONE,
metasediments, dykes, ultramafic, quartz veins with gold & silocr,
sulphides in veins

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: —0—

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping <i>& sampling</i>		1032055 & 1033647	10,776.00
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil			
Silt			
Rock <i>6 - 30 element spec.</i>			2,000.
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)			
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other			
			TOTAL COST: \$12,766.00

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- CERTIFICATE OF THE WRITER

CERTIFICATE OF STEWART A JACKSON, PHD, P.Geo.(Ontario)

I, Stewart A Jackson, resident at 1292 Whitmore Road (PO Box 1085), Winterhaven, California, USA, hereby certify that:

I am a geologist residing at 1292 Whitmore Road, Winterhaven, California, USA 92283. PO Box 1085, Winterhaven, Ca. 92283-1085.

The report to which this certificate applies is entitled: Newlox Gold Ventures Corp. a Metals and Trading Company Pursuing Precious Metal Related Business Opportunities in Central America.

I am a graduate of the University of Western Ontario with a Bachelor of Science Degree (Honours Geology), the University of Toronto with a Master of Science Degree, and the University of Alberta with a Doctor of Philosophy Degree, and have practiced my profession since 1959 and continuously since 1964.

From 1969 through 1976 I was employed by Cominco American Inc. as an Exploration Geologist in the eastern United States, western United States, and Alaska, USA.

From 1976 through 1981 I was employed by Houston Oil and Minerals Corporation, and by Houston International Minerals Corporation, as Exploration Manager, Minerals, in Denver, Colorado, USA, operating in the USA, Canada, South America, and Australia.

From 1981 through 1987 I was President, Chief Executive Officer, and founder of Crown Resource Corporation involved in minerals and oil and gas exploration in Colorado, Arizona, Washington, Kentucky and Arkansas, USA.

From 1987 until the present I have been involved as a Consultant to, and principal in several mining and exploration companies, with activities in many areas of the world.

I am a member of the Association of Professional Geoscientists of Ontario, Canada, Member Number 1908, with the designation of P. Geo.

I am a Member of the Society of Economic Geologists, and a Member of the Prospectors and Developers Association of Canada.

I am presently a Consulting Geologist, and have been so since June 1964. As a result of my experience and qualifications I am a Qualified Person as defined in National Instrument 43-101 of Canada.

Since 1959, I have been involved in exploration for a wide range of mineral commodities in several countries.

I am responsible for the content of this report.

I am the sole author of this report.

STEWART A JACKSON, PH D, P. Geo.(Ontario)

S. A. JACKSON AND ASSOCIATES.