| DUPPEN | BC Geological Surve | ЭУ |
|---|--------------------------|---|
| COLUMBIA | Assessment Repor | t som |
| The Best Place on Earth | 38470 | |
| Ministry of Energy, Mines & Petroleum Resources | | POGICAL SUR |
| Mining & Minerals Division BC Geological Survey | | Assessment Report Title Page and Summary |
| TYPE OF REPORT [type of survey(s)]: Geochemical Assessment | TOTAL COST: \$ | 5,500.00 |
| AUTHOR(S): J. T. Shearer, M.Sc. P.Geo. | | W |
| NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): | 0 | YEAR OF WORK: 2019 |
| STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): | 5747223 | |
| PROPERTY NAME: Denby Gypsum | | |
| CLAIM NAME(S) (on which the work was done): Denky 5 | 1069047 | |
| | | |
| COMMODITIES SOUGHT: Gypsum | | |
| MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: | | |
| MINING DIVISION: Fort Steele Mining Division | NTS/BCGS: NTS 82.G.093 | |
| LATITUDE: 49 ° 50 ' " LONGITUDE: 115 | ° ' " | |
| OWNER(S): | 28 (at centre of work) | |
| 1) J. T. Shearer | 2) | |
| MAILING ADDRESS: | | |
| Unit 5 - 2330 Tyner Street | 1. <u>-</u> | |
| Port Coquitlam, BC V3C 2Z1 | | |
| OPERATOR(S) [who paid for the work]: | 2 | |
| 1) Same as above | 2) | |
| MAILING ADDRESS: | | |
| Same as above | | |
| PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, | | |
| _ 2019 georbuistry formed on enc to the east horsed by the Berna | is Fin of Made De | Vonan Age |
| | | <i>v</i> |
| REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT RE | EPORT NUMBERS: 26.465/20 | (000) |
| | | |

| TYPE OF WORK IN THIS REPORT | EXTENT OF WORK (IN METRIC UNITS) | ON WHICH CLAIMS | PROJECT COSTS APPORTIONED (incl. support) |
|---|-------------------------------------|-----------------|---|
| GEOLOGICAL (scale, area) | | | |
| Ground, mapping | | | |
| Photo interpretation | | | |
| GEOPHYSICAL (line-kilometres) Ground | | | |
| Magnetic | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Airborne | | | |
| GEOCHEMICAL (number of samples analysed for) | | | |
| Soil | | | |
| Silt | | | |
| Rock | 8 rock | 7069047 | 5500 |
| Other | | | |
| DRILLING (total metres; number of holes, size) Core | | | |
| Non-core | | | |
| RELATED TECHNICAL | | | |
| Sampling/assaying | | | |
| Petrographic | | | |
| Mineralographic | | | |
| Metallurgic | | | |
| PROSPECTING (scale, area) | | | |
| PREPARATORY / PHYSICAL Line/grid (kilometres) | | | |
| Topographic/Photogrammetric | | | |
| Legal surveys (scale, area) | | | |
| Road, local access (kilometres)/ | trail | | |
| | | | |
| Underground dev. (metres) | | | |
| Other | | | |
| | | TOTAL COST: | \$ 5,500.00 |

GEOCHEMICAL ASSESSMENT REPORT on the DENBY GYPSUM PROJECT FORT STEELE MINING DIVISION Tenure # 1057642, 1056743, 1065768, 1065679, 1069047 Latitude 49°54'29"N; Longitude 115°28'19"W NTS 82G.093 Event #5747223

for

Homegold Resources Ltd. Unit 5 – 2330 Tyner Street, Port Coquitlam, BC V3C 2Z1

by

J.T. Shearer, M.Sc., P.Geo. (BC & Ontario) FSEG 604-970-6402

July 8, 2019

Field Work Completed June 11, 2019 to July 8, 2019

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SUMMARY

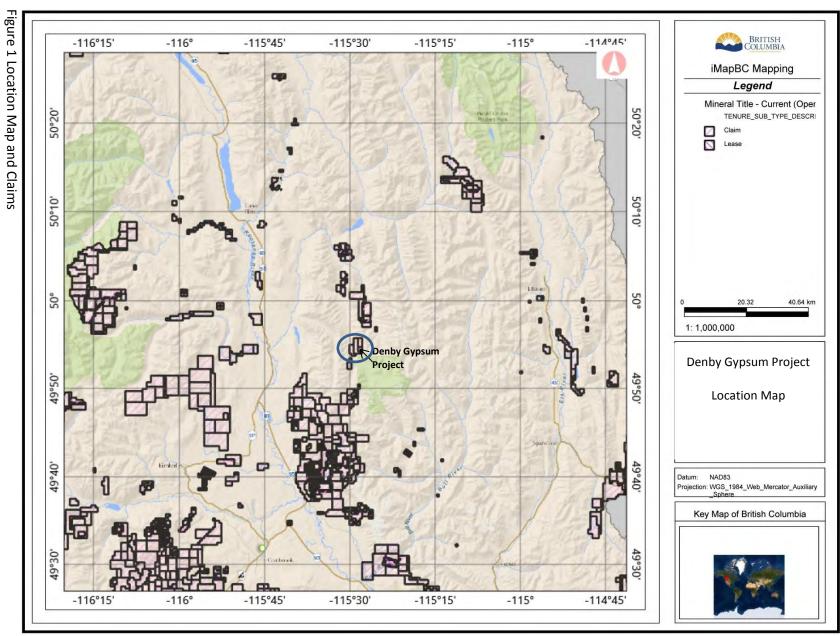
The Denby 1-5 mineral claims were staked in July 2018, January 2019 and June 2019. Prospecting and geological sampling was completed in June 2019 which mainly focussed on the area to the west of the Gypsum Zones. Previous work indicated the presence of gypsum over a length of 2,000 metres. The quality of the gypsum is variable. Gypsum is overlain by limestone of the Devonian Harrogate Formation and underlain by limestone of the Cedared Formation. Further work will be required to fully evaluate the resource potential of these deposits.

Assays for 8 samples collected on the main access road are contained in Appendix III and plotted on Figure 6. All samples assayed low in P2O5 and are varieties of cherty, dark coloured shaley limestone except for Sample Denby 7 which is a dark green andesite.

Calcium content in the limestones vary from 21.51% CaO in sample Denby 2 siliceous high MgO shaley limestone to 51.90% CaO in Denby 1 in a dark grey to black gritty high calcium limestone. The andesite sample ran 5.42% Al and 12.34% Si with elevated K at 3.70%.

Respectfully submitted, J. T. Shearer, M.Sc., P.Geo. (BC & Ontario)





Р Location Map and Claims

INTRODUCTION

Gypsum ranks as one of the leading industrial mineral commodities in British Columbia in terms of volume and value of production. The majority of this production comes from quarries situated in the Windermere Creek and Lussier River areas and operated previously by Westroc Inc. and Georgia Pacific Canada Ltd. Currently, Certain Teed operates at Canal Flats. Other gypsum deposits are also located in the Lussier River area.

Previously in July 2000, Westroc Inc. acquired the mineral claims covering the area to protect known gypsum occurrences located immediately north of Top of the World Park. This report describes the geological evaluation of host rocks to the west of these occurrences in 2019.

LOCATION and ACCESS

The Denby 1-5 mineral claims are situated on the east and west sides of the Lussier River immediately north of Top of the World Park. Access to the property is via the Whiteswan and Lussier River Forest Service Roads from Highway 93. The property itself is traversed by a series of north-south logging roads. Crossing the Lussier River can be challenging as the only bridge to the gypsum zone has been dismantled. Forging of the Lussier River is best done during low water periods.

The nearest communities are Canal Flats and Skookumchuk located on Highway 93.

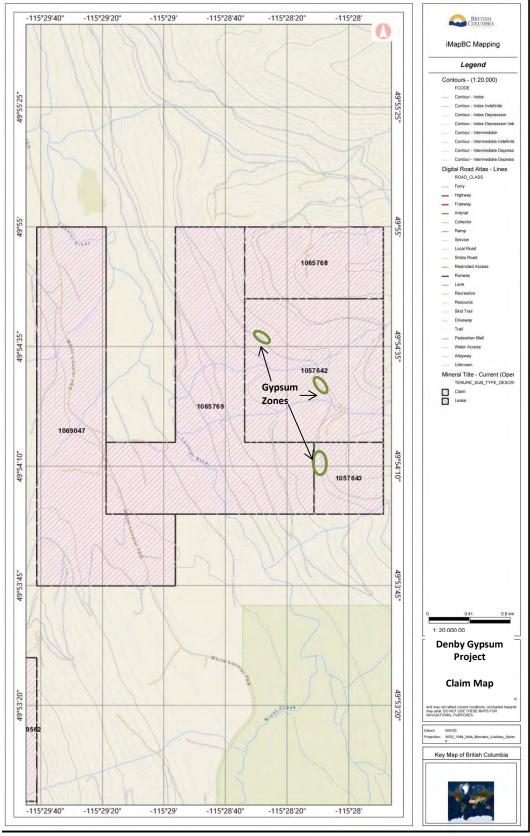


Figure 2 Claim Map

Assessment Report on the Denby Gypsum Project July 8, 2019

CLAIM STATUS

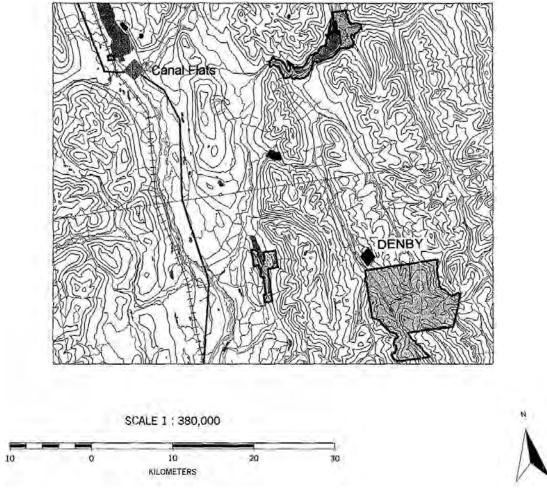
The Denby property consists of the Denby 1-5 mineral claims, the particulars of which are summarized in Table 1. Pending acceptance of this assessment work documented in this report these claims will be in good standing until 2020 to 2025.

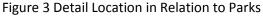
| | | TABLE I List of Claims | | |
|----------------|----------|---------------------------|----------------------|------------------|
| Name | Tenure # | Area (ha) | Current Expiry Date* | Registered Owner |
| Denby Gypsum | 1057642 | 83.23 | July 13, 2024 | J. T. Shearer |
| Denby Gypsum 2 | 1057643 | 20.81 | July 13, 2025 | J. T. Shearer |
| Denby 3 | 1065768 | 41.61 | January 14, 2022 | J. T. Shearer |
| Denby 4 | 1065769 | 124.85 | January 14, 2022 | J. T. Shearer |
| Denby 5 | 1069047 | 124.85 | June 10, 2020 | J. T. Shearer |

Total 395.35 ha

*by assessment work contained in this report

Cash may be paid in lieu if no work is performed. Following revisions to the Mineral Tenures Act on July 1, 2012, claims bear the burden of \$5 per hectare for the initial two years, \$10 per hectare for year three and four, \$15 per hectare for year five and six and \$20 per hectare each year thereafter.





HISTORY

The Den 1-10 claims are located on the east side of the Lussier River, immediately north of the Top of the World Park. The claims were previously staked in July, 2000 by Westroc Inc. and a program of geological mapping was completed over the same year.

Locally, gypsum occurs in out crops over a distance of 2 kilometres. Separating the gypsum is limestone of the Devonian Cedared and Harrogate formations. Some of the limestone may belong to the Devonian Bumais formation. The general trend of these units is north-south with gentle dips easterly. An east-west trending near- vertical fault is present at the south end of the claim block. This fault may cut off the gypsum to the south.

The gypsum varies from buff to light grey in the north to cream to very light grey in the south. Some white gypsum is also present in the most southerly exposure. Both the northern most and southern most outcrops have substantial clay content. This is reflected in the analyses of samples taken from these two localities (below). The best quality gypsum is located in the centre the property.

Sampling done in 2000 by Butrenchuck is as follows:

Table 2: Gypsum Analyses

| Sample # | Gypsum (%) | Chlorides (ppm) |
|----------|-------------|-----------------|
| DEN 00-1 | 78.6 | <28 |
| DEN 00-2 | 95.2 | <28 |
| DEN 00-3 | 91.1 | <28 |
| DEN 00-4 | 70.6 | <28 |
| DEN 00-5 | 81.0 | <28 |
| DEN 00-6 | 78.4 | <28 |

Note: all analyses were done by Westroc Inc. at their facility in Invermere.

REGIONAL GEOLOGY

In British Columbia the most extensive gypsum deposits occur within the Devonian Burnais Fm. geographically located in the Stanford Range and in the Lussier River-Coyote Creek area. The Burnais Formation is restricted to an evaporite sequence consisting of gypsum, anhydrite and minor limestone. Estimates of stratigraphic thickness range 50 to 100 metres or more. This formation has a general thinning trend southwards into the Coyote Creek area where it rarely exceeds 60 metres (Butrenchuk, 1991).

Gypsum throughout this area is typically laminar to thin bedded, with laminations and bedding varying from a fraction of a millimetre to 4 millimetres. The colour of the gypsum varies from white through various shades of gray to occasionally black. Pale brown to pale brownish grey laminae are often present (Butrenchuk, 1991).

Within the Burnais Fm. a black fetid limestone and thin grey aphanitic limestone bands may also be present. Generally this limestone occurs above the gypsum.

The Cedared Fm. is comprised of dolomite, minor limestone and argillaceous limestone. These rocks are generally thin to medium bedded and aphanitic to finely crystalline. In part they are light grey to dark grey and weathered grey.

Overlying the Cedared and Bumais Fms. is the Harrogate Fm. also of Devonian age. It consists of a sequence of dark grey to black, typically nodular limestones. Minor shale and dolomite are present locally. The nodular limestone unit provides a useful marker horizon throughout the area.

In the Lussier River valley the majority of gypsum deposits are located east of the river. These deposits extend from south of Whiteswan Lake to the north of Top of the World park. Where observed, the gypsum is steeply dipping to vertical. Faulting may have played an important role in the localization and preservation of these deposits. The dominant structural feature in this area is a north-south trending syncline with shallow dipping limbs. Its axis is located along the height of land separating the Lussier River and Coyote Creek. Gypsum Occurs along both limbs.

| | | Table 3 – Table of Formation | | |
|----------------------|-------------------|---|----------|--|
| Period | Formation | Lithology Approx. Thickness | | |
| Pleistocene & Recent | | Glacial till (2 Periods) Travertine, Conglomerate | 0-300m | |
| Cretaceous | | Pink Porphyritic Quartz Monzonite | | |
| Middle Devonian | Harrogate | Black Nodular Limestone & Shales | 40-110m | |
| Middle Devonian | Bernais | Gypsum, Limestone & Shale | 150-400m | |
| Silurian | Beaverfoot Brisco | Dolomite, Limestone & Shale 450-600m | | |
| Ordovician | Wonah Quartzite | rtzite Quartzite, Sandstone 0-300m | | |
| | Blenogle | Black Shales, Argillites, Limestone | 0-640m | |
| Cambrian | МсКау | Shales, Limestone, Argillites | 0-1200m | |
| | Jubilee | Massive to fine grained grey dolomite units | 450-600m | |
| Precambrian | Sheppard | Dolomitic Quartzite, Sandstone | 0-45?m | |
| | Nicol Creek | Feldspathic Sandstone, Andesitic Volcanic Flows, Amygdaloidal Basalt | 0-45?m | |

LOCAL GEOLOGY

Gypsum outcrops at three localities along an old logging trail over a distance of 2 kilometres. Separating the gypsum is limestone of the Cedared and Harrogate Formations. Some of the limestone may belong to the Bumais Fm. The general trend of these units is north-south with gentle dips easterly. An east-west trending near vertical fault is present at the south end of the claim block. This fault may cut off the gypsum to the south. At the north end of the claims, overburden conceals the extent of gypsum in this direction.

Two limestone units are present on the property. The older unit consists of a medium to thick bedded, dark grey, very fine-grained to a phanitic limestone. Weathering varies from buff grey to light grey and occasionally grey. This unit appears to both overlie and underlie the gypsum. It has tentatively been assigned to the Cedared Fm. In part this unit may also belong to the Bumais Fm.

The younger limestone unit is assigned to the Harrogate Fm. It is thin to medium bedded, grey to dark grey with a typical nodular appearance.

The gypsum varies from buff to light grey in the north to cream to very light grey in the south. Some white gypsum is also present in the most southerly exposure. Both the northernmost and southernmost outcrops appear to have a substantial clay content. This is reflected in the analyses of samples taken from these two localities. The best quality gypsum is located in the centre of the property.

Beaverfoot-Brisco Formation

This formation is known from fossil evidence to be Ordovician to Silurian in age. It consists chiefly of thin-medium bedded light-grey dolomites and blue-grey limestones. Near the top, the rocks are mostly limestones with minor black-shaley interbeds. Occasional sub-units are nodular and appear mottled on weathered surface. These nodules formed from selective dolomitization of the primary limestone. Minor chert nodules and lenses are present.

The formation weathers light-grey and can be distinguished from the Jubilee dolomites by its well bedded character, presence of fossils and scarcity of laminations.

It reaches thicknesses of up to 600 metres.

Burnais Formation

The Burnais is a recent name for the thick succession of bedded gypsum and interbedded fossiliferous limestones that occur between Wardner and Invermere. The Burnais is composed mainly of well bedded, laminated dark-grey-black gypsum which was laid down as an evaporitic deposit within an inter-tidal basin. Thicknesses of over 600 ft. have been recorded for the gypsum beds. Occasional interbeds and lenses of black fetid cherty limestone are found within the gypsum unit. The Burnais commonly weathers recessively and is exposed only when faulted up or when shielded from erosion by more resistant strata. The Burnais gypsum usually averages 85%-90% gypsum and the depth of hydration (the original anhydrite beds after thousands of years of contact with near surface waters were turned into gypsum) usually ranges from 12 to 30 meters.

Salt (NaCl) is usually present as sporadic and irregular patches. The presence of sinkholes at surface is a reliable indicator of gypsum below in the Lussier River valley. Gypsite, which is a sulphate efflorescence or caliche, also indicates underlying gypsum though only at shallow depths.

The black, nodular limestone that is also grouped with the Burnais is occasionally fossiliferous.

Harrogate Formation

This formation underlies the far north-east corner of the map area. It consists of thin-medium bedded purple-grey-black limestone which weathers light-grey. The limestone is occasionally nodular, fossiliferous, fetid and shaley in appearance due to interbeds of calcareous shale.

Structure

Large scale folding is absent from the Denby map area although some minor folds were observed associated with bedding plane slip or as drag folding due to faulting. The general bedding attitude of all the formations is to strike about 340° and to dip 40° - 50° east. Foliation is strong in places and generally strikes north and dips 50° - 70° east. Foliation becomes more pronounced in argillaceous or silty rock. All formational contacts are known to be conformable with the exception of the Sheppard/Jubilee contact, and possibly also the Glenogle/Wonah contact. The Lussier River Fault (Hoy, To and Carter, Go) is thought to pass just west of the map area.

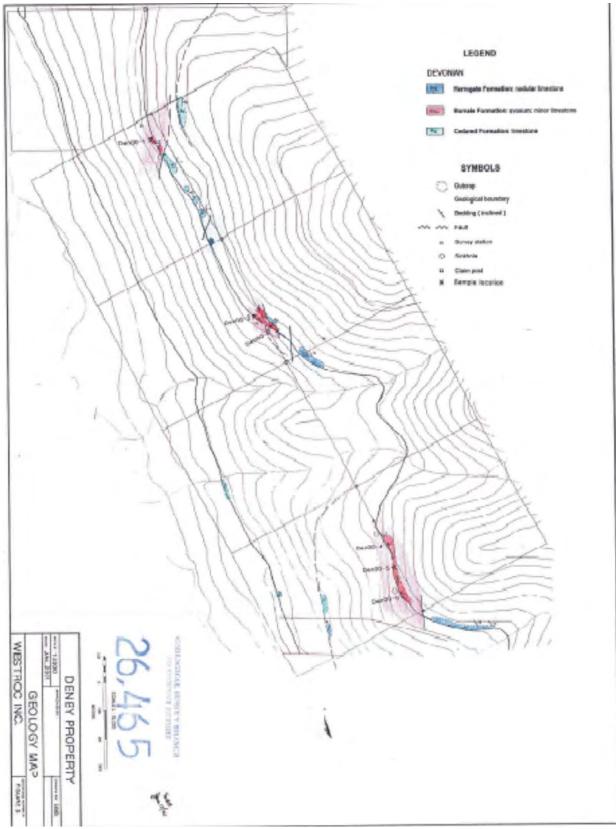


Figure 4 Detail Geology Map from Butrenchuk 2001

EXPLORATION 2019

The exploration program in 2019 focussed on the associated carbonate sequences to the west of the gypsum zone due to access challenges.

Assays were conducted by using an XRF Unit factory calibrated (Cert No. 0154-0557-1) on October 30, 2013, Instrument #540557 Type Olympus DPO-2000 Delta Premium. The instrument was calibrated using Alloy Certified reference materials by ARM1 and NIS5 standards. Only certified operators were employed and that were experienced in XRF assay procedures. Read times were 120 seconds or greater.

Assays for 8 samples collected on the main access road are contained in Appendix III and plotted on Figure 6. All samples assayed low in P2O5 and are varieties of cherty, dark coloured shaley limestone except for Sample Denby 7 which is a dark green andesite.

Calcium content in the limestones vary from 21.51% CaO in sample Denby 2 siliceous high MgO shaley limestone to 51.90% CaO in Denby 1 in a dark grey to black gritty high calcium limestone. The andesite sample ran 5.42% Al and 12.34% Si with elevated K at 3.70%.

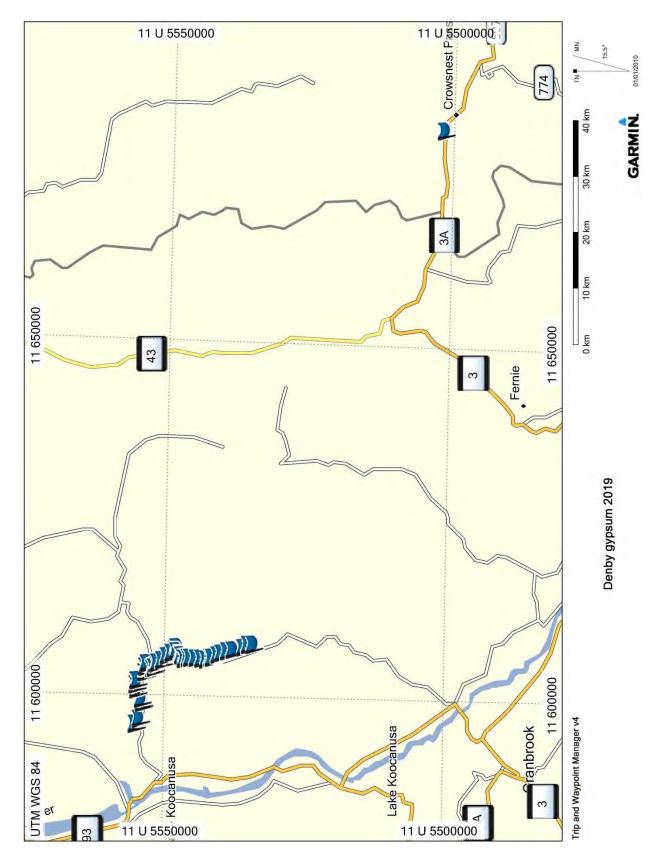


Figure 5 Garmin Overview of Waypoints

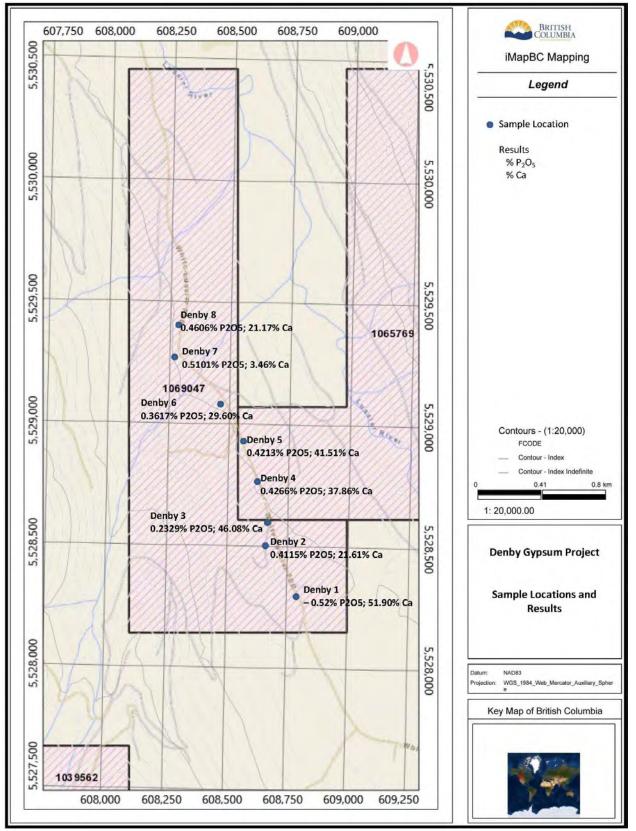


Figure 6 Sample Locations and Results

CONCLUSIONS and RECOMMENDATIONS

A substantial potential gypsum resource has been identified on the Denby property. Further evaluation will be required to determine its full extent.

Assays for 8 samples collected on the main access road are contained in Appendix III and plotted on Figure 6. All samples assayed low in P2O5 and are varieties of cherty, dark coloured shaley limestone except for Sample Denby 7 which is a dark green andesite.

Calcium content in the limestones vary from 21.51% CaO in sample Denby 2 siliceous high MgO shaley limestone to 51.90% CaO in Denby 1 in a dark grey to black gritty high calcium limestone. The andesite sample ran 5.42% Al and 12.34% Si with elevated K at 3.70%.

Respectfully submitted,

J. T. Shearer, M.Sc., P.Geo. (BC & Ontario)

REFERENCES

Butrenchuk, S.B. (1991): Gypsum in British Columbia, Ministry of Energy, Mines and Petroleum Resources, Open File 1991-15, 48p

Butrenchuk, S.B. (2001): Geological Evaluation of Gypsum Deposits on the Denby Property for Westroc Inc., dated January 2001

Dawson, K.; Sangster D., 1984: Canadian Mineral Deposit Types: A - Geological Synopsis, Economic Geology Section Report #36, Ekstrand, O.R. ed.

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Rice, H.M.A., 1937, Cranbrook Map-Area, B.C., G.S.C. Mem. 207.

Appendix I

Statement of Qualifications

July 8, 2019

STATEMENT of QUALIFICATIONS

I, Johan T. Shearer of Unit 5 – 2330 Tyner Street, in the City of Port Coquitlam, in the Province of British Columbia, do hereby certify:

- 1. I graduated in Honours Geology (B.Sc., 1973) from the University of British Columbia and the University of London, Imperial College, (M.Sc. 1977).
- 2. I have practiced my profession as an Exploration Geologist continuously since graduation and have been employed by such mining companies as McIntyre Mines Ltd., J.C. Stephen Explorations Ltd., Carolin Mines Ltd. and TRM Engineering Ltd. I am presently employed by Homegold Resources Ltd.
- 3. I am a fellow of the Geological Association of Canada (Fellow No. F439). I am also a member of the Canadian Institute of Mining and Metallurgy, the Geological Society of London and the Mineralogical Association of Canada. I am a member in good standing of the Association of Professional Engineers and Geoscientists of British Columbia (P.Geo., Member Number 19,279).
- 4. I am an independent consulting geologist employed since December 1986 by Homegold Resources Ltd. At Unit #5 2330 Tyner Street, Port Coquitlam, British Columbia.
- 5. I am the author of the report entitled "Geochemical Assessment Report on the Denby Gypsum Project" dated July 8, 2019.
- 6. I have visited the property In June 11, 12+13, 2019. I have carried out mapping and sample collection and am familiar with the regional geology and geology of nearby properties. I have become familiar with the previous work conducted on the Denby Gypsum Project by examining in detail the available reports and maps and have discussed previous work with persons knowledgeable of the area.

Dated at Port Coquitlam, British Columbia, this 8th day of July, 2019.

J.T. Shearer, M.Sc., P. Geo. (BC & Ontario)

Appendix II

Statement of Costs

July 8, 2019

Statement of Costs Denby Gypsum Project

| Wages | Total without GST |
|--|----------------------|
| J. T. Shearer, M.Sc., P.Geo, Geologist | without 051 |
| 2.5 days @ \$700/day, | \$ 1,750.00 |
| Heath Dixon | |
| 2 days @ \$375/day, | 750.00 |
| Subtotal Wages | \$ 2,500.00 |
| Transportation | |
| Truck 1 – 2 days @ \$125/day | 250.00 |
| Fuel | 400.00 |
| Hotel, 2 nights , 4 man days | 320.00 |
| ATV Side-by-side and Trailer, 2 days @ \$175/day | 350.00 |
| XRF Assays | 300.00 |
| XRF Rental | 300.00 |
| Data and Computer Compilation | 350.00 |
| Report Preparation | 700.00 |
| Word Processing and Reproduction | 300.00 |
| Subtotal Expenses | \$ 3,270.00 |

Total \$ 5,770.00

| Event # | 5747223 |
|-------------|--------------|
| Date Filed | July 8, 2019 |
| Amount | \$ 5,500.00 |
| PAC | \$ 1,727.99 |
| Total Filed | \$ 7,227.99 |
| Total Filed | Ş 7,227.99 |

Appendix III

Garmin UTM Waypoints

July 8, 2019

Sample Descriptions

| Waypoints | UTM | Description |
|-----------|-----------------|------------------------------|
| | 608469 5531854 | NW corner of 1065769 |
| | 608869 5531278 | Junction of road to gypsum |
| | 609060 5530403 | North outcrop |
| | 609372 5529887 | Middle showing |
| | 609945 5529020 | South larger showing |
| WP363 | | 50km sign; Samples Denby 1-3 |
| WP364 | | |
| | 608132 5530461 | North road |
| | | White Lussier FSR |
| | 608838 5528163 | South end |
| | 607602 5530438 | East side |
| WP356 | 0607356 5533853 | East Lussier Road |
| WP360 | | Just past 48km on Denby 5 |
| | | |

| 315 | 11-JUN-19 11:43:54AM | N49 38.177 W114 29.673 | 946 m |
|-----|----------------------|------------------------|--------|
| 316 | 11-JUN-19 11:44:22AM | N49 38.177 W114 29.673 | 934 m |
| 317 | 11-JUN-19 11:45:43AM | N50 08.205 W115 39.543 | 1026 m |
| 318 | 11-JUN-19 11:51:16AM | N50 08.207 W115 39.493 | 1038 m |
| 319 | 11-JUN-19 11:52:56AM | N50 07.856 W115 38.895 | 1093 m |
| 320 | 11-JUN-19 11:56:23AM | N50 07.538 W115 37.014 | 1153 m |
| 321 | 11-JUN-19 11:57:14AM | N50 07.625 W115 36.564 | 1156 m |
| 322 | 11-JUN-19 12:00:10PM | N50 08.043 W115 35.417 | 1127 m |
| 323 | 11-JUN-19 12:01:23PM | N50 08.153 W115 34.864 | 1117 m |
| 324 | 11-JUN-19 12:02:32PM | N50 08.022 W115 34.414 | 1105 m |
| 325 | 11-JUN-19 12:05:13PM | N50 07.249 W115 33.460 | 1155 m |
| 326 | 11-JUN-19 12:06:35PM | N50 07.168 W115 32.883 | 1151 m |
| 327 | 11-JUN-19 12:16:29PM | N50 07.169 W115 32.801 | 1153 m |
| 328 | 11-JUN-19 12:17:31PM | N50 07.046 W115 32.368 | 1202 m |
| 329 | 11-JUN-19 12:20:48PM | N50 06.512 W115 33.002 | 1300 m |
| 330 | 11-JUN-19 12:21:21PM | N50 06.373 W115 32.845 | 1309 m |
| 331 | 11-JUN-19 12:22:25PM | N50 06.158 W115 32.427 | 1308 m |
| 332 | 11-JUN-19 12:23:52PM | N50 06.022 W115 32.289 | 1306 m |
| 333 | 11-JUN-19 12:25:10PM | N50 05.586 W115 32.012 | 1319 m |
| 334 | 11-JUN-19 12:27:12PM | N50 05.128 W115 31.500 | 1314 m |
| 335 | 11-JUN-19 12:29:02PM | N50 04.680 W115 31.158 | 1280 m |
| 336 | 11-JUN-19 12:30:37PM | N50 04.249 W115 30.683 | 1244 m |
| 337 | 11-JUN-19 12:31:16PM | N50 04.147 W115 30.471 | 1228 m |
| 338 | 11-JUN-19 12:33:45PM | N50 04.150 W115 30.933 | 1220 m |
| 339 | 11-JUN-19 12:35:40PM | N50 03.791 W115 31.317 | 1237 m |
| 340 | 11-JUN-19 12:35:54PM | N50 03.737 W115 31.424 | 1249 m |
| 341 | 11-JUN-19 12:37:09PM | N50 03.444 W115 31.809 | 1309 m |
| 342 | 11-JUN-19 12:38:26PM | N50 03.122 W115 31.715 | 1361 m |
| 343 | 11-JUN-19 12:39:17PM | N50 02.879 W115 31.751 | 1371 m |
| 344 | 11-JUN-19 12:40:52PM | N50 02.323 W115 31.778 | 1386 m |
| 345 | 11-JUN-19 12:42:24PM | N50 01.800 W115 31.852 | 1377 m |
| 346 | 11-JUN-19 12:43:51PM | N50 01.283 W115 31.920 | 1349 m |
| 347 | 11-JUN-19 12:44:51PM | N50 00.943 W115 31.750 | 1369 m |
| 348 | 11-JUN-19 12:46:55PM | N50 00.785 W115 31.758 | 1379 m |
| 349 | 11-JUN-19 12:49:04PM | N50 00.241 W115 31.435 | 1369 m |
| 350 | 11-JUN-19 12:49:17PM | N50 00.200 W115 31.399 | 1368 m |
| 351 | 11-JUN-19 12:51:20PM | N49 59.814 W115 31.211 | 1390 m |
| 352 | 11-JUN-19 12:53:41PM | N49 59.311 W115 30.983 | 1414 m |
| 353 | 11-JUN-19 12:56:34PM | N49 58.777 W115 30.826 | 1428 m |
| 354 | 11-JUN-19 1:01:44PM | N49 57.732 W115 30.547 | 1471 m |
| 355 | 11-JUN-19 1:07:13PM | N49 57.276 W115 30.234 | 1492 m |
| 356 | 11-JUN-19 1:09:53PM | N49 56.845 W115 30.211 | 1520 m |
| 357 | 11-JUN-19 1:12:56PM | N49 56.697 W115 30.218 | 1520 m |
| 358 | 11-JUN-19 1:15:02PM | N49 56.224 W115 30.199 | 1546 m |
| 359 | 11-JUN-19 1:19:31PM | N49 55.722 W115 29.826 | 1548 m |
| 360 | 11-JUN-19 1:25:50PM | N49 54.612 W115 29.526 | 1571 m |
| 361 | 11-JUN-19 1:31:49PM | N49 54.303 W115 29.404 | 1592 m |
| 362 | 11-JUN-19 1:36:21PM | N49 54.189 W115 29.309 | 1592 m |
| 363 | 11-JUN-19 1:39:39PM | N49 53.719 W115 29.064 | 1618 m |
| 364 | 11-JUN-19 1:44:15PM | N49 53.558 W115 28.929 | 1621 m |

Appendix IV

Assay Results and Sample Descriptions

July 8, 2019

Denby Gypsum 2019

| Sample | P_2O_5 | Al | Si | Ca | Κ | Fe | Mg | |
|---------|----------|--------|-------|-------|------|-------|------|---|
| Denby 1 | 0.52 | 0.87 | 2.90 | 51.90 | | | | Lumpy weathering, dark grey to black gritty limestone 608793E 5528334N |
| Denby 2 | 0.4115 | 1.82 | 7.77 | 21.61 | 1.48 | | | Whitish weathering, blocky siliceous limestone 608624E 5528482N |
| Denby 3 | 0.2329 | 0.7285 | 2.11 | 46.08 | | | | Light grey-yellow shaley limestone 608655E 5528607N |
| Denby 4 | 0.4266 | 2.43 | 6.69 | 37.86 | 1.48 | 1.49 | | Rounded siliceous chert nodules, black siliceous limestone 608576E 5528868N |
| Denby 5 | 0.4213 | 1.49 | 8.47 | 41.51 | | | | Gritty dark grey limestone 608520E 5529024N |
| Denby 6 | 0.3617 | 1.79 | 4.85 | 29.60 | | 3.04 | 2.32 | Dark grey-black slabby, fine-grained limestone 608452E 5529156N |
| Denby 7 | 0.5101 | 5.42 | 12.34 | 3.46 | 3.70 | 10.04 | 1.51 | Dark green volcanic (Andesite) 608347E 5529255N |
| Denby 8 | 0.4606 | 1.83 | 7.18 | 21.17 | | 1.22 | 2.79 | Light grey to green fine-grained shaley limestone 608286E 5529416N |

Denby 2019 XRF

All Results in %

| Sample | Mg | Mg +/ | Al | Al +/- | Si | Si +/- | Р | P +/- | S | S +/- | Cl | Cl +, | К | К +/- | Ca | Ca +/- | Ti | Ti +/- |
|--------|------|-------|-------|--------|--------|--------|--------|--------|--------|--------|----|-------|------|--------|--------|--------|--------|--------|
| D-1 | ND | | 0.87 | 0.05 | 2.8992 | 0.0286 | 0.5162 | 0.0285 | 0.0263 | 0.0025 | ND | | 0.15 | 0.0028 | 51.9 | 0.35 | 0.0888 | 0.0203 |
| D-2 | 1.94 | 0.36 | 1.82 | 0.06 | 7.77 | 0.07 | 0.4115 | 0.0249 | 0.1364 | 0.0032 | ND | | 1.48 | 0.0124 | 21.61 | 0.17 | 0.1332 | 0.0186 |
| D-3 | ND | | 0.729 | 0.0448 | 2.1111 | 0.0226 | 0.2329 | 0.0248 | 0.1457 | 0.0028 | ND | | 0.03 | 0.0021 | 46.08 | 0.31 | 0.1574 | 0.0207 |
| D-4 | ND | | 2.43 | 0.06 | 6.69 | 0.05 | 0.4266 | 0.0279 | 0.193 | 0.0035 | ND | | 1.48 | 0.0111 | 37.86 | 0.26 | 0.2004 | 0.023 |
| D-5 | ND | | 1.49 | 0.06 | 8.47 | 0.07 | 0.4213 | 0.032 | 0.0607 | 0.0032 | ND | | 0.27 | 0.004 | 41.51 | 0.3 | 0.1373 | 0.024 |
| D-6 | 2.32 | 0.36 | 1.79 | 0.06 | 4.8465 | 0.0461 | 0.3617 | 0.0256 | 0.2817 | 0.004 | ND | | 0.73 | 0.0068 | 29.6 | 0.23 | 0.0894 | 0.0183 |
| D-7 | 1.51 | 0.32 | 5.42 | 0.09 | 12.34 | 0.1 | 0.5101 | 0.0207 | 0.0897 | 0.003 | ND | | 3.7 | 0.0301 | 3.4602 | 0.0287 | 0.7123 | 0.0251 |
| D-8 | 2.79 | 0.36 | 1.83 | 0.06 | 7.18 | 0.07 | 0.4606 | 0.0258 | 0.1083 | 0.0031 | ND | | 0.33 | 0.0041 | 21.17 | 0.17 | 0.1004 | 0.0181 |

| V | V +/- | Cr | Cr + | Mn | Mn +/- | Fe | Fe +/- | Со | Co - | Ni | Ni +/- | Cu | Cu +/- | Zn | Zn +/- | As | As + | Se | Se + | Rb |
|--------|--------|----|------|-------|--------|--------|--------|----|------|-------|--------|--------|--------|--------|--------|----|------|----|------|-------|
| ND | | ND | | 0.041 | 0.0049 | 0.349 | 0.0101 | ND | | ND | | 0.0081 | 0.0011 | 0.0018 | 0.0005 | ND | | ND | | ND |
| ND | | ND | | 0.05 | 0.0044 | 1.2031 | 0.0178 | ND | | ND | | 0.0047 | 0.0008 | ND | | ND | | ND | | 0.002 |
| 0.0706 | 0.0112 | ND | | 0.056 | 0.005 | 0.7794 | 0.0143 | ND | | ND | | 0.0053 | 0.0009 | 0.0025 | 0.0005 | ND | | ND | | 5E-04 |
| 0.0325 | 0.0106 | ND | | 0.05 | 0.0051 | 1.4936 | 0.0214 | ND | | 0.003 | 0.0011 | 0.0054 | 0.001 | 0.0022 | 0.0006 | ND | | ND | | 0.007 |
| ND | | ND | | 0.044 | 0.0054 | 0.5882 | 0.0142 | ND | | ND | | 0.0061 | 0.0011 | 0.0025 | 0.0006 | ND | | ND | | ND |
| ND | | ND | | 0.056 | 0.0049 | 3.0404 | 0.0341 | ND | | ND | | 0.0054 | 0.0009 | 0.0016 | 0.0005 | ND | | ND | | 0.003 |
| 0.0307 | 0.0083 | ND | | 0.03 | 0.0038 | 10.04 | 0.09 | ND | | ND | | 0.0048 | 0.001 | 0.008 | 0.0008 | ND | | ND | | 0.012 |
| ND | | ND | | 0.028 | 0.0038 | 1.221 | 0.0183 | ND | | 0.003 | 0.0009 | 0.0045 | 0.0009 | 0.0036 | 0.0005 | ND | | ND | | 7E-04 |

| Rb +/- | Sr | Sr +/- | Y | Y +/- | Zr | Zr +/- | Мо | Mo +/- | Ag | Ag + | Cd | Cd + | Sn | Sn + | Sb | Sb + | W | W + | Hg | Hg + | Pb | Pb +/- |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|------|----|------|----|------|----|------|----|-----|----|------|-------|--------|
| | 0.0416 | 0.0006 | ND | | 0.0014 | 0.0003 | ND | | ND | | ND | | ND | | ND | | ND | | ND | | 0.002 | 0.0004 |
| 0.0002 | 0.0204 | 0.0004 | 0.0006 | 0.0002 | 0.0009 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | ND | | 0.001 | 0.0003 |
| 0.0002 | 0.0833 | 0.0009 | ND | | 0.0015 | 0.0003 | 0.0007 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | 0.002 | 0.0004 |
| 0.0003 | 0.032 | 0.0005 | 0.0011 | 0.0002 | 0.0051 | 0.0003 | ND | | ND | | ND | | ND | | ND | | ND | | ND | | 0.002 | 0.0004 |
| | 0.0354 | 0.0006 | 0.0008 | 0.0002 | 0.0029 | 0.0003 | 0.0009 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | 0.002 | 0.0004 |
| 0.0002 | 0.0215 | 0.0004 | 0.0007 | 0.0002 | 0.0019 | 0.0003 | 0.0007 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | 0.001 | 0.0004 |
| 0.0004 | 0.0015 | 0.0002 | 0.0021 | 0.0002 | 0.0116 | 0.0003 | 0.0011 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | 0.001 | 0.0004 |
| 0.0001 | 0.019 | 0.0004 | 0.0005 | 0.0002 | 0.0024 | 0.0002 | ND | | ND | | ND | | ND | | ND | | ND | | ND | | 0.002 | 0.0003 |

| Bi | Bi +, | Th | Th +/- | U | U +/ | LE | LE +/- |
|----|-------|----|--------|----|------|------|--------|
| ND | | ND | | ND | | 43.1 | 0.28 |
| ND | | ND | | ND | | 63.4 | 0.33 |
| ND | | ND | | ND | | 49.5 | 0.25 |
| ND | | ND | | ND | | 49.1 | 0.27 |
| ND | | ND | | ND | | 47 | 0.3 |
| ND | | ND | | ND | | 56.7 | 0.34 |
| ND | | 0 | 0.0008 | ND | | 62.1 | 0.34 |
| ND | | ND | | ND | | 64.7 | 0.33 |