



ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Assessment Report on Geophysical Work

TOTAL COST: \$18,000.00

AUTHOR(S): Michael Galicki, Katrina Jessen, C. Mark Rebagliati

SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S):

STATEMENT OF WORK EVENT NUMBER(S)/DATE(S): 5650376, May 24, 2017

YEAR OF WORK: 2017

PROPERTY NAME: Duke

CLAIM NAME(S) (on which work was done): 548719, 1037016, 1037003, 1037017, 1037015, 1037010, 1037018, 1045582, 1047912, 1047914

COMMODITIES SOUGHT: Copper, Molybdenum

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN:

093M 142, 093M 121, 093M 197, 093M 009, 093M 163, 093M 011, 093M 202

MINING DIVISION: Clinton and Lillooet Mining Divisions

NTS / BCGS: 93M/08, 93M/01 / 93M.049, 93M.039, 93M.029, 93M.030, 93M.020, 93M.010

LATITUDE: 55° 14' 50"

LONGITUDE: 126° 09' 09" (at centre of work)

UTM Zone: 9 EASTING: 681,000 NORTHING: 6,126,000

OWNER(S): Amarc Resources Ltd.

MAILING ADDRESS:

15th floor - 1040 West Georgia

Vancouver, BC, V6E 4H1

OPERATOR(S) [who paid for the work]: Amarc Resources Ltd.

MAILING ADDRESS:

15th floor - 1040 West Georgia

Vancouver, BC, V6E 4H1

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude. **Do not use abbreviations or codes**)

Copper, molybdenum, Coast Plutonic Complex, Lower Cretaceous, Powell Creek formation, Upper Cretaceous Dickson-McClure batholith, granodiorite, chalcopyrite, molybdenite, K-silicate alteration, propylitic alteration, phyllic alteration

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:

10455, 20721, 26358, 28847, 29335, 29725, 31825, 33063

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (in metric units)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			\$1,300
Airborne		548719, 1037016, 1037003, 1037017, 1037015, 1037010, 1037018, 1045582, 1047912, 1047914	\$16,700
GEOCHEMICAL (number of samples analysed for ...)			
Soil			
Silt			
Rock			
Other			
DRILLING (total metres, number of holes, size, storage location)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling / Assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale/area)			
PREPATORY / PHYSICAL			
Line/grid (km)			
Topo/Photogrammetric (scale, area)			
Legal Surveys (scale, area)			
Road, local access (km)/trail			
Trench (number/metres)			
Underground development (metres)			
Other			
		TOTAL COST	\$18,000

**Assessment Report on
Geophysical Work**

Performed on the DUKE Property

Located in the Omenica Mining Divisions

NTS: 93M/08 and 93M/01

BCGS: 93M.049, 93M.039, 93M.029, 93M.030, 93M.020, 93M.010

Centered at approximately

55° 14' 50" N Latitude

126° 09' 09" W Longitude

6,126,000 m N, 681,000 m E

UTM NAD 83, Zone 9

Owner & Operator: Amarc Resources Ltd.

Work done on Tenure Numbers:

**548719, 1037016, 1037003, 1037017, 1037015, 1037010, 1037018, 1045582, 1047912,
1047914**

Authors:

Michael Galicki, M.Sc P.Geo.

Katrina Jessen, B.Sc

C. Mark Rebagliati, P.Eng.

August 16, 2017

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1.0 SUMMARY

The DUKE property is located approximately 85 km northeast of Smithers and approximately 2 km east of Nakinilerak Lake in the Babine Lake area of central British Columbia. The property comprises 35 contiguous claims 100% owned by Amarc Resources Inc.

Between May 18th and 19th, 2017, a high resolution heli-borne magnetic survey was completed over parts of the DUKE property. The survey consisted of 392 line km with a nominal line spacing of 75 m on east-west orientated lines, and north-south tie lines with a nominal line spacing of 750 m.

The geophysical survey highlights major north-east and north-west trending structures and associated cross-structures along with inferred batholithic intrusions underlying the DUKE property.

2.0 INTRODUCTION

Work described in this report describes the results of an airborne geophysical survey conducted over parts the DUKE claim group between May 18 and May 19, 2017.

3.0 LOCATION AND ACCESS

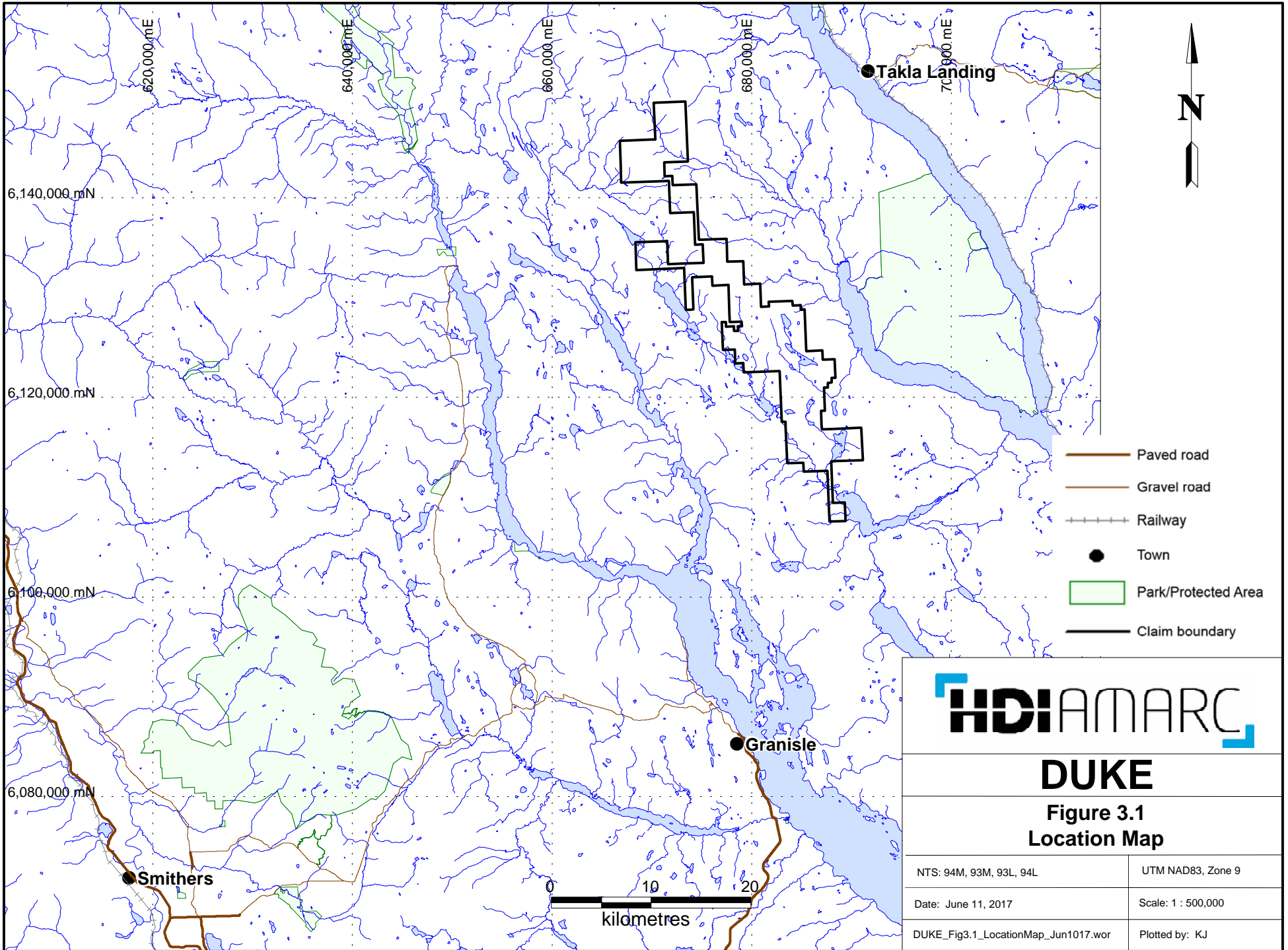
The DUKE property is located in north central British Columbia, in the Omenica Mining Division, on NTS map sheet 93M/08 and 93M/01 and BCGS maps 93M.049, 93M.039, 93M.029, 93M.030, and 93M.010. The area of the current work program is approximately 85 km northeast of Smithers, B.C., at 55° 14' 50" N Latitude and 126° 09' 09" W Longitude; or UTM Zone 9 (NAD 83) at 6,126,000 m N and 681,000 m E, as shown in Figure 3.1.

From Smithers, drive south along Highway 16 and turn left onto Babine Lake Rd and follow the signage to Granisle/Toplay Landing and Mitchell Bay (73 km). Alternatively, in Toplay, along Highway 16 turn onto Highway 118 (Toplay Landing Road or Central Babline Lake Highway) and drive north for 40 km until the barge terminal at Mitchell Bay. Cross Babine Lake on the barge and arrive at Nose Bay. From Nose Bay, drive 2.5 km and turn left onto Jinx FSR. Follow Jinx FSR for 31 km to the north-northeast. After 31 km, stay right and continue for 10 km on the Hautete FSR to the north. After 10 km on Hautete FSR, turn left onto Nakinilerak FSR and drive for 10 km to arrive in the project area.

4.0 PHYSIOGRAPHY AND CLIMATE

The DUKE property is situated in the Nechako Plateau, which forms a large portion of the Intermontane Belt of Central British Columbia. In the Babine region, the Nechako Plateau is divided by a series of normal faults into a basin and range topography. Downfaulted blocks tend to be occupied by large bodies of fresh water. The uplands are heavily forested, with mature stands of white spruce and lodgepole pine, and devil's club in swampy low-lying areas. Though alpine is rare, sub-alpine meadows occur on the upper slopes of Old Fort mountain (Ogryzlo 1990). The DUKE property covers an area of moderate relief. The wide glacial valley central to the property averages 1,000 m elevation above sea level, and ridges flanking the east and west of the valley have elevations of 1,200 to 1,400 m. Extensive glacial sediments cover the region, including gravels, sand, and clay. This severely limits the available outcrop to high ridges and creek valleys (Carter, 1994).

Winters tend to be relatively mild with a minimum January average of -12.7 degrees Celsius and approximately 50 cm of precipitation, mostly snow. Summers are cool and wet with an average temperature for June and July of approximately 20 degrees Celsius, and 50 mm of rain per month (Environment Canada - http://climate.weather.gc.ca/climate_normals/index_e.html).



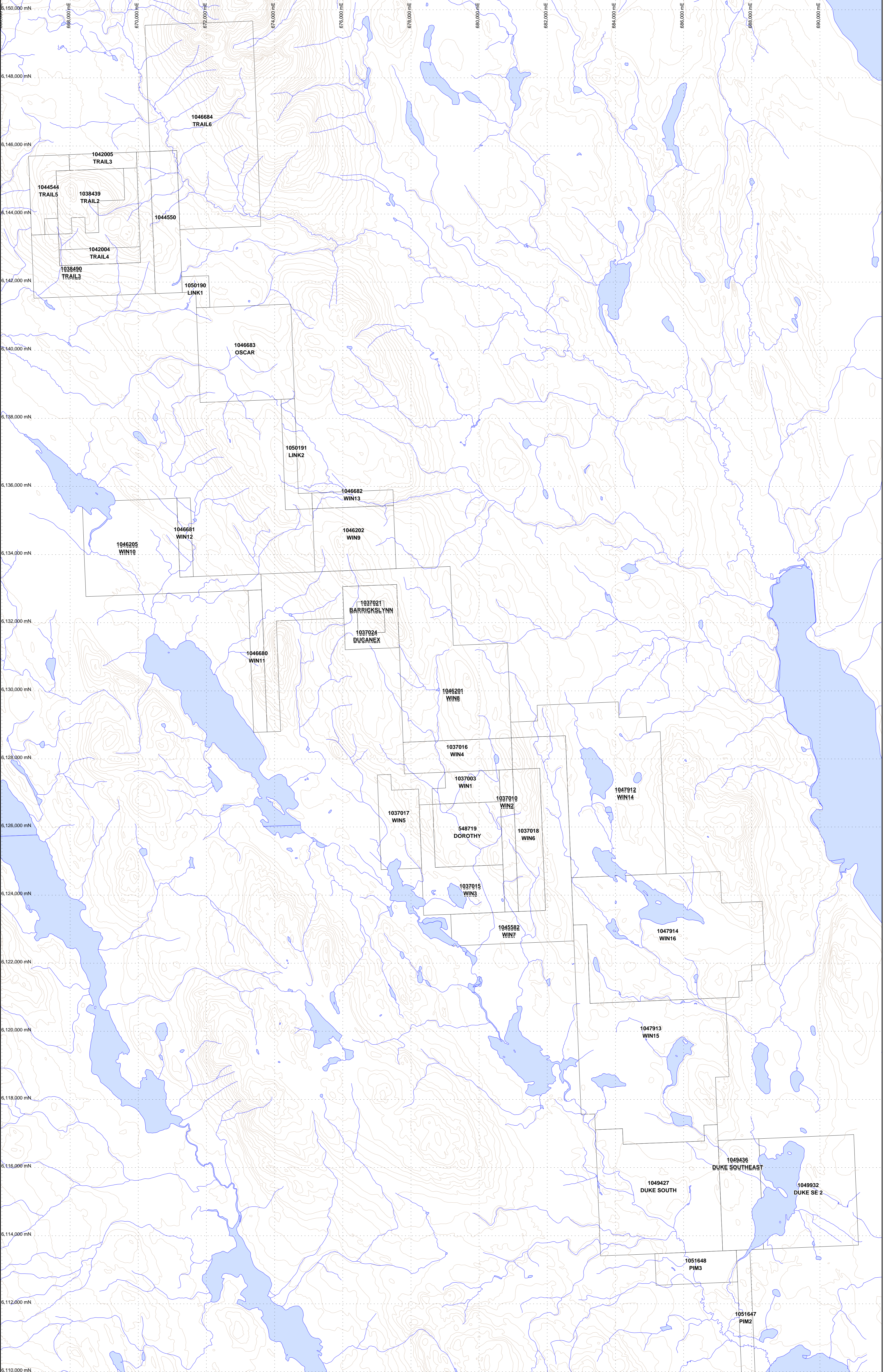
5.0 CLAIMS

The DUKE property consists of 35 claims comprising an area of approximately 19,057 hectares (Figure 5.1). All claims are held by Amarc Resources Ltd. The work program described in this report was conducted on 10 claims, indicated in the “Work” column. A complete list of the project claims is contained in Table 5.1, below.

Table 5.1 Claims

Tenure Number	Claim Name	Work	Date Recorded	Expiry Date	Area (ha)
548719	DOROTHY	X	2007/jan/05	2017/nov/30	368.8257
1037003	WIN1	X	2015/jul/01	2017/nov/30	165.9302
1037010	WIN2	X	2015/jul/01	2017/nov/30	165.9818
1037015	WIN3	X	2015/jul/01	2017/nov/30	405.8181
1037016	WIN4	X	2015/jul/01	2017/nov/30	294.9256
1037017	WIN5	X	2015/jul/01	2017/nov/30	295.0414
1037018	WIN6	X	2015/jul/01	2017/nov/30	331.9649
1037021	BARRICKSLYNN		2015/jul/01	2017/nov/30	73.6627
1037024	DUCANEX		2015/jul/01	2017/nov/30	220.988
1038439	TRAIL2		2015/sep/08	2017/nov/30	275.4535
1038490	TRAIL3		2015/sep/11	2017/nov/30	532.7767
1042004	TRAIL4		2016/feb/12	2017/nov/30	110.2289
1042005	TRAIL3		2016/feb/12	2017/nov/30	91.803
1044544	TRAIL5		2016/jun/04	2017/nov/30	183.603
1044550			2016/jun/04	2017/nov/30	330.6611
1045582	WIN7	X	2016/jul/26	2017/nov/30	811.5673
1046201	WIN8		2016/aug/22	2017/nov/30	1786.7238
1046202	WIN9		2016/aug/22	2017/nov/30	441.7517
1046205	WIN10		2016/aug/22	2017/nov/30	883.4326
1046680	WIN11		2016/sep/14	2017/nov/30	165.764
1046681	WIN12		2016/sep/14	2017/nov/30	92.0169
1046682	WIN13		2016/sep/14	2017/nov/30	110.3992
1046683	OSCAR		2016/sep/14	2017/nov/30	772.074
1046684	TRAIL6		2016/sep/14	2017/nov/30	1725.6079
1047912	WIN14	X	2016/nov/16	2017/nov/30	1456.542
1047913	WIN15		2016/nov/16	2017/nov/30	1754.4135
1047914	WIN16	X	2016/nov/16	2017/nov/30	1808.4054
1049427	DUKE SOUTH		2017/jan/24	2018/jan/24	1219.8411
1049436	DUKE SOUTHEAST		2017/jan/24	2018/jan/24	388.143
1049932	DUKE SE 2		2017/feb/10	2018/feb/10	905.6844
1050190	LINK1		2017/feb/21	2018/feb/21	55.1304

Tenure Number	Claim Name	Work	Date Recorded	Expiry Date	Area (ha)
1050191	LINK2		2017/feb/21	2018/feb/21	147.1525
1051398	PIM		2017/apr/13	2018/apr/13	296.1842
1051647	PIM2		2017/apr/28	2018/apr/28	166.4881
1051648	PIM3		2017/apr/28	2018/apr/28	221.899

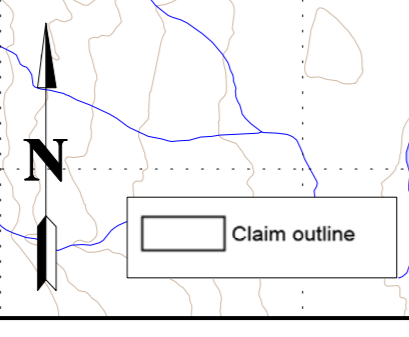


HDIAMARC

DUKE

Figure 5.1
Mineral Claims

NTS: 94M, 93M, 93L, 94L	UTM NAD83, Zone 9
Date: June 11, 2017	Scale: 1 : 50,000
DUKE_Fig5.1_ClaimMap_Jun1017.wor	Plotted by: KJ



6.0 EXPLORATION HISTORY

Historical exploration conducted on the DUKE claims and related assessment reports are summarized in table 6.1.

Table 6.1 History of exploration on the DUKE claims

Year	Owner/Operator	Work Done	Assessment Report
1965	Kerr Addison, Sirola	Magnetic, electro-magnetic, and self-potential surveys, soil and silt sampling	746
1967	Kerr Addison	2 diamond drill holes	
1970	Ducanex Resources, And Twin Peaks Mines Ltd.	Aeromagnetic survey	2959
1970	Ducanex Resources, And Twin Peaks Mines Ltd.	IP survey, 13 diamond drill holes	
1971	Ducanex Resources, And Twin Peaks Mines Ltd.	29 diamond drill holes and trenching	
1971	Noranda	Soil sampling, magnetic survey	3311
1991	International Corona Corporation, and Twin Peaks Mines Ltd.	Resampled drill hole samples for Au	22143
1995	Lawrence Hewitt	Soil and rock sampling, analysis of 70 core samples	24479
1996	Lawrence Hewitt, Kaaren Soby, and Robin Day	Soil and rock sampling	25100
1995	Teck Exploration Ltd.	Airborne magnetic and radiometric geophysical survey	25376
2005	North Bluff Exploration	Silt and rock sampling	
2008	Copper Ridge	Geological mapping, ground magnetic and induced polarization surveys, soil sampling, and 5 diamond drill holes	30986
2010	Copper Ridge	Airborne ZTEM survey and soil sampling	32356

7.0 REGIONAL GEOLOGY

The Babine property is located within a belt of Tertiary and Cretaceous age porphyry occurrences in north-central British Columbia (MacIntyre et al., 1997).

The Granisle and Bell mines are located 35 km south-west of the DUKE claims and together produced a total of 130 million tonnes of ore at 0.4% Cu, 0.15 g/t Au, and 0.75 g/t Ag. The Morrison deposit, southwest of the DUKE property, contains a measured and indicated resource of 206,869,000 tonnes grading 0.39% Cu, 0.2 g/t Au and 0.005% Mo (Pacific Booker Minerals Inc. web site). A narrow belt of Babine Igneous Suite intrusions, 40 kilometres by 100 kilometres striking north-northwesterly from the northern part of Babine Lake contains both the mines, the Morrison deposit and the DUKE property, which are situated on the eastern edge of this belt.

The aforementioned Babine Igneous Suite of igneous rocks intrude Mesozoic volcanic and sedimentary rocks which comprise the Stikine Terrane, which in turn lies within the Intermontane Tectonic belt. The Stikine Terrane consists of an ocean island arc which accreted to the western margin of North America. This Late-Triassic (Takla Group) and Early-Jurassic (Hazelton Group) marine volcanic, volcanoclastic and sedimentary package have been intruded by granitic rock of various ages. The intrusions are as follows; Early-Jurassic Topley intrusions; Early Cretaceous Omineca intrusions; Late-Cretaceous rhyolite and granodiorite porphyries of the Bulkley sequence; and Early-Tertiary (Eocene) Babine Igneous Suite of intrusions.

Marine and non-marine sedimentary rocks of the Mid- to Late-Jurassic Bowser Lake and Mid-Cretaceous Skeena groups overlie the older volcanic and sedimentary units, and are preserved in down-dropped basins bounded by north-northwest trending faults developed during extensional and trans-tensional tectonic activity in Late-Cretaceous and Early-Tertiary time (Carter et al., 1995).

The DUKE Property is located north of the axis of the Skeena Arc, which is characterized by an irregularly dipping sequence of Mesozoic andesite flows, breccias and lapilli tuff in fault contact with volcanoclastic sandstone, siltstone, mudstone, volcanic-granitic cobble conglomerate, minor shale and argillaceous coal beds that was uplifted into the north-easterly trending Skeena arc during the development of the Bowser and Nechako basins to the north and south (Richards, 1973).

The northern basin filled with sedimentary rock of the Mid- to Late-Jurassic Bowser Lake Group and the Mid-Cretaceous Skeena Group. These rocks were subsequently preserved in down-dropped basins bounded by north-northwest trending fault systems developed during a period of regional extension and trans-tension faulting in the Late-Cretaceous to Early-Tertiary.

Several periods of intrusive activity have occurred along the Skeena Arc from Late-Cretaceous to Tertiary time. The most important porphyry copper mineralization in the area is associated with the Babine Igneous Suite of intrusions. These rocks are Tertiary intrusions composed of an early quartz-diorite and quartz-monzonite suite were followed by distinctive biotite-feldspar porphyry intrusions. The Babine Igneous Suite intruded along north to north-westerly trending faults developed during the Late

Cretaceous and Early Tertiary. Field evidence indicates that these faults were active during the period of mineralization at the Morrison-Hearne Hill deposits and possibly at the DUKE property (Bridge, 1997).

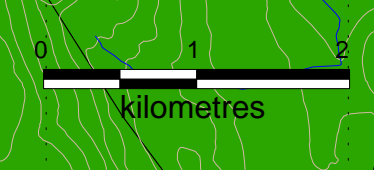
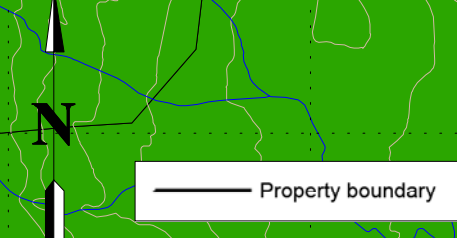
Alteration zonation associated with deposits of the Babine Igneous Suite of intrusions include a potassic zone (central) containing hydrothermal biotite +/- K-spar, grading outwards to a phyllic (quartz-sericite-pyrite) zone and finally an outer zone of propylitic alteration (chlorite-carbonate +/- epidote).

Regionally, copper mineralization occurs within northeast and northwest striking, steeply dipping quartz-chalcopyrite +/- bornite veinlets less than 5 mm wide (Carter, 1994). Higher grades occur locally at, or adjacent to contacts between intrusive phases and volcanic and sedimentary rocks of the Hazelton Group.



HDIAMARC
DUKE
Figure 7.1
Regional Geology

NTS: 94M, 93M, 93L, 94L	UTM NADES, Zone 9
Date: June 11, 2017	Scale: 1 : 50,000
DUKE_Fig7.1_RegionalGeology_Jun1017.wor	Plotted by: KJ



ImJHSHvc
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation - Intermediate Volcanic Member

EBgd
Eocene
Babine Plutonic Suite

mJHSms
Middle Jurassic
Hazelton Group - Smithers Formation

ImJHSHvf
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation - Subvolcanic Rhyolite Domes

EBqd
Eocene
Babine Plutonic Suite - Quartz Diorite to Granodiorite Phase

LKdr
Late Cretaceous to Eocene
Unnamed

IJHT
Lower Jurassic
Hazelton Group - Telkwa Formation

uTrTv
Upper Triassic
Takla Group

IJHNk
Lower Jurassic
Hazelton Group - Nilkitkwa Formation

ImJHSH
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation

ImJHSHcg
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation - Volcaniclastic-Sedimentary Member

IKSRvf
Early Cretaceous
Skeena Group - Rocky Ridge Formation - Subvolcanic Rhyolite Domes

IKSKC
Lower Cretaceous
Skeena Group - Kitsuns Creek Formation

EEvl
Eocene
Nechako Plateau Group - Endako Formation

ImJHSHva
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation - Megacrystic Porphyry Member

IJH
Early Jurassic
Hazelton Group

EKgd
Early Cretaceous
Unnamed

uKESuT
Upper Cretaceous to Eocene
Sustut Group - Tango Creek Formation

ImJHSHvb
Early to Middle Jurassic
Hazelton Group - Saddle Hill Formation - Mafic Submarine Volcanic Member

IKSRvk
Early Cretaceous
Skeena Group - Rocky Ridge Formation - Subvolcanic Rhyolite Domes

IKs
Lower Cretaceous
Unnamed

IKSRs
Lower Cretaceous
Skeena Group - Red Rose Formation

EMJSPd
Early to Middle Jurassic
Spike Peak Intrusive Suite

IKSvf
Early Cretaceous
Skeena Group - Felsic Volcanics

uJBT
Middle to Late Jurassic
Bowser Lake Group - Trout Creek Formation

uJBAmst
Middle to Late Jurassic
Bowser Lake Group - Ashman Formation

EKqm
Early Cretaceous
Unnamed

EONvb
Eocene
Nechako Plateau Group - Newman Formation - Porphyritic Flows Member

IKSH
Lower Cretaceous
Skeena Group - Hanawald Conglomerate

EON
Eocene
Nechako Plateau Group - Newman Formation

LKBdr
Late Cretaceous
Bulkley Plutonic Suite

MJSPsy
Middle Jurassic
Spike Peak Intrusive Suite



DUKE

Figure 7.2 Regional Geology Legend

Date: June 11, 2017

DUKE_Fig7.1_RegionalGeology_Jun1017.wor Plotted by: KJ

8.0 PROPERTY GEOLOGY

The bedrock exposure is limited due to the thick till cover. Much of the property scale geology for the geophysically surveyed area in 2017 is interpreted from drill hole intersects and geophysical data.

At the Dorothy deposit (centered on claim 548719), two intrusive bodies were recognized. They include a granodiorite/diorite body with similar to intrusions of the Early Cretaceous Omineca Intrusive Suite and the Dorothy biotite-feldspar porphyry, which belongs to the prolific Tertiary Babine Igneous Suite of intrusions. The intrusions are aligned north-south, and north-northwest south-southeast conformably with the general tectonic trend.

At the Dorothy deposit, Woolverton (1993) recognized a central potassic zone, peripheral propylitic zone and a pyrite halo surrounding much of the potassic zone. The alteration in the potassic zone is characterized by black hydrothermal biotite.

Much of the remainder of the DUKE property is underlain by Jurassic Hazelton Group volcanic and sedimentary rock units that are locally intruded by Tertiary to Cretaceous in age igneous rocks.

9.0 GEOPHYSICAL SURVEYS

Peter E. Walcott & Associates were contracted to carry out a high resolution helicopter borne magnetic survey over part of the DUKE claim block. The survey was flown between May 18 and 20, 2017 in a Bell 206 B2 CF-JOR helicopter operated by Fireweed Helicopters Inc. A total of 392 line km were flown in an east-west orientation with a nominal line spacing of 75 m and tie lines at 750 m intervals. Detailed survey information, flight line paths and results are contained in the logistics report prepared by Peter E. Walcott & Associates contained in Appendix A.

1 .0 RESULTS AND RECOMMENDATIONS

The results of the geophysical survey as shown in Appendix A highlight the major north-east and north-west trending structures in the Babine Lake area associated with the Skeena Arc development. Apparent are also a variety of magnetic lineaments that are oblique to the main north-east and north-west trends, possibly indicating second-order structures.

The magnetic highs likely represent underlying stocks of Tertiary to Cretaceous age and are somewhat disrupted by the north-east and north-west trending structures indicating possible post-intrusive reactivation of these structures. Some magnetic high features are located at intersections of major north-east and north-west trending structures and might represent emplacement of stocks and batholiths into the upper crust.

The structural preparation of the Babine Lake area, characterized by north-east, north-west and secondary cross-structures, represents a favorable setting and plumbing system for emplacement of mineralized porphyry dykes from underlying fertile stocks.

It is recommended to integrate the results of this high-resolution survey with existing geological and geochemical data to identify prospective areas for induced polarization surveying and subsequent drilling.

1 .0 REF-KENCES

Bridge, D., 1997: Geological and Drilling Report on the Nak 95-1-Nak-3, Nak 4-11, Snak and Snak 1 Mineral Claims, Omineca Mining Division, North-Central British Columbia. Geological Survey Branch Assessment Report No. 24,928.

Carter, N.C., 1994: Geological, Geochemical and Geophysical Report on the Nakinilerak Lake Property Nak 1-5 Mineral Claims. Geological Survey Branch Assessment Report No. 23,358.

Carter, N.C., G.E. Dirom and P.L. Ogryzlo, 199:. Porphyry copper-gold deposits, Babine Lake area, west-central British Columbia; In Porphyry Deposits of the Northwestern Cordillera of North America, Schroeter, T.G., Editor, Canadian Institute of Mining and Metallurgy and Petroleum, Special Volume 46, pages 247-255.

MacIntyre, D.G., Webster, I.C.L and Villeneuve, M., 1997: Babine Porphyry Belt Project: Bedrock Geology of the Old Fort Mountain Area (93M/1), British Columbia; in Geological Fieldwork 1996; B.C. Ministry of Employment and Investment, Paper 1997-1, pages 47-68.

Richards T., 1973: Hazelton, East half geology map. Geol. Surv. Canada, Rept. of Activities, Paper 74-1, Pt. A, pp. 35-37.

Woolverton, R.W., 1993: Report on a Combined Helicopter-Borne Magnetic, Electromagnetic and VLF-EM Survey, Nak Block, Province of British Columbia, NTS 93 M/1,8 for Noranda Exploration Company Ltd. (Internal Report).

1\$0 STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, **Michael Galicki**, of Vancouver, British Columbia, do hereby certify:

1. That I am Manager – Project Services working for Hunter Dickinson Services Inc., with offices located at 15th floor 1040 West Georgia St, Vancouver, BC.
2. I am a member of the Association of Professional Engineers and Geoscientists of the Province of British Columbia, holding License Number 43571.
3. That I am a graduate of Laurentian University, Sudbury ON, (B.Sc. Hons. Geology, 2008) and Simon Fraser University, Burnaby BC (M.Sc. Geology, 2011) and have been working as an exploration geologist since June 2009 in Canada and USA.
4. I am an author of this report.

Signed on the 10th day of August 2017



Michael Galicki, M.Sc., P.Geo.

STATEMENT OF QUALIFICATIONS

I, **Katrina EH Jessen**, of Vancouver, British Columbia, hereby certify that:

I am a Geologist working for Hunter Dickinson Services Inc., with offices located at 15th floor – 1040 W Georgia St, Vancouver, British Columbia.

1. I received a B.Sc. degree in Earth and Ocean Sciences from the University of British Columbia, Vancouver, British Columbia in 2007.
2. I am an author of this report and am also responsible for the technical figures.

Signed on the 08th day of August, 2017



Katrina EH Jessen, B.Sc

STATEMENT OF QUALIFICATIONS

I, **C. Mark Rebagliati**, P. Eng., of Vancouver, British Columbia, Canada, do hereby state that:

1. I am Executive VP – Exploration at Hunter Dickinson Services Inc. with offices at 15th floor - 1040 W Georgia St, Vancouver, British Columbia, Canada, V6E 4H1.
2. I am a member of the Association of Professional Engineers and Geoscientists of the Province of British Columbia, holding License Number 8352.
3. I graduated with a B.Sc. in geological engineering from Michigan Technological University, Houghton, Michigan, USA in 1969.
4. I have worked as an exploration geologist for a total of 48 years since my graduation from university.
5. I am the Technical Manager directing activities on the DUKE Property for Amarc Resources Ltd.

Signed on the 08th day of August, 2017

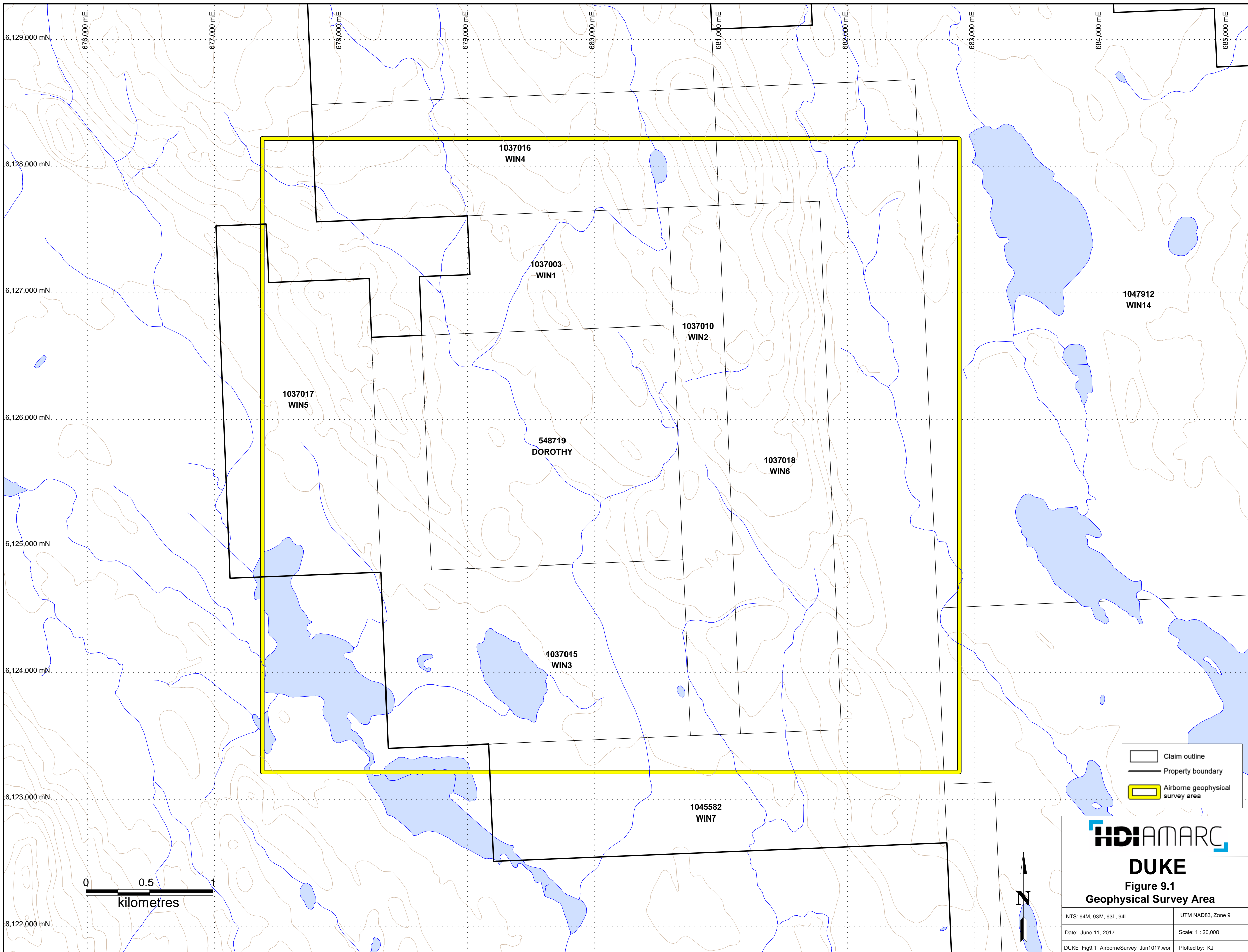
C. Mark Rebagliati, P. Eng.

1 .0 STATEMENT OF COSTS

Type	Name / Company	Date	Unit cost	Units	Total cost
Geophysical Survey					
Helicopter mobilization to and demonization from property	Wes Luck / Fireweed Helicopters	May 18 th & May 19 th	\$2,200	1	\$2,200
Helicopter charges	Wes Luck / Fireweed Helicopters	May 18 th & May 19 th	\$1,500 / hour	7.06	\$10,600
Geophysical contractor charges for data collection and analysis incl 3D inversion	Alex Walcott / Peter E. Walcott and Associated Ltd.	May 18 th & May 20 th	\$1,300 / day	3	\$3,900
Subtotal:					\$ 16,700
Assessment Report					
Report and map preparation	Katrina Jessen / Amarc Resources Ltd.	June 1 st , June 2 nd	\$28 / hour	12.1	\$340
Report Writing	Michael Galicki / Amarc Resources Ltd.	June 2 nd , August 8 th	\$960 / day	1	\$960
Subtotal:					\$1,300
TOTAL:					\$18,000

APPENDIX A

Airborne Geophysics Logistics Report



6,129,000 mN
6,128,000 mN
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6,125,000 mN
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1037016
WIN4

1037003
WIN1

1037010
WIN2

1037017
WIN5

548719
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1037018
WIN6

1037015
WIN3

104552
WIN7

1047912
WIN14

0 0.5 1
kilometres

N

A LOGISTICS REPORT
ON
A HELIBORNE MAGNETIC SURVEY
DUKE PROPERTY
HAUTETE CREEK AREA, BRITISH COLUMBIA
OMINECA M.D.
55° 14.75'N, 126° 10.5'W
NTS 093M/01,M/08

Claims:

548719,1037003,1037010,1037015,1037016,1037017,1037018,1039234,1045582

Work Dates: May 18th – 20th, 2017

FOR
AMARC RESOURCES LTD.
VANCOUVER, BRITISH COLUMBIA

BY
ALEXANDER WALCOTT, B.Sc
PETER E. WALCOTT & ASSOCIATES LIMITED
Coquitlam, British Columbia

JULY 2017

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PROPERTY, LOCATION AND ACCESS.....	4
SURVEY SPECIFICATIONS.....	6
DATA PROCESSING AND PRESENTATION.....	8

APPENDIX I

Cost of Project
 Personnel Employed on Project

ACCOMPANYING MAPS

Claim and Flight Line Map	Scale 1:10,000
Contours of Total Field Intensity	Scale 1:10,000
Contours of Calculated Vertical Gradient	Scale 1:10,000
Contours of Tilt Derivative	Scale 1:10,000

INTRODUCTION.

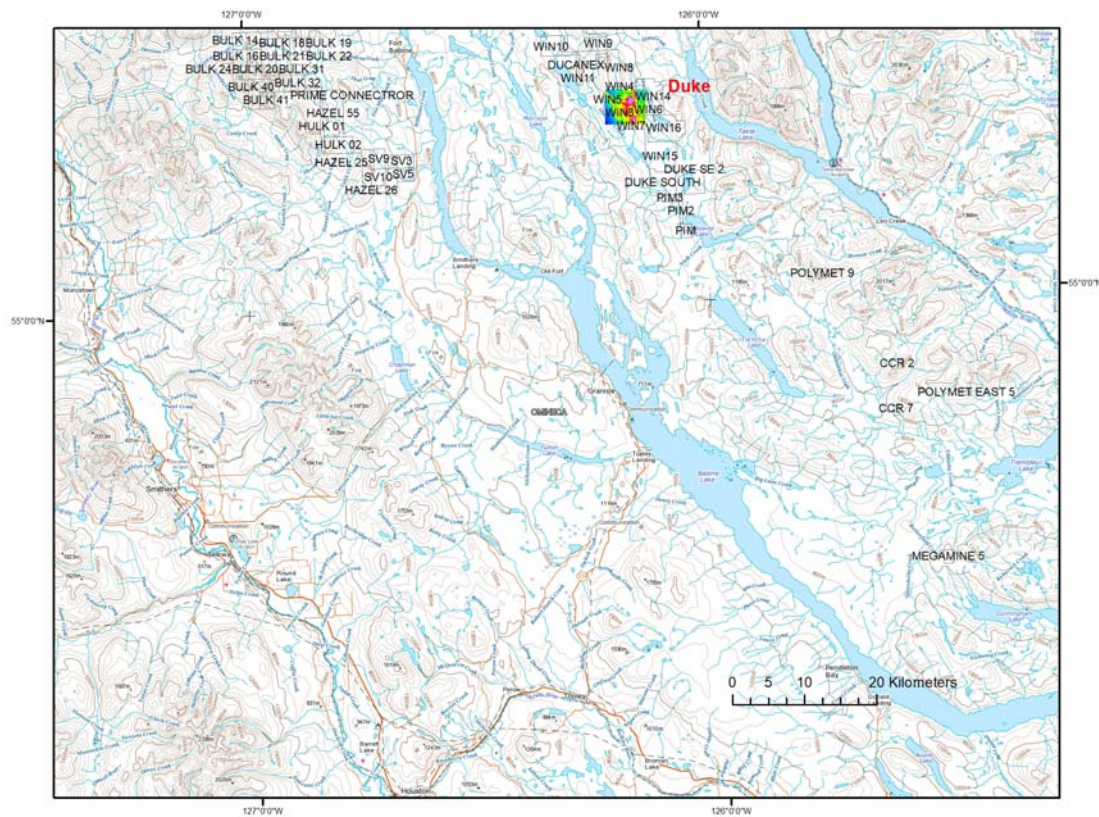
Between May 18th, and 20th, 2017, Peter E. Walcott & Associates Limited undertook a heli-borne magnetic survey over the Duke property for Amarc Resources Ltd.

The survey consisted of some 392 line kilometers of airborne magnetics flown with a nominal line spacing of some 75 meters on east-west orientated lines, and with north-south tie lines spaced with a nominal line spacing of some 750 meters.

PROPERTY LOCATION AND ACCESS

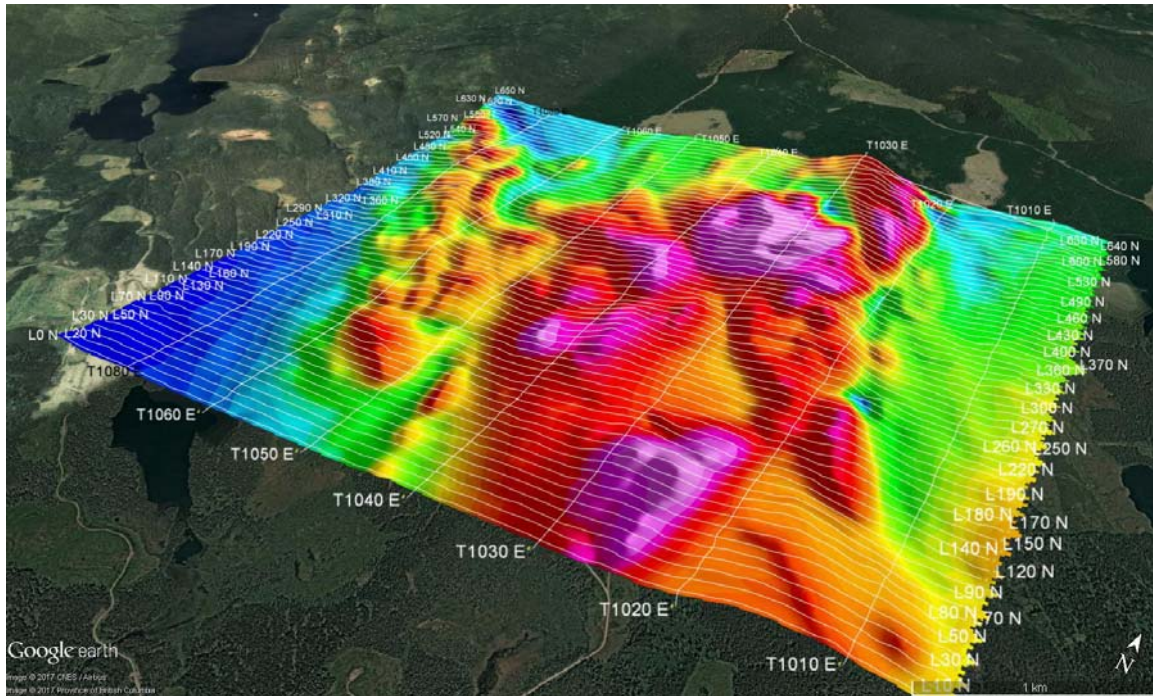
The Duke project is located some 45 kilometres northeast of the community of Ft. St James, British Columbia.

Access to the property was gained via a network of resources roads emanating from the community of Ft. St. James, British Columbia.



Property Location Map

PROPERTY LOCATION AND ACCESS con't



Duke Flight Block

SURVEY SPECIFICATIONS.

The Airborne Magnetic Survey.

The airborne magnetic survey was conducted using a bird type system towed on a 65' line by a Bell 206 B2 CF-JOR operated by Fireweed Helicopters Ltd of Whitehorse, Yukon.

The bird unit consists of three main components – C-824 Cesium Magnetometer manufactured by Geometrics San Jose, California, AR3000 Laser Range Finder manufactured by Acuity of Portland, Oregon and a 19x GPS manufactured by Garmin International Inc. of Kansas City, Kansas.

The C-824 Cesium Magnetometer is a highly sensitive magnetic sensor capable of providing sensitivity up to 0.01 nT and sampling rates up to 1000 Hz. On this survey a sampling rate of 10 Hz was employed.

The respective components were in turn connected to the helicopter via a shielded multi-conductor cable within the tow line for power and data transmission to the logging units on the helicopter.

Flight line navigation data was obtained using Hemisphere R330 GNSS receiver with a 10 Hz update rate.

Data logging and navigation were carried out utilizing Geometrics MagLogPro software on a Panasonic CF-19 Toughbook computer with a secondary 7" daylight viewable pilot navigation monitor.

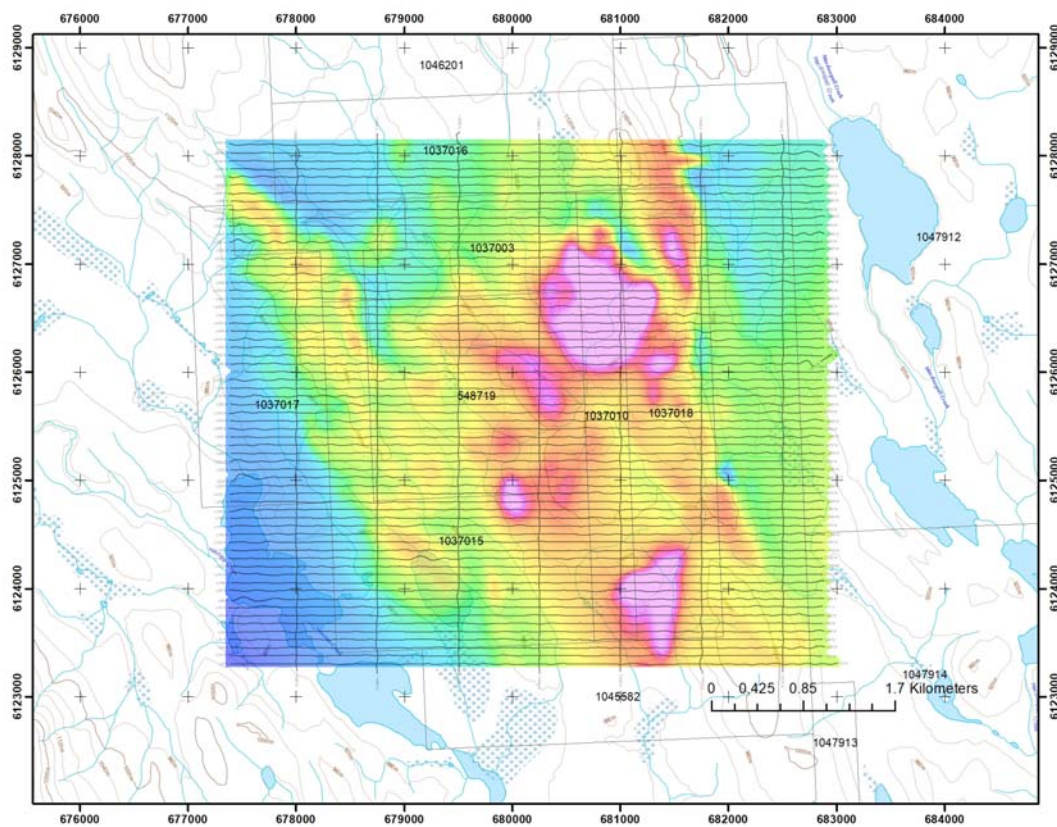
In addition to the airborne unit the survey also utilized two GSM 19 proton precession magnetometer manufactured by GEM Instruments of Richmond Hill, Ontario as base magnetometers. These instruments measure variations in the total intensity of the earth's magnetic field to an accuracy of plus or minus one nanotesla.

SURVEY SPECIFICATIONS cont'd

The survey coverage consisted of some 65 east-west orientated flight lines and 8 orthogonal tie lines.

The survey was carried out with a mean bird height of some 52 meters.

Survey Area	# of Lines	# of Tie Lines	Total Distance
Duke	65	8	392 km



Duke – Flight Lines

DATA PROCESSING AND PRESENTATION.

The data was first exported from MagLogPro, where the various sensor inputs were merged into Geosoft compatible ascii files. This merged dataset was then loaded into Geosoft Oasis Montaj for data reduction and processing.

The data was first corrected for diurnal magnetic drift, utilizing the magnetic base stations. The data was then lag corrected to account for positioning errors due to instrument delay and other positional errors. Tie line levelling was then undertaken prior to gridding.

Gridding was then undertaken on the levelled line data utilizing Geosoft's rangrid algorithm using a 20 meter cell size.

The reduced and leveled data set was then subject to several filtering techniques using the Geosoft MagMap module for evaluation and presentation.

The magnetic data for each of the respective blocks presented in this report is Contours of Total Magnetic Intensity, Contours Calculated First Vertical Derivative, and Contours of the Tilt Derivative at a scale of 1:10,000.

Respectfully submitted,

PETER E. WALCOTT & ASSOCIATES LTD.

**Alexander Walcott, B.Sc.
Geophysicist**

**Peter E. Walcott, P.Eng.
Geophysicist**

Coquitlam, B.C.

July 2017

APPENDIX I

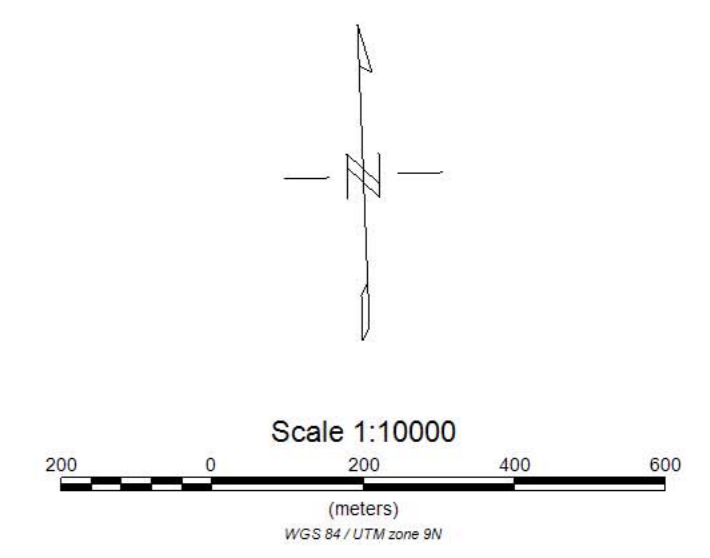
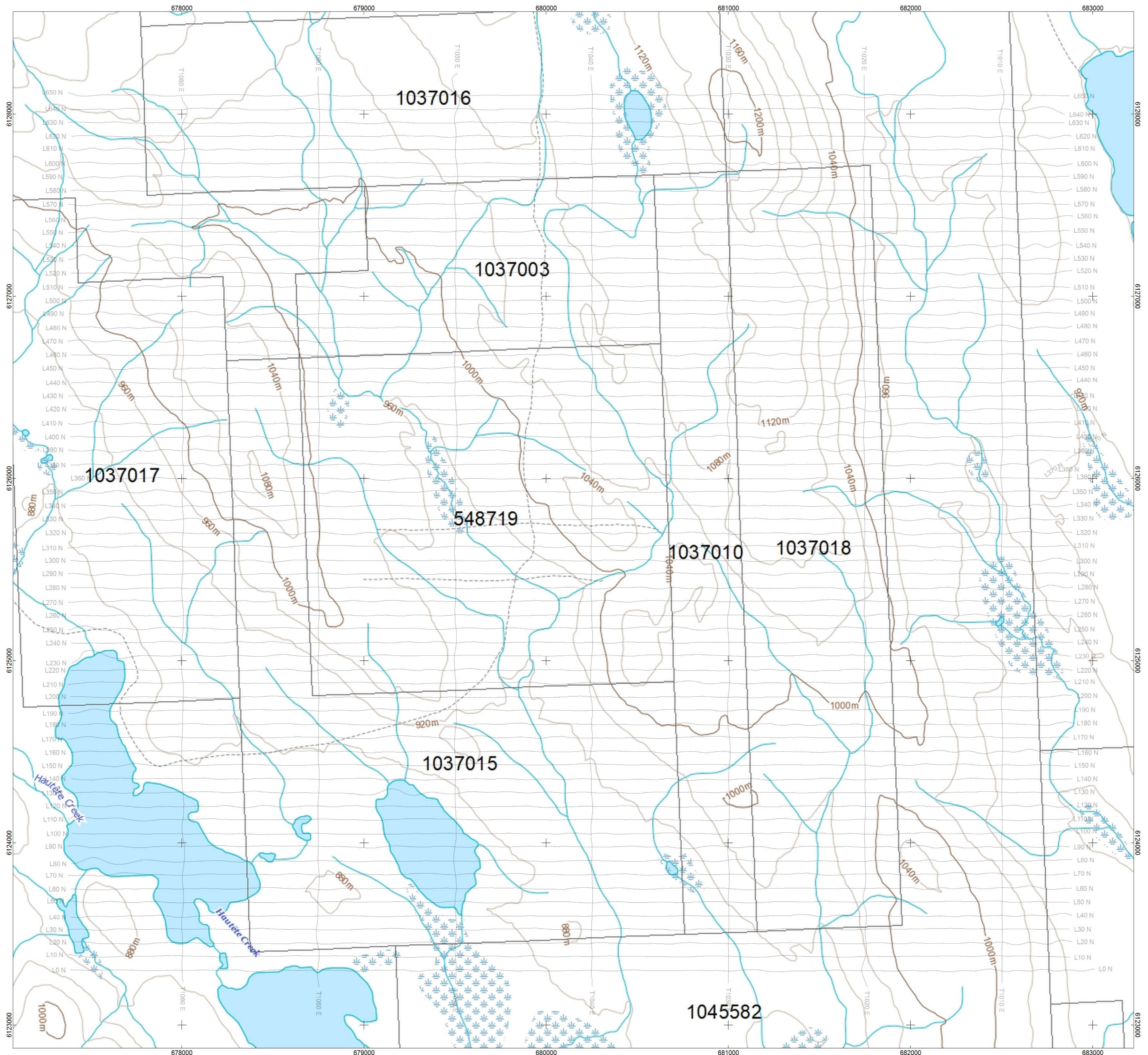
COST OF PROJECT.

Peter E. Walcott & Associates Limited undertook the survey daily basis of \$2900.00 per day.

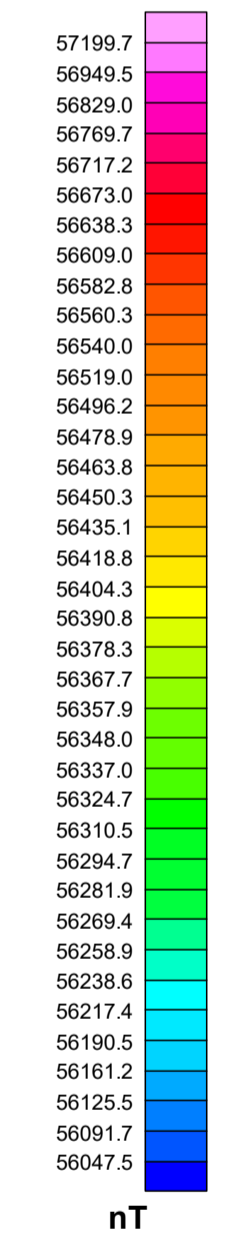
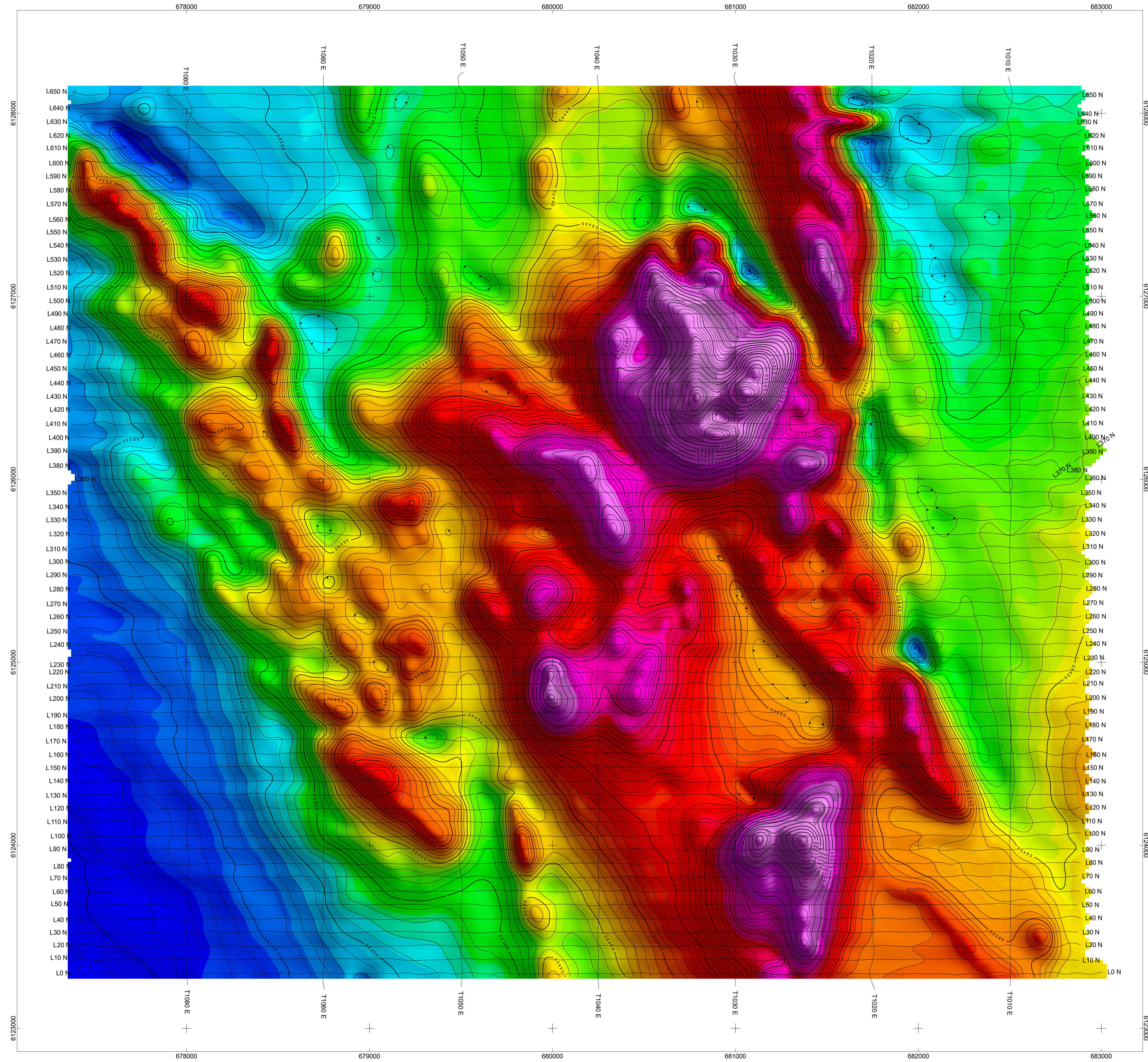
A mobilization cost of \$2,200.00, helicopter costs of \$10,600.00 along with 3D inversion were also incurred thus bringing the total cost of the project to \$16,700.00

PERSONNEL EMPLOYED ON PROJECT.

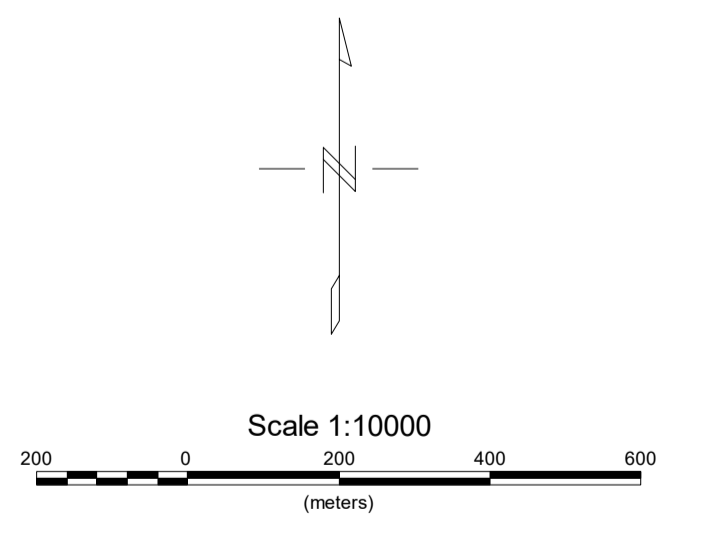
Name	Occupation	Address	Dates
Peter E. Walcott	Geophysicist	Unit 111- 17, Fawcett Rd. Coquitlam, B.C. V3K 6V2	
Alexander Walcott	"	"	May 18 th -20 th , 2017
West Luck	Pilot Fireweed Helicopters		May 18 th -19 th , 2017



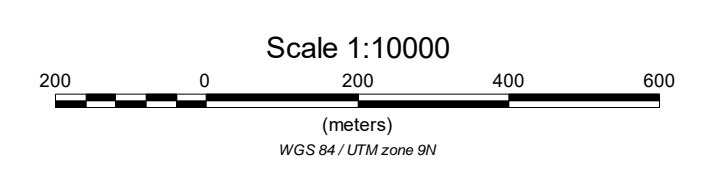
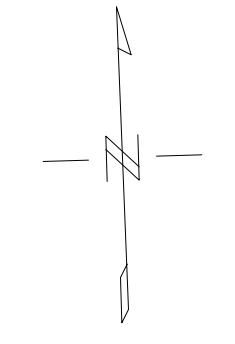
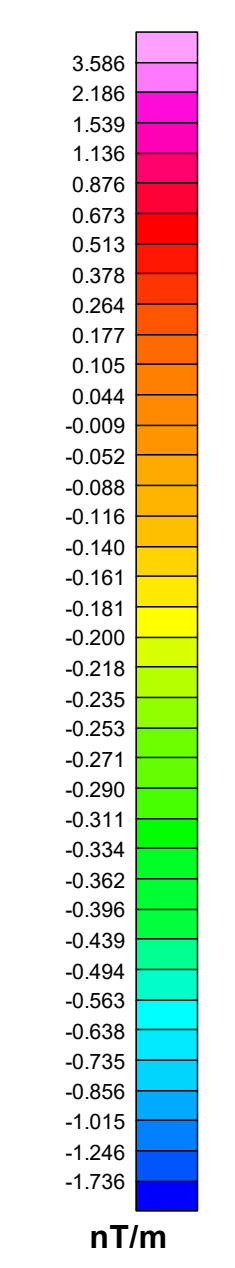
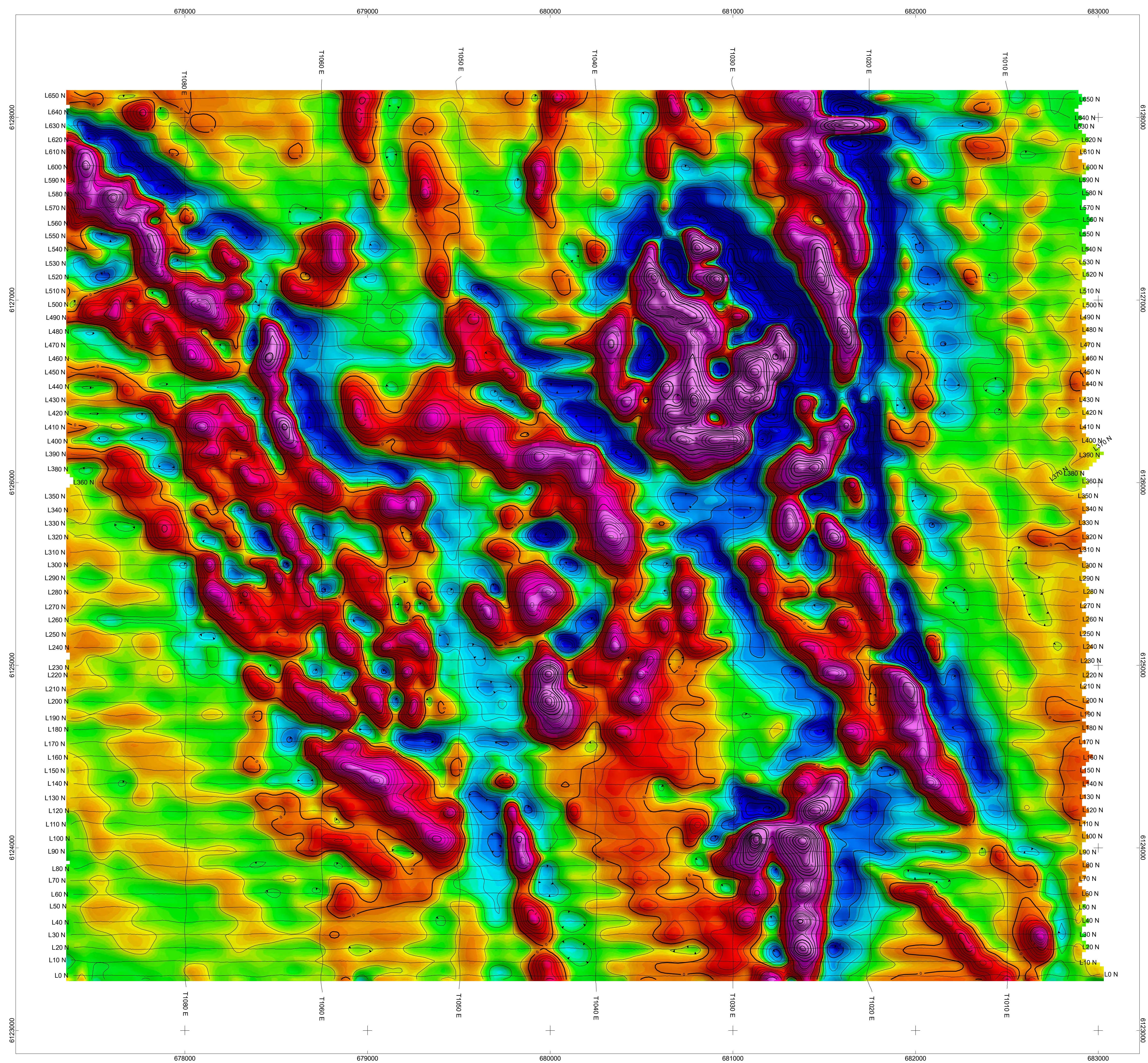
AMARC RESOURCES LTD.
AIRBORNE MAGNETIC SURVEY
CLAIM AND LINE LOCATION MAP
 DUKE PROJECT
 BC
 MAY 2017
PETER E. WALCOTT & ASSOCIATES LIMITED



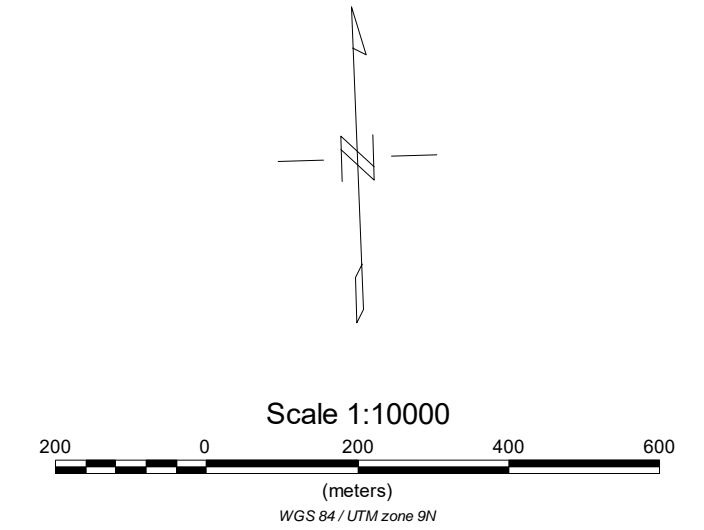
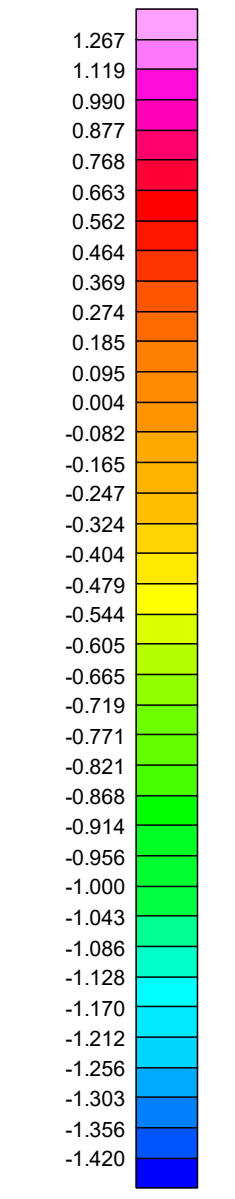
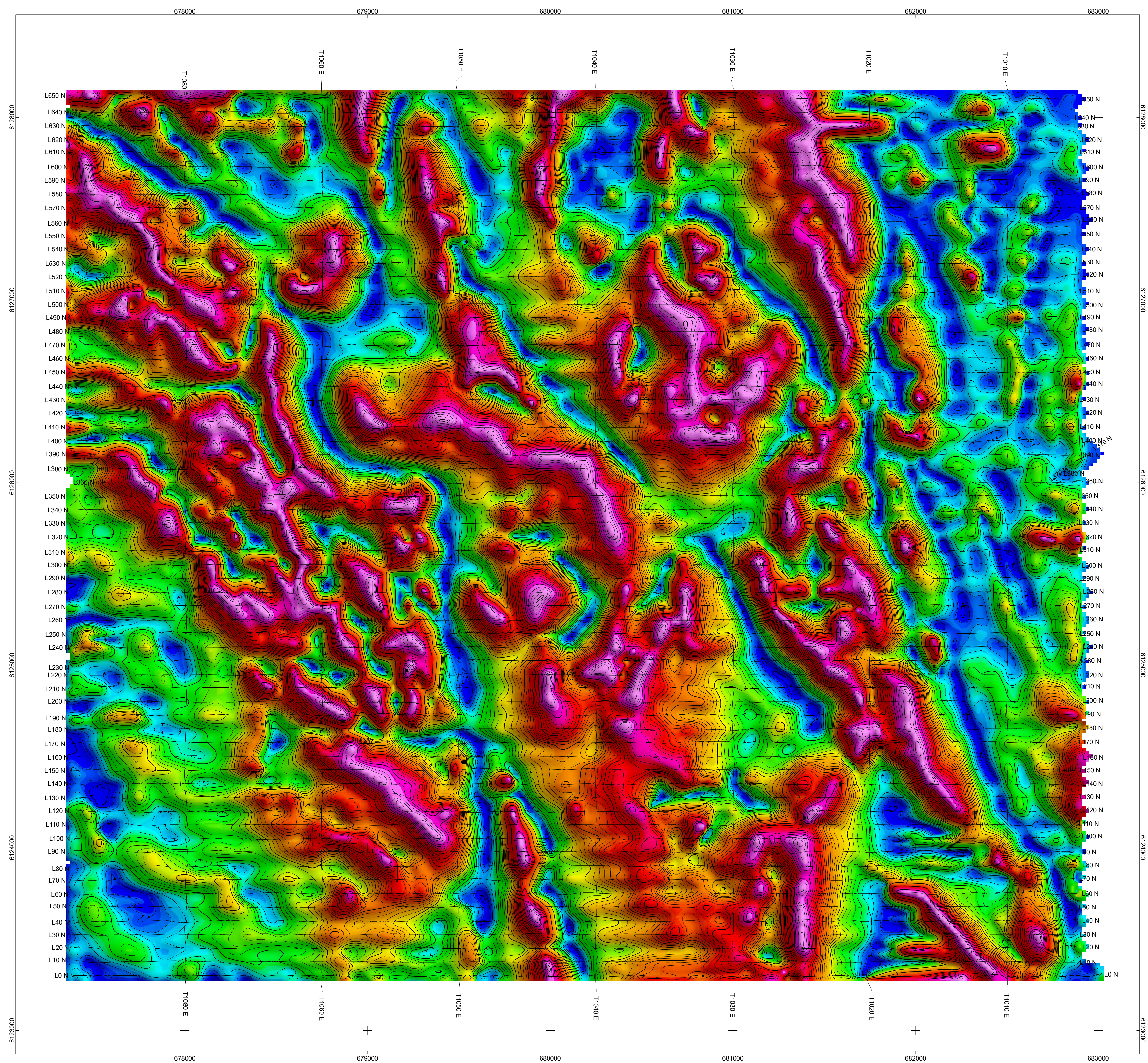
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AMARC RESOURCES LTD.
 AIRBORNE MAGNETIC SURVEY
 CONTOURS OF TOTAL FIELD INTENSITY (nT)
 DUKE PROJECT
 BC
 MAY 2017
 PETER E. WALCOTT & ASSOCIATES LIMITED



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