

KEN ELLERBECK

(Owner & Operator)

TECHNICAL EXPLORATION REPORT

(Event #5618352)
on

PROSPECTING and EXPLORING

Work done on

Tenures 1019819

of the 9 Claim

LD-COMSTOCK CLAIM GROUP

Kamloops Mining Division
BCGS Maps 921.007

Centre of Work
UTM 10 658300, 5545400

AUTHOR KEN ELLERBECK, PMP

REPORT SUBMITTED September 26, 2016

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INTRODUCTION

PURPOSE

In September 2016 a prospecting program was completed on Tenure 1019819 of the 9 Claim LD-COMSTOCK CLAIM GROUP. The purpose was to locate, if possible, historic reported geological features (Cu and Au bearing structures in Original/Diane Zone) as well as to prospect for unidentified outcrops and showings of significance. Report information was obtained from Selected References and from a September 11, 2016 property examination.

ACCESS AND LOCATION

Road access to the Property from Kamloops, BC is by Highway 5A south for 80 km. to Merritt, BC and then a 12 km south on Highway 5A. Driving time from Vancouver to Merritt is three hours (300 km) and from Kamloops is one hour. Access from Merritt is via the paved Coldwater road that departs from the eastern edge of Merritt and trends southerly, parallel to the west side of the Coquihalla Highway and from Comstock Road 12 km south of Merritt, BC.

A series of overgrown logging roads provide access for prospecting. However deadfall due to Pine Beetle infestation made vehicle access difficult and removal of deadfall was required.

The Property is located within the dry belt of British Columbia with rainfall between 25 and 30 cm per year. Temperatures in the summer months could reach a high of 35°C and average 25°C with the winter temperatures reaching a low of -10°C and averaging 8°C. On the Claim Group moderate snow cover on the ground could be from December to April and would not hamper a year-round exploration program. Elevations range from 900m to 1645 m.

Merritt, BC, and Kamloops, BC both historic mining centers, could be a source of experienced and reliable exploration and mining personnel and a supply for most mining related equipment.

PROPERTY DESCRIPTION

MTO-LD-COMSTOCK Claim Group – Expiry Dates assume accepted Filing of Work

| <u>Tenure Number</u> | <u>Type</u> | <u>Claim Name</u> | <u>Good Until</u> | <u>Area (ha)</u> |
|-------------------------|-------------|-------------------|-------------------|------------------|
| 905597 | Mineral | PB1 | 20181231 | 83.0148 |
| 905612 | Mineral | PB2 | 20171231 | 20.7547 |
| 1014834 | Mineral | PB | 20171231 | 186.7831 |
| 1014836 | Mineral | PBE | 20171231 | 41.5116 |
| 1014837 | Mineral | | 20171231 | 20.7529 |
| 1014839 | Mineral | OMG | 20171231 | 20.7564 |
| 1018921 | Mineral | IOCG NORTH | 20171231 | 62.249 |
| 1019819 | Mineral | LUCKY 7 | 20181231 | 20.7531 |
| 1034277 | Mineral | COQ COMSTOCK | 20171231 | 82.9883 |

Total Area: 539.5639 ha

Figure 1 LOCATION MAP from MTO Mapbuilder



Figure 2 CLAIM LOCATION MAP (Base Map GOOGLE EARTH)

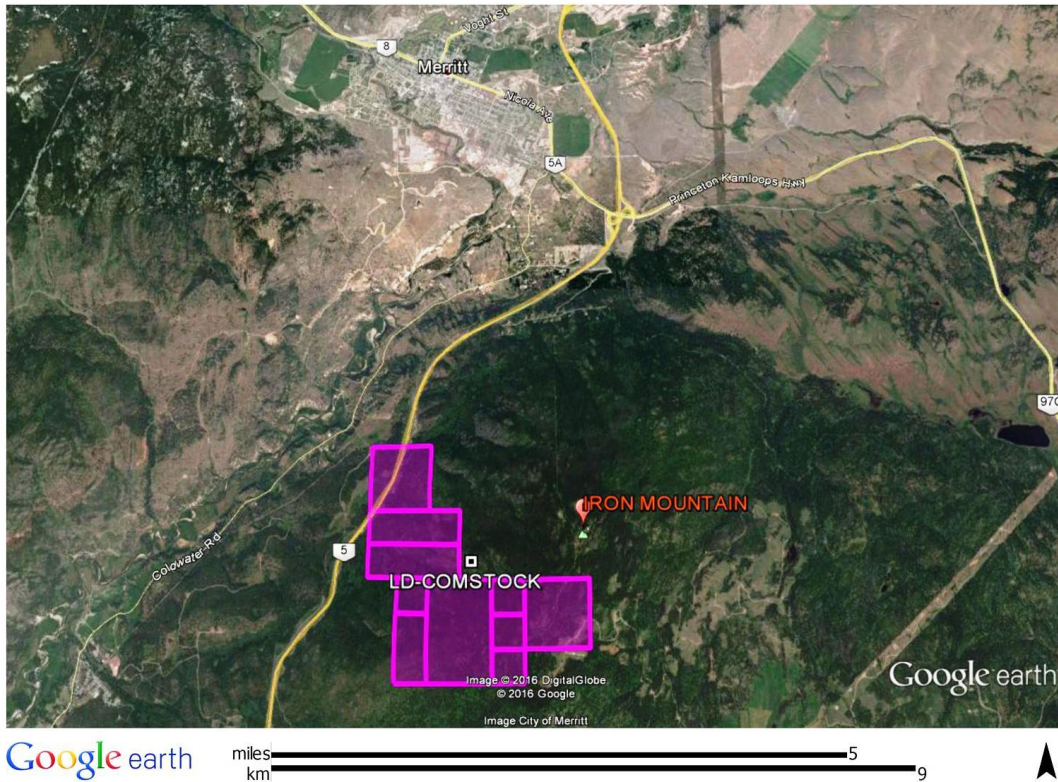


Figure 3 Regional Location Map (Base Map GOOGLE EARTH)

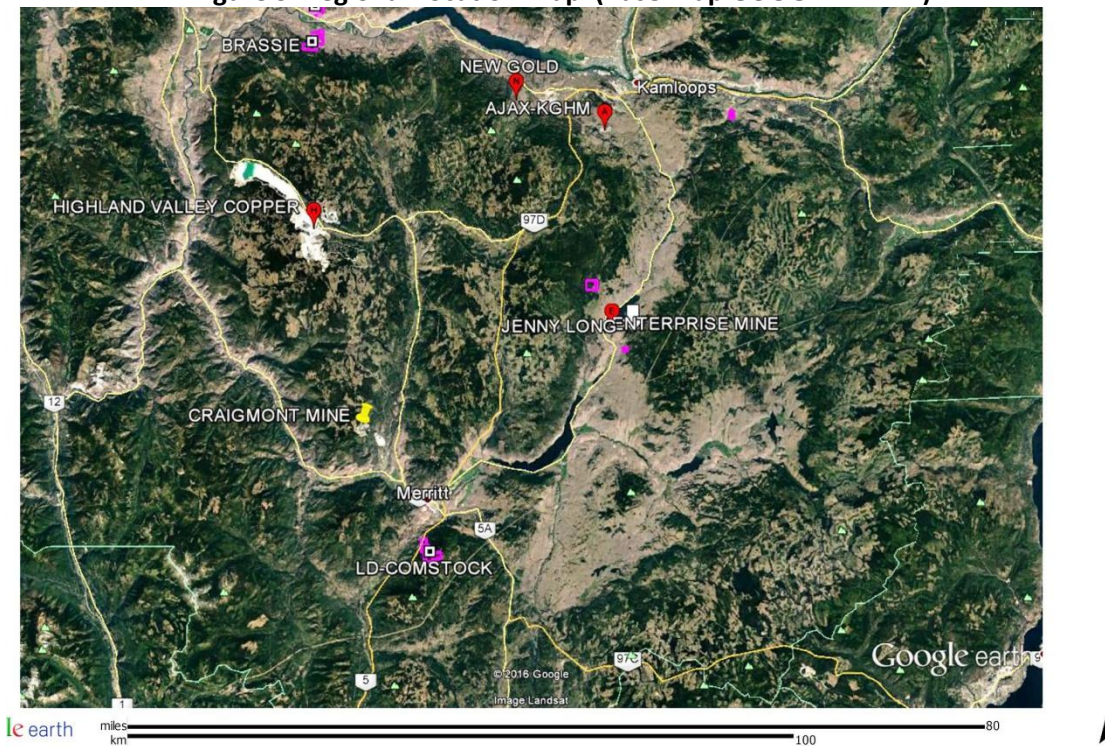
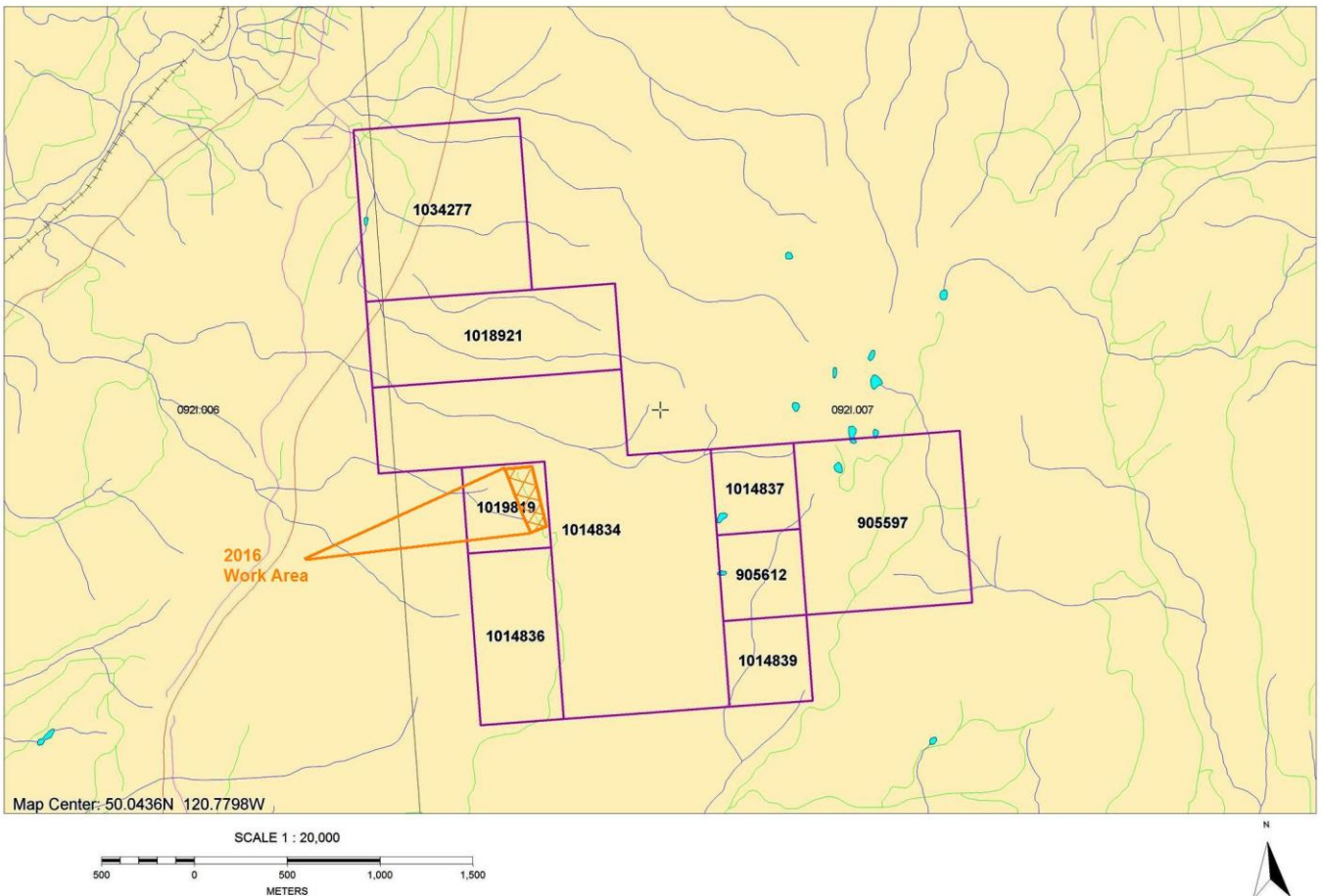


Figure 4 Claim Map and Index Map from MapBuilder



HISTORY

Exploration by others on land in and near the current LD-COMSTOCK Claim Group has been reported. Current tenures include most of the showings and workings reported.

From Structural Analysis Report on the Comstock Claims, AR34187, Ken Ellerbeck Owner, July 4, 2013, Laurence Sookochoff, P. Eng. The Comstock Claims include the present day LD-COMSTOCK Claim Group.

“The Property has a long history of exploration with the discovery, exploration, and limited development on three areas; the Diane Zone, the Charmer Zone, and the Comstock (Leadville) Zone. Only the Diane and the Charmer are described herein as these Zones, separated by a 200 metre barren area, have the same basic mineralogy and are for the most part are proximal to Tenure 1014834, the subject of the Structural Analysis of this report.

Historical exploration on the two zones, which are underlain by volcanics of the Western Facies of the Upper Triassic Nicola Group, resulted in the delineation of variable copper mineralization over an area of a 500 metre square area of the Diane Zone. Trenches within the zone expose a 250 metre northwest striking fault controlled zone of copper mineralization and the only location where within this area that gold values occur as defined by a geochemical survey. A discontinuous zone of auriferous quartz veining occurs within this trend which has resulted in pervasive silicification of the volcanics. A diamond drilled intersection of the fault zone resulted in core assays of 24.70 grams gold /tonne (0.72 oz/ton) over a length of 0.76 metres.

At Shaft 3 southeast of the Diane Zone and midway to the Charm Zone, the volcanics are pervasively silicified with the shaft developed on a series of quartz veins trending at 160 degrees. With vein samples from the shaft returning 0.66% copper and 0.295 ounces gold per ton and from a pit 15 metres southeast of the shaft returning 1.38% copper and 0.295 ounces gold per ton over a one metre width, a gold zone is indicated on a structure that extends from the Diane Zone to the Charm Zone.

The Charm Zone some 750 metres to the southeast from the Diane and equal in mineralized area, is separated by a 200 metre barren section containing lower overall copper values and much less gold values except within Shaft 3 located at the northwestern edge of the Zone. Trenches and two more shafts expose quartz-specularite veins over a discontinuous strike length of 800 metres. Assays of samples from the southeasterly trending zone of quartz veins returned values of 0.64 grams per tonne gold from Shaft 1, 2.35 grams per tonne gold and 1.8 per cent copper from Shaft 2, 10.11 grams per tonne gold from shaft 3.

There are strong indicators for an overlapping gold/silver laden epithermal system to an established copper mineralizing event at the Diane and the Charmer Zones. This appears as the upper winged portion of an epithermal model with the gold bearing quartz zones of the Diane trench area (Figure 14) and Shaft 3 (Figure 7.) being the core, or one of the slayed cores, to the system. To test this supposition, the quartz zone(s) should be tested at depth intervals to determine the mineralogical sequence with increasing depth which could determine the location of the potential "bonanza zone" of the epithermal system (Figures 15 & 16).

The results of the Structural Analysis have shown four locations of intersecting major structures that were determined as prospective areas to explore for surficial geological indicators of a potential sub-surface mineral resource. As the majority of the zones on the Property follow northwest fractures with the width and continuity of the veining appearing strongest where fracturing is the most intense, the intersection locations, which do not correlate with any of the known mineral zones, may result in an intense fracture zone that would accommodate porphyritic type of mineralization in the volcanic."

And:

From **LD PROPERTY Geological Report with Interpretation of IP Geophysical Survey, 921/02 UTM 619000E; 5559000N (UTM ZONE 10; NAD 83), Prepared for Navigo Ventures Inc., Owner and Operator, AR32183, Locke B. Goldsmith, P.Eng., P.Geo. Consulting Geologist, July 2, 2010, Revised October 6, 2011.**

"Numerous individuals and companies have explored the Iron Mountain area beginning in 1896. Most of the work was focused on the Comstock and Charmer occurrences, located one to three km south of the LD claims.

Investigations in the 1980s recognized **the style of mineralization to be of volcanogenic massive sulphide deposition around rhyolite domes in a Kuroko-type setting** (Howell, 1981; Crooker, 1987; Christopher, 1989).

Historical exploration work on the LD property has been limited to prospecting and sampling around the original showings, usually as work incidental to other projects. Two of these programs (Boronowski, 1984; Christopher, 1989) included analyses from several rock samples and soil samples, ground magnetics, and very low frequency electromagnetics (VLF EM). In 2007 and 2008 two survey lines of induced polarization and six lines of mobile metal ion soil sampling were completed to the east of the LD mineral occurrence (Mark, 2009); and "The exploration target for the LD property is a volcanogenic massive sulphide (VMS) base and precious metal deposit. Bedrock mineralization has been found in several locations on the property. At the LD occurrence moderately coarse crystalline galena partially fills open spaces between fragments of limestone, brecciated limestone, and calcareous siltstone. Rotated blocks of bedded impure barite carry sphalerite, galena, and minor amounts of grey copper (tetrahedrite?). Bedding in the blocks of barite is discontinuous and contorted. Veinlets of barite may contain sulphides. A related type of mineralization exposed 1 km southwest of the LD property at the Comstock zone is comprised of banded veins and possibly bedded zinc-lead-barite mineralization in a flow-banded, potassium-rich felsic lava (rhyolite). Both types of zinc-lead-barite occurrences formed penecontemporaneously.

The Comstock type formed in association with felsic volcanism in rhyolitic domes. The LD style of mineralization is interpreted as transportation into sedimentary basins flanking the domes. Stratigraphically below and adjacent to the LD occurrence an early stage of silica flooding and quartz veining is followed by a later stage of crosscutting quartz +/- carbonate veinlets with associated orange-brown limonite and trace amounts of chalcopyrite and galena. This horizon may represent the stratiform chalcopyrite "yellow ore" and the underlying stringer mineralization of the Kuroko model. Another type of mineral showing present in the area and on the LD property is structurally controlled auriferous quartz-chalcopyrite-specularite-(gold) veins. These veins trend northerly and northwesterly, oriented in the prevailing directions of faulting. In the Kuroko model, quartzchalcopyrite veins grade downwards

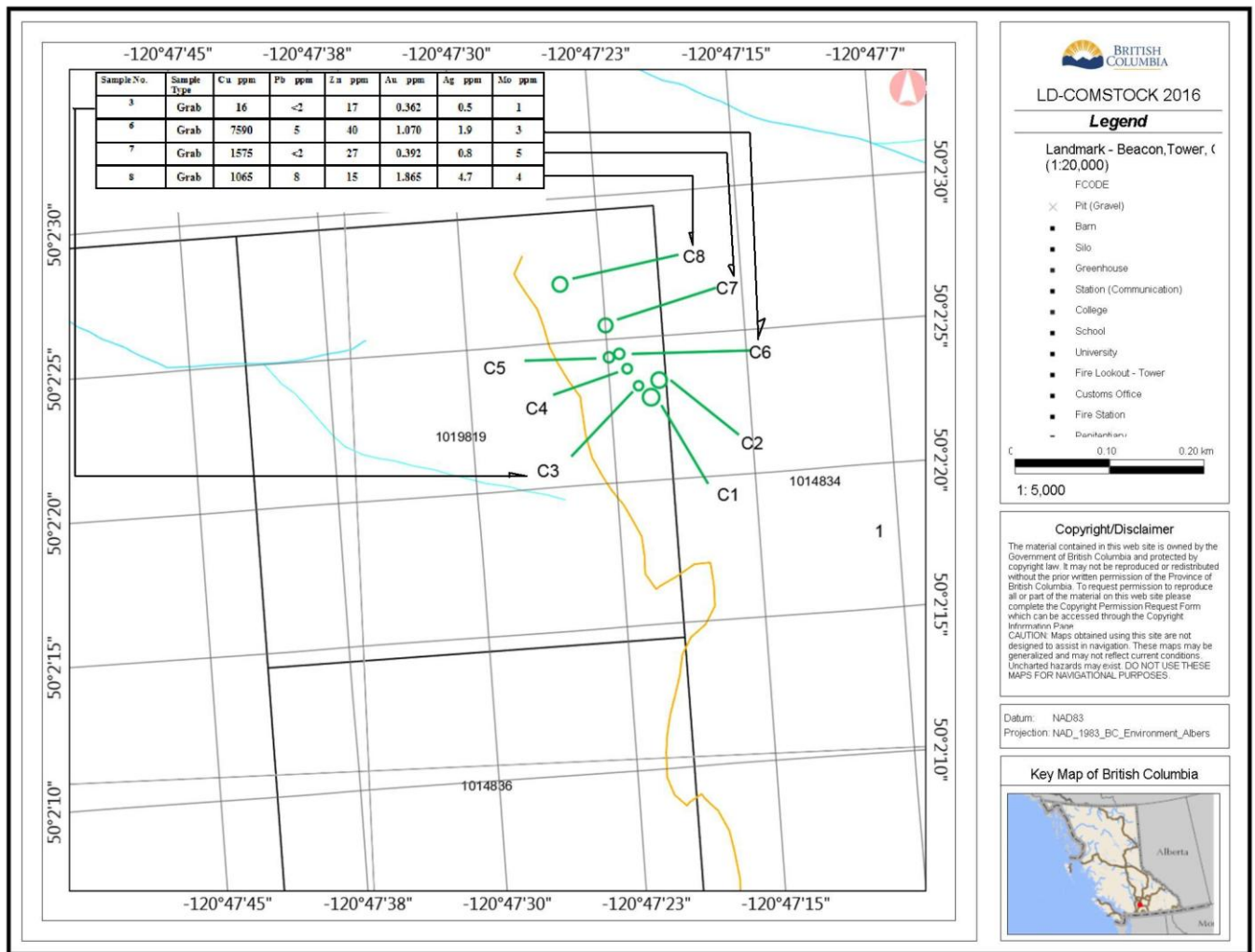
into siliceous chimneys that were sea floor feeder vents, in a similar setting to silicious sinter around present-day hot springs (Urabe and Sato, 1978). The LD occurrence has been examined in previous exploration programs (Boronowski and Hendrickson, 1984; Christopher, 1989).

The LD-COMSTOCK Claim Group was acquired by online staking by the Author and Current Owner since 2011. See Page 3-4 of this report for Tenure list.

SUMMARY OF WORK DONE SEPTEMBER 11, 2016

The Tenure Numbers in the LD-COMSTOCK Claim Group on which work was performed: Prospecting was conducted on 1019819 on September 11, 2016. (Figure 4 Index - Work Areas). One (1) field day was spent on the claims, including prospecting and travelling to and from the property. One (1) day was spent researching reference material, and a further two (2) days were spent compiling data, drafting and writing this report.

Figure 5 Sample Location Area Map 1019819



September 11, 2016 WORK PROGRAM

Sampling Program - The author was on the LD-COMSTOCK Claim Group in September 2016 to select rock samples for verification of the historical reported mineralization and geology on the Property. Eight (8) rock grab samples were taken from Tenure 1019819 to check for possible continuity of newly discovered mineralization in the area during the 2015 prospecting program and to compare mineralization and geology to other known mineral occurrences within the property. Four (4) grab samples were submitted for assay to ALS Laboratories in Kamloops, BC.

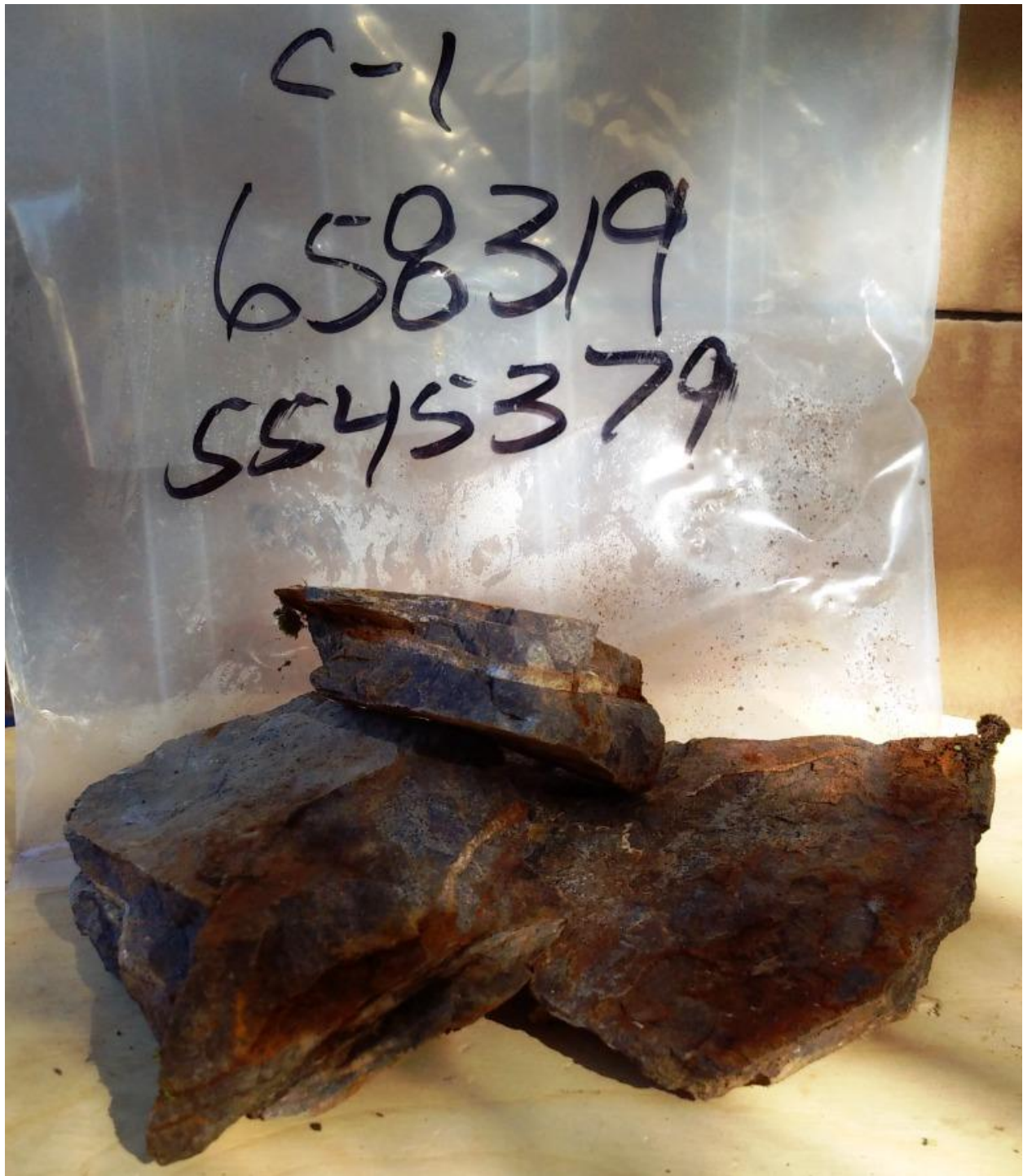
Table 1. Particulars of Grab Samples - ELLERBECK (September 2016) LD-COMSTOCK

| LOCATION / SAMPLE # | UTM LOCATION | | DESCRIPTION |
|------------------------|--------------|---------|--|
| | | | All OUTCROP unless indicated |
| 1 | 658319 | 5545379 | Qtz-specularite-chalcopyrite stockwork zone in altered volcanic-iron stain. 130°/15W dip |
| 2 | 658322 | 5545385 | Specularite in altered volcanic. Light coloured amygdules, andesitic matrix, rusty. 140°/90° |
| 3 Lab | 658306 | 5545396 | Dark green to black andesite, mixed grain andesite flow. Specularite blebs. Malachite. Vugs-iron? Hematite? |
| 4 | 658295 | 5545412 | Shear with malachite, iron/hematite, rotten altered volc. |
| 5 | 658275 | 5545429 | Highly fractured, altered andesite, abundant malachite, specularite mineralization, quartz veinlets-stockwork. |
| 6 Lab | 658287 | 5545430 | Malachite stain, dark purple 'Slag' appearance to massive specularite, vuggy, associated limonite. |
| 7 Lab | 658272 | 5545462 | Altered shear zone-dark green andesite flow, Malachite stain, specularite vein, quartz. 80°/15W dip |
| 8 Lab | 658224 | 5545508 | Vuggy, altered fractured andesite, malachite and specularite along fractures. Orange limonite 180°/90dip |

FIGURE 6 LOCATION AND TYPICAL ROCK PICTURES
1 LOCATION AND TYPICAL ROCK PICTURE



1 LOCATION AND TYPICAL ROCK PICTURE



2 LOCATION AND TYPICAL ROCK PICTURE



2 LOCATION AND TYPICAL ROCK PICTURE – TO LAB



3 LOCATION AND TYPICAL ROCK PICTURE



3 LOCATION AND TYPICAL ROCK PICTURE



4 LOCATION AND TYPICAL ROCK PICTURE



4 LOCATION AND TYPICAL ROCK PICTURE



5 LOCATION AND TYPICAL ROCK PICTURE



5 LOCATION AND TYPICAL ROCK PICTURE



6 LOCATION AND TYPICAL ROCK PICTURE



6 LOCATION AND TYPICAL ROCK PICTURE



7 LOCATION AND TYPICAL ROCK PICTURE – TO LAB



7 LOCATION AND TYPICAL ROCK PICTURE – TO LAB



8 LOCATION AND TYPICAL ROCK PICTURE



8 LOCATION AND TYPICAL ROCK PICTURE

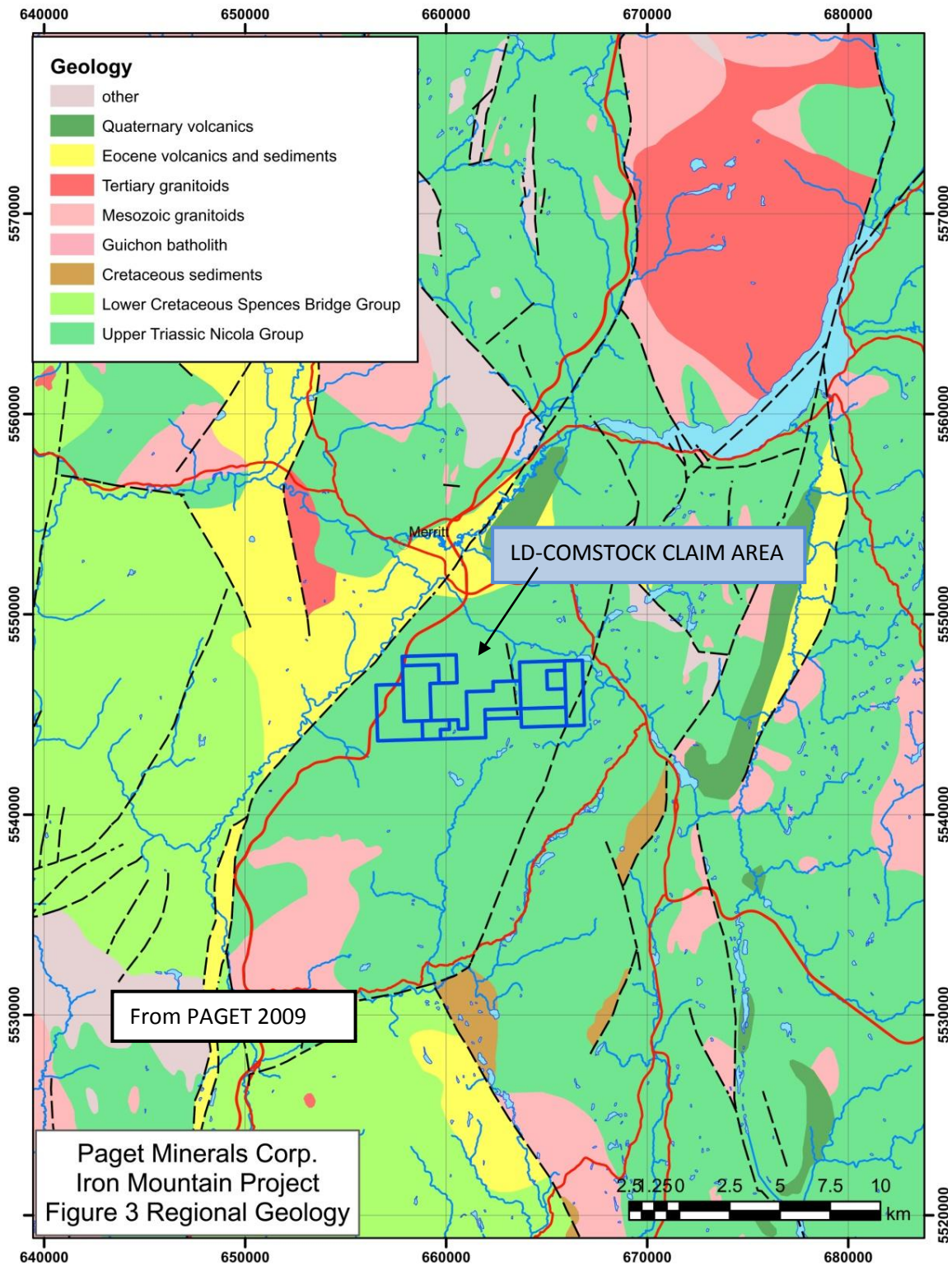


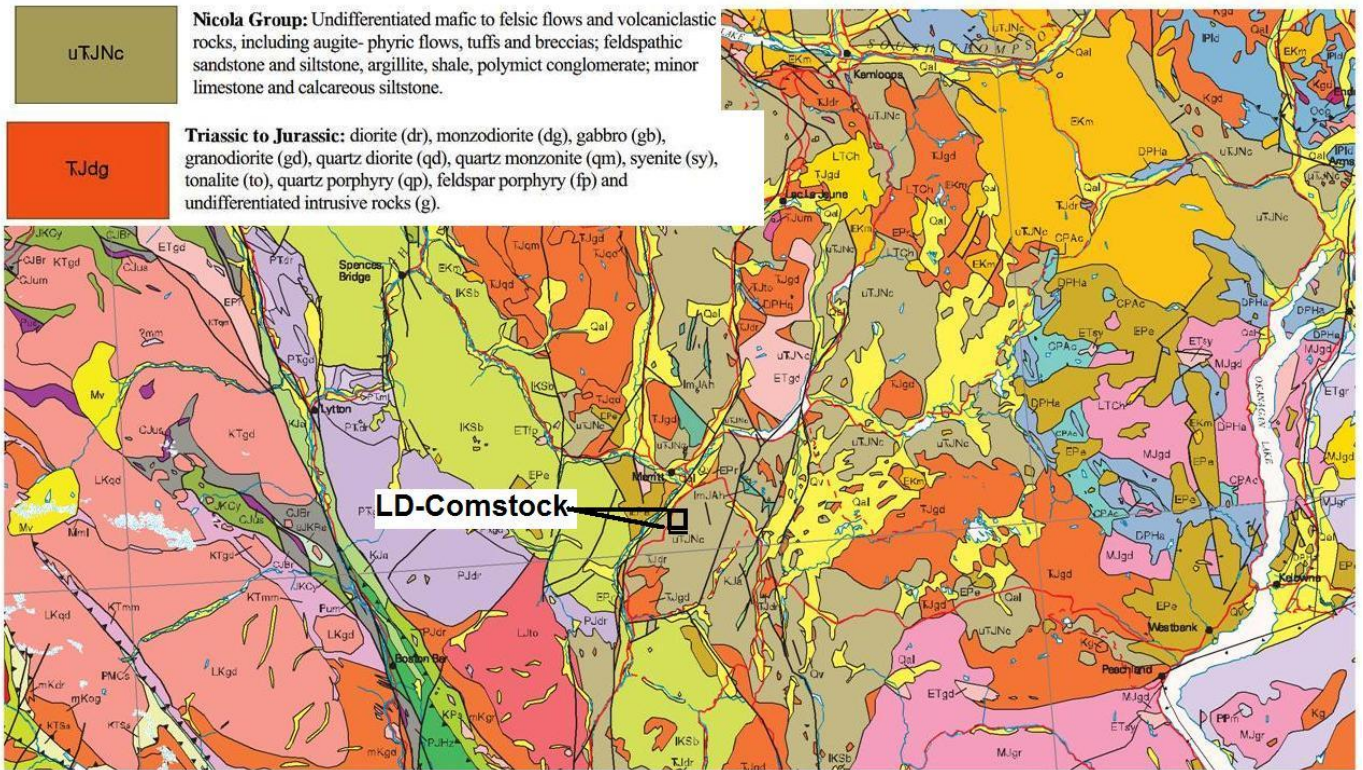
SUMMARY OF REGIONAL AND PROPERTY GEOLOGY**REGIONAL GEOLOGY**

The Iron Mountain area is underlain by a northeast trending belt of Upper Triassic volcanic and sedimentary rocks of the Nicola Group (Figure 3). Iron Mountain is located within a northeast-trending fault-bounded segment of the Nicola Group which represents the southern structural extension of the Nicola Horst. Evidence of Proterozoic basement has been documented in the core of the Nicola Horst northeast of the property (Erdmer, 2002). The Nicola Horst is bounded by northeast trending faults which were active during regional Eocene extension. Nicola Group within the horst is bounded on its west side by Lower Cretaceous andesites of the Spences Bridge Group and Eocene andesites of the Princeton Group.

The western Nicola belt, in which the Iron Mountain Project is situated, comprises an east to southeast facing sequence of calc-alkaline andesitic flows that grade upward into pyroclastic rocks, epiclastic sediments and abundant limestone. Intrusive rocks of probable Late Triassic – Early Jurassic age crop out about four kilometers southwest of the property.

Figure 7 LD-COMSTOCK CLAIM GROUP Regional Geology





LOCAL GEOLOGY

From Bradford for Paget Minerals Corp, 2010: “The lower western slopes of Iron Mountain are underlain mainly by at least 1500 metres of andesitic to basaltic andesite flows, breccias and minor tuff of the Upper Triassic Nicola Group (Figure 4). Toward the top of the sequence the andesitic rocks are intercalated with two major felsic units consisting of a lower dacite and upper rhyolite.

The overall trend of these units is about 030, dipping moderately to steeply to the east. The felsic succession hosts silver-lead-zinc-barite mineralization of possible volcanogenic origin (Leadville occurrence). The felsic volcanics are overlain by red and green lapilli tuffs and intermediate flows, which in turn are overlain by a sedimentary unit consisting of limestones and minor shales.

The andesitic volcanic sequence which underlies most of the property is heterogeneous, and includes massive aphanitic to amygdaloidal flows and flow breccias, minor andesitic tuff and tuff breccia, and feldspar phyric andesitic flows or sills. Rare argillaceous interflow sedimentary units are also present. Lensoid beds of sedimentary banded jasper are present (Cavey et al., 1986). In thin section the jasper is reported to consist of an intergrowth of minutely spherulitic hematite and cherty silica with delicate 1-4 mm laminations.

The area east of Iron Mountain is underlain by a thick east dipping homoclinal sequence dominated by andesitic volcanoclastic rocks intercalated with feldspar phyric andesite flows and minor thin limestone beds.”

And from

Sookochoff for Ken Ellerbeck, 2013: "DIANE prospect (Polymetallic veins Ag-Pb-Zn+/-Au) MINFILE 092ISE022 (within LD-COMSTOCK Property

Regionally the area is underlain by a northeast trending belt of volcanic and sedimentary rocks of the Upper Triassic Nicola Group. These have been divided into three subparallel belts by two persistent north trending, high angle fault systems, the Alleyne-Summers Creek system to the east and the Allison system to the west. The north to northeast trending, steeply east dipping western belt, in which the Diane occurrence is wholly situated, comprises an east to southeast facing sequence of calc-alkaline flows that grade upward into pyroclastic rocks, epiclastic sediments and abundant limestone. The rocks are chiefly andesites, but range compositionally from basalt to rhyolite and vary from aphanitic to coarsely porphyritic. The pyroclastic members include tuff, lapilli tuff, breccia and tuff breccia, and are intimately related with the flows. Local calcareous marine sedimentary members, chiefly limestone with lesser argillite and conglomerate, also occur.

The Diane occurrence is underlain by a complex basal package of aphanitic, amygdaloidal and porphyritic flows and pyroclastic rocks of intermediate composition. These rocks are overlain by a transitional sequence of intermediate to felsic flows and pyroclastics with local fossiliferous limestone and limy sediment interbeds and minor lenses of banded jasper. These sequences form part of the Upper Triassic Nicola Group and have been subdivided into four units. The first unit is comprised of limestones and limy sediments, the second is mixed rhyolite to rhyodacite flows and minor tuffs, the third is mixed dacite to rhyolite flows and pyroclastics and the fourth is mixed andesite flows and pyroclastics. The rocks exposed on the property have undergone lower greenschist facies metamorphism (chlorite, epidote, sericite and carbonate alteration mineralogy). The Nicola Group rocks strike north-northeast with variable southeast dips. Gentle large scale folding is apparent. Two sets of northeast and northwest trending faults are evident. Massive hematite, controlled and localized in fractures and occurring in association with limonite and malachite, is the predominant mineralization. Both the limonite and malachite appear to be secondary after pyrite and chalcopyrite, which occurs locally. Fracture intensity appears to determine both the distribution of hydrothermal mineralization and the amount of alteration in the host rock. At present, seven mineralized zones have been located and the majority of these zones follow northwest fractures. In several locations, late-stage quartz-hematite-limonite veining has been superimposed on the massive hematite mineralization. The width and continuity of this veining vary along strike, but appear to be strongest where fracturing in the volcanics is most intense. The emplacement of this mineralization, which is locally auriferous, has not had an effect on the massive hematite, but has resulted in intense alteration of the surrounding rocks.

MINERALIZATION: COMSTOCK CLAIM GROUP, DIANE prospect (Polymetallic veins Ag-Pb-Zn+/-Au), MINFILE 092ISE022 Within Property

The Original zone, where trenching has exposed fault-controlled hematite-limonite +/- malachite mineralization over a distance of approximately 250 metres, is the only location where gold Values occur. This mineralization is hosted by andesitic flows and pyroclastics and strikes between 133 and 143 degrees, with steep southwest dips. The mineralized trend varies up to several metres in width and appears to splay into several thinner zones to the north. A discontinuous zone of auriferous quartz veining hosting iron oxides with lesser chlorite and sericite has been defined within this trend and appears to have resulted in the pervasive

silicification of the host volcanics. Rock samples have assayed up to 9.73 grams per tonne gold (Assessment Report 17721). Recent diamond drilling has intersected extensions of the Original zone at a depth of 59 metres and averaged 15.56 grams per tonne gold and 16.43 grams per tonne silver across 1.38 metres. Values of over 1 per cent copper have also been recorded (Assessment Report 17721).

The South and Lowell zones, 225 and 500 metres south of the Original zone respectively, contain malachite, chalcopyrite, pyrite and quartz-specularite veins or stockwork along narrow shears and fractures in mixed porphyritic and aphanitic andesite flows and lithic tuffs. Trench samples from the South zone returned assays of up to 0.45 per cent copper over 2 metres and from the Lowell zone, up to 0.20 per cent copper over 7 metres (Assessment Report 16058). Fracture sets in the Lowell zone appear to strike 040 degrees and dip steeply to the southeast. The Zinc zone is approximately 960 metres south of the Original zone and comprises a homogeneous felsic tuff with a small shear or fracture containing limonite and a few quartz veinlets. A rock sample of a limonitic, grey-pink rhyolitic tuff assayed 5.4 per cent zinc (Assessment Report 16058). Three samples from a trench averaged 1.6 per cent zinc over 3 metres (Assessment Report 16058).

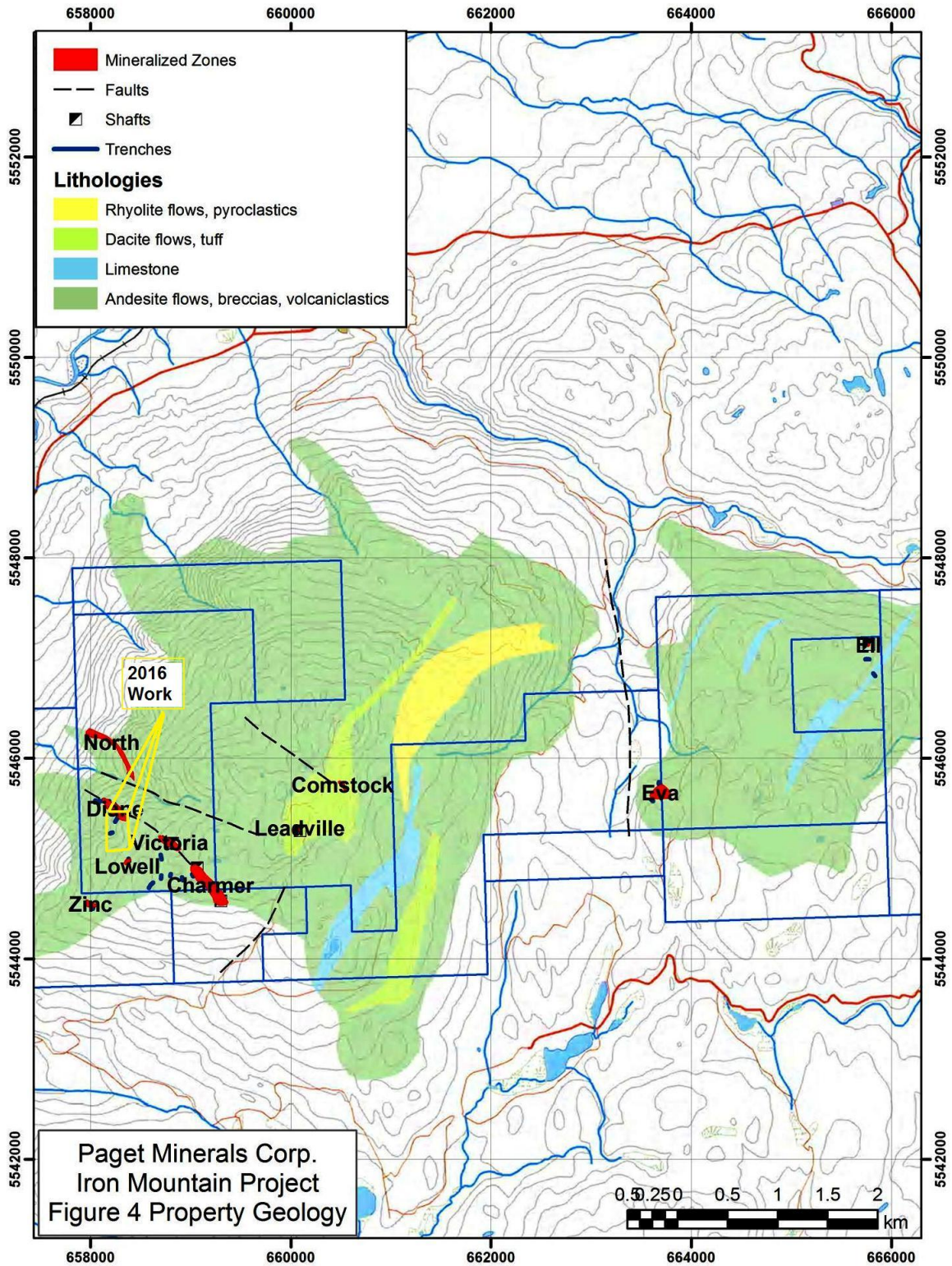
Structural Geology (from Boronowski 1984)

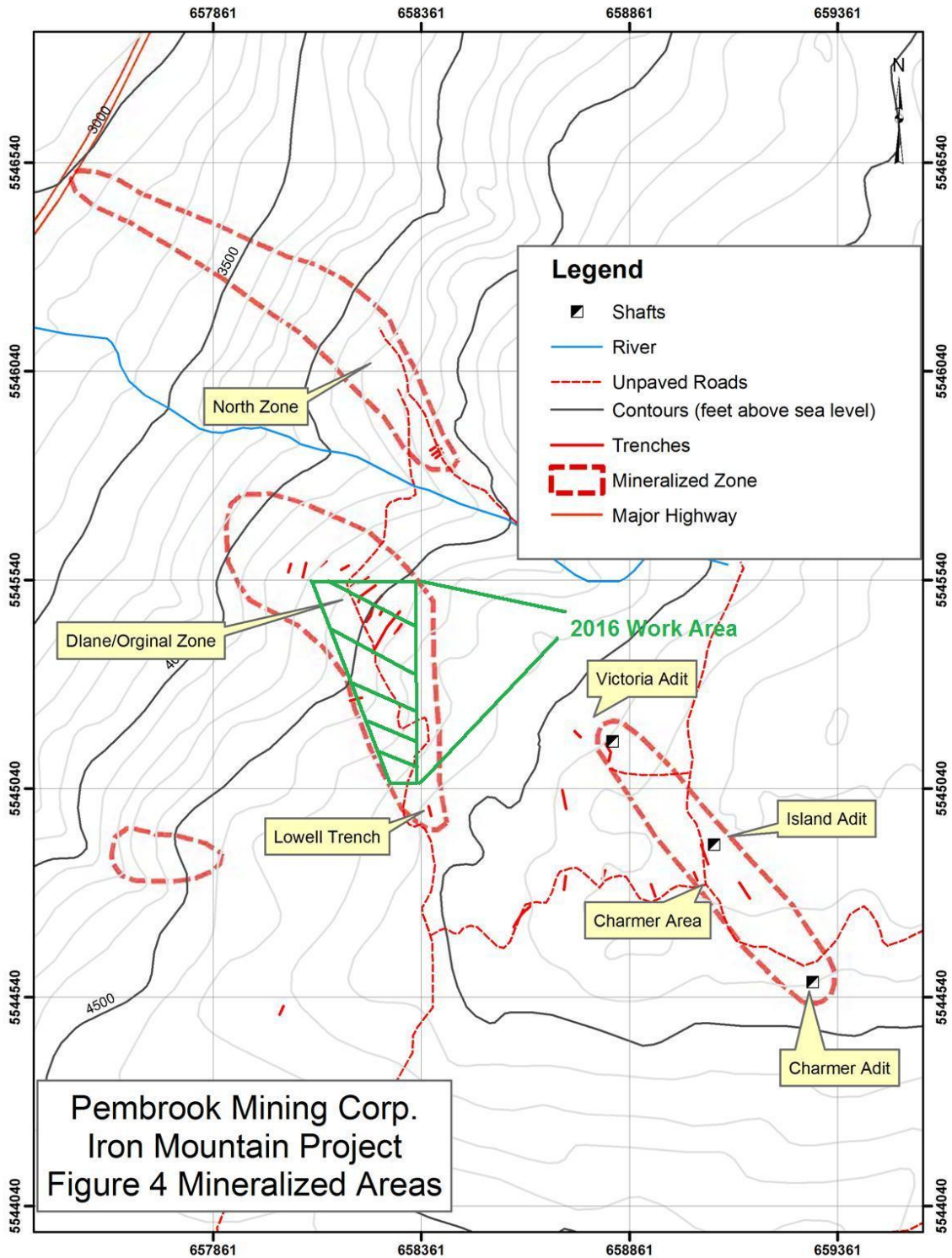
The Nicola Group of the Iron Mountain property dips moderately to steeply southeastward and strikes northeasterly. The stratigraphic top faces eastward.

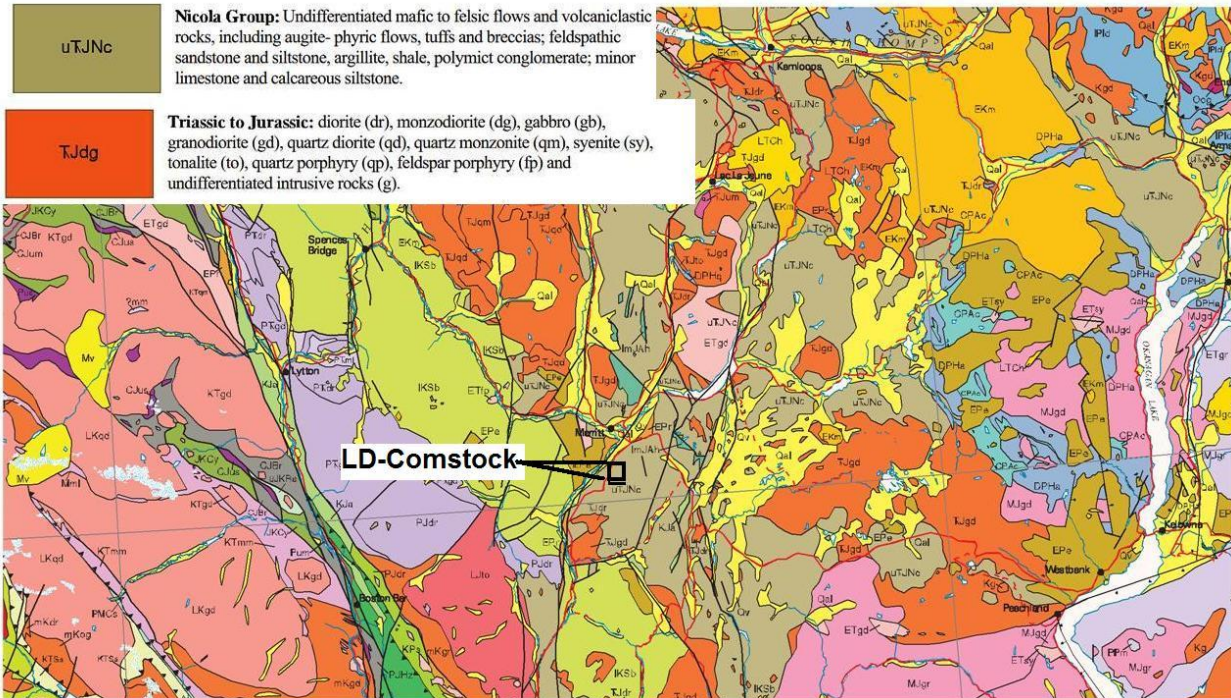
The shear zones within the Charmer Zone contain quartz, quartz-specularite and specularite veins, these veins tend predominantly parallel to the NW-SE and E-W fractured directions. The veins within the shear zones of the Aberford Zone trend generally between 320' and 010" and dip steeply, The east-west trending veins, such as those found in the Charmer Zone, are rare.

The quartz, quartz-specularite and specularite veins, these veins contain fragments of the host rock and vein material. This indicates several periods of movement within the shear zones after emplacement of the veins. According to J. Scott (1984), the veins demonstrate several episodes of hydrothermal injection and fracturing.

Figure 8 LD-COMSTOCK CLAIM GROUP Local Geology







SUMMARY OF REGIONAL AND PROPERTY GEOLOGY (.....continued)

Prospecting on the LD-COMSTOCK Tenure 1019819 encountered highly altered andesitic volcanic rocks and mineralization in the area thought to be the Original (Diane) discovery area.

Elevated levels of Au, Ag and Cu were found in Samples 3,6,7,8.

Elevated levels of Zn were found in Samples 3,6,7,8.

***Elevated levels of Co were found in Sample 3,6,7,8.**

Table I. Particulars - Grab Samples taken by ELLERBECK (Sept-Oct 2015) LD-COMSTOCK

| LOCATION / SAMPLE # | UTM LOCATION | | DESCRIPTION |
|------------------------|--------------|---------|--|
| | | | All OUTCROP unless indicated |
| 1 | 658319 | 5545379 | Qtz-specularite-chalcopyrite stockwork zone in altered volcanic-iron stain. 130°/15W dip |
| 2 | 658322 | 5545385 | Specularite in altered volcanic. Light coloured amygdules, andesitic matrix, rusty. 140°/90° |
| 3 Lab | 658306 | 5545396 | Dark green to black andesite, mixed grain andesite flow. Specularite blebs. Malachite. Vugs-iron? Hematite? |
| 4 | 658295 | 5545412 | Shear with malachite, iron/hematite, rotten altered volc. |
| 5 | 658275 | 5545429 | Highly fractured, altered andesite, abundant malachite, specularite mineralization, quartz veinlets-stockwork. |
| 6 Lab | 658287 | 5545430 | Malachite stain, dark purple 'Slag' appearance to massive specularite, vuggy, associated limonite. |
| 7 Lab | 658272 | 5545462 | Altered shear zone-dark green andesite flow, Malachite stain, specularite vein, quartz. 80°/15W dip |
| 8 Lab | 658224 | 5545508 | Vuggy, altered fractured andesite, malachite and specularite along fractures. Orange limonite 180°/90 dip |

TECHNICAL DATA AND INTERPRETATION
Table II. Summarized Assay Results- Grab Samples-Ellerbeck (Oct 2015) – LD-COMSTOCK

| Sample No. | Sample Type | Cu ppm | Pb ppm | Zn ppm | Au ppm | Ag ppm | Mo ppm |
|------------|-------------|--------|--------|--------|--------|--------|--------|
| 3 | Grab | 16 | <2 | 17 | 0.362 | 0.5 | 1 |
| 6 | Grab | 7590 | 5 | 40 | 1.070 | 1.9 | 3 |
| 7 | Grab | 1575 | <2 | 27 | 0.392 | 0.8 | 5 |
| 8 | Grab | 1065 | 8 | 15 | 1.865 | 4.7 | 4 |

PURPOSE

In September 2016 a prospecting program was completed on Tenure 1019819 of the 9 Claim LD-COMSTOCK CLAIM GROUP. The purpose was to locate, if possible, historic reported geological features (Cu and Au bearing structures) as well as to prospect for unidentified outcrops and showings of significance. Report information was obtained from Selected References and from a September 11, 2016 property examination.

PROSPECTING RESULTS - Outcrops

Sample 1-8 inclusive: confirmed historic local/property and regional geological mapping.

ASSAY RESULTS

Prospecting on the LD-COMSTOCK Tenure 1019819 encountered the presence of highly altered andesitic volcanic rocks in the area thought to be the Original (Diane) discovery area.

Prospecting on Tenures 1019819 confirmed the presence of some showings and mineralization thought to be referenced in historical reports.

Elevated levels of Au, Ag and Cu were found in Samples 3,6,7,8.

Elevated levels of Zn were found in Samples 3,6,7,8.

***Elevated levels of Co were found in Sample 3,6,7,8.**

INTERPRETATIONS AND CONCLUSIONS

The presence of mineralization in historic ARIS assessment report references within the LD-COMSTOCK Claim Group was confirmed by sampling and assaying rocks from various outcroppings during the September 2016 prospecting program (Tenure 1019819). This mineralization is assumed to be the result of the alteration of host andesite by solutions forming quartz veins in faulting; possibly epithermal event(s). In February and September 2015 the writer sampled outcrops up to 2.8 km away (in 1034277) from the Original Zone and found new mineral occurrences with similarities to the Original Zone as sampled September 11, 2016. The extent of the alteration in the Claims' host andesite rocks appears to be extensive and mineralization occurs in some areas of the altered andesite rocks.

SUMMARY AND RECOMMENDATIONS

The September 2016 field program showed that significant mineralization is present in the host volcanic/andesite of the LD-Comstock property.

Numerous reported mineral occurrences within the LD-COMSTOCK have not been examined by the writer. A continuing program to locate and sample all known showings is recommended. There is no previous detailed geological mapping of the area examined by the Writer in February 2015 and in Sept-Oct 2015 within 1034277 which holds newly discovered mineralized areas with similarity to the Original Zone. There is a 2.8km separation between mineral discoveries in 1034277 and similar reported mineralization in the Original/Diane-North Zone-Lowell-Charmer Zones within Tenures 101484, 1014839 and 1019819. Mineralization is similar in all the areas explored.

The 2016 field program assay results and the noted similarities of mineralization and host rocks indicate that a careful examination of the andesite between the new discovery zone of 1034277 and the known andesite/quartz occurrences within 1014834, 1014839 and 1019819 is warranted. Therefore it is recommended by the Author that a comprehensive prospecting plan be created and executed in the field as soon as practical in order to confirm and map the extent of the altered andesite and quartz veins between the historic reported property showings and the new February 2015 discovery in 1034277 .

ITEMIZED COST STATEMENT

| Exploration Work type | LD-COMSTOCK | Days | | | Totals |
|--------------------------------------|---|-------------|-------------|------------------|-------------------|
| PROSPECTING & EXPLORATION | | | | | |
| Personnel (Name)* / Position | Field Days (list actual days) | Days | Rate | Subtotal* | |
| Ken Ellerbeck / Owner | September 11, 2016 | 1 | \$500.00 | \$500.00 | |
| Q. Ellerbeck / Helper | September 11, 2016 | 1 | \$250.00 | \$250.00 | |
| | | 1 | | \$0.00 | |
| | | 1 | | \$0.00 | |
| | | 1 | | \$0.00 | |
| | | 1 | | \$0.00 | |
| | | | | \$750.00 | \$750.00 |
| Office Studies | List Personnel (note - Office only, do not include field days) | | | | |
| Literature search | Ken Ellerbeck | 1.0 | \$500.00 | \$500.00 | |
| Database compilation | Ken Ellerbeck | 0.5 | \$500.00 | \$250.00 | |
| General research | Ken Ellerbeck | 0.5 | \$500.00 | \$250.00 | |
| Report preparation | Ken Ellerbeck | 1.0 | \$500.00 | \$500.00 | |
| Other (specify) | | | | \$0.00 | |
| | | | | \$1,500.00 | \$1,500.00 |
| Ground Exploration Surveys | Area in Hectares/List Personnel | | | | |
| Prospect | see Personnel Field Days | | | | |
| Underground | | | | | |
| Trenches | | | | \$0.00 | \$0.00 |
| Geochemical Surveying | Number of Samples | No. | Rate | Subtotal | |
| Soil | ALS MINERALS Vancouver | 0.0 | \$49.46 | \$0.00 | |
| Rock | ALS MINERALS Vancouver | 4.0 | \$48.00 | \$192.00 | |
| | | | | \$192.00 | \$192.00 |
| Transportation | | No. | Rate | Subtotal | |
| KM Kamloops-Property-return | 1 DAYS RETURN TRIPS | 225.00 | \$0.95 | \$213.75 | |
| KM SAMPLES TO LAB | September 13, 2016 | 51.00 | \$0.95 | \$48.45 | |
| | | | | \$0.00 | |
| | | | | \$262.20 | \$262.20 |
| Accommodation & Food | Rates per day | | | | |
| Hotel | | | \$0.00 | \$0.00 | |
| Camp | | | \$0.00 | \$0.00 | |
| Meals | 2 man-days @\$40/day | 2.00 | \$40.00 | \$80.00 | |
| | | | | \$80.00 | \$80.00 |
| Miscellaneous | | | | | |
| Telephone | | | \$0.00 | \$0.00 | |
| Other (Specify) | | | | | |
| | | | | \$0.00 | \$0.00 |
| Equipment Rentals | | | | | |
| Field Gear (Specify) | | | \$0.00 | \$0.00 | |
| Other (Specify) | | | | | |
| | | | | \$0.00 | \$0.00 |
| Freight, rock samples | | | | | |
| | | | \$0.00 | \$0.00 | |
| | | | \$0.00 | \$0.00 | |
| | | | | \$0.00 | \$0.00 |
| TOTAL Expenditures | | | | | \$2,784.20 |

STATEMENT OF AUTHOR'S QUALIFICATIONS

STATEMENT OF AUTHOR'S QUALIFICATIONS

KENNETH C. ELLERBECK, PMP

I hold a BSc in Mechanical Engineering, University of Alberta, Edmonton, 1973.

I have completed University level introductory geology courses.

I hold a Certificate in Project Management from University of British Columbia, Sauder School of Business, 2010.

I hold a Project Management Professional designation – PMP – 1391810 – 2011.

I have been actively involved in all aspects of mineral exploration since 1980 in the Province of British Columbia.

I have managed staking and exploration programs since 1980 on my own mineral tenures as well as for tenures held by both private and publicly-held junior exploration companies.

My mineral exploration experience includes staking, prospecting, trenching, trench mapping, line cutting and grid construction, geochemical surveys, geophysical surveys, diamond drilling supervision and general exploration program supervision.

SIGNED



KENNETH C. ELLERBECK

LIST OF SELECTED REFERENCES

BC Geological Survey, MEMPR, MINFILE : 092ISE107, MINFILE 092ISE022

British Columbia Survey Branch, The Map Place.

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Boronowski, A, and Hendrickson, G., 1984. Geochemical and geophysical assessment report on the Diane group. Private report for Kidd Creek Mines Ltd. Assessment report # 13114.

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Mark, D. G., P.Geo., 2009. Exploration report on 2007 IP and resistivity surveys and a 2008 MMI soil geochemistry survey, LD property, Iron Mountain, Merritt area, Nicola Mining Division, B.C.

McMillan, W. J., 1979. Nicola Project, Merritt area. In *Geological Fieldwork 1978*. MEMP Paper 1979-1, pp 41-46.

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Preto, V. A., 1975. Geology of the central part of the Nicola Group, British Columbia. B.C. Ministry of Mines & Pet. Res., Preliminary Map 18.

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Richards, G.G., and Howell, W.A., 1981. Geochemical and geological report on a portion of the Stud and Four mineral claims in the Nicola Mining Division. Private report for G.G. Richards and K. W. Livingstone. Assessment report # 10977.

LIST OF SOFTWARE PROGRAMS USED

ADOBE PHOTOSHOP 7.0

PAINT for WINDOWS

ARIS MAPBUILDER – Map Data downloads

Imap BC – Map Data downloads

MtOnline - MINFILE downloads.

APPENDIX 1 SAMPLE PREPARATION AND METHOD OF ANALYSIS



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: +1 (604) 984 0221 Fax: +1 (604) 984 0218
 www.alsglobal.com

To: **KEN ELLERBECK**
 255 WEST BATTLE STREET
 KAMLOOPS BC V2C 1G8

Page: 1
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 22-SEP-2016
 This copy reported on
 23-SEP-2016
 Account: ELLERK

CERTIFICATE KL16154020

This report is for 4 Rock samples submitted to our lab in Kamloops, BC, Canada on 13-SEP-2016.

The following have access to data associated with this certificate:

KEN ELLERBECK

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|--------------------------------|
| WEI-21 | Received Sample Weight |
| LOG-22 | Sample login - Rcd w/o BarCode |
| CRU-QC | Crushing QC Test |
| PUL-QC | Pulverizing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize split to 85% <75 um |

ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | INSTRUMENT |
|----------|-------------------------------|------------|
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES |
| Au-AA23 | Au 30g FA-AA finish | AAS |

To: **KEN ELLERBECK**
 ATTN: KEN ELLERBECK
 255 WEST BATTLE STREET
 KAMLOOPS BC V2C 1G8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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 KAMLOOPS BC V2C 1G8

Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 22-SEP-2016
 Account: ELLERK

CERTIFICATE OF ANALYSIS KL16154020

| CERTIFICATE COMMENTS | |
|----------------------|--|
| | LABORATORY ADDRESSES |
| Applies to Method: | Processed at ALS Kamloops located at 2953 Shuswap Drive, Kamloops, BC, Canada. CRU-31 CRU-QC LOG-22 PUL-31 PUL-QC SPL-21 WEI-21 |
| Applies to Method: | Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada. Au-AA23 ME-ICP41 |

APPENDIX 2 ASSAY RESULTS



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To: KEN ELLERBECK
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Page: 2 - A
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 22-SEP-2016
 Account: ELLERK

CERTIFICATE OF ANALYSIS KL16154020

| Sample Description | Method Analyte Units LOR | WEI-21 | Au-AA23 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 |
|--------------------|--------------------------|-----------------|-----------|-----------|----------|-----------|----------|-----------|-----------|-----------|----------|-----------|-----------|-----------|-----------|----------|
| | | Recvd Wt. kg | Au ppm | Ag ppm | Al % | As ppm | B ppm | Ba ppm | Be ppm | Bi ppm | Ca % | Cd ppm | Co ppm | Cr ppm | Cu ppm | Fe % |
| C3 | | 1.24 | 0.362 | 0.5 | 0.37 | 9 | <10 | 50 | <0.5 | 4 | 0.27 | <0.5 | 149 | 7 | 16 | 15.90 |
| C6 | | 1.09 | 1.070 | 1.9 | 1.65 | 6 | <10 | 60 | <0.5 | 5 | 0.19 | <0.5 | 91 | 11 | 7590 | 9.01 |
| C7 | | 1.33 | 0.392 | 0.8 | 0.70 | 5 | <10 | 40 | <0.5 | 2 | 0.13 | <0.5 | 75 | 6 | 1575 | 9.48 |
| C8 | | 1.11 | 1.865 | 4.7 | 0.25 | 6 | <10 | 30 | <0.5 | 2 | 0.02 | <0.5 | 36 | 5 | 1065 | 18.90 |



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Page: 2 - B
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 22-SEP-2016
 Account: ELLERK

CERTIFICATE OF ANALYSIS KL16154020

| Sample Description | Method Analyte Units LOR | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 |
|--------------------|-----------------------------------|-----------------|----------------|----------------|-----------------|-----------------|----------------|----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| | | Ga ppm 10 | Hg ppm 1 | K % 0.01 | La ppm 10 | Mg % 0.01 | Mn ppm 5 | Mo ppm 1 | Na % 0.01 | Ni ppm 1 | P ppm 10 | Pb ppm 2 | S % 0.01 | Sb ppm 2 | Sc ppm 1 | Sr ppm 1 |
| C3 | | <10 | <1 | 0.18 | <10 | 0.07 | 51 | 1 | <0.01 | <1 | 490 | <2 | 0.02 | <2 | 3 | 3 |
| C6 | | <10 | <1 | 0.17 | 10 | 0.51 | 575 | 3 | <0.01 | 5 | 590 | 5 | 0.03 | <2 | 5 | 6 |
| C7 | | <10 | <1 | 0.24 | <10 | 0.15 | 208 | 5 | <0.01 | 2 | 960 | <2 | 0.02 | 2 | 3 | 2 |
| C8 | | <10 | <1 | 0.14 | <10 | 0.02 | 137 | 4 | <0.01 | <1 | 250 | 8 | 0.02 | 9 | 3 | 1 |

EVENT # 5618352

LD-COMSTOCK CLAIM GROUP

KEN ELLERBECK

Page 43 of 47

September 26, 2016

KEN ELLERBECK



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Page: 2 - C
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 22-SEP-2016
 Account: ELLERK

CERTIFICATE OF ANALYSIS KL16154020

| Sample Description | Method Analyte Units LOR | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 |
|--------------------|-----------------------------------|-----------|----------|-----------|----------|----------|----------|
| | | Th ppm | Ti % | Ti ppm | U ppm | V ppm | W ppm |
| | | 20 | 0.01 | 10 | 10 | 1 | 10 |
| C3 | | <20 | 0.08 | <10 | <10 | 85 | 20 |
| C6 | | <20 | 0.02 | <10 | <10 | 60 | 10 |
| C7 | | <20 | 0.03 | <10 | <10 | 31 | 20 |
| C8 | | <20 | 0.03 | <10 | <10 | 52 | 80 |

EVENT # 5618352

LD-COMSTOCK CLAIM GROUP

KEN ELLERBECK

Page 44 of 47

September 26, 2016

KEN ELLERBECK



Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey



Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: TECHNICAL - PROSPECTING

TOTAL COST: \$2784.20

AUTHOR(S): KEN ELLERBECK

SIGNATURE(S): 

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): _____ YEAR OF WORK: 2016

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): EVENT # 5618352 SEPTEMBER 13, 2016

PROPERTY NAME: LD-COMSTOCK

CLAIM NAME(S) (on which the work was done): 1019819 LUCKY 7

COMMODITIES SOUGHT: Au Ag Pb Zn Cu

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 092ISE022

MINING DIVISION: NICOLA

NTS/BCGS: 921.007

LATITUDE: 50 ° 2 ' 27 " LONGITUDE: 120 ° 47 ' 26 " (at centre of work)

OWNER(S):

1) KEN ELLERBECK

2) _____

MAILING ADDRESS:

255 BATTLE STREET WEST

KAMLOOPS, BC V2C 1G8

OPERATOR(S) [who paid for the work]:

1) KEN ELLERBECK

2) _____

MAILING ADDRESS:

255 BATTLE STREET WEST

KAMLOOPS, BC V2C 1G8

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

Andesite Flow, Pyroclastic, Siliceous Volcaniclastic Rock, Lithic Tuff, Porphyritic Andesite Flow, Rhyolite Tuff. Upper Triassic

Nicola Undefined. Hematite, Limonite, Malachite, Clay, Oxidation, Silicification. Chalcopryrite, Pyrite, Gold Associated: Quartz,

Hematite, Specularite, Limonite, Malachite, Pyrite, Chlorite, Sericite. Vein, Stockwork Hydrothermal, Epigenetic.

105: Polymetallic veins Ag-Pb-Zn+/-Au. Strikes between 133 and 143 degrees-Dip steep S.W. Size~ 250m. X 300m.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: _____

EMPR ASS RPT 1735, 6248, 10114, 12799, 12860, 13114, *16058, *17721

Next Page

| TYPE OF WORK IN THIS REPORT | EXTENT OF WORK (IN METRIC UNITS) | ON WHICH CLAIMS | PROJECT COSTS APPORTIONED (incl. support) |
|--|----------------------------------|--------------------|---|
| GEOLOGICAL (scale, area) | | | |
| Ground, mapping | _____ | _____ | _____ |
| Photo interpretation | _____ | _____ | _____ |
| GEOPHYSICAL (line-kilometres) | | | |
| Ground | | | |
| Magnetic | _____ | _____ | _____ |
| Electromagnetic | _____ | _____ | _____ |
| Induced Polarization | _____ | _____ | _____ |
| Radiometric | _____ | _____ | _____ |
| Seismic | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| Airborne | _____ | _____ | _____ |
| GEOCHEMICAL (number of samples analysed for...) | | | |
| Soil | _____ | _____ | _____ |
| Silt | _____ | _____ | _____ |
| Rock | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| DRILLING (total metres; number of holes, size) | | | |
| Core | _____ | _____ | _____ |
| Non-core | _____ | _____ | _____ |
| RELATED TECHNICAL | | | |
| Sampling/assaying | _____ | _____ | _____ |
| Petrographic | _____ | _____ | _____ |
| Mineralographic | _____ | _____ | _____ |
| Metallurgic | _____ | _____ | _____ |
| PROSPECTING (scale, area) 100m X 150m | | 1019819 | \$2784.20 |
| PREPARATORY / PHYSICAL | | | |
| Line/grid (kilometres) | _____ | _____ | _____ |
| Topographic/Photogrammetric (scale, area) | _____ | _____ | _____ |
| Legal surveys (scale, area) | _____ | _____ | _____ |
| Road, local access (kilometres)/trail | _____ | _____ | _____ |
| Trench (metres) | _____ | _____ | _____ |
| Underground dev. (metres) | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| | | TOTAL COST: | \$2784.20 |