



BC Geological Survey
Assessment Report
39245



Le Mare

Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: IP Survey Assessment

TOTAL COST: \$70,000.00

AUTHOR(S): J. T. Shearer, M.Sc. P.Geo.

SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S):

YEAR OF WORK: 2020

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 5816494

PROPERTY NAME: LeMare

CLAIM NAME(S) (on which the work was done):

COMMODITIES SOUGHT: Cu/Au

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN:

MINING DIVISION: Nanaimo

NTS/BCGS: 92L/5 (92L.031)

LATITUDE: 50 ° 25 '06 " LONGITUDE: 127 ° 53 '10 " (at centre of work)

OWNER(S):

1) J. T. Shearer

2)

MAILING ADDRESS:

Unit 5 - 2330 Tyner Street

Port Coquitlam, BC V3C 2Z1

OPERATOR(S) [who paid for the work]:

1) Same as above

2)

MAILING ADDRESS:

Same as above

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

Mafic to felsic volcanics of the Jurassic Bonanza Group rocks underlie the Property which have been altered to clay minerals and mineralized with copper minerals over a wide area. 0.2% Cu along one road over 180m

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:

Assessment Reports 30608, 29686

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			58,000
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil			
Silt			
Rock			
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)			
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			12,000
Trench (metres)			
Underground dev. (metres)			
Other			
TOTAL COST:			\$70,000.00

ASSESSMENT REPORT
on the LE MARE PROJECT

Nanaimo Mining Division

Permit: MX-8-253

N.T.S.: 92 L/5 (092L.031 and .041)

50° 25' 06"N., 127° 53' 10" W.

U.T.M.: 5585732 N., 579137 E.

Event # 5816494

for

MIZA II RESOURCES INC.

Unit 5-2330 Tyner Street,

Port Coquitlam, British Columbia, V3C 2Z1

by

J. T. Shearer; M.Sc., P.Geo. (BC & Ontario) FSEG

Supervisor #835903

November 3, 2020

Fieldwork completed between June 1, 2020 and November 3, 2020

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SUMMARY

The Le Mare property comprises 13 map-staked claims covering 2,985.99 hectares in the Nanaimo Mining Division and in the Rupert Land District of western British Columbia (Figures 1 and 3). It is located on N.T.S. map sheet 92 L/5, as well as on B.C. map sheets: 092L 031 and 041. All claims comprising the property are in good standing until January 5, 2012. (Additional Assessment credits are available to extend the expiry date for several years.)

The mineral claims comprising the Le Mare property are owned by J.T. Shearer; M.Sc., P.Geo. (Optionor) and have been optioned to Miza II Resources Inc. of Vancouver BC (Optionee). On September 30, 2019, J.T. Shearer and Miza II Resources Inc. entered into an agreement whereby Miza II Resources Inc. could acquire an undivided 100% interest in and to the claims, and to all mineral rights secured by those claims and subject to the conditions set out in this Agreement (claims are held by J. T. Shearer, FMC 124452). Miza II Resources Inc.'s potential interest is subject to a 3% net smelter return royalty payable to J.T. Shearer, of which Miza II Resources Inc. may purchase 50% of the royalty at any time for \$1,500,000. The option is exercisable upon payment of a total of \$10,000 (paid) and completion of a total \$80,000 worth of work on the Le Mare property and a further payment of \$12,500 (paid) by September 30, 2020.

The Le Mare hydrothermal system is located on crown land in the southwestern part of the property area. The Mah-te-nicht No. 8 Indian Reserve is located adjacent with the northeastern property boundary, about 4.5 km (2.75 mi) north-northeast of, and in a different drainage from the Le Mare hydrothermal system. However, if ocean-going barge loading facilities were to be developed on the south shore of Quatsino Sound, the Quatsino Band would become involved in the design and construction of those facilities. J.T. Shearer has been consulting with the Quatsino Band Council since February, 2007 with regard to exploration of the Le Mare property. There is no plant or equipment, inventory, mine or mill structure on these claims. Currently, an environmental bond of \$15,000 is posted under Permit No. MX-8-253. The environmental bond covers logging road renovation and the development of potential drill sites and diamond drilling.

The northern end of Vancouver Island is accessible by boat, barge, and by road via the Island Highway (B.C. Highway 19) which transects the town of Port McNeill on the island's northeastern coast. B.C. Highway 25, a secondary paved road, connects Port McNeill with Port Alice located near the head of Neroutsos Inlet. Access from Port Alice to the Le Mare property area is via a series of well-maintained logging roads passable by 2-wheel drive vehicles during all times of the year. Most of the property-area is covered by a system of logging roads in various states of repair. Barge and ship loading facilities to support a large scale mine could be developed on the sheltered southern shore of Quatsino Sound near the property's northern boundary.

Port McNeill and Port Alice are the nearest towns with sufficient supply and service capacity to support an exploration or drilling program. The industrialized areas of southwestern British Columbia are readily accessible via water, road, and air from Port McNeill and Port Hardy. Accommodations and basic supplies for an exploration field crew are available at Port Alice and Mahatta Camp, located 8km east of the claims.

The Quatsino Sound area experiences cool wet winters and cool, moderately wet summers. Snow falls in the property-area by December and stays on the ground very briefly at higher elevations. The current exploration target, the Le Mare hydrothermal system, is on crown land with no special restrictions on development thereon.

The Le Mare property is west of the major electrical power source at Port Alice power transmission line. Ocean-going barge transport to the property area would reduce the cost of fuel and supplies. Creeks south and east of the property area could be dammed in order to generate power for a mine-mill complex. Water for milling could be drawn from Culleet or Gooding creeks or from the outflow from a nearby generating station. An acceptable mill site and tailings storage areas could be constructed in the floors of the Gooding Creek and upper Culleet Creek valleys.

The Port McNeill-Port Hardy area has already demonstrated that it was able to attract personnel to work at the Island Copper mine located between the two towns between 1970 and 1996. That area has sufficient amenities to attract the people needed to operate a new mine near to it.

The Le Mare property hosts mostly mafic volcanic rocks of the Early to Middle Jurassic-age Bonanza Supergroup, including auto-breccias, lahars, and minor amounts of tuff and other pyroclastic beds. Rhyolitic rocks comprise a major amount of the stratigraphy in the property-area. These volcanic rocks are intruded by felsic dykes that may be equivalent to the rhyodaciteitic porphyries that are associated with mineralization at the Island Copper Cluster deposits located about 32 km (19.3mi) east-northeast of the Le Mare hydrothermal system. The volcanic rocks at the Le Mare hydrothermal system have deformed into a series of open to close outcrop-scale drape-folds related to local intrusion. Regional and contact metamorphism do not exceed lower the greenschist facies.

The Le Mare hydrothermal system appears to have been only relatively shallow unroofing by erosion. The top of the potassic alteration zone is exposed along the crests of Le Mare and Gooding ridges, located between Le Mare Lake and Gooding Cove in the southwestern part of the property. Local magnetic field gradient indicates that this system occupies a 5 X 3 km (3.05 X 1.83 mi) or 15km² (5.6 mi²) oval-shaped area, that may be hosted by a dilational jog in a regional right-lateral fault system. The proposed fault system is similar to the one that hosts the Island Copper Cluster deposits near Port McNeill and Port Hardy, British Columbia.

At surface, copper mineralization occurs in discrete showings-areas, located preferentially in the central parts of sub-vertical hydrothermal plumes. These plumes have core-zones of orthoclase-quartz-biotite (potassic) alteration, enveloped in siliceous exteriors. Orthoclase-quartz-biotite alteration is succeeded by quartz-jasper alteration; both phases are mineralized with chalcopyrite, and minor amounts of bornite. This potassic alteration is accompanied by co-incident soil-copper and magnetic anomalies. Discovering economically viable concentrations of copper mineralization within the Le Mare hydrothermal system depends on the successful identification of zones where these hydrothermal plumes and copper occurrences coincide.

Molybdenum enrichment occurs in areas flanking phyllic alteration in a 600-m (1,968.5-ft) diameter alteration plume, covering a 0.28 km² (0.1 mi²) area in the eastern part of system in the South Gossan zone. Another, much less extensive plume of argillic-phyllic alteration is exposed between the Culleet Creek zone and Culleet Lake in the system's northwestern part. These two plumes cover less than 2% of the total exposure area of the Le Mare hydrothermal system. Argillic-phyllic alteration post-dates and overprints potassic alteration.

Both sample results and the distribution of soil-copper and molybdenum anomalies; demonstrate that copper and molybdenum mineralization are associated with early potassic and subsequent argillic-phyllic-alteration events respectively. They occur together in significant amounts only where molybdenum enrichment has overprinted that of copper.

Highly anomalous gold values were discovered in the central part of the Le Mare hydrothermal system mostly west and southwest of the New Destiny Showing in soil samples. Values range up to 947ppb gold on Claim 657343. The New Destiny showing was trenched with a tracked excavator and returned >0.2% copper over 200 metres.

Most aspects of the Le Mare hydrothermal system are similar with those of the Island Copper Cluster deposits. Geology, alteration, and mineralization at surface at the Le Mare hydrothermal system correspond with those attributes at the Island Copper mine above the main deposit. These similarities indicate that the Le Mare hydrothermal system may host a calc-alkalic porphyry copper-molybdenum deposit of the Island Copper Cluster type.

The Early Jurassic-age land surface above the Le Mare hydrothermal system and whatever near surface hot-spring environment that it may have hosted, has been lost to erosion. Only a few narrow, fault controlled, advanced argillic alteration occur in the argillic-phyllic alteration plume in the South Gossan zone. They attest to the former existence of acid leaching with the alteration system.

Most exploration has been conducted in the northeastern part of the Le Mare hydrothermal system; its southeastern part remains sparsely explored to unexplored. Six BQ diamond drill holes penetrated the northeastern margin of the Le Mare system in 1992. One hole that penetrated the Culleet Creek potassic alteration plume intersected five 2-m (6.56-ft) and one 4.7-m (15.42-ft) long intersections containing from 500 to 959 ppm copper, which is similar to the tenor of copper mineralization in nearby trenches. Copper mineralization at surface is locally quite variable. Such variability should be expected in mineralization located near the top of the potassic alteration zone of a porphyry copper-molybdenum deposit. Less than 1% of the surface area of the Le Mare hydrothermal system has been drilled.

Trenching in 2011, followed by rock chip sampling at 1.5 m intervals on the New Destiny Copper Showing (discovered in late 2009) returned a 180 m continuous chip samples assaying copper values averaging 0.25% Copper. Previous (2010) exploration surveys defined copper-gold bearing anomalous targets, which warranted follow-up exploration.

The program in 2017 included a small ground magnetometer survey was completed around the New Destiny Showing. A fluxgate unit was used and a loop base station during the survey was used at frequent intervals. Background levels are below 1000 gammas and the area over the New Destiny Showing is over 2000 gammas.

In 2017 collected grab samples from the Gorby and New Destiny showings to confirm previous samples results from 2011. Three grab samples from the Gorby Showing located in a road cut. The samples exhibited strong potassic alteration along with silicification and jasper alteration in veins and as vesicle fillings. Chalcopyrite was also observed along silicified fracture fillings and in quartz veinlets. Jasper was also observed in veins and contained small blebs of chalcopyrite. Two drill core samples were also collected from 1992 drill hole 92-676-02. A total of four grab samples were collected from the New Destiny Showing. The samples were submitted to ALS Minerals laboratory in North Vancouver for 51 element analysis by the Aqua Regia / ICP-MS Multi-element procedure.

The 2010 to 2017 exploration work culminated in a 2-hole diamond drilling program taking place in the fall of 2018 by Le Mare Gold Corporation. A Hydrocore type drill machine mounted on Bob Cat tracked vehicle was utilized with NQ size drill rods. The work was conducted by the Mr. Sean Butler, P.Geol. from October 13th to October 19th, 2018. Both Mr. Butler is a Geologist with more than 30 years each of exploration experience in a large variety of geological environments. The drill core samples were sealed in heavy duty plastic bags and transported by Mr. J.T. Shearer to the ALS Laboratory in North Vancouver, BC.

LLG-18-01 encountered medium green chloritic fragmental andesite throughout with minor brick red mafic dykes. Numerous gougy faults were observed with increased silica and bleaching alteration.

In 2019 the drill core was examined again to confirm the geological logs, sample intervals and interpretation. The author also found that no further work has been conducted on the Le Mare Property since October 19, 2018 the drilling program conducted by Le Mare Gold Corporation.

Drill locations are plotted on Figures 7 and 15. Drill hole LLG-18-01 tested the 180 m long mineralized zone (New Destiny Showing). Drill hole LLG-18-02 tested a ground magnetometer and VLF/high gold-in-soil anomaly located approximately 650 m west southwest of the New Destiny Showing. Results were uniformly low.

Drill hole LLG-18-01 was drilled at a dip of -55° along azimuth 240° for a down hole length of 188.98 m. The drill hole encountered medium green chloritic fragmental andesite throughout with minor brick red mafic dykes. Numerous gouge filled faults were observed with increased silica and bleaching alteration. Copper values were low ranging from 3 ppm to 1080 ppm Cu. Surface sampling of copper mineralization was not confirmed by 2018 drilling.

Drill hole LLG-18-02 was drilled at a dip of -55° along azimuth 290° for a down hole length of 115.83 m. The drill hole encountered highly altered and faulted andesite with silicified zones and carbonate/epidote veining. Some iron oxide stained breccia zones were also encountered. Copper values were low with the highest concentrations located at a down hole depth of 9.0 to 25.3 m. Copper values ranging from 48 to 2560 ppm Cu were encountered. From a down hole depth of 25.3 to the end of the hole at 115.83m, copper values were uniformly lower ranging from 4 to 217 ppm Cu.

The drilling program conducted in 2018 was followed up most recently from September 30, 2020 to October 7, 2020 with an Induced Polarization (IP) Geophysical Survey conducted by Miza II Resources Inc. The IP survey was conducted in order to identify potential areas of extension of the New Destiny 180 meter long zone of 0.24% copper mineralization as it had not been confirmed in the 2018 diamond drilling program as previously described. As the drill log from drill hole LLG-18-01 indicates, a significant amount of faulting was encountered. This presented the potential for the mineralized zone encountered at the surface to have been off-set. The Induced Polarization (IP) survey was extended to include the areas around and between the New Destiny showing (drill hole LLG-18-01) and the 1VD Magnetic Resolution and gold in soil geochemical anomaly explored by 2018 drill hole LLG-18-02. The IP Survey at the Le Mare Copper Gold Property conducted by Scott Geophysics Ltd. detected weak to moderate chargeability highs at approximately Line 4N/600E, Line 3E/200S, Line 3E/950S, Line 5N/700W and Line 4S. It was recommended that in the vicinity of Line 3E/950S and Line 4N/600E a resurvey be conducted at a shorter electrode interval such as 25 m or 50 m in order to better define the anomaly locations. In the case of the broader chargeability high at the north end of Line 3E and the west end of Line 5N, additional survey lines should be added at an electrode interval of 50 m to 100 m. Orientation of the additional lines would require limited testing first to determine whether the new lines should be oriented NS or EW.

During the October 2020 IP Survey work, a total of 19 additional rock chip samples were collected in the vicinity of the New Destiny Showing in order to compliment the IP Survey and add further information to the 2011 detailed sampling. The analytical results further confirmed the tenor and grade of the elevated copper and gold values obtained during previous sampling programs in the New Destiny Showing area, in particular near and within a shear zone adjacent to former drill hole LLG-18-01

Further exploration is recommended in the New Destiny Showing area by extending the IP Survey is also recommended extending NE and SW of IP line 5N and NW of the intersection of Line 5N and 2E and NW of the intersection of Line 4N and Line 2E and east and west of the south end of Line 3E as previously noted. In addition to extending the IP Survey, a Lidar survey should be flown to produce a detailed and accurate topographic map outlining bedrock structures. It is recommended that the results of the Lidar survey be interpreted by an experienced structural geologist for the purpose of providing a solid base for continued geological mapping, alteration mineralogy and rock chip and soil geochemical sampling to extend the New Destiny mineralized zone. An airborne magnetic and radiometric survey is also recommended to provide more details on the magnetic patterns over the alteration zone. The radiometric survey will also give a stronger definition of the K-spar core of the altered zones.

Most aspects of the Le Mare hydrothermal system are similar with those of the Island Copper Cluster deposits such as the Red Dog and Hushamu deposits. The geology, alteration, and mineralization at surface at the Le Mare hydrothermal system correspond with those attributes at the Island Copper mine originally above the main deposit. These similarities indicate that the Le Mare hydrothermal system exhibits potential to host similar calc-alkalic porphyry copper-molybdenum mineral concentrations of the Island Copper Cluster type.

The Early Jurassic-age land surface above the Le Mare hydrothermal system and whatever near surface hot-spring environment that it may have hosted, has been lost to erosion. Only a few narrow fault-controlled, advanced argillic alteration zones occur in the argillic-phyllitic alteration system in the South Gossan zone. They attest to the existence of acid leaching with the alteration system. The estimated costs of the recommended addition to the October 2020 Induced Polarization Survey and Geochemical Rock Chip sampling program are as tabulated below:

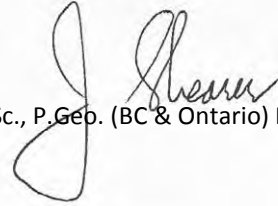
Phase 1

3d Volterra Induced Polarization Survey 6 days@ \$5000/day	\$30,000
Mobilization/Demobilization of crew and equipment	\$ 5,000
Camp Set Up and Room and Board for three 2man crews	\$ 5,000
Update Geological Mapping with Detailed Mapping and Sampling	\$ 30,000
Data Management for Computerized Base Maps	\$ 5,000
Lidar and Structural Study	\$ 10,000
Airborne Magnetism and Radiometrics	\$ 25,000
TOTAL	\$110,000
Phase 2 Drilling – Contingent on Results of Phase 1	\$150,000

The work program in 2020 consisted of detailed IP geophysics and limited Prospecting and sampling.

The IP survey at the Le Mare Lake property detected moderate chargeability highs at approximately Line4N/600E, Line3E/200S, 3E/950S, Line5N/700W, and Line4N/600E. Subject to a geological and geochemical review additional survey may be warranted. In the case of the relatively narrow responses at 3E/950S and 4N/600E resurvey at a smaller electrode interval, say 25m or 50m, is recommended in order to better define the location. In the case of the broader chargeability high at the north end of line 3E and west end of line 5N additional lines at an electrode interval of 50m or 100m is recommended.

Respectfully submitted,



J. T. Shearer, M.Sc., P.Geo. (BC & Ontario) FSEG

INTRODUCTION

The author, J. T. Shearer; M.Sc., P.Geo. (BC & Ontario) was commissioned by Miza II Resources Inc. to complete a Induced Polarization (IP) program on the Le Mare property.

This report is based upon published records of the results of previous exploration in the Le Mare property-area, of property examinations and regional geological mapping conducted by geologists of the British Columbia Geological Survey and of the Geological Survey of Canada, the results of the 2009, and recent exploration programs. Citations of that work are in standard format (section 10.0, this report). The 2016 exploration program of geological mapping and examination of workings was conducted or supervised by J.T. Shearer; M.Sc., P.Geo, the property owner assisted by T. Ruks, Ph.D. and his crew.

The program in 2017 included a small ground magnetometer survey was completed around the New Destiny Showing (see Figure 28). A fluxgate unit was used and a loop base station during the survey was used at frequent intervals. Background levels are below 1000 gammas and the area over the New Destiny Showing is over 2000 gammas.

In 2018, a short diamond drill program was completed consisting of 2 holes. Drill locations are plotted on Figures 7a and 16 which tested the mineralized zone (New Destiny Showing) and ground magnetometer and VLF/high gold-in-soil anomaly. Results were uniformly low.

PROPERTY DESCRIPTION AND LOCATION

The Claims surround LeMare Lake.

The Le Mare property is located near the northwestern end of Vancouver Island. It is bounded in part to the west by the Pacific Ocean and to the north by Quatsino Sound. A massif in the northwestern part of the property culminates in the peak of Mount Bury at an elevation of about 610 m (2,000 ft.). Another massif that hosts the Le Mare hydrothermal system occupies the property's southwestern part. Le Mare Peak is a 762-m (2,500-ft) high promontory located near the massif's centre. These steep-sided massifs are separated by the relatively flat Mahatta and Culleet Creek valleys. The surface of Le Mare Lake, located in the Culleet Creek valley near the property centre, is at an elevation of about 25 m (82 ft.) (Figure 3).

About 70% of the original west-coast rain forest in the property-area has been clear-cut during the past 20 years. Most of the slopes underlain by the Le Mare hydrothermal system are either bare or covered with dense juvenile secondary forest growth. Little timber suitable for mining is left on the property.

The northern end of Vancouver Island is accessible by boat, barge, and by road via the Island Highway (B.C. Highway 19) which transects the town of Port McNeill on the island's northeastern coast. B.C. Highway 25, a secondary paved road, connects Port McNeill with Port Alice located near the head of Neroutsos Inlet (Figure 2). Access from Port Alice to the Le Mare property area is via: Marine Drive, Teeta Main, K Main, I Main, J Main, B Main, and Restless Main roads. These logging roads are well-maintained and passable by 2-wheel drive vehicles during drier times during the year. The trip takes from 1.5 to 2 hours depending on road conditions. Most of the property-area is covered by a system of logging roads in various states of repair. Barge loading facilities to support an open-pit mine could be developed on the sheltered southern shore of Quatsino Sound near the property's northern boundary.

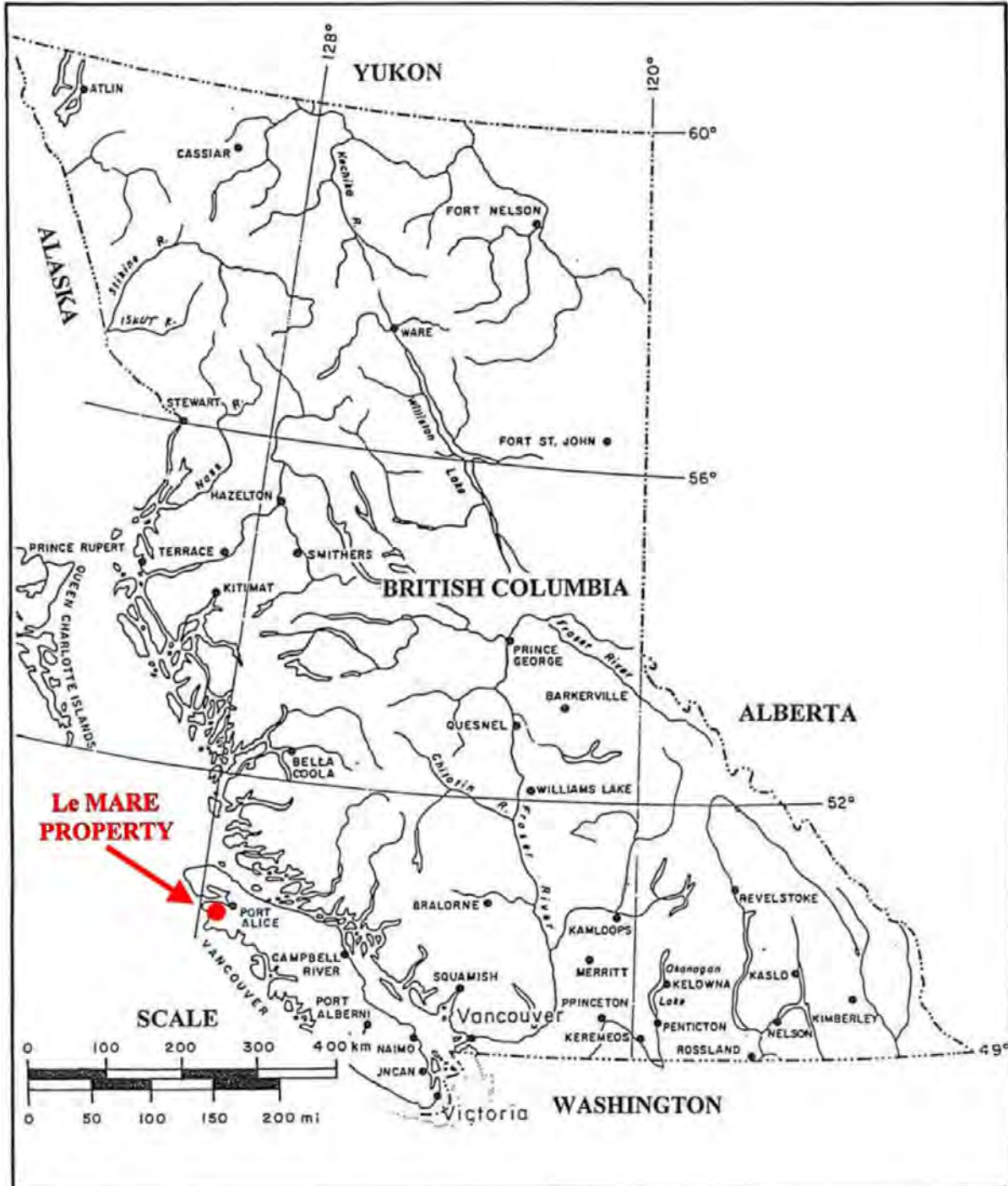
Port McNeill is the nearest town with sufficient supply and service capacity to support an exploration or drilling program. Accommodations and basic supplies to support an exploration field crew are available at Port Alice and Winter Harbour, located northwest of Quatsino Sound. During the 2009 exploration program, the crew stayed in the camp at Mahatta River (Figure 2).

The Quatsino Sound area experiences cool wet winters and cool, moderately wet summers. Snow falls in the property-area by December and stays on the ground very briefly at higher elevations.

The current exploration target, the Le Mare hydrothermal system, is on crown land with no special restrictions on development thereon (Figure 3). Upon development permitting, one normally is able to secure surface rights necessary to conduct a permitted mining operation. The writer knows of no legal impediment to New Destiny Mining Corp. being able to secure such surface rights as part of the permitting process.

Creeks south and east of the property area could be dammed in order to generate power for a mine-mill complex. Water for milling could be drawn from Culleet or Gooding creeks or from the outflow from a nearby generating station. An acceptable mill site and tailings storage areas could be constructed in the floors of the Gooding Creek and upper Culleet Creek valleys (Figure 3).

Both the mining business and the pool of professionals and skilled tradesmen who serve it are international and mobile. The Port McNeill-Port Hardy area has already demonstrated that it was able to attract personnel to work at the Island Copper mine located between the two towns. That area has sufficient amenities to attract the people needed to operate a new mine near to it.



**Le MARE
PROPERTY**

SCALE

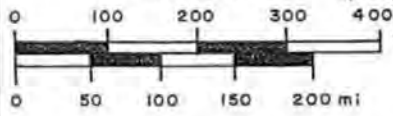


Figure 1

October 30, 2020

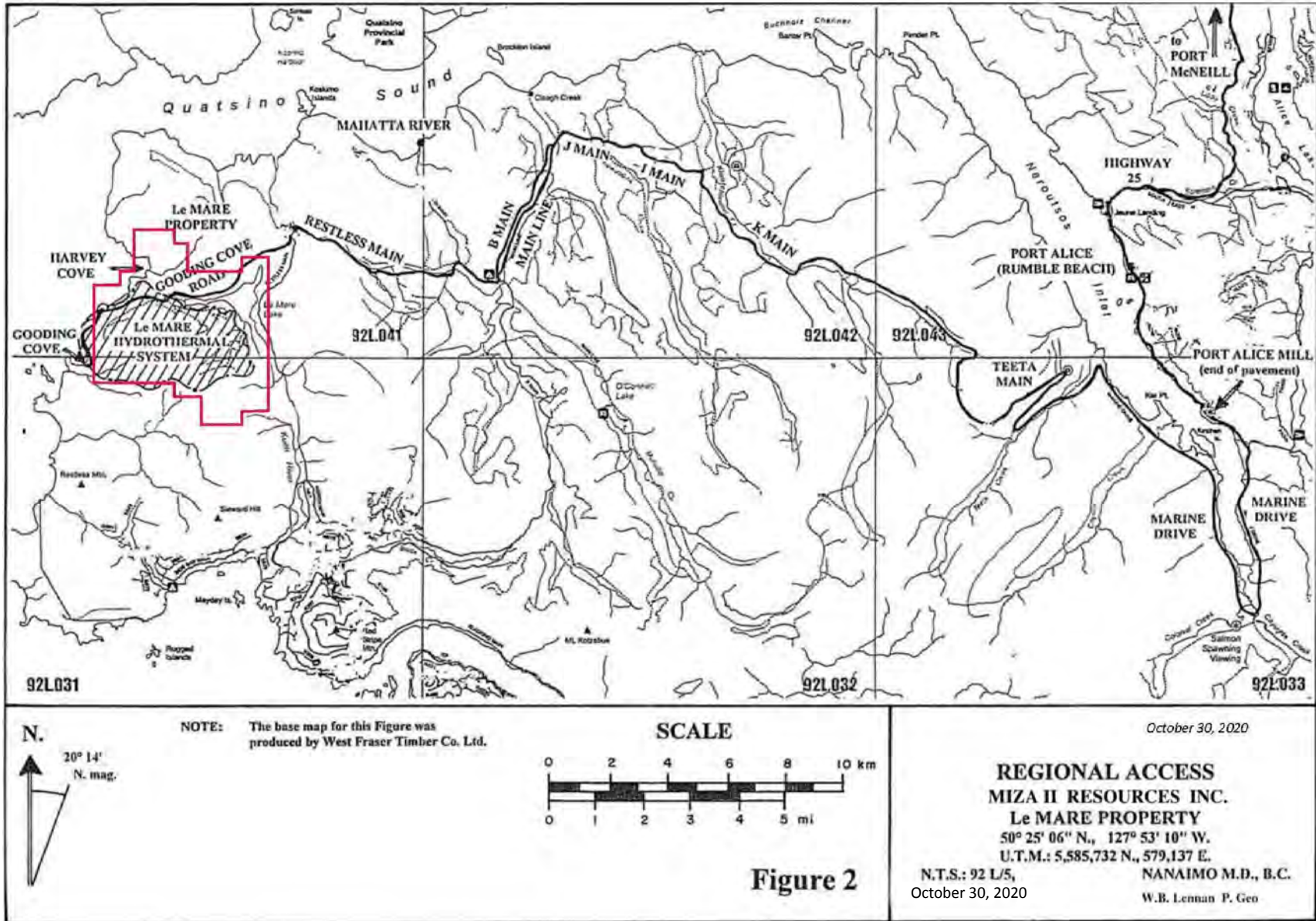
**GENERAL LOCATION
MIZA II RESOURCES INC.**

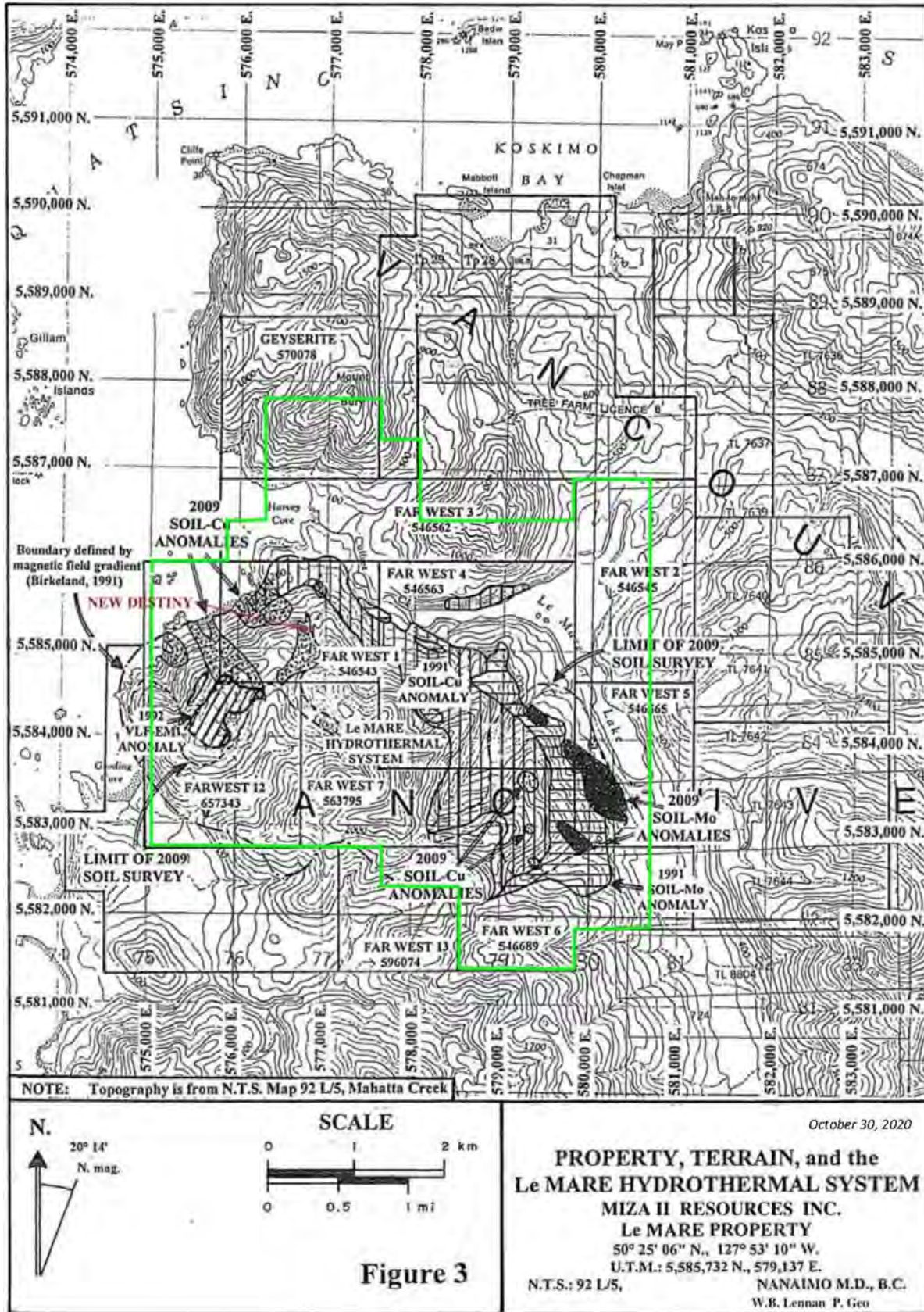
Le MARE PROPERTY

50° 25' 06" N., 127° 53' 10" W.
U.T.M.: 5,585,732 N., 579,137 E.

N.T.S.: 92 L/5.
October 30, 2020

NANAIMO M.D., B.C.
W.B. Lennan P. Geo





CLAIM STATUS

The Le Mare property comprises 13 map-staked claims covering 2,985.99 hectares in the Nanaimo Mining Division and in the Rupert Land District of western British Columbia (Figures 1 and 3). It is located on N.T.S. map sheet 92 L/5 as well as on B.C. map sheets: 092L 031 and 041.

The mineral claims comprising the Le Mare property are owned by J.T. Shearer; M.Sc., P.Geo. (Table 1).

The tenures of the twelve (12) claims comprising the Le Mare property (Figure 3) are as follow:

Table 1
Map-staked Claims Comprising the Le Mare Property

Tenure Number	Claim Name	Area: hectares	Record Date	Expiry Date	Owner
546543	Far West 1	247.09	December 4, 2006	June 6, 2024	J.T. Shearer
546545	Far West 2	205.90	December 5, 2006	December 31, 2022	J.T. Shearer
546562	Far West 3	185.29	December 4, 2006	December 31, 2022	J.T. Shearer
546563	Far West 4	514.83	December 5, 2006	June 7, 2024	J.T. Shearer
546565	Far West 5	164.78	December 5, 2006	December 31, 2022	J.T. Shearer
546689	Far West 6	391.44	December 6, 2006	June 7, 2023	J.T. Shearer
563795	Far West 7	247.18	July 29, 2007	June 8, 2023	J.T. Shearer
569849	Far West 10	20.58	November 10, 2007	June 8, 2024	J.T. Shearer
570078	Geyserite	123.50	November 14, 2007	December 31, 2022	J.T. Shearer
596074	Far West 13	41.20	December 14, 2008	June 5, 2023	J.T. Shearer
657343	Far West 12	453.10	October 22, 2009	June 5, 2023	J.T. Shearer
1043056	Bois 1	82.35	March 26, 2016	June 26, 2023	J.T. Shearer
1063644	Le Mare 77	308.75	October 6, 2018	December 31, 2022	J.T. Shearer

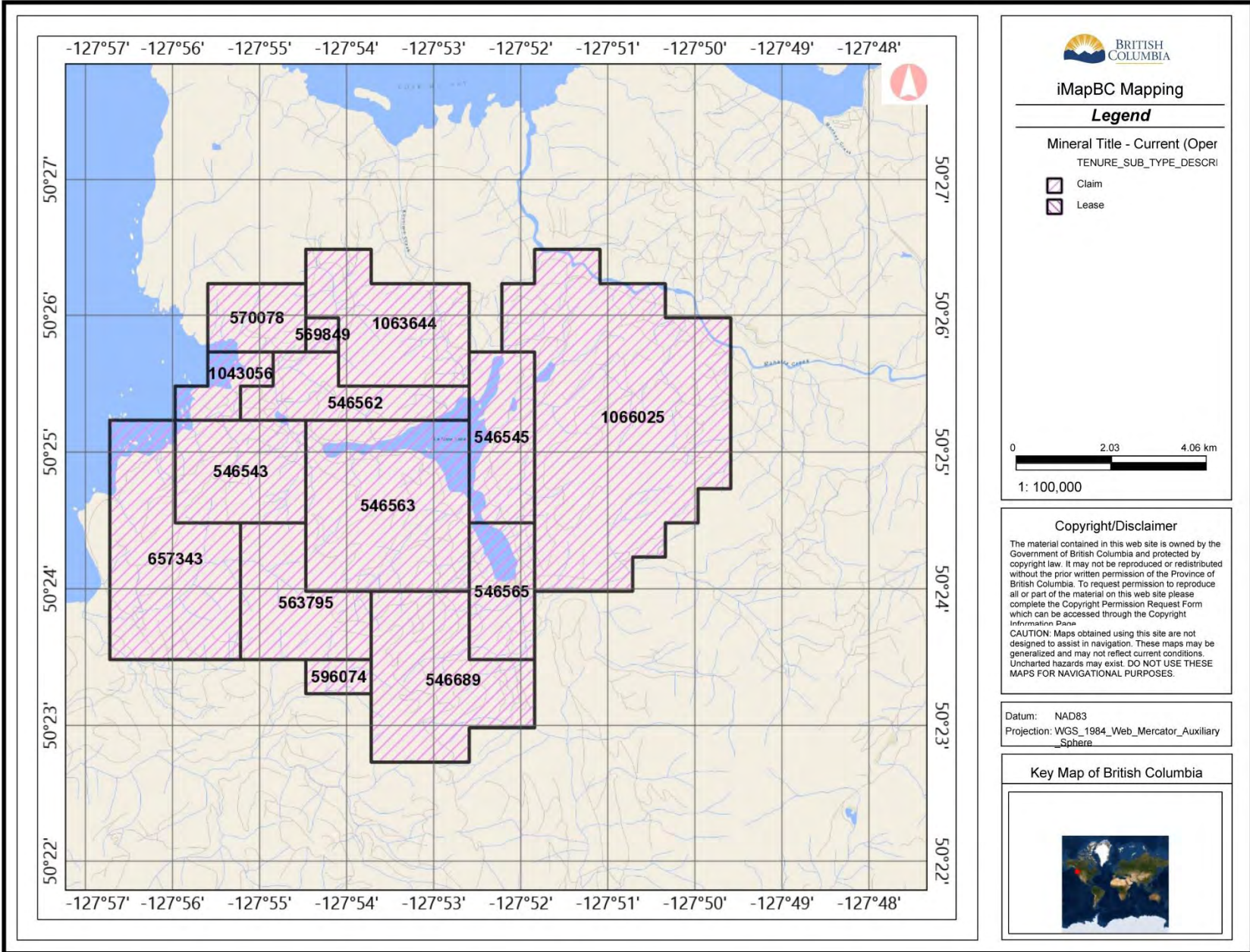
Total 2,985.99ha

Cash may be paid in lieu if no work is performed. Following revisions to the Mineral Tenures Act on July 1, 2012, claims bear the burden of \$5 per hectare for the initial two years, \$10 per hectare for year three and four, \$15 per hectare for year five and six and \$20 per hectare each year thereafter.

These are map-staked claims that are located on the computer-generated provincial mineral tenure grid (www.mtonline.bc.ca).

Exploration damage bonds are required if exploration programs such as, line cutting for grid establishment, road building, trenching, and drilling that result in significant surficial disturbance are conducted. Currently, a bond of \$15,000 is posted under Permit No. MX-8-253 for road renovation and the development of potential drill sites.

FIGURE 4 Claim Map



HISTORY

Chronology of Exploration of Claims in the Le Mare Property-area from 1979 to Present

A.O. Birkeland (1991) briefly described the pre-1979 exploration throughout the area covered by the current Le Mare property as follows:

During the late 1960s and early 1970s, exploration for porphyry Cu-Mo-Au deposits similar to the Island Copper Mine operated by BHP Utah was conducted by several companies on the western portion of Vancouver Island. The earliest reference to claim staking activity in the LeMare area was during 1970 when the Cam claims were recorded along the north shore of LeMare Lake. No assessment work was filed at that time.

Birkeland, A.O.; 1991: p. 4.

- 1979: The Le Mare 1 (477) and Le Mare 2 (496) claims comprising 4 units each were staked along the northwestern shore of Le Mare Lake and along the shore road southwest of Harvey cove respectively (Figure 4). The claims were recorded on November 9 and 13, 1979.
- 1980: D.G. Leighton and Associates Ltd. conducted a prospecting program on the Le Mare claims for British Newfoundland Exploration Ltd. (BRINCO) (Bilquist, 1980) (Figure 4). A two-man crew spent four days prospecting road exposures, taking a total of 28 rock samples. Finely disseminated vein pyrite with sporadic chalcopyrite, bornite, and malachite were found in roadside exposures of felsic volcanic rocks along the northwestern shore of Le Mare Lake (Figure 4) on the Le Mare 1 (477) claim. Chip samples from the Le Mare Lake section contained from 0.13 to 0.14% copper. Grab samples contained up to 0.49% copper. Secondary potassium feldspar was noted. On the Le Mare 2 (496) claim, andesitic flows and dacitic pyroclastic rocks along the road southwest of Harvey Cove was found to contain fracture-related pyrite, chalcopyrite, azurite, and sphalerite. Samples from there contained from 0.2 to 1.4% copper (Figures 4 and 18). BRINCO was unimpressed with the find and financed no further work on it.
- 1981 to 1990:
No exploration work from the Le Mare property-area has been recorded.
- 1991: Research by Keewatin Engineering Inc. during March, 1991, revealed that a belt similar to the Island Copper Belt was located between Kyuquot Sound and Quatsino Sound. It was named the Mahatta-Kashutl belt. Upon findings from re-manipulation of regional aeromagnetic data (section 3.2.2, this report), and a field examination of the Le Mare Lake area, the 216-unit LeMare property was staked by Keewatin (Birkeland, 1991). The May, 1991 LeMare property was owned by Stow Resources Ltd. of Vancouver, B.C. It covered an area similar to that covered by the current Le Mare property. Moss-mat and stream-sediment sampling conducted over the whole current Le Mare property-area resulted in definition of a primary target that extended for 6 km (3.7 mi) southeastward from Harvey Cove to east of Le Mare Lake (Figure 4). Subsequently, geological mapping, and soil sampling was conducted along the logging roads on the slopes southwest of Le Mare Lake. Geological and alteration mapping was conducted over a total area of 2.44 km² (0.91 mi²) (sections 3.4, 4.2, and 5.3.2, this report).

Soil samples were collected at mostly 25-m (82-ft) intervals along the roads. A total of: 136 moss mat and silt, 855 soil, and 316 rock samples were collected during the 1991 program. Birkeland (1991) defined anomalous thresholds from the second positive standard deviation levels in the distributions of 1991 soil-metal concentrations and lowered them somewhat to make them more representative of hypothetical regional sampling as follows:

Table 2
Birkeland's 1991 Soil-metal Threshold Concentrations

Soil-metal	Copper	Molybdenum	Gold	Silver	Zinc
Anomalous threshold 2nd. Positive Standard. D.	138.6 ppm	4.56 ppm	17 ppb	200 ppb	190.6 ppm
Selected threshold	90 ppm	4 ppm	20 ppb	200 ppb	250 ppm

The 1991 Stow soil survey resulted in the identification of 4.5-km (2.75-mi) long anomalous area along the slopes southwest of Le Mare Lake (Figures 3 and 5). Birkeland (1991) concluded that alteration and mineralization was exposed as a 6-km (3.66-mi) long linear belt of copper enrichment flanked to the northeast by belts of gold, molybdenum, and zinc enrichment, and to the southwest by a belt of zinc enrichment. That belt was postulated to have extended from Harvey Cove in the northwest to southeast of the southeastern shore of Le Mare Lake. Upon examining the property, the writer disagreed with that interpretation (sections 3.2.2, 4.2, and 5.3.2, this report).

Mineralization of several showings areas near Le Mare Lake were examined, including: the South Gossan zone, Trapper's Cabin area, Culleet Creek zone, South Lake zone, Le Mare No. 2 showing, and the North and South Lake zones (Figures 4 and 6). Roadside grab and chip samples were taken throughout the 1991 study area where disseminated and vein-hosted copper and molybdenum mineralization were encountered (Birkeland, 1991). Trenching and composite chip sampling was conducted at the Culleet Creek zone (Figures 4, 6, and 17). There, disseminated and vein-hosted copper mineralization, mostly chalcopyrite and bornite, was found to be associated with silicification and "apple green" alteration. Weighted averages of the results of the 1991 chip sampling of those trench-areas were tabulated by the writer (section 4.2.2, this report) (Table 8).

An "orientation" ground magnetometer survey comprising one line of unspecified length and location was conducted in the South Gossan zone. Readings were taken at 25-m (82-ft) intervals along the line. The results of that survey were reported as follow:

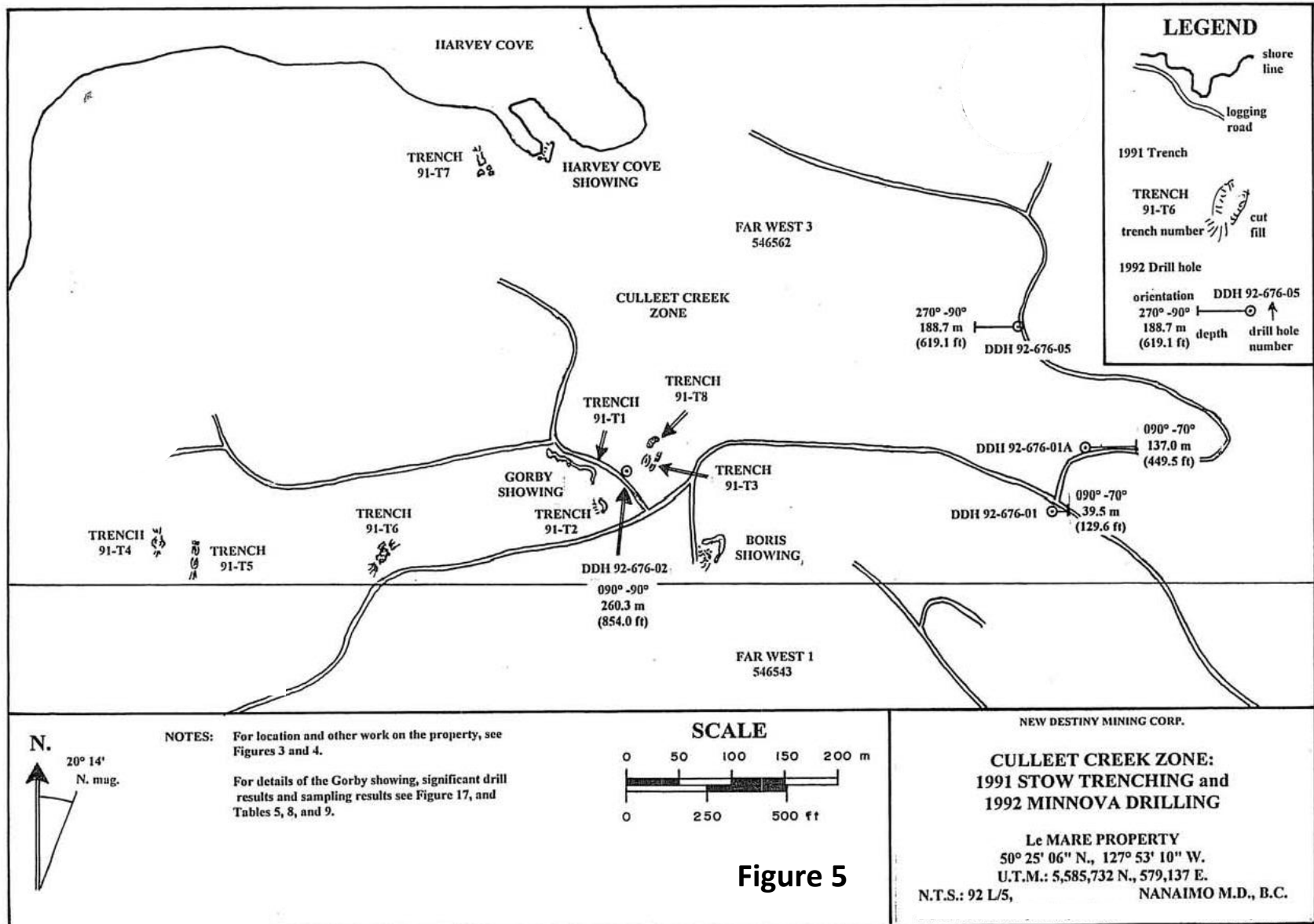
Results indicated that values within the South Gossan alteration zone were relatively constant with values ranging between 56,150 and 56,250 gammas (nanoteslas). At the alteration contact, a 7 station high to 56,650 followed by a 7 station low to 55,800 gammas encountered a magnetic cross-over of approximately 850 gammas. Within the wallrock volcanics, spiky readings fluctuating 600 to 700 gammas with means at approximately 56,200 gammas occurred.

Birkeland, A.O.; 1991: p. 20.

The writer assumes that this line was run east-west into the argillic-phyllitic alteration plume and the coincident aeromagnetic low south of Dumortiorite Creek (Figures 4, 9, and 15) in the South Gossan zone.

Craig Leitch (1991) (Appendix VIII in Birkeland, 1991) conducted a petrographic study of 26 rock specimens from southwest of Le Mare Lake. Alteration types found included: potassic, propylitic, argillic, phyllic, and silicic (section 4.2.1, this report).

1992: Stow Resources' LeMare property was enlarged by staking from September, 1991 to January, 1992 when Minnova Inc. optioned it from Stow. Immediately upon securing its option, Minnova commissioned Aerodat to fly airborne: magnetic, electromagnetic and gamma-ray spectrometer surveys along a total of 435 km (265.4 mi) of flight line according to Dave Heberlein (1993B). D. J. Pawliuk (1998) mentioned that a report of the survey was written by Woolham in 1992. That report was unavailable to the writer.



Normally, results from airborne radiometric surveys are most definitive from surveys that are conducted during warm, dry weather during the late summer months. Minnova’s 1992 gamma-ray survey was conducted during a period of heavy rains and possible snow during late winter over British Columbia’s west coast rain forest. The writer suspects that the results of that survey were not very useful.

1992 Continued

The summer, 1992 program comprised at least 5 km² (1.9 mi²) of geological mapping at 1:5,000 and 1:10,000 scales (not all was reported) (section 3.4, this report) and geochemical sampling: 1,154 rock, 39 soil, 72 moss mat and 55 silt samples were collected (Heberlein, 1993A). Moss-mat samples were collected from all of the significant drainages in the current Le Mare property-area. The focus of the 1992 soil and rock sampling program was in the northwestern part of the Le Mare hydrothermal system. Anne Thompson (1992) examined alteration and conducted an x-ray diffraction study on 9 clay samples from the South Gossan zone (section 4.2.1, this report).

During October 1 to 18, 1992, 900.5 m (2,954.4 ft.) of BQ core was drilled in six holes: one hole was drilled into the Culleet Creek zone. Three holes were drilled into a geophysical anomaly just east of it (Figures 4 and 5), and one hole was drilled in each of the South Lake and South Gossan zones (Figure 4).

Dave Heberlein (1993B) reported that, “the best targets generated by the field program were drill tested”. It is assumed that Heberlein was referring to both the airborne surveys and follow-up ground work. The only hole that intersected sections containing significant copper concentrations was DDH 92-676-2:

Table 3
Significant Intersections in 1992 Minnova Diamond Drill Holes

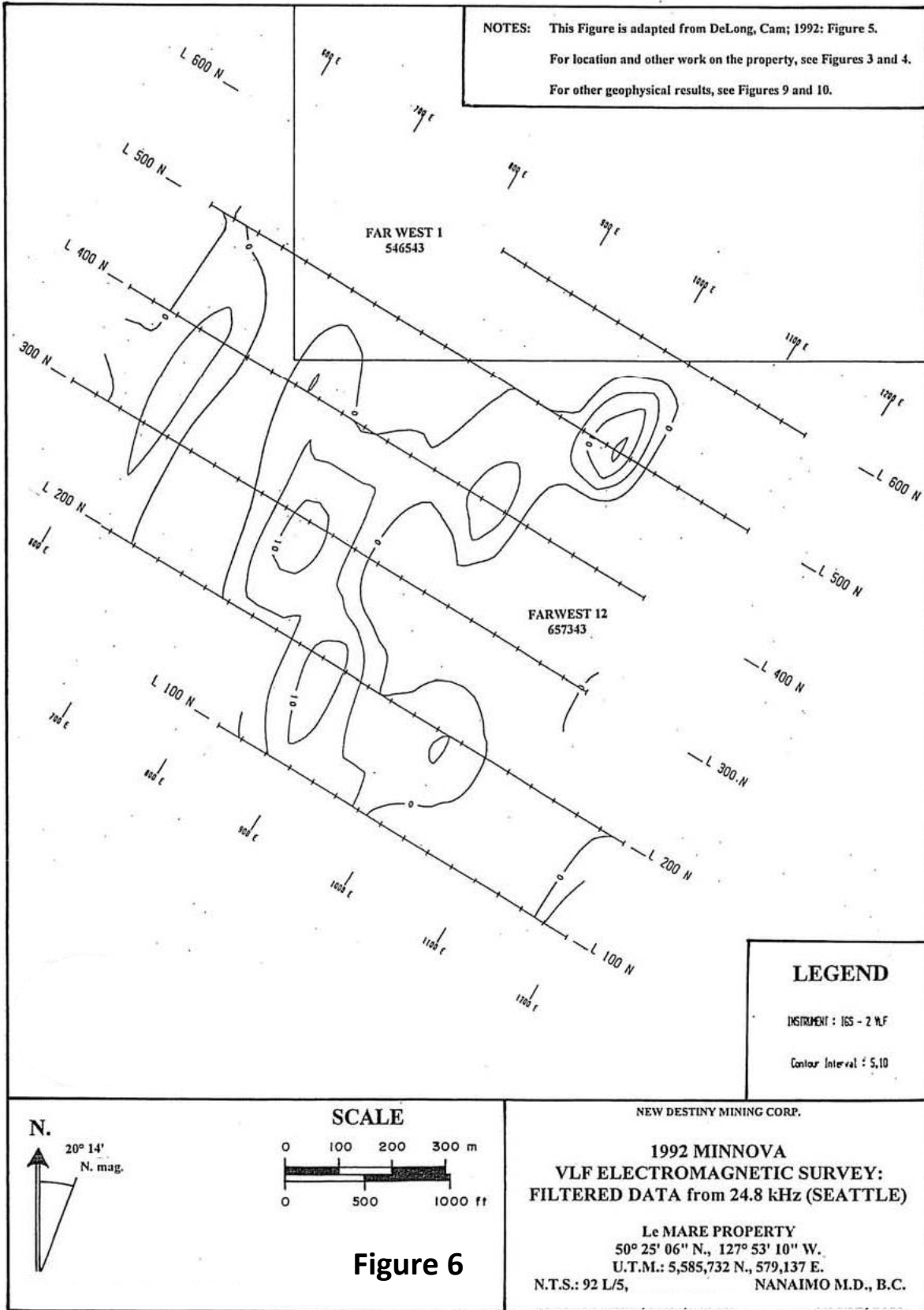
Drill Hole	Location	Interval		Length		Copper > 500 ppm	Molybdenum > 50 ppm
		m.	ft.				
92-676-2	Culleet Creek zone	11.1-13.1	36.4-43.0	2.0	6.56	684	
		13.1-15.1	43.0-49.5	2.0	6.56	719	
		19.0-21.0	62.3-68.9	2.0	6.56	746	
		21.0-23.0	68.9-75.5	2.0	6.56	863	
		23.0-25.0	75.5-82.0	2.0	6.56	959	
		58.0-62.7	190.3-205.7	4.7	15.42	529	

NOTES: This table is produced by the writer from the certificates of analysis attached to the report of Heberlein, Dave; 1993B.
For locations of 1992 drill holes, see Figures 4 and 5.

Diamond drill holes 92-676-1 (lost in poor ground), 92-676-1A, 92-676-3, and 92-676-5 were drilled into a geophysical anomaly located southeast of Harvey Cove and south of Culleet Creek (Heberlein, 1993B) about 150 m (492.1 ft.) east of the Culleet Creek hydrothermal plume’s margin. This could account for Heberlein’s (1993B) report of weak potassic alteration and copper mineralization encountered in these holes.

Drill hole 92-676-2 was drilled on the access road about 50 m (164 ft.) east of the Gorby showing, well within the Culleet Creek plume. The results from that drill hole were summarized as follows:

92-676-2 ... was drilled to test the depth extent of disseminated chalcopyrite mineralization at the Gorby Zone. The hole penetrated a sequence of potassic to chlorite altered flow banded rhyolites, rhyolite breccias and felsic tuffs with rare intervals of basalt. Consistent fracture controlled chalcopyrite mineralization (to 3%) (qualitative visual estimate) occurs in the upper 26 m (85.3 ft.) of the hole.



Quartz stockworking is well developed in the mineralized section. Wall rocks are pervasively silicified and potassium feldspar alteration envelopes occur. Up to 3% (qualitative visual estimate) chalcopyrite is present throughout this interval and Cu grades (concentrations) range up to 959 ppm.

Lower in the hole chlorite-calcite-hematite alteration is prevalent. Traces of chalcopyrite occur to a depth of 252.1 m (827.1 ft.), but copper grades (concentrations) do not exceed 124 ppm.

Heberlein, Dave; 1993B: p. 13.

Drill hole 92-676-4 penetrated the South Gossan zone in the eastern part of an area that was reported to have hosted pervasive argillic and advanced argillic alteration over a mineralized potassic alteration zone. Results from that drill hole were summarized as follows:

92-676-4... was the only hole drilled into the South Gossan Zone. It penetrated a section dominated by highly vesicular rhyolite flows (silicified vesicular basalt flows?) and fragmental rocks. Alteration is moderate and consists of pervasive sericitization with minor silica flooding. Chlorite is also abundant, particularly near a basalt dyke at 91.0 m (298.6 ft.).

Heberlein, Dave; 1993B: p. 14.

The writer is of the opinion that the 1992 Minnova crew misidentified silicified mafic volcanic rocks as rhyolitic rocks (section 3.4.1, this report); the same misidentification during 1992 core logging is probable.

1992 Continued

Quest Canada Exploration Services conducted a ground very-low-frequency electromagnetic survey on a 6-line grid on Gooding Ridge between Gooding Cove and the Culleet Creek zone to test a distinct airborne anomaly in that area. The surface anomaly was considered to be weak and of little interest (DeLong, 1992).

1992 to 1997

No exploration was recorded and the 1991-era LeMare claim group lapsed.

1997: On February 6, 1997, David J. Pawliuk recorded the LEM 1 to 6 (353575 to 353580) 2-post claims. The LEM 1 and 2 claims were located on the Culleet Creek zone and the LEM 3 to 6 claims occupied the eastern part of the Southern Gossan zone as defined by Birkeland (1991) (Figure 4). During the 1997 prospecting program conducted by Fox Geological Services Inc., 10 rock samples were taken. None were significantly mineralized with either copper or molybdenum (Pawliuk, 1998). Enough assessment credit was applied to the LEM claims to keep various claims in good standing to February 6, 2001 to February 6, 2003.

During the summer of 1997, geologists from Phelps Dodge Corp. visited the Le Mare Lake area as part of the company's project No. 207. Rob Cameron submitted grab samples 62960 to 62965 taken around the Gorbey showing on the LEM 1 (353575) claim to Acme Labs. They were found to contain from 1,005.7 to 5,245.1 ppm copper and from 0.3 to 4.9 ppm molybdenum. The relation between Fox Geological Services Inc. and Phelps Dodge Corp., if any, is unknown to the writer.

1998 to 2006

No exploration was recorded and the LEM claim groups lapsed.

2006: From December 4 to 6, 2006, J.T. Shearer map-staked the FAR WEST 1 to 6 (546543, 546454, 546562, 546563, 546565, and 546689) claims to cover the slopes southwest of Le Mare Lake (Figure 3). Those claims formed the core-area of the current Le Mare property.

2007: J.T. Shearer enlarged the current Le Mare property-area by map-staking the FAR WEST 7 and 8 (563795 and 563802) claims south and southeast of the core-area respectively on July 29, 2007. The property-area was expanded farther to the north and east by Shearer's map-staking of the FAR WEST 9 to 11 and GEYSERITE (569848 to 569850 and 570078) claims from November 10 to 14, 2007. The property was optioned to Equus Energy Inc. of Vancouver, B.C.

Homegold Resources Ltd., a private exploration company controlled by J.T. Shearer, conducted a program of prospecting and soil sampling along several of the lower roads around Le Mare Lake focusing on previously defined anomalous areas (Shearer, 2007). A total of 131 soil and 4 rock samples were taken and analyzed by the induced plasma coupling (ICP) method for 30 elements. Gold concentrations were determined by fire assay and atomic adsorption techniques.

Upon contouring Shearer's 2007 and 2009 soil-survey data (sections 4.2.1, 5.3.2 and 7.0, this report), the writer found that Shearer's data more precisely defined soil copper and molybdenum anomalies and could be used to help define hydrothermal plumes in the northwestern part of the Le Mare hydrothermal system.

2008: During the 2007 exploration program, chalky geyselite, a grey-white hydrated silicate ($\text{SiO}_2 \cdot n\text{H}_2\text{O}$), an ingredient in Portland cement, was discovered to occur in small amounts along a road south of Culleet Lake. By sometime during 2007 or 2008, J.T. Shearer had optioned the copper and molybdenum of the Le Mare property to Equus Energy Inc. and the geyselite on the same property to Electra Gold Ltd.

From October 25 to December 4, 2008, J.T. Shearer's exploration company Homegold Resources Ltd., conducted prospecting for geyselite along a disused logging road southwest of Culleet Creek and Lake, and near the South Gossan zone (Shearer, 2009). A total of 51 samples were taken from those areas. No significant concentrations of that industrial mineral were found.

On April 5, December 5 and 14, 2008, J.T. Shearer expanded the Le Mare property-area by mapstaking the MAHATTA 1, NORTHEAST LEMARE, and FAR WEST 13 (580535, 595599, and 596074) claims to the northeast and south of the established property area.

2009: The options of Equus Energy and Electra Gold with regard to the Le Mare property were terminated. On October 7, 2009, New Destiny Mining Corp. optioned the Le Mare property from J.T. Shearer.

Upon reviewing the exploration data, the writer became of the opinion that the Le Mare hydrothermal system occupied an area shaped like a lima bean and was not part of a linear, asymmetric, mineralized trend as assumed by previous explorationists of the area. J.T. Shearer map-staked the FARWEST 12 and 13 (657343 and 657363) claims to cover the projected southwestern extension of the hydrothermal system (Figure 3).

J.T. Shearer, Bryce Clark (President of New Destiny Mining Corp.), and John Ostler examined the Le Mare property on November 4, 2009. The 2009 exploration program was conducted from that time until December 15, 2009 by Homegold Resources Ltd. The program comprised prospecting, soil sampling, and some check-mapping in two areas: between the Culleet Creek zone and Gooding Cove and in the South Gossan zone (sections 3.4, 4.2, and 5.1 to 5.4, 6.0 and 7.0, this report). A total of 235 soil and 33 rock samples were taken. All samples were analyzed for 33 elements by induced coupled plasma (ICP) techniques; high concentrations were determined by fire assay and atomic adsorption. Soil-copper anomalies between the Culleet Creek zone and Gooding Cove confirmed the presence of mineralized

hydrothermal plumes in that area, southwest of the linear trend that had previously been thought to have hosted all significant porphyry copper mineralization.

2011 Work

Background

In 2011 a series of mapping surveys were completed in the Le Mare Lake area focusing in on an area located along the western section of the Farwest claim group. More specifically, in an area roughly bounded by: west of Le Mare Lake, south of Culleet Creek and east of Gooding Cove with surveys extending from near tide water to summit of 450 meters.

Previous geophysical VLF-EM surveys (1992) and soil geochemical surveys (2009) conducted in this area have outlined copper (gold) anomalous targets. A VLF-EM conductive signature was outlined along a northeast trending ridge (summit elev. 488 m) which is coincidental with a geochemical gold high. Three separate copper soil anomalies were outlined from the 2009 surveys. One of these anomalies is coincidental and responsible for the New Destiny copper zone discovered by backhoe trenching during March-April exploration in 2011.

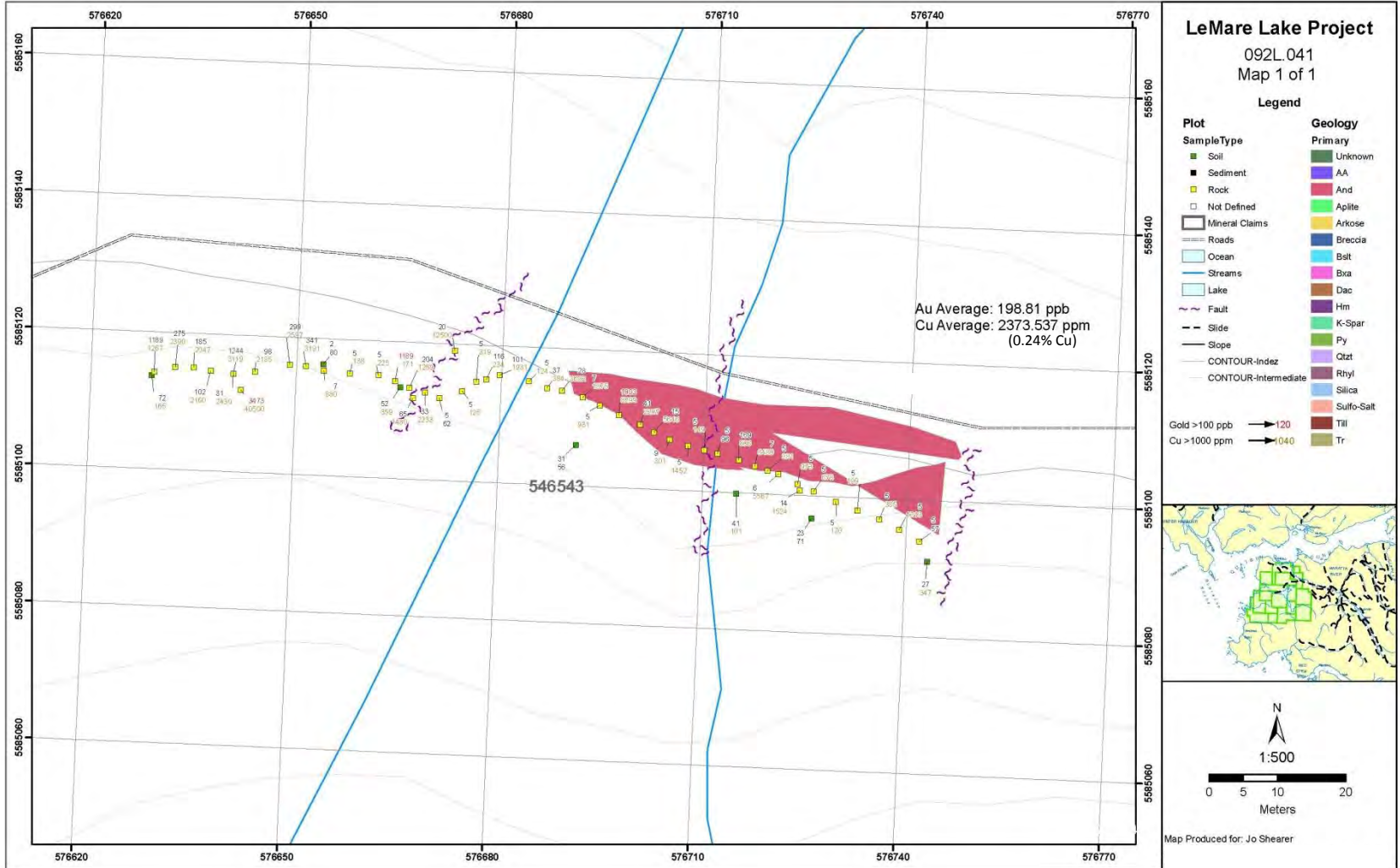
Access to the mapping project site was via the Restless Creek mainline logging and branch roads. For mapping control, the author utilized a PC mapping tool referred to as the Yuma Tablet PC. The mapping tool has Windows 7 Professional operating system and installed with Microsoft Office Suite. For mapping, geospatial Arc GIS software was installed and a 1:20,000 scale topographical map, supplied by the logging company detailing all natural and man-made features, was uploaded. All geological rock outcrops encountered were entered into the Yuma, generally at 1:5000 scale. A hand-held GPS Garmin model was also utilized as backup for field mapping plus, a 1:20,000 hard copy base map was used to manually plot all the outcrops mapped. This traditional procedure was a precautionary measure taken as the author was a first time user of the Yuma. Once proficient, the author found the Yuma quite time saving.

The Yuma Tablet along with the base map were submitted to Coastal Resource Mapping Ltd., GIS specialists, where the mapping data was downloaded and computer generated geological maps produced for future field mapping surveys and updates.

Historical exploration surveys along the south end of the southeast arm of Le Mare have outlined hydrothermal alteration signatures related to porphyry mineral environment. Subsequent geochemical soil surveys have delineated a coincident copper-molybdenum anomaly, referred to as the 'South Gossan zone' that supports a porphyry type model. The copper mineralization (e.g. Gorby, New Destiny and other related showings) found in the area mapped noted-above (see Figure 1), is currently viewed in the technical report (J. Ostler, P.Geo., April 30, 2010) as at least 6 distinct 'hydrothermal-plume' copper-potential hosted systems and interpreted as been hosted in 'dilatational jog' (pull-apart structure) similar to the Island Copper cluster deposits.

The regional tectonstratigraphic framework is represented by the northwest trending, Early to Middle Jurassic Bonanza volcanic arc. The Bonanza arc, evolved as part of the upper stratigraphic Bonanza Group, in a convergent-margin setting, built on basement comprising distinctive mid-Paleozoic arc volcanic rocks of Sicker and Buttle Lake groups and the Late Triassic Vancouver Group which includes tholeiitic flood basalts of the Kurmutsen Formation and Quatsino (carbonate) Formation. Resurgence of arc magmatism in Early Jurassic time gave rise to the Bonanza arc. The arc was thought to have developed in response to eastward-directed subduction of Pacific Ocean lithosphere during Early to Middle Jurassic times.

FIGURE 7A Culleet Creek Idealized Section



The Bonanza Group also forms part of the Insular Belt, a morphological belt that defines the southern portion of the Wrangellia Terrane, underlying Vancouver Island and coastal sections of British Columbia. The accretion of the Wrangellia to the inboard terranes of the Coast and Intermontane Belts occurred as late as mid-Cretaceous or as early as Middle Jurassic. This accretionary deformational event resulted in the development of the Middle Jurassic Nassian Orogeny manifested by regional lower greenschist facies metamorphism, transpressional and tensional faulting and shallow west dipping monoclines. This was followed by uplift, erosion and unroofing caused by the Late Jurassic to Late Cretaceous Columbia Orogeny, with deposition of detritus derived from the Bonanza Group volcanic rocks to form Middle Jurassic and Early Cretaceous conglomerates.

The Bonanza Group is comprised of: Late Triassic, platformal carbonates and siliclastic sedimentary rocks of the Parson Bay Formation; upper Late Triassic to Early Jurassic volcanic-sedimentary unit, suggested to be a nascent arc and; Early to Middle Jurassic Le Mare Lake mature arc volcanics.

The Le Mare Lake volcanics constitute thick sequences of intercalated volcanic and marine sedimentary strata and mark episode of regionally extensive subaerial volcanism in the Bonanza Group. Wide variety of rock types in the Le Mare Lake proper include: black to grey-green or reddish grey, aphanitic to plagioclase-phyric, amygdaloidal flows of basaltic to andesitic composition; siliceous apple green to purplish banded andesite; grey to creamy pink and pale buff dacitic to rhyolitic flows; rhyodacitic to rhyolitic pyro-megaclastic flows and basaltic to rhyolitic volcanic breccia.

Culleet Creek Copper-enriched Volcanic Horizon

A volcanic horizon which is cut by Culleet Creek and which makes up part of the overall Le Mare Lake volcanic suite is herein referred to as the Culleet Creek volcanic horizon by the author (Figure 1.) in order to distinguish it from the remaining Le Mare Lake volcano-lithostrata. This particular volcanic flow-horizon is bimodal and appears to be more enriched in copper than other volcanic horizons currently mapped in the Le Mare Lake proper to date.

The Culleet Creek volcanic andesitic horizon is temporal with rhyolitic pyroclastic flow horizons (see Figure 1). The andesite is characteristically aphanitic with alternating greyish green-maroon flow bands (Photos 1 & 2).

DEFORMATION AND METAMORPHISM:

The Le Mare Lake volcanics were subjected to regional deformation (D1) during collision and accretion of the Wrangellia Terrane to west coast Intermontane Belts of British Columbia, between Middle Jurassic to mid-Cretaceous time. During the Nassian Orogeny (D1), the volcanic rocks would also have experienced regional lower greenschist facies metamorphism. A second deformation phase (D2) would have occurred during the Late Jurassic to Late Cretaceous Columbian Orogeny as the result of on-going subduction of the Pacific Oceanic (Juan De Fuca) plate. This orogeny would have produced D2 greenschist overprinting and further tilting of the Le Mare Lake volcanic as shown in the following photos.

Photo showing near the western end of the New Destiny some 130 meters west of photo 8. Fault above (marked in dashed line) is probably related to same fault-shear system in photo 8. The fault strikes northeast and dips shallow to southeast. This structure could also be interpreted as a possible thrust fault with HW riding over FW related to D3 deformation.

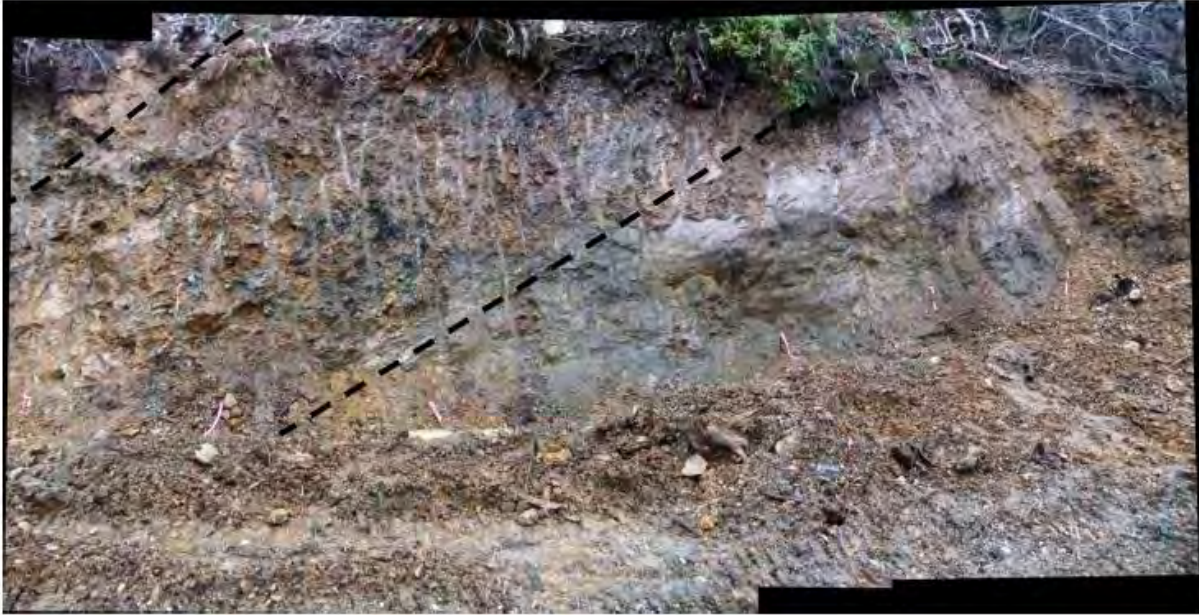


Photo 1 Part of New Destiny Showing

Part of a section of the New Destiny copper zone across 20 meters displaying intense shearing and brecciation (between dotted lines) probably related to tranpressional deformation (D3). It is along this section that the high grade copper-gold-silver sample was collected.



Photo 2 Part of New Destiny Showing

Mineralization

Presently, all of the copper mineralization to date is hosted in the Le Mare Lake andesitic volcanic rocks, with the Culleet Creek volcanic horizon more copper enriched than others. Although the pyroclastic rhyolite flows can carry abundant siliceous, fine pyrite, the copper content is generally low. The copper mineralization found on all of the 4 copper zones noted above are predominately structurally controlled, occurring as thin fracture veinlets or as fracture healed, irregular quartz-chalcopyrite veins. Some disseminated or isolated blebs of copper can be found away from the structurally controlled veinlets. The copper-bearing quartz veins characteristically fill architecturally prepared structural sites such as in the case of the New Destiny zone and to a lesser extent at the Gorby. Where there is an increase in quartz veining, chalcopyrite and pyrite mineralization tend to be more abundant. This is evident in the New Destiny, especially along one narrow exposed section where there is highly siliceous quartz veining carrying abundant chalcopyrite and pyrite, as displayed by the photo below.

The copper (gold)-bearing andesite and the rhyolite and pyroclastic flows are temporal and suggest some pre- or epithermal activity. The possibility that some of this mineralization was syngenetically deposited and the possibility of defining a volcanogenic style mineralization of temporal epithermal environment on the Farwest property is a concept that will require further mapping and prospecting.

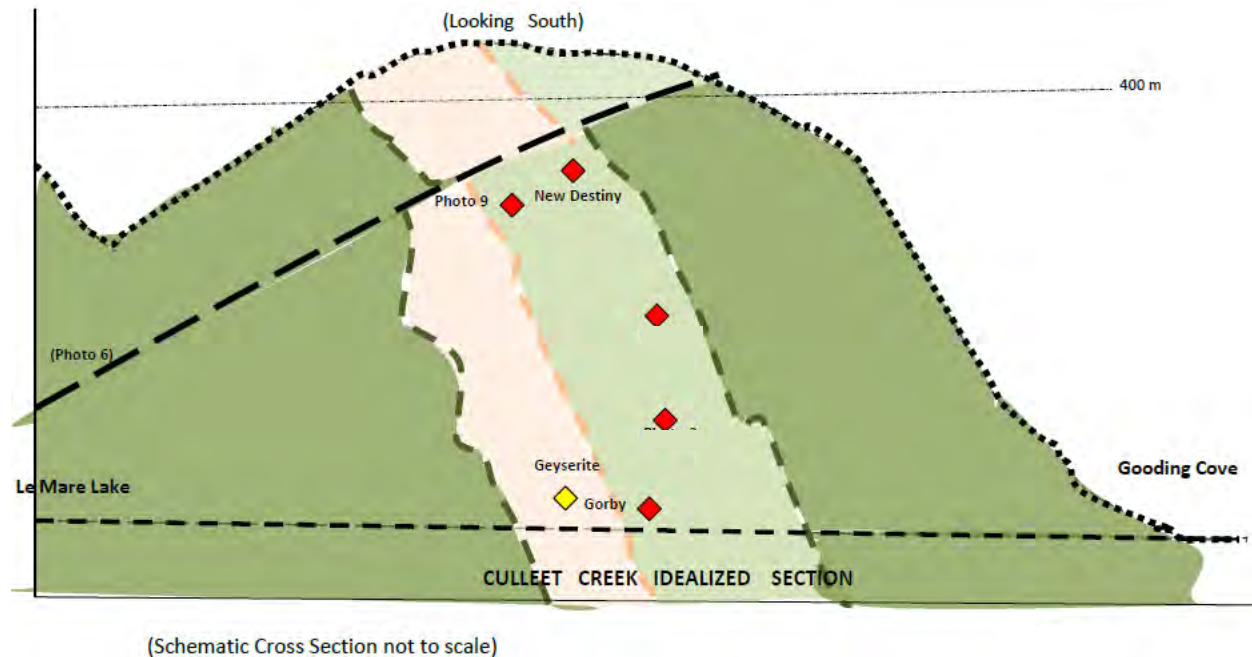


FIGURE 7B

Some Preliminary Constraints to the Copper and Gold Mineralization

Copper and gold mineralization is hosted along an andesitic volcanic horizon temporally and spatially related to rhyolitic and rhyolite pyroclastic flows. The mineralization is post deformational and appears in part, to be structurally related, and could also be considered as a volcanic-hosted orogenic style mineralization, with some of the mineralized-bearing fluids originating from a deeper seated (mesozonal) pluton.

The New Destiny Showing was discovered in 2010. In the 2011 program the showing was trenched with a tracked excavator and sampled in 3m intervals by chip samples. The results show over 200m averaging over 0.2% copper with significant gold.

Gold in soil anomalies are widespread, the largest is on the knoll southwest of the New Destiny showing which is 100m long NE-SW and 400m east-west. There may be a mineralized fault zone on the top of the knoll that is the source of the gold. Gold values range up to 947 ppb gold.

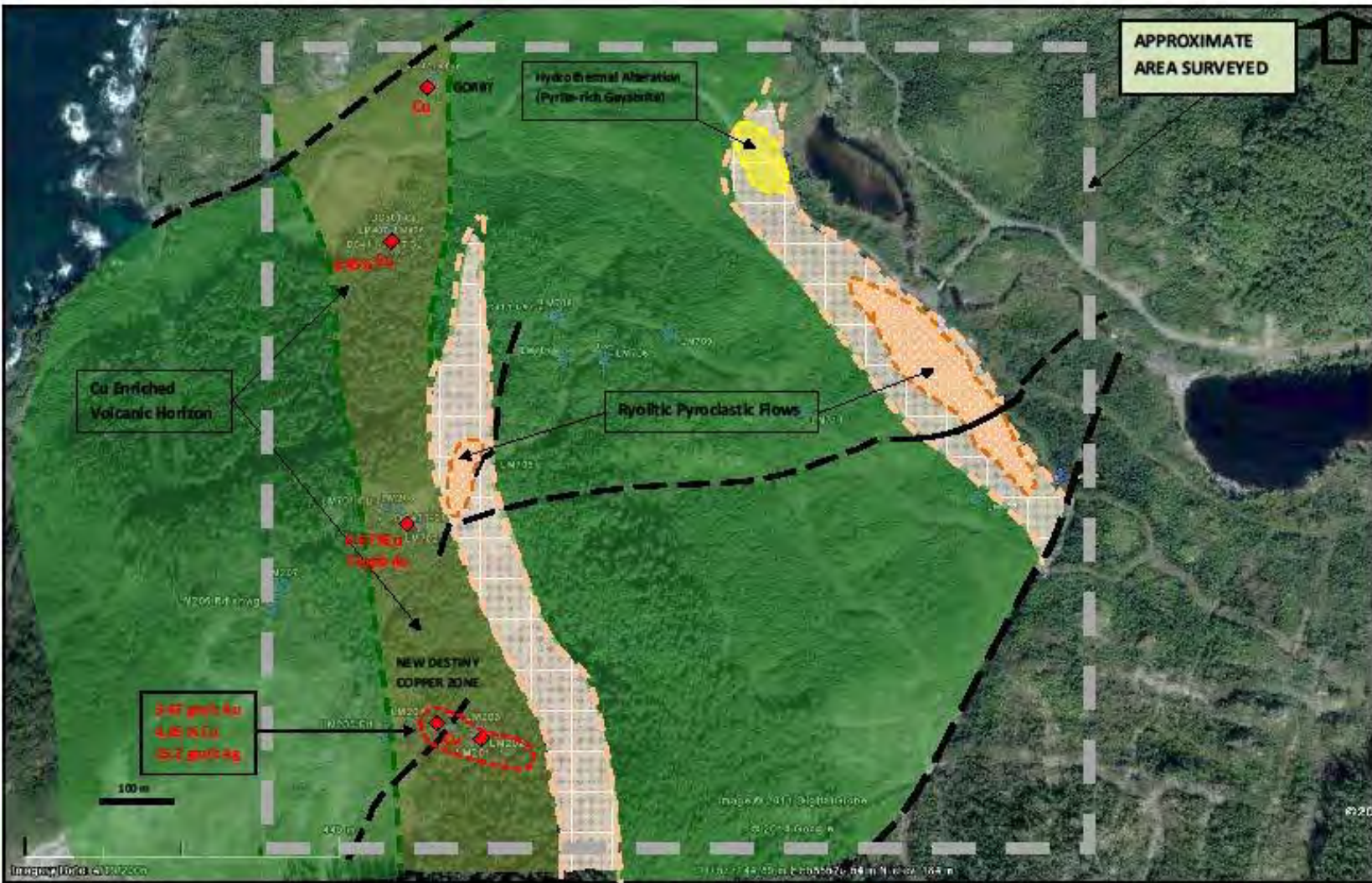
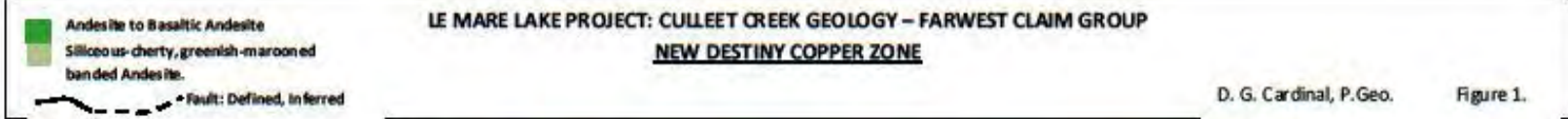


FIGURE 7C New Destiny Copper Zone; Google Image

Soil Surveys

Of the three major soil surveys conducted around the Le Mare hydrothermal system, the 1991 Stow survey (Birkeland, 1991) was the most extensive and most closely resembled a regional survey. Also A. O. Birkeland (1991) made the only calculation of soil-metal thresholds using sample populations. However, he adjusted some of his thresholds downward, which enlarged anomalies.

Contoured soil-copper and molybdenum concentrations in soils from the 1991 Stow, 2007 Equus and 2009 New Destiny surveys (Birkeland, 1991; Shearer, 2007 and 2010, respectively). The most recent data was preferentially plotted in areas of overlap.

Most high soil-copper concentrations coincide with orange-weathering, orthoclase-quartz, potassic alteration. This co-occurrence facilitated identification of the hydrothermal plumes in the northwestern part of the La Mare hydrothermal system. It supports the thesis that copper mineralization at depth, probably is related to potassic alteration like at the Island Copper mine deposit (Section 11.1 of this report). At the South Gossan zone, where argillic-phyllic alteration has overprinted on previous potassic alteration, soil-copper anomalies are small and weak. This indicates that copper, previously deposited with potassic alteration, has been partly removed from the rocks of this area during this later alteration phase.

All significant soil-molybdenum anomalies are spatially associated with the lower eastern flank of the plume of argillic-phyllic alteration adjacent to an area of quartz-sericite-pyrite (phyllic) alteration. None are associated with the earlier potassic hydrothermal plumes.

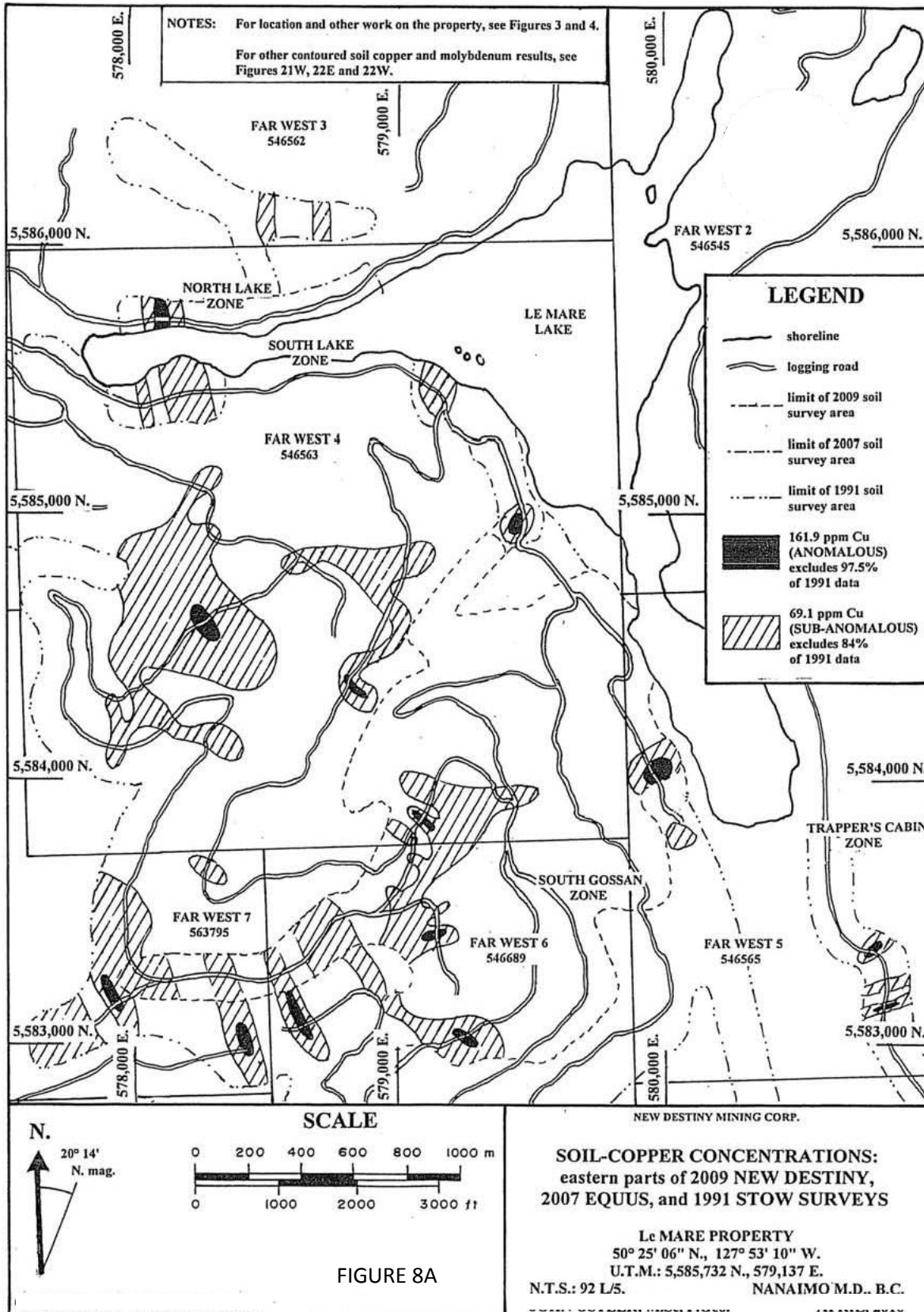


FIGURE 8A

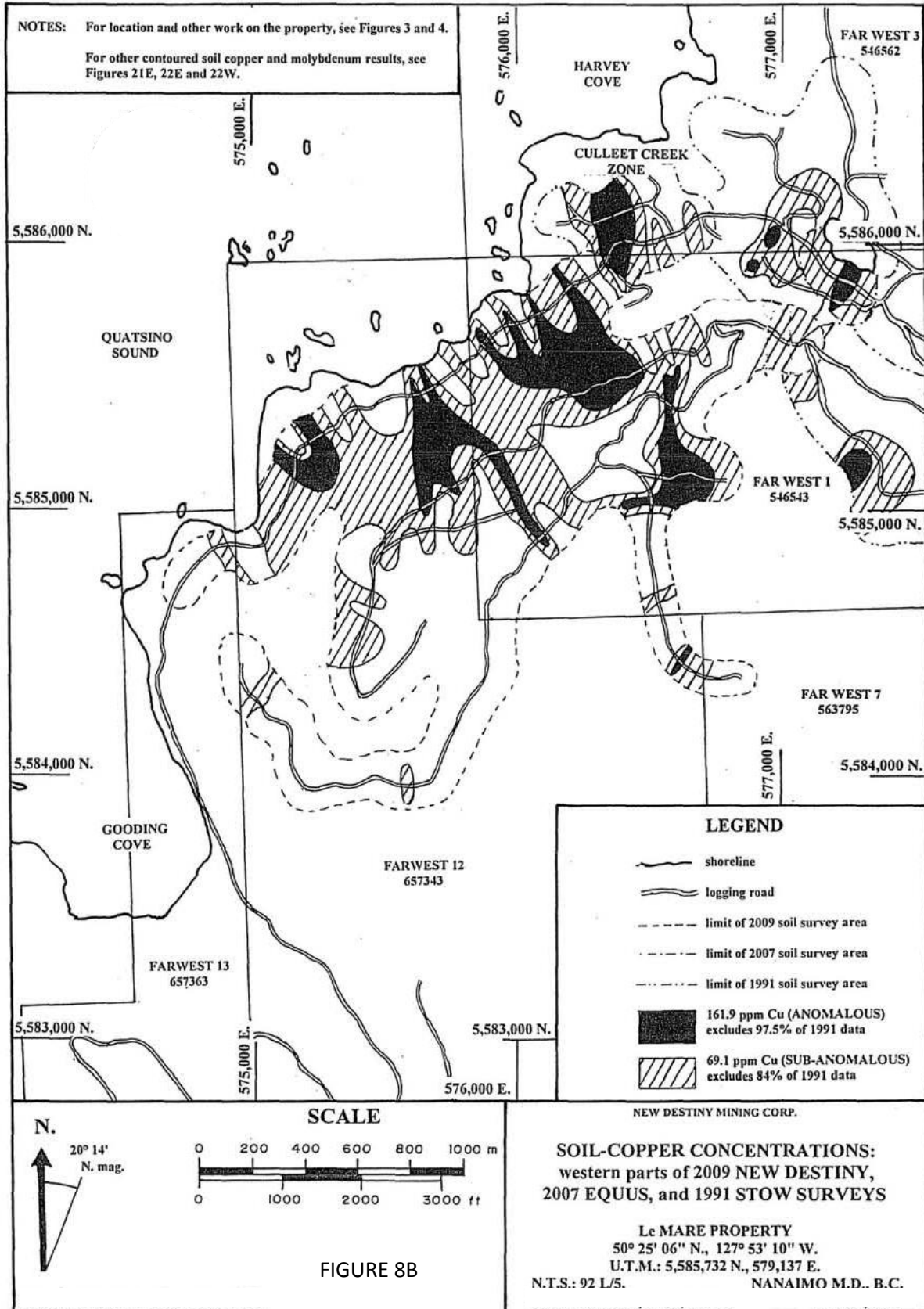


FIGURE 8B

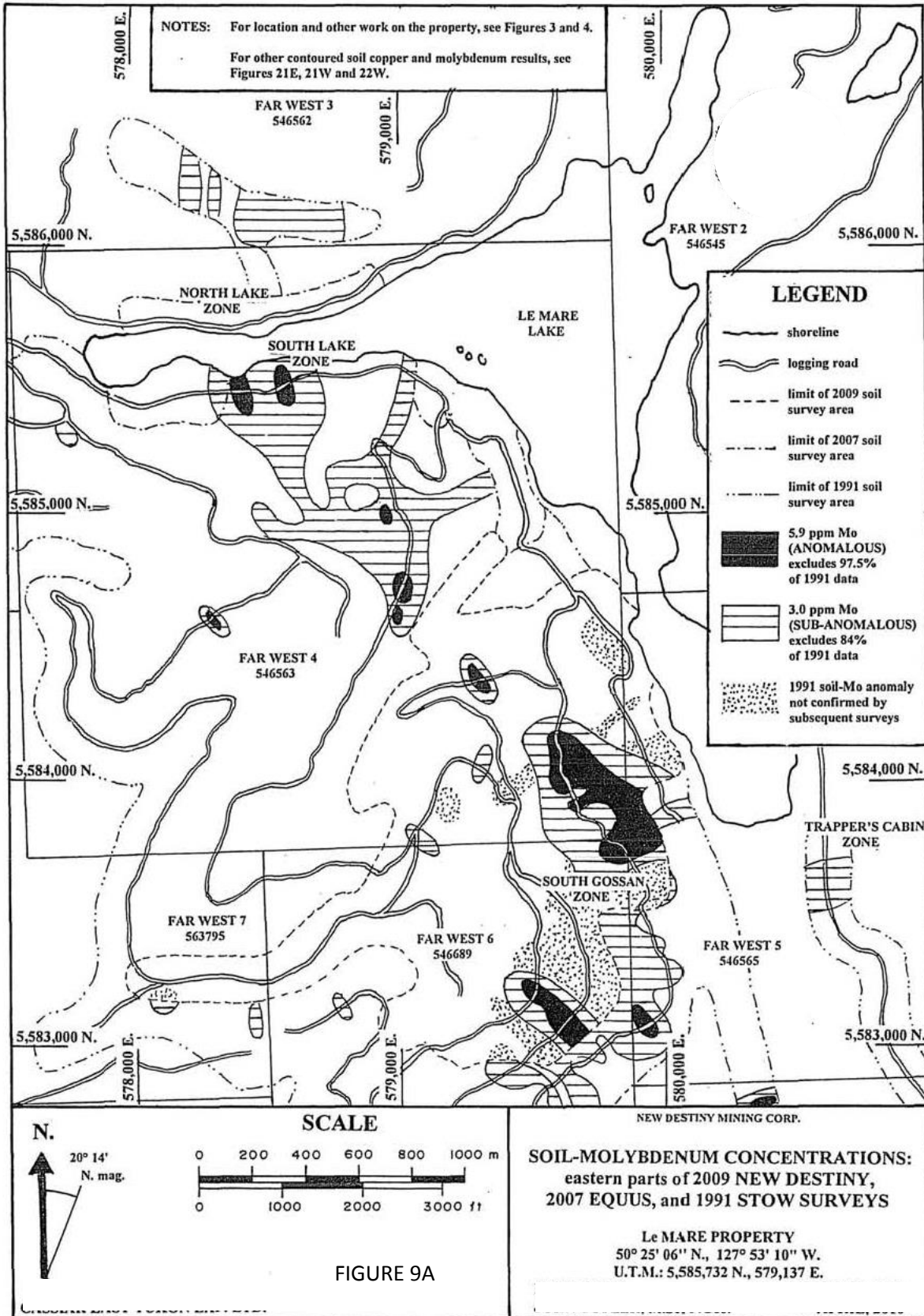


Figure 9A

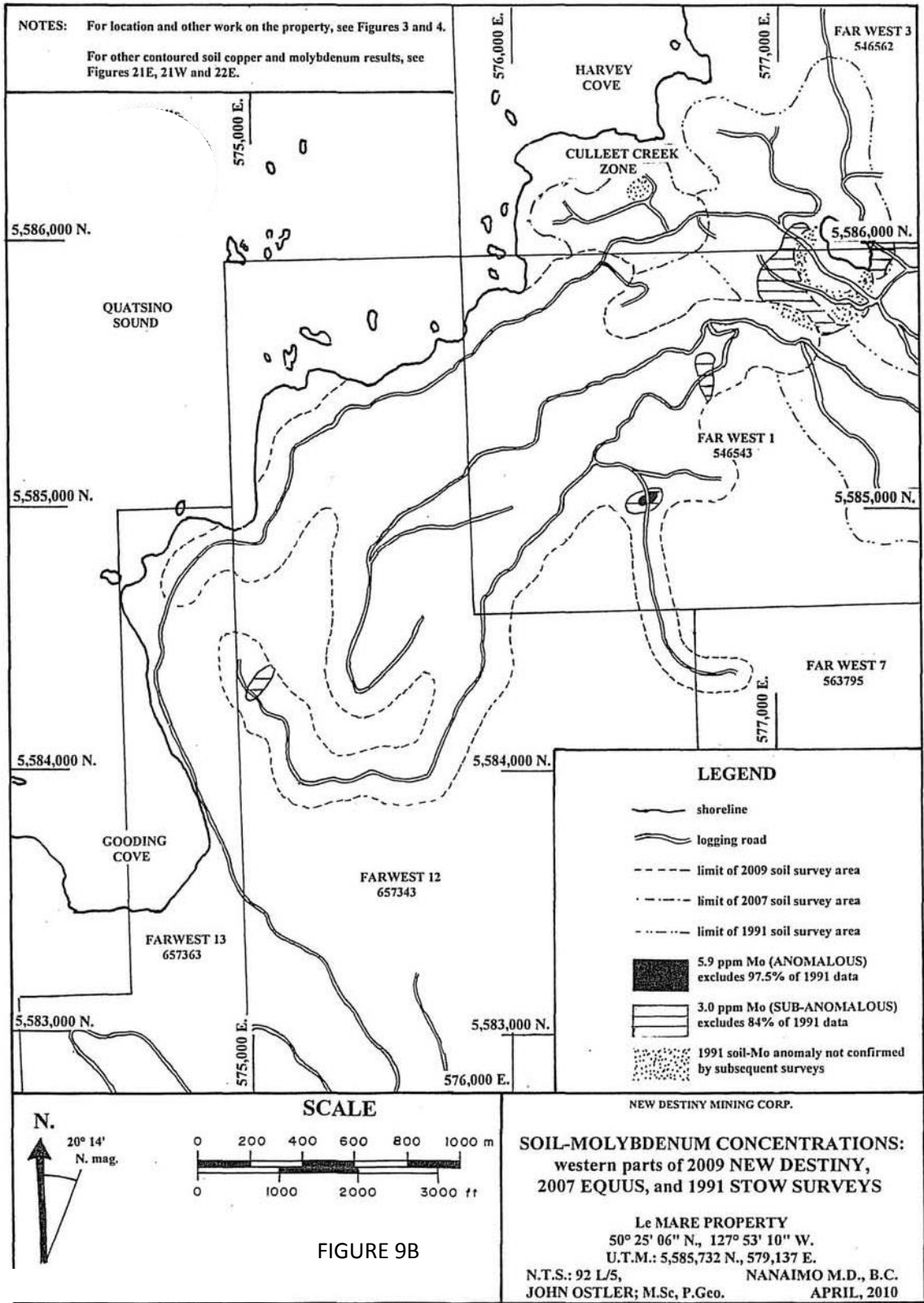


FIGURE 9B

Exploration 2014

Stephen Wetherup, Mark Rein, Max Estaris and Rob Cameron completed three days of geological mapping on the LeMare Property, in northern Vancouver Island from July 22nd to July 24th, 2014. The purpose of the mapping was to determine if geology and alteration on the LeMare Property were indicative of a porphyry Cu-Au-Mo system occurring on the Property.

Access to the property was along logging roads many of which were heavily overgrown and some areas were just too far to reach on foot although most of the focus area (the South Gossan) was covered at lower elevations. A total of 16 samples were collected during the mapping for later Terraspec analysis and mapping data focused on rock types, structures, alteration minerals/type and intensity of the alteration.

The LeMare Property is largely underlain by Jurassic age, Wrangellian island arc Terrane Bonanza Group bi-modal volcanic rocks. The Bonanza group rocks are dominated by andesitic flow and volcanoclastic rocks with rare siltstone, wacke and rhyolite/dacite flows and tuffs.

Bonanza Group rocks generally strike southward and dip moderately westward which are folded locally to a SE strike and near vertical dip. A major NE trending fault is interpreted to occur along Dumortierite Creek and appears to down-drop the NW block of Bonanza Group rocks on the Property. This assumption is based on alteration in the Bonanza rocks which is distinct in each block and described below.

On the southwest corner of the Property a downthrown block of Cretaceous age, Longarm Formation basalt and shale/siltstone occurs and presumably overlies the Bonanza Group rocks. The Longarm Formation rocks are cut by numerous faults; mainly WNW striking, steep, dextral strike-slip faults, N striking steep normal block faults and NE striking oblique faults. The Longarm block is bounded by the WNW and NE faults and locally contains N striking qtz-cb-ep+/-py+/-apy veins and breccia zones.

Alteration and Mineralization

Bonanza group rocks are generally chlorite-pyrite (propylitic) altered. In the NW block of Bonanza rocks the chlorite-pyrite alteration is overprinted by silica (locally chalcedonic)-hematite+/-jasperoid locally (Gorby showing) and silica-clay-pyrite (advanced argillic?). At the Gorby showing minor amounts of chalcocopyrite occur with the silica replacement. Several zones (beds?) of advanced argillic alteration comprised mainly silica-pyrite-clay which appear to be 25-50m thick. There are also rare zones of sericite-silica-pyrite along structural zones (possibly bedding planes as well) approximately 1-2 m wide and generally along LeMare Lake on the east side of the NW block.

The SE block of the Bonanza group rocks (South Gossan Zone) is also propylitically altered by chlorite-pyrite but on the eastern margin of the block by LeMare Lake the andesite is chlorite-epidote-pyrite-magnetite altered with abundant epidote-calcite+/-chalcocopyrite (rare covellite/bornite) veins. This area coincides with a moderate magnetic high on the aeromagnetic data. Up slope from LeMare Lake the Bonanza volcanic rocks are chlorite-pyrite-epidote altered and are cut by numerous zones of sericite-pyrite-silica alteration which is generally structurally controlled but also appears along bedding planes or within permeable layers. These QSP zones contain pyrite veinlets and rare quartz (with no pyrite) veinlets locally.

North of LeMare Lake several K-feldspar altered fault zones occur within Bonanza andesite rocks and is the only observed potassic alteration on the property.

The Longarm formation is weakly chlorite-epidote alteration with local vuggy quartz-epidote-calcite-pyrite veins.

The Bonanza group rocks in the NW block on the property contains extremely few veins and any alteration more intense than the regional chlorite-pyrite propylitic alteration is very high level in character with advanced argillic

silica-pyrite or chalcedonic silica-hematite. Chalcopyrite mineralization associated with the silica-hematite is not likely to be porphyry related. Overall, this block of rocks does not appear to have any porphyry potential.

The Bonanza rocks SE of Dumortierite Creek (South Gossan Zone) are distinct as the propylitic alteration of the lower elevation andesite units near LeMare Lake and south of the lake contain abundant epidote and magnetite which was nearly absent north of the creek. And, there are many more QSP alteration zones within the otherwise propylitic rock. Overall, it appears that these rocks were lower in the hydrothermal system than the NW block.

The presence of numerous epidote-calcite-chalcopyrite/bornite veins in the magnetic area is encouraging in terms of porphyry potential. However, the lack of veining in the overlying rocks, lack of any appreciable intrusive rocks and the presence of the faulting that cuts the SE block 2km to the south, severely limits the exploration potential.

Figure 10 Geology Rock Type Map

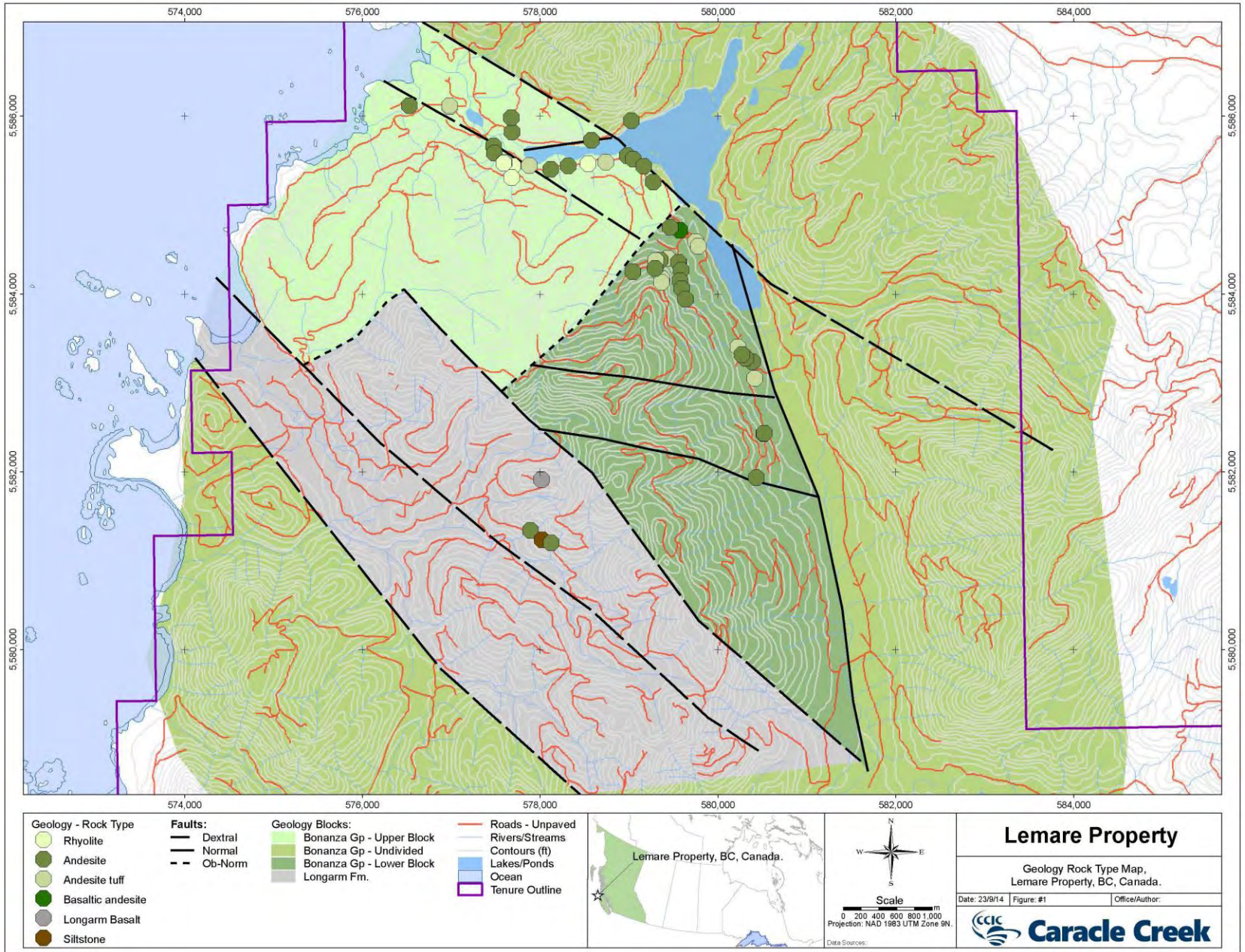


Figure 11 Alteration Type Map

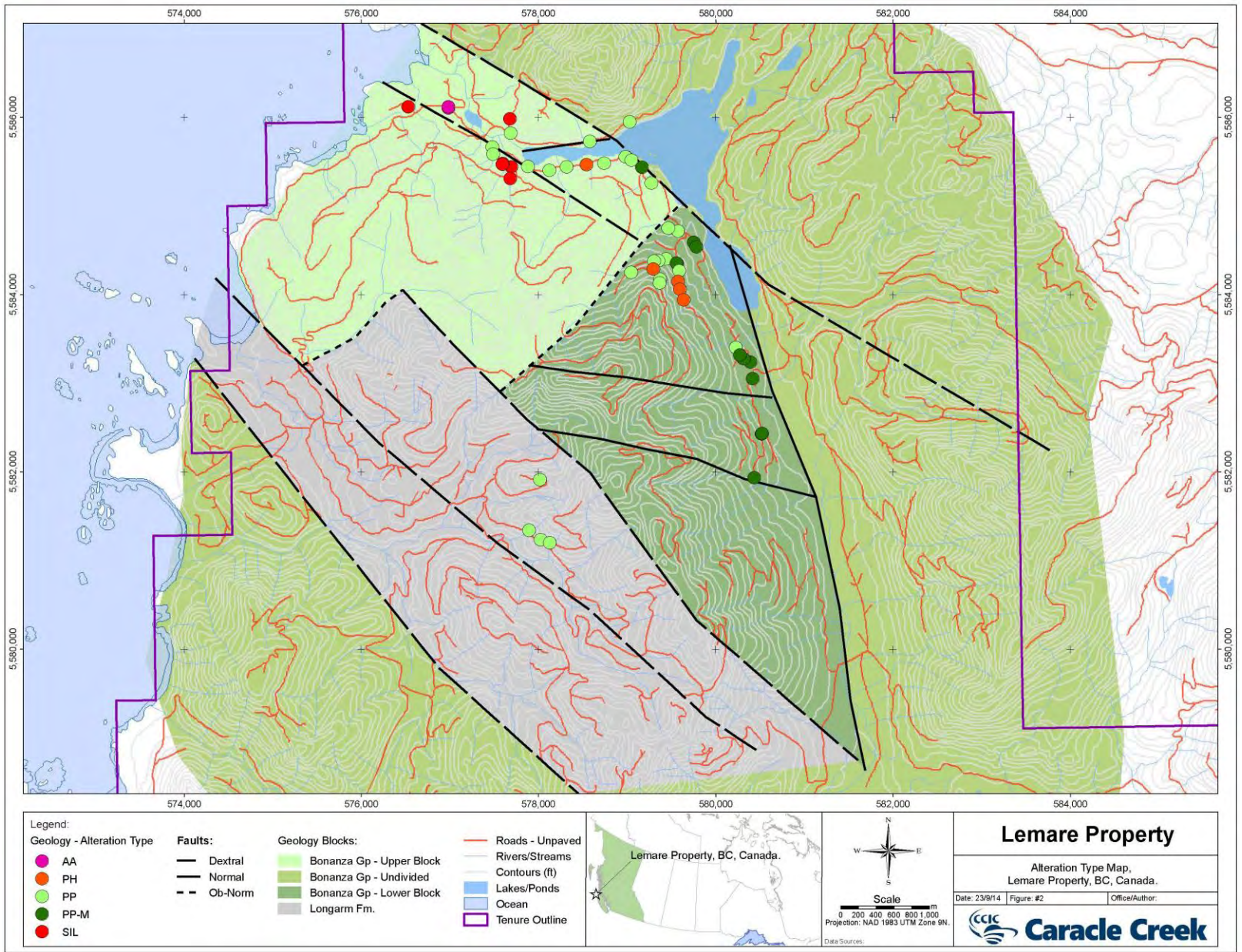
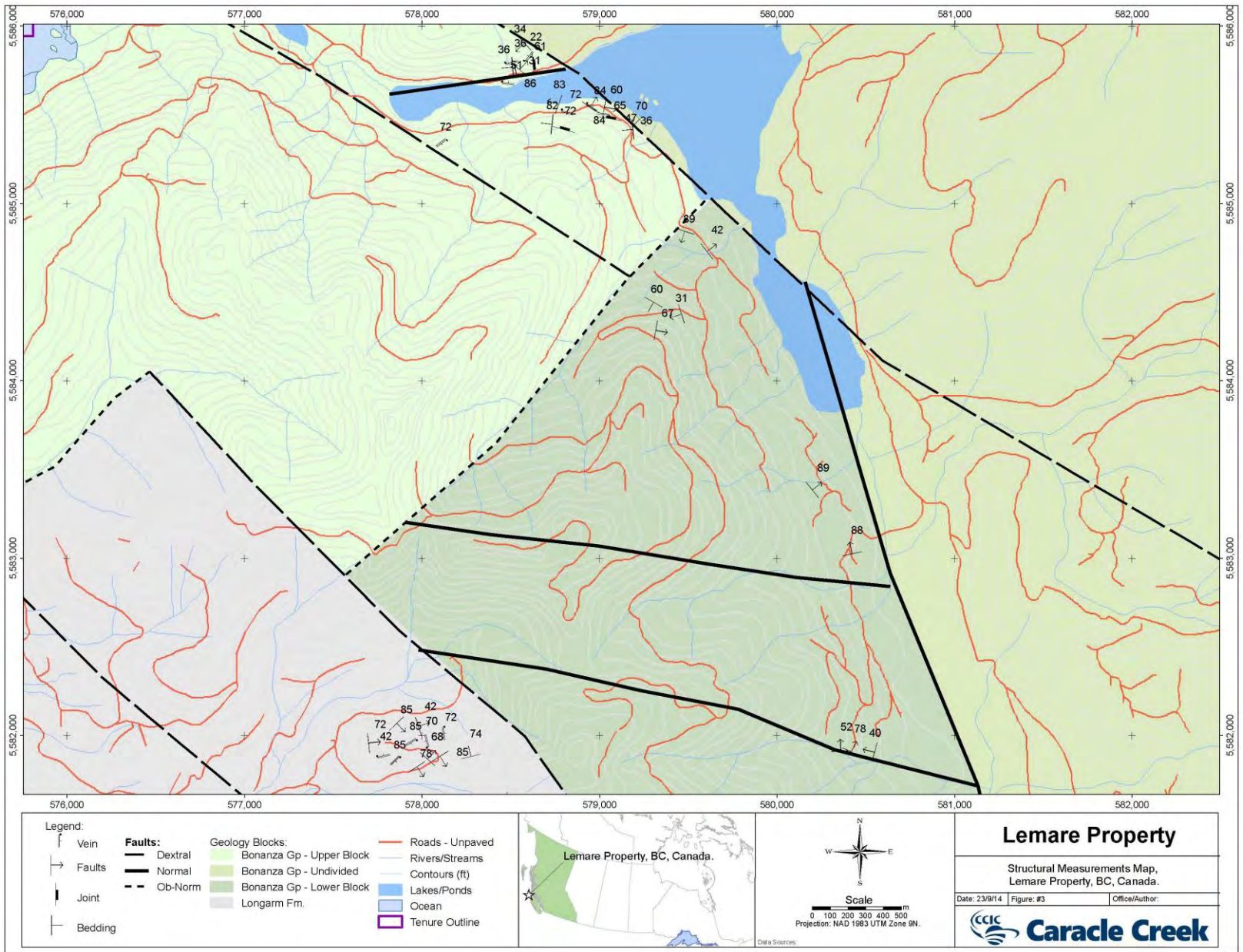


Figure 12 Structural Measurements Map



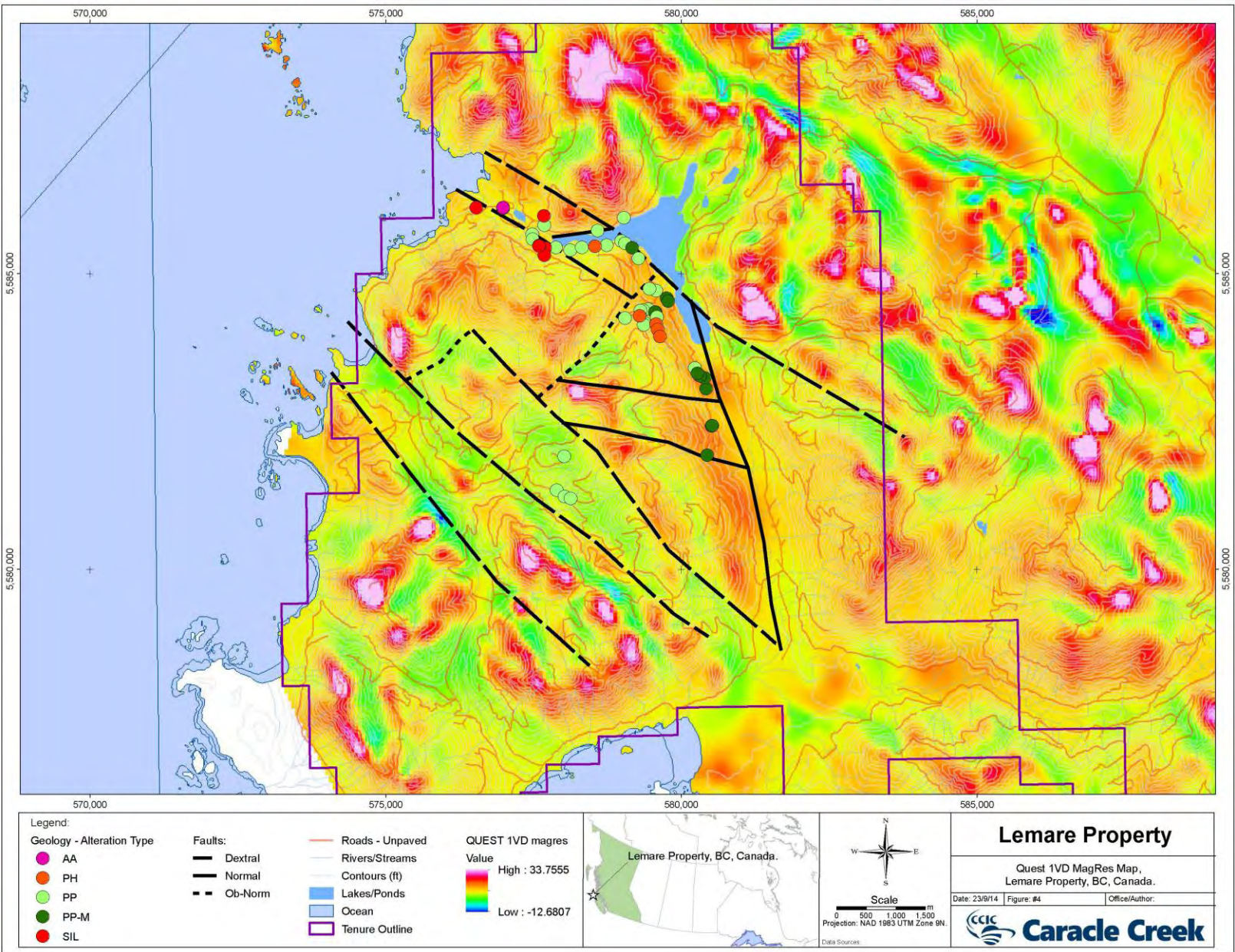


Figure 13 Quest 1VC MagRes Map

Work Program 2016

Work in 2016 focussed on detailed geological mapping with geological notes in Appendix III.

Detailed mapping was mainly conducted by T. Ruks, M.Sc., Ph.D.

At the New Destiny Zone banded veins, containing quartz-magnetite-hematite-chalcopyrite were observed throughout the 180m of road-cut outcrop. These veins appear to cross-cut all lithologies including the massive mafic/intermediate unit which dominates the road-cut in addition to "felsic" units.

On the east side of the New Destiny zone, next to the logging slash are green outcrops approximately 10 m east-west in dimensions which appear to have mixed sediments and mafic volcanic rocks. Volcanic sandstone of lapilli tuff having hematite 1-2% black clasts (mudstone rip ups (?), angular to 2-3 mm size) in medium grained, sandy matrix. Purplish, hematite altered, green (dark) mafic volcanic -> potential basalt-andesite flows with pillows. Some amoeboid clasts with rusty rinds (pillow rinds?). Chlorite-malachite in small fracture zones. Strong hematite alteration in sediment rocks. Potential bedding in places. Structure: S0: 167/80SE; (Mafic volcanic texture), (volcanic sandstone?), (chlorite-malachite in fracture zone).

In the central New Destiny showing a massive, aphanitic, dark green and purple mafic volcanic unit is the main rock type. Hematite on fractures is common. Anastomosing quartz-chalcopyrite +/- bornite veins with blebby sulfides to 2-3 mm or greater are common. Most mafic volcanic is moderately magnetic with rusty outcrop. Most fractures are hematite and/or limonite coated. Vein density: 2mm/50mm; (quartz-chalcopyrite vein), (quartz-chalcopyrite +/- bornite vein).

The high grade zone is characterized more by gossanous outcrop of massive fine grained mafic unit (dark green). Abundant anastomosing quartz-chalcopyrite +/- bornite stockwork forming pseudo-breccia/breccia. Quartz often cockscomb. Potential A veins occur here. These are banded quartz-magnetite/hematite +/- chalcopyrite-bornite veins, sometimes cross-cutting each other. Clearly banded! Some fractures appear to have magnetite coatings. Potassic alteration includes banded quartz-magnetite-hematite-chalcopyrite +/- bornite veins, quartz-chalcopyrite +/- bornite vein, high grade zone of quartz-chalcopyrite +/- bornite veins, intense quartz-chalcopyrite +/- bornite veining, quartz-chalcopyrite +/- bornite veining.

Southwest of the New Destiny showing is a rusty fault zone next to creek. Rhyo-dacitic microporphoric is full of quartz-magnetite-hematite-chalcopyrite +/- bornite veins (banded). Back into massive mafic unit on west side. The zone is this felsic unit may be intruding faults. Nice contacts exposed in zone. Rhyodacite unit is brecciated with hematite matrix. Is cross-cut by quartz-chalcopyrite veins and banded A veins. This may be the mineralizing intrusion. Feldspar in porphyry altered to greasy green mineral (illite?). Rhyodacite unit has sub-mm QDs (trace) and some mafic fragments. If these are mafic xenoliths, this rhyodacite unit is likely intrusive, and cross cuts the massive mafic units in the road cut. E-W of N-S control? Rhyodacite breccia appears to be dyke like. If these units were controlled by E-W structures, they should occupy most of this road cut, which is E-W trending. Since they do not dominate the geology here, they are likely N-S, or oblique to the road (or pipe-like). These rhyodacite dykes may be similar to the altered dykes at the South Gossan zone.

More massive mafic units are located directly north of the New Destiny Showing (M-4). More quartz-chalcopyrite +/- bornite veins occur sporadically. Potential A veins here. Nice banded quartz-chalcopyrite-magnetite +/- bornite veins. Appear sheeted in places. Some have chalcopyrite +/- bornite centerline. Magnetite added to host rock at vein margins. The massive mafic unit is found uphill from here with quartz-chalcopyrite veins, suggesting that the zone extends uphill (south) into the slash. Good vein density here in places, but too rusty to confirm. Abundant limonite coatings on fractures. The structure here is very interesting. If one traces this flat fault down to base of outcrop, it appears to grade into rhyodacite dyke, as per station M-3. This suggests that rhyodacite dykes are intruding flat lying structures in places. Perhaps a Jurassic compressional structure formed during accretion of Wrangellia to North America? It seems that best Cu in area seems to be proximal to these zones of

potential A veins. There is a very important contact located here proximal to some old logging choker that is draping over the outcrop (Station M-4). Here, rhyodacitic porphyry occurs to west with breccia and more prominent quartz-chalcopyrite +/- bornite veining. Structure: FT: 052/52SE; Pictures: 102-3390-3393 (Banded quartz-chalcopyrite-mt +/- bornite veins), 3393 (chalcopyrite centreline in quartz-chalcopyrite vein), 3394 (fault zone with rhyodacite dyke in fault near base of outcrop; banded quartz-mt-chalcopyrite +/- bornite veins close to the intrusion).

Outcrop to west of station 005 is rhyodacitic porphyry with zones of breccia and abundant quartz-chalcopyrite +/- bornite veins. Quartz-chalcopyrite-bornite as veins and as matrix in breccia. Quartz-chalcopyrite-bornite as blebs in intrusion, as well (miarolitic cavities?), often with sucrosic/sugary quartz. Chalcopyrite as centrelines in some quartz veins. 0.25-0.5% quartz-feldspar phenocrysts in purple unit. Lots of hematite in matrix. Abundant mineralization occurs near the blast pit full of water. Limonite on fractures. This is a decent sized gossan.

Buff green weathering stratified units in outcrop (M-8) north west of main showing and creek area. In float, have potassium feldspar phyrlic, buff weathering unit full of cm scale voids lined with coarse-medium quartz. Looks like miarolitic cavities in a high level intrusion. 1-2% pink potassium feldspar phenocrysts to 1-2mm size. Intense quartz stockwork, with hairlines to 3 mm. Similar to unit on west side of ND zone. What was thought to be flow banding, upon closer inspection appears to be strong UST development. Is this an intrusion x-cutting stratified rocks in the area? If so, does this mean that some of the potential flow banding at the New Destiny zone is actually fine UST development in a high level intrusion? Is this a contact zone? Note: The miarolitic cavity-UST bearing material here may be giant float/subcrop. Outcrop here is still stratified volcanoclastic rocks, as per last station. Pictures: 102-3411 (outcrop), 3412 (miarolitic cavities), 3413 (UST), 3414 (miarolitic cavities), 3415 (miarolitic cavity with quartz lining), 3420 (miarolitic cavities and quartz veins), 3421 (float with miarolitic cavities and UST; close to source?).

On huge outcrop at northeast side of slash, downhill and NE of New Destiny. Potassium feldspar-quartz phyrlic rhyodacitic porphyry loaded with miarolitic cavities (quartz-potassium feldspar lined) and intense hairline to 2-4mm quartz stockwork (often cockscomb). 5-10% potassium feldspar (pink) and quartz phenocrysts to 1-3mm size. 10-30% miarolitic cavities filled with coarse to medium grained quartz and UST (?) lining cavities. Cavities average 1-2 cm size, but up to fist size in places. Magmatic-hydrothermal transition zone? Potential greasy green illite alteration of feldspars in places. Unit is cross-cut by breccia dykes with clasts of more aphyric phase in silica matrix. Sharp contacts to this breccia dyke.

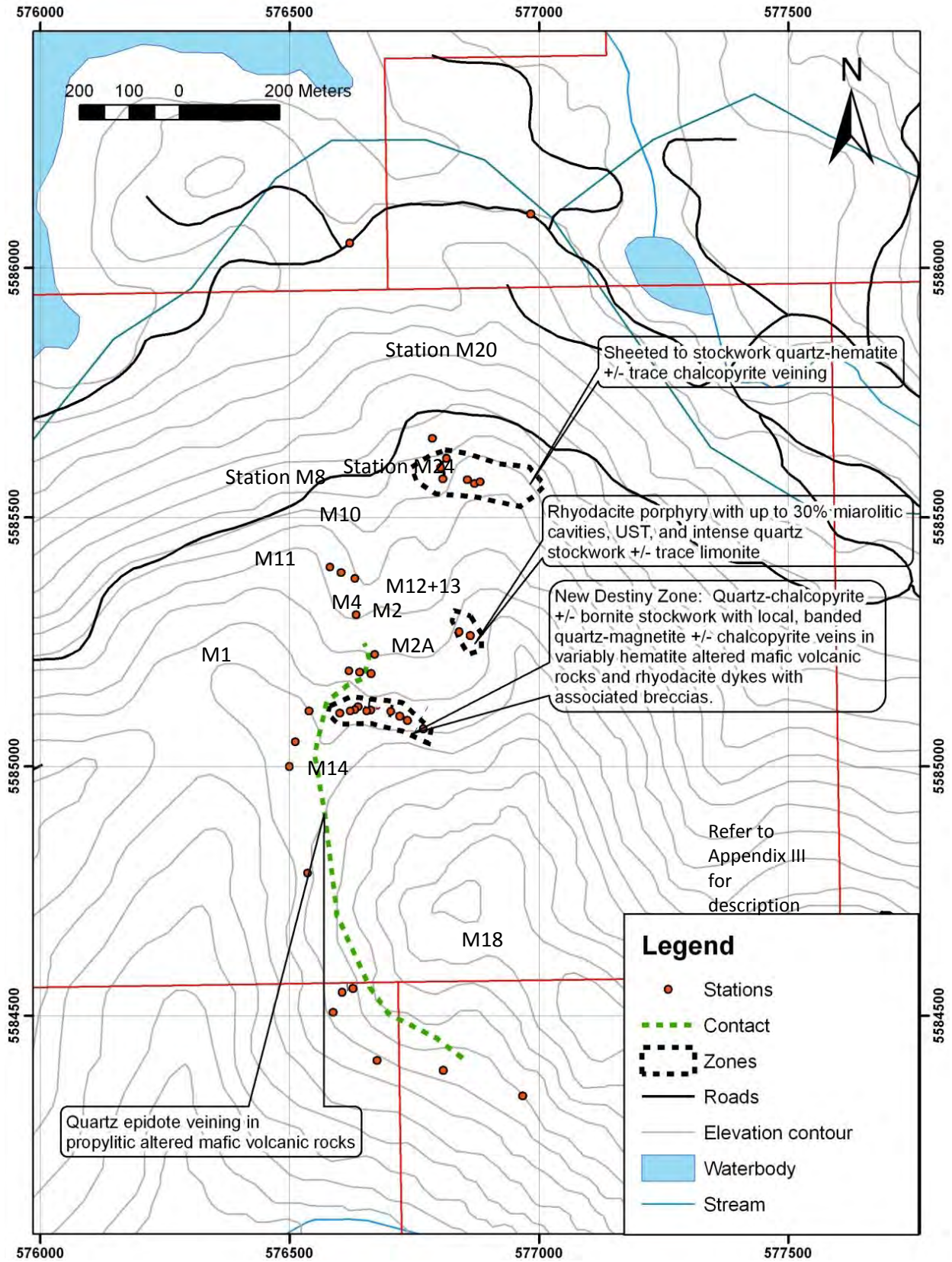


Figure 14 Station Locations

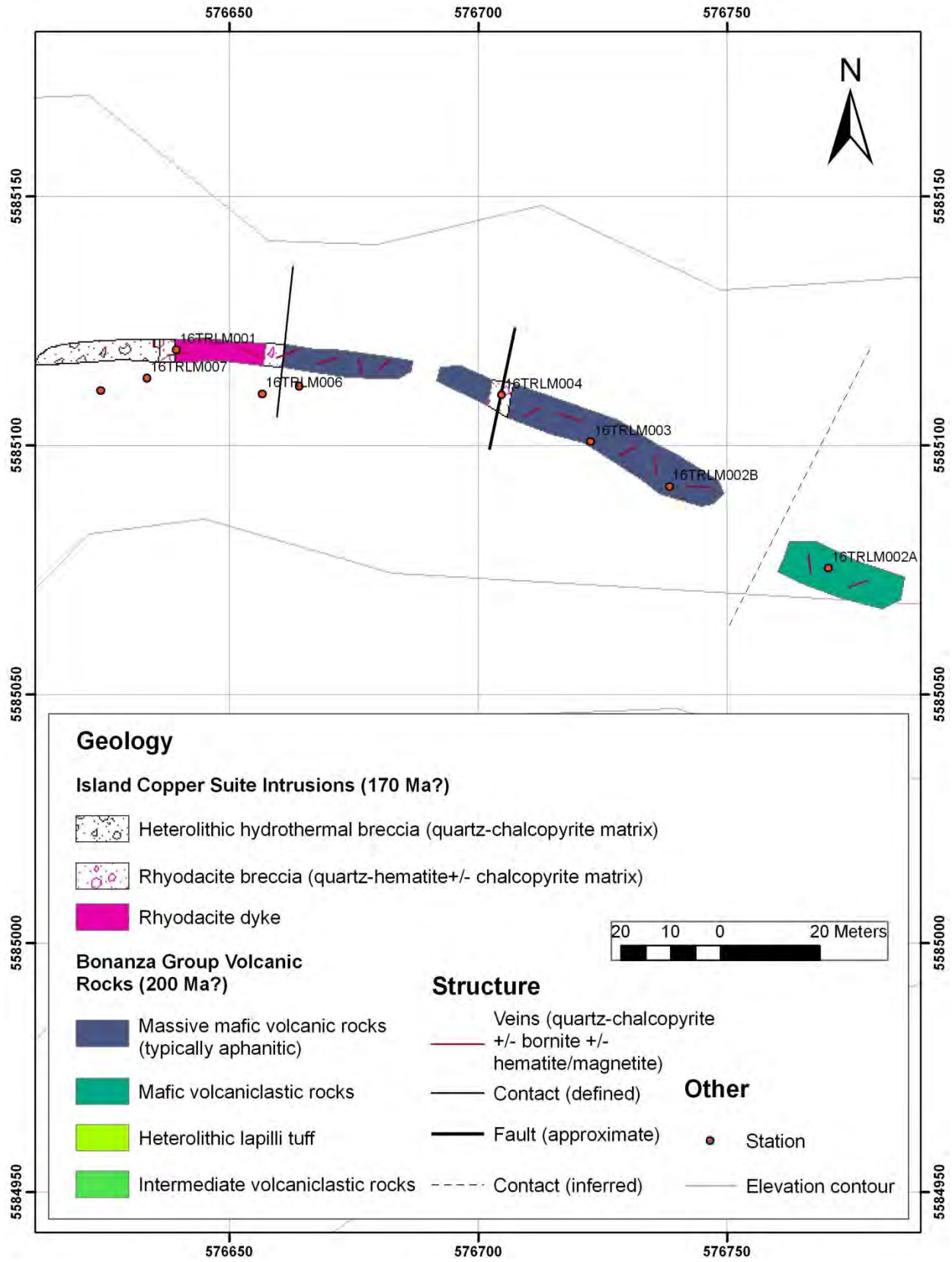


Figure 15 Geology Map New Destiny Showing Area

Four rock grab samples in were collected the immediate vicinity of the 2011 chip sampling on the New Destiny Copper Showing (discovered in late 2009) that returned 180 m of continuous chip samples which assayed copper values averaging 0.24% Copper. Figure 12 shows that the 2009 sampling by Pawliuk extended further west which shows the locations of samples 51585, 51588 and 51589. The author's sample locations are shown on Figure 13 and 28 and the results are tabulated as follows in Table 8 and Appendix IV:

Table 4
October 12, 2017 New Destiny Showing Grab Sample Results from ALS Labs

Location	Analysis Number Sequence	Total Sampling Length	Copper ppm	Molybdenum ppm	Gold ppb	Silver ppm	Zinc ppm
New Destiny Showing	NDD17-01	Grab	2970	0.91	<0.02	1.88	129
	NDD17-02	Grab	6300	1.17	0.03	1.02	117
	NDD17-03	Grab	5680	2.58	<0.02	1.55	58
	NDD17-04	Grab	>10,000 or 3.94%	1.16	0.15	3.63	61

The 2017 results corroborate the 2011 chip sample results and indicate that the New Destiny Showing warrants further detailed investigation.

Ostler's (2010) grab samples range from 3 ppm to 6.57% copper and the 2017 grab samples at the Gorby Showing ranged from 530 to 1235 ppm copper. The 2017 four grab samples from the New Destiny Showing ranged from 2970 ppm to 3.94% copper. Such variability should be expected in mineralization located near the top of the potassic alteration zone of a porphyry copper-molybdenum deposit.

Additional samples of wide ranging rock samples were also collected in 2017.

Assays were conducted by using an XRF Unit factory calibrated (Cert No. 0154-0557-1) on October 30, 2013, Instrument #540557 Type Olympus DPO-2000 Delta Premium. The instrument was calibrated using Alloy Certified reference materials by ARM1 and NIS5 standards. Only certified operators were employed and that were experienced in XRF assay procedures. Read times were 120 seconds or greater.

The program in 2017 included a small ground magnetometer survey was completed around the New Destiny Showing (see Figure 28). A fluxgate unit was used and a loop base station during the survey was used at frequent intervals. Background levels are below 1000 gammas and the area over the New Destiny Showing is over 2000 gammas. The ground magnetometer survey totalled 6.1 line kilometres.

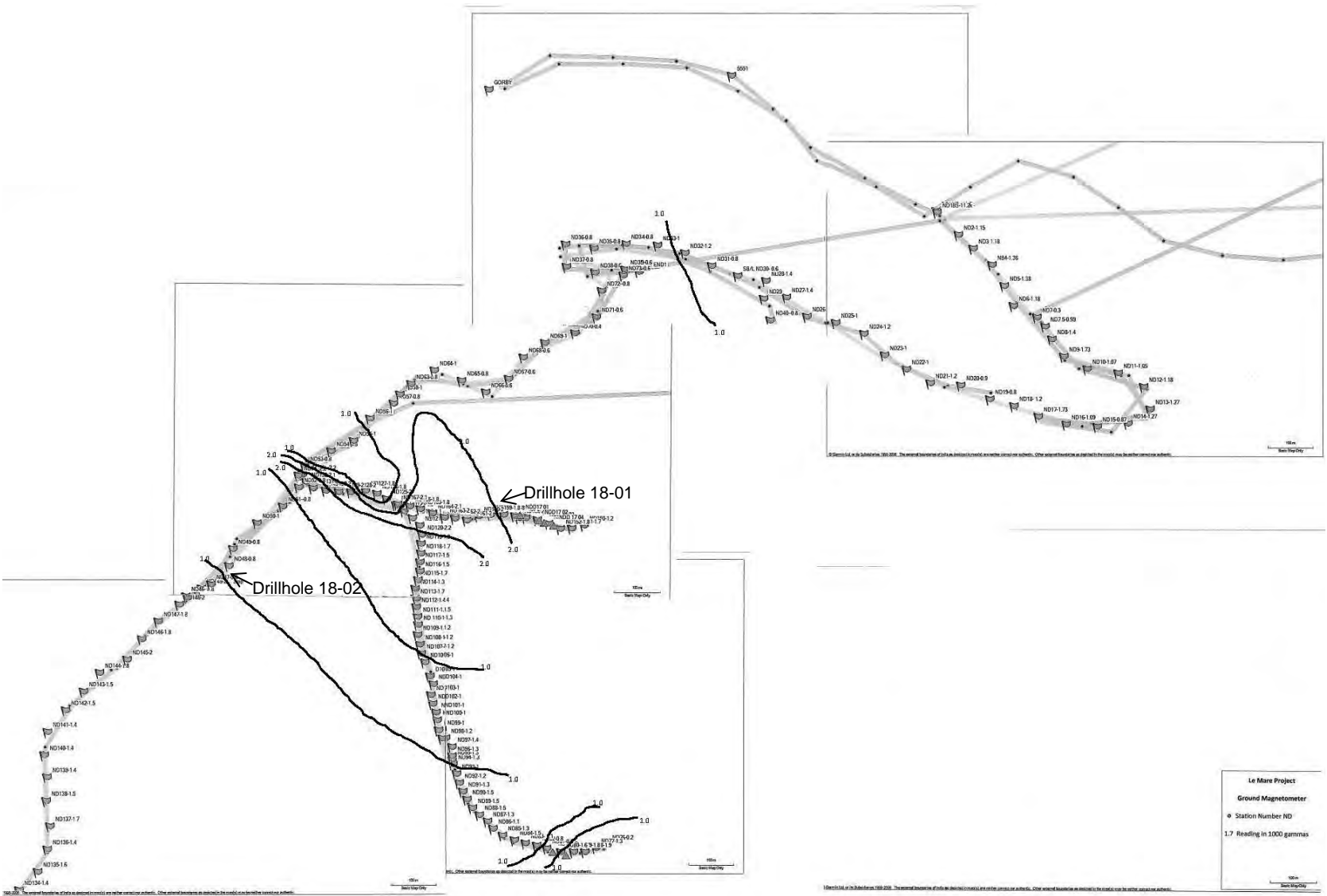
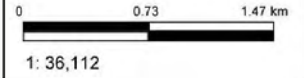


Figure 16 Ground Magnetometer Survey 2017

Legend

- Rock Samples & XRF Copper %
- ▶ Rock Samples & ALS Copper %



Rock Samples Locations & Results

Figure 29

Datum: NAD83
 Projection: WGS_1984_Web_Mercator_Auxiliary_Sphere

Key Map of British Columbia



Figure 17 Rock Sample Locations and Results

WORK PROGRAM 2018

Previous (2010-2015) exploration surveys defined copper-gold bearing anomalous targets, which warranted follow-up exploration. As a result (2018) a preliminary 2-hole diamond drilling program initiated. A Hydrocore type drill machine mounted on Bob Cat track vehicle is being utilized with NQ size drill rods. The work was conducted between October 13th and October 19th, 2018.

Two (2) drill sites were established along areas were previous (2010) copper and copper-gold rock and soil anomalies respectively, were defined. Diamond drill hole one, LLG18-01, is located on a former logging road, which exposes basaltic volcanic rocks hosting structurally controlled copper mineralization. Mineralization is occasionally observed associated with narrow breccia lenses where chalcopyrite and pyrite tends to be more concentrated. Chalcopyrite is weakly disseminated in volcanic rocks adjacent to shear-fault structures. Hole 01 is orientated to intersect the mineralized structures sub-parallel to the road at an angle of -55° Photo below shows drill setting casing on Hole LLG 18-01.



Hole number LLG19-02, also located on a former logging road, was designed to test a copper-gold in soil anomaly. The hole is situated down slope of the approximate location of the anomaly and is orientated to test the bedrock underlying the anomaly. Although the road cut does not expose any bedrock at the proposed drill site, there is abundant angular rock talus indicating bedrock is near surface. The talus is comprised of numerous silica-rich, felsic-bearing rocks suggesting the copper-gold anomaly may be hosted in and reflecting a siliceous-rich acid volcanic rock environment. Some time was spent mapping and examining exposed rock formations along the road attempting to confine the silica-rich zone describe in more detail below.

ROAD SECTION – DRILL SITE 01: Potential Copper Porphyry System

This section of road exposes some 200 metres of massive, dark green basaltic rocks that have undergone faulting and shearing. Sulphide mineralization consisting dominantly of chalcopyrite and pyrite occurs along about 100m of the road associated with faults and shear zones. A number of the structures may be acting as conduits for ascending copper-bearing hydrothermal fluids reflecting a possible hydrothermal plumbing system at depth and source for the sulphide mineralization. Deep probe induced polarization survey profiles could help to define the potential source.

LLG-18-01 encountered medium green chloritic fragmental andesite throughout with minor brick red mafic dykes. Numerous gougy faults were observed with increased silica and bleaching alteration.

Assays were uniformly low.

ROAD SECTION – DRILL SITE 02: Potential Massive Sulphide/Epithermal System

Due to favourable potential host rocks, the author focused geological surveys along this section of road, which runs northeast-southwest direction and transects the volcanic formations. Although no sulphide mineralization was observed, the intense silica-rich hosted felsic volcanic rocks are favourable for hosting massive sulphide mineralization or possible mineralized epithermal system.

The section was measured using hip chain to obtain the approximate width of the silica-rich zone, which is bounded by basaltic rocks on either side. Based on the changes of flow texture patterns the zone was subdivided into 3 map-able physical characteristics: (i) on the northeast are thinly laminated silica-potassic flow-like layers hosting chalcedony-like fine banding with occasional cavities lined with fine quartz crystals, (ii) highly contorted breccia textures displaying similar silica characteristics as (i), and (iii) the southeastern section consists of a 4-5 metre thick sequence of light green-gray-maroon chert-chalcedony-like banding. Overlying this sequence is a flow layer displaying ovoid silica flow structures probably formed due to the viscous nature of the silica-rich volcanic rocks.

The siliceous rich section extends for about 225-250 metres flanked on its northeastern and southwestern contacts by basaltic flows. A surface outcrop mapped above the road section exposes a potassic silica-rich zone with ash-bone white to pinkish potassic alteration and weathering colours associated with fine, silica-chalcedony erosion resistant ridge-like flows, and displaying various textures from large fragments containing thin laminated flows resembling pyroclasts to breccia pyroclastic-like flows to swirls and contorted textures. These patterns and textures suggest multi-phase injected-like silica rich material probably related to venting activity.

The silica-rich felsic event appears to have formed on basement basaltic flows as part of magmatic arc development probably over a subduction zone (part of Bonanza arc development). This event would have produced favourable environment both for the potential deposition of volcanogenic massive sulphides or epithermal system.

LLG-18-02 also encountered chloritic fragmental andesite with late stage carbonate veinlets. Some sections have fine grained biotite as secondary Potassic alteration. Bleaching pervasive silica fractures observed between 74.5 and 77.0m. Silicification noted throughout. Drill Locations are tabulated in Table 5.

Table 5 Drill Data

Hole #	Northing	Easting	Dip	Azimuth	Length	Elevation
LLG-18-01	5585096	576750	-55°	240°	188.98m	404m
LLG018092	5584887	576077	-55°	290°	115.83m	414m

Lemare Project

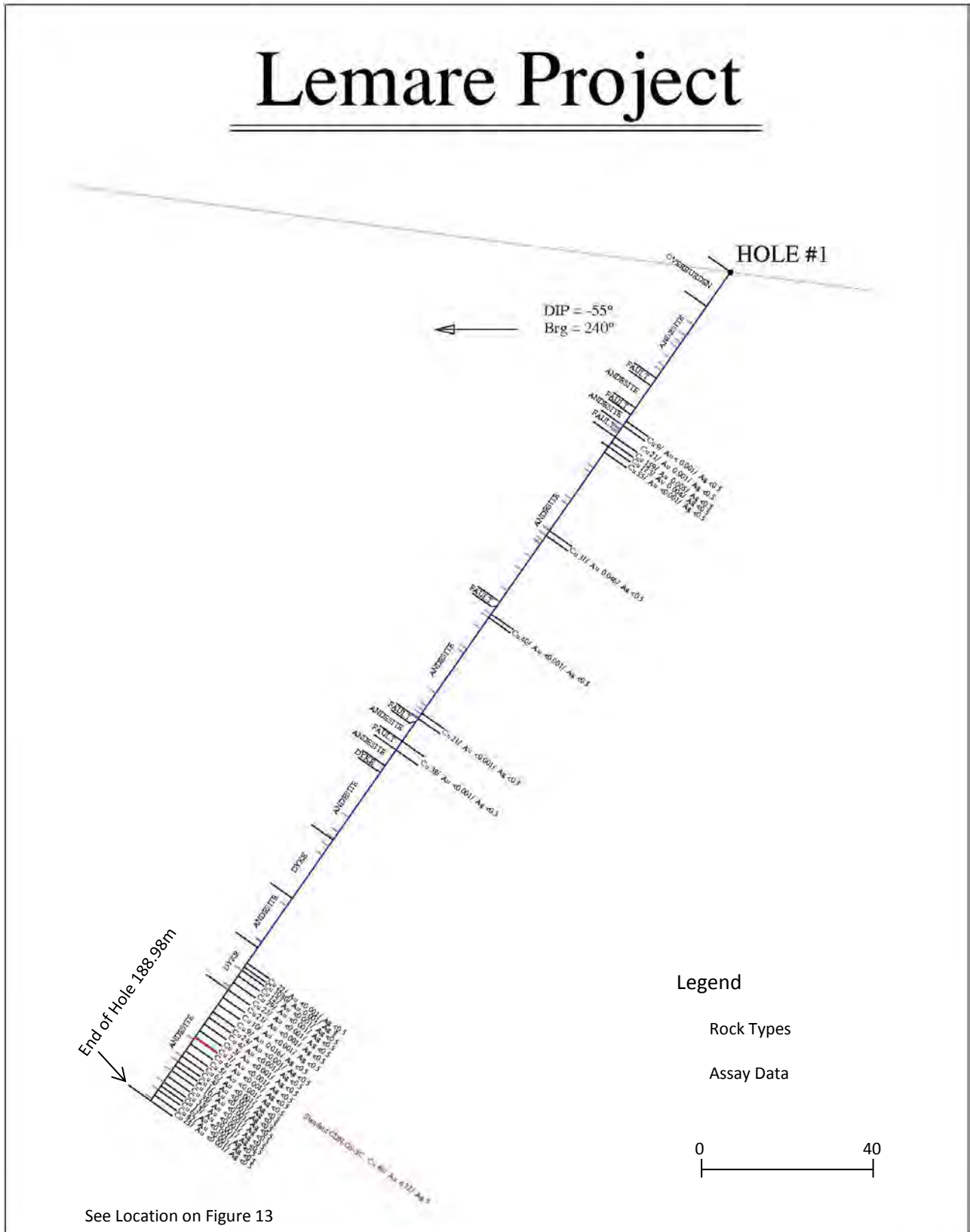
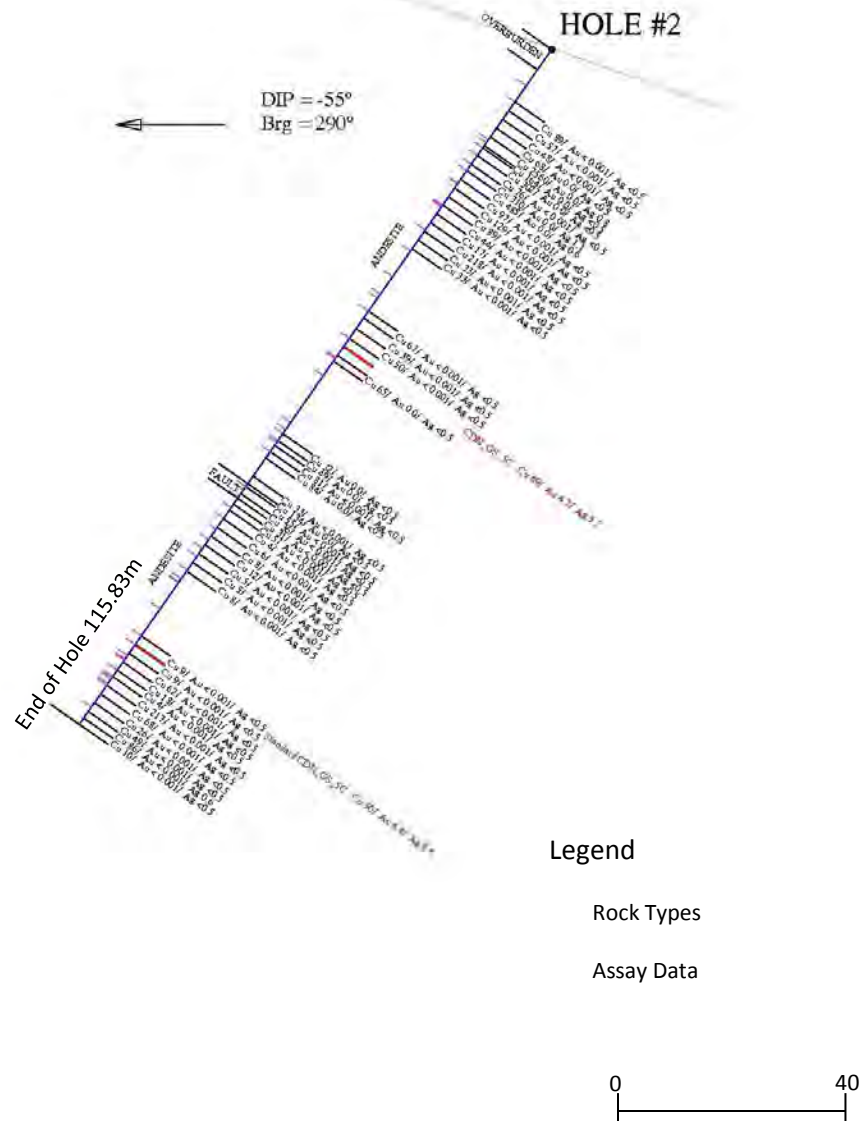


Figure 18 Cross Section Drill Hole LLG-18-01 + Assays

Lemare Project



See Location on Figure 16

Figure 19 Cross Section Drill Hole LLG-18-02 + Assays



Photo 3 shows northeastern section of road cut showing basaltic volcanic rock outcrop in approximate contact with silica-rich talus. Dominant talus material consists of thinly laminated silica-potassic layering.



Photo 4 Close-up view of silica-potassic rich laminated layering (right). Sample on the left also displays thin laminations but also hosts quartz-chalcedony-like nodules and cavities rimmed with chalcedony lined with fine quartz crystals.

This section, which is 50-60 metres wide, is mapped as one lithological flow sub-unit based on abundant laminate flow texture talus. It is also approximate site of the copper-gold soil anomaly located further up slope and the proposed location of the hole 02. No sulphide mineralized talus was observed, however the soil anomaly may be vectoring to a mineralized source within this unit.

Another or second lithological sub-unit overlying the above laminated flow, is a brecciated, fragmented, potassic silica-rich, pyroclastic-like flows possibly related to and proximal to some venting activity. This flow unit is about 70 metres wide. Two photos below show an outcrop mapped just above the road cut displaying the above-noted flow textures. Outcrop strikes about 335-340° and dips about 25° SW.



Photo below is interpreted to be the top unit, top of the siliceous-rich felsic flow pile. This exposed section is approximately 100 metres wide, 4-5m in height and strikes about 040 dipping 30°WSW. It is composed of banded chert flow bands capped by chert to chalcedony-like ovoid flow structures as a result of their viscous nature (note: previous (2007) reconnaissance surveys conducted by the author interpreted the ovoid structures as 'incipient pillow flow lavas').



Approximately 100 metres southeast of the above exposed section is a large outcrop of basaltic rocks. The contact between the chert flow band unit and basaltic flows is masked by a recessive, tree covered area. Based on the rough measurements, the silica-rich felsic volcanic pile from the base of silica-potassic laminated unit to top of the chert unit is approximately 225-250 metres thick.

Structurally, the volcanic pile displays an open antiform with the fold axis shown above trending north-northwesterly and dipping south-southwesterly.

GEOLOGICAL SETTING

Regional Geology

Dave Heberlein (1993A) described the geology of northwestern Vancouver Island as follows: Northwestern Vancouver Island lies within Wrangellia; a part of the Insular belt of British Columbia. Oldest rocks in the region are Upper Triassic tholeiitic basalts of the Karmutsen Formation which form the basement to the overlying Jurassic and Cretaceous stratigraphy.

Middle Jurassic Bonanza Supergroup rocks outcrop over much of the western part of northern Vancouver Island. The basal part of the Bonanza Supergroup is a marine volcanic sequence consisting of amygdaloidal, pillowed basalts and andesite with interbedded tuffs and intraformational breccias. It grades upwards into a succession of andesitic to dacitic flows, tuffs, and breccias which are in turn overlain by a sub-aerial sequence of interbedded intraformational breccias and maroon subaerial basalt flows, dacites and rhyolites. Felsic rocks are abundant close to volcanic-intrusive centres and are often interbedded with volcanoclastic sediments.

The Bonanza volcanic sequence is unconformably overlain by or faulted against shallow marine clastic sedimentary rocks of the Cretaceous Long Arm Formation.

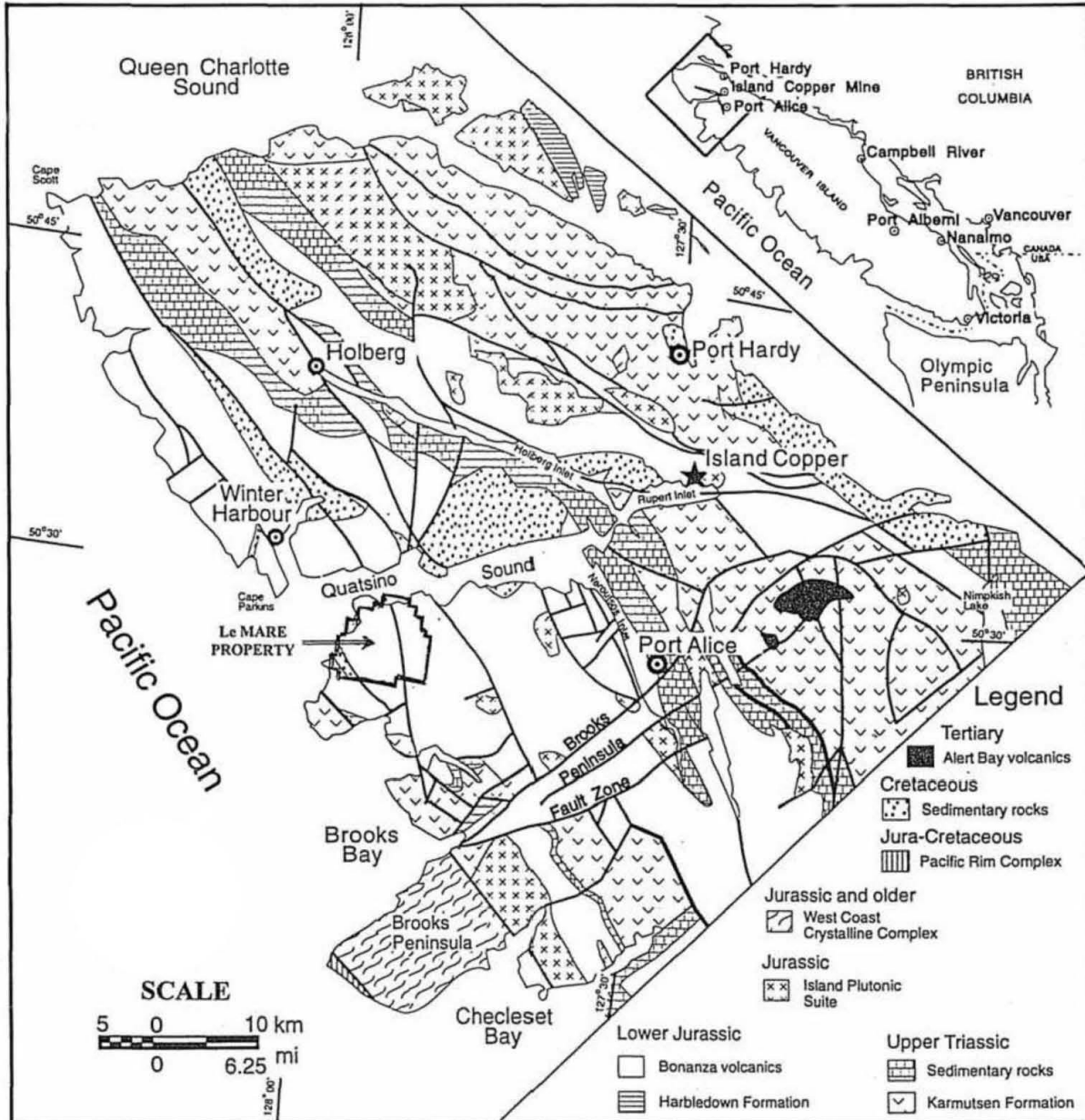
Intrusive rocks in the region are interpreted to be coeval with the Lower Jurassic Bonanza volcanic rocks. Known as the Island Intrusives, they consist mostly of granodiorites and monzonites. These intrusions are associated with porphyry and skarn mineralization throughout the central and north parts of Vancouver Island.

The LeMare claims lie within a fault bounded structural block named the Cape Scott block by Muller (1977). Brittle faulting and broad open folding are the main styles of deformation. Muller (1977) and Jeletzky (1970) attribute this to the thick, brittle section of Karmutsen basalt that forms the basement to the Jurassic rocks.

Heberlein, Dave; 1993A: pp. 4-5.

G.T. Nixon of the British Columbia Geological Survey conducted a regional mapping program throughout the northern part of Vancouver Island during the early 1990s that resulted in a regional geological map of the area (Nixon et al., 1994).

The geologic history of the region around the Le Mare property-area is as follows:



NOTE: This Figure is adapted from Nixon, G.T. et al.: 1994; Figure 1.



Figure 20

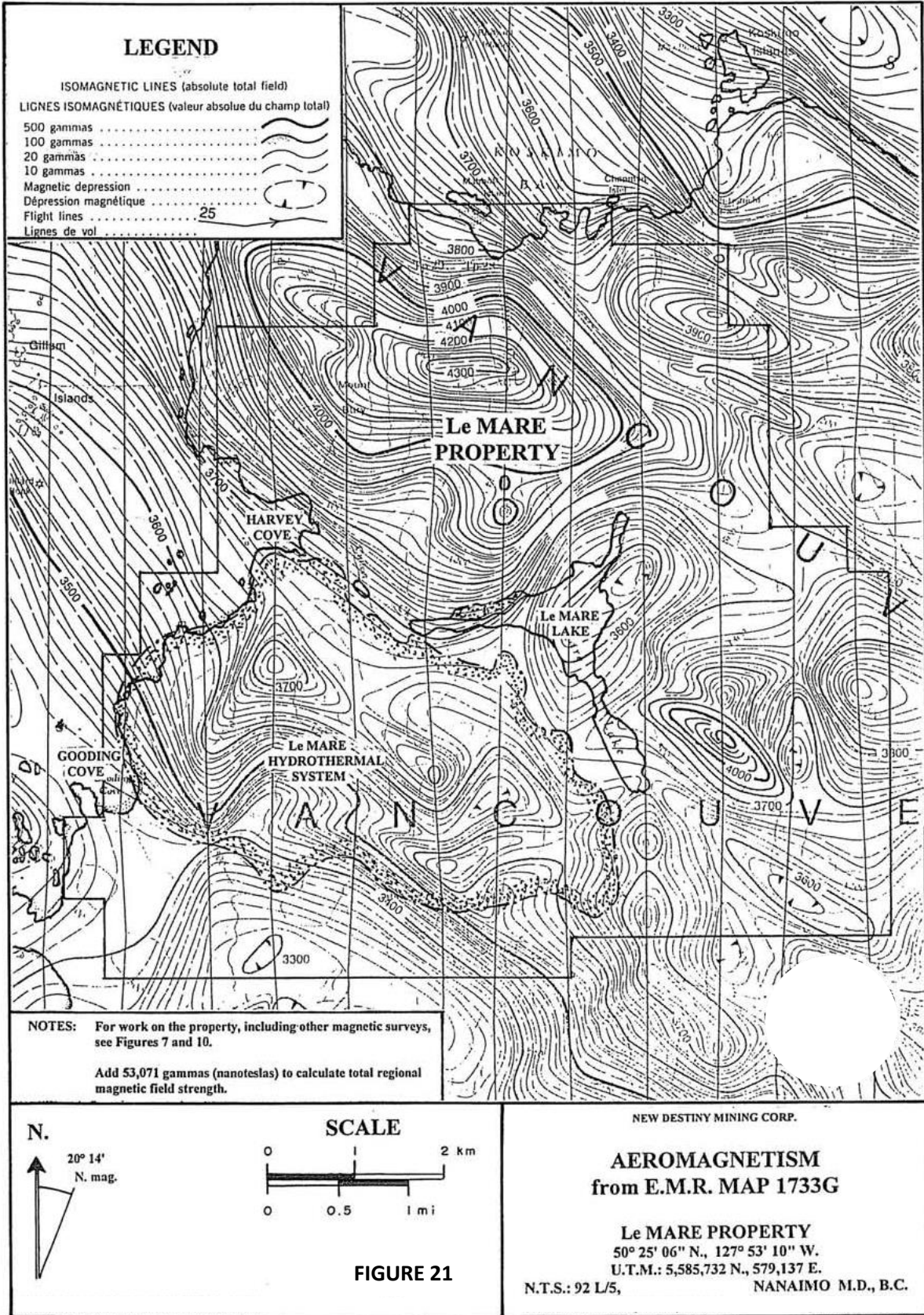
October 30, 2020

REGIONAL GEOLOGY from NIXON et al.
in B.C.E.M.&P.R. Pap. 1994-1
MIZA II RESOURCES INC.
Le MARE PROPERTY
 50° 25' 06" N., 127° 53' 10" W.
 U.T.M.: 5,585,732 N., 579,137 E.
 N.T.S.: 92 L/5, NANAIMO M.D., B.C.
 W.B. Lennan P. Geo

Table 6
Table of Geological Events and Lithological Units in the Le Mare Property-area

Time	Formation or Event
Recent 0.01-0 m.y.	Valley rejuvenation: Down cutting of stream gullies through till, development of soil profiles.
Pleistocene 1.6-0.01 my.	Glacial erosion and deposition: Removal of Tertiary-age regolith, deposition of till and related sediments at lower elevations, smoothing of the Tertiary-age land surface.
Late Miocene 7.6-7.9 m.y.	Tensional faulting: Deposition of the Alert Bay basaltic volcanic rocks
Eocene to Late Oligocene 32 - 59 my.	Northeasterly trending tensional faulting: Emplacement of the Sooke intrusions and Metchosin volcanic rocks MINERALIZATION: Emplacement of gold-bearing quartz veins
Late Cretaceous to Paleocene 75.0-57.0 m.y.	Laramide Orogeny: Mild folding and faulting, in central British Columbia. Northeastward tilting on the eastern side of the Vancouver Island area. Emplacement of the Nanaimo Formation sediments
Early to Middle Cretaceous (Valanginian to Cenomanian) 137.0 - 93.5 m.y.	Deposition of the Logram and Queen Charlotte Group clastic sedimentary rocks on the Late Mesozoic erosional surface.
Middle Jurassic to Early Cretaceous 163-137 m.y.	Uplift and erosion: Gentle westward tilting of the western part of the Vancouver Island area resulting in partial unroofing of the early Mesozoic stratigraphy
Late Jurassic to Late Cretaceous 144-88 m.y.	Columbian Orogeny: Emplacement of the Coast Intrusions east of the Vancouver Island area, thrusting and transcurrent faulting, deformation of Cache Creek rocks in a northeastward dipping subduction zone, accretion of Nicola Group rocks to North America
Middle Jurassic 166.0-159.7 m.y.	Nassian Orogeny: Final emplacement of the Island Intrusions accompanied by local folding and contact metamorphism in adjacent cover rocks and lower greenschist facies regional metamorphism. Regional faulting and tilting resulting in southwestward dipping monoclines followed by uplift and erosion.
Early to Middle Jurassic (Sinemurian to Bajocian) 197.0 - 166.0 m.y.	Subduction and calc-alkaline island arc volcanism and related clastic sedimentation: Deposition of the Bonanza Supergroup mafic to felsic volcanics and Island Intrusions MINERALIZATION: 175 m.y. Development of the Island Copper Complex calc-alkaline porphyry Cu-Au-Mo deposits Presumed time of development of the Le Mare hydrothermal system
Late Triassic (Karnian to Norian) 220.7- 209.6 m.y.	Deposition of the Vancouver Group in a fore-arc basin: Quatsino Formation reef-related limestone beneath Parson Bay Formation calcareous wacke and argillite
Middle Triassic (Ladnian to Karnian) 240.6-220.7 m.y.	Deposition of Karmutsen Group mafic volcanics on a spreading oceanic crust.
	m.y. = million years ago

NOTE: Data for this table was compiled by the writer from various sources including Muller (1977) and Douglas ed. (1970).



Regional and Property Geophysics

Regional Aeromagnetic Survey

In September, 1962, the Geological Survey of Canada conducted a fixed-wing airborne aeromagnetic survey over the northern part of Vancouver Island. Energy, Mines, and Resources Map 1733G covering N.T.S. map-area 92 L/5 was one of the aeromagnetic maps produced. The current Le Mare property-area is in the west-central part of that map-area.

The northeastern part of the property-area coincides with a regional northwesterly trending magnetic high that may be a reflection of mafic volcanic stratigraphy in that area. Peaks in this magnetic trend are located at the hill top east of the southern end of Le Mare Lake and near the peak of Mount Bury. Exposures of the Le Mare hydrothermal system are located on the southwestern flank of the aeromagnetic trend. Three local magnetic highs occur along the ridge that transects the hydrothermal system. A distinct magnetic low coincides with the phyllic-argillic alteration that covers much of the South Gossan zone. The writer presumes that magnetic low to be an effect of magnetite destruction by that alteration.

During a preliminary investigation of the Le Mare Lake area in 1991, Keewatin Engineering manipulated data generated from E.M.R. Map 1733G to produce maps of enhanced total field and calculated gradient magnetic data superimposed on the 1: 50,000-scale N.T.S. Map sheet 92 L/5 (Birkeland, 1991). The maps submitted for assessment were in colour and without legends; thus, the locations of magnetic highs and lows, and the magnetic gradient can only be assumed from the colour distribution. The writer knows of no report of how the magnetic data manipulation was accomplished.

A.O. Birkeland's (1991) conclusions regarding the results of this data were as follow:

The calculated gradient map indicates the following:

- A northwest trending low magnetic trough corresponding to the major cross property LeMare alteration trend. This magnetic low is likely caused by the destruction of magnetite within the argillic alteration trend.
- Anomaly A is coincident with the South Gossan Zone and indicates that although magnetite destruction is present at a high level in the advanced argillic and phyllic zones which outcrop on surface, magnetite alteration exists at depth beneath the alteration cap.
- Anomaly B is located on the ridge west of Dumortierite Creek where the best anomalous soil geochemistry on the property occurs. It is interpreted that this area is underlain by a porphyry system with corresponding flanking magnetite alteration and associated Cu-Mo-Au mineralization.
- Anomaly C is the highest magnetic anomaly adjacent to the LeMare-Culleet alteration trend. This anomaly is on strike with east-west faults exposed in the South Gossan Zone and on trend with east-west structures and geochemical anomalies encountered on the east side of LeMare Lake (Trapper cabin area).
- Anomaly D occurs in a covered low-land in the vicinity of the gold geochem anomalies "down plunge" of the main South Gossan Zone alteration cap. This large positive anomaly within the northwest trending magnetic low indicates that a porphyry and associated magnetite-bearing Cu-Mo-Au system may be at depth beneath the valley till and has not been detected by conventional soil geochemistry completed to date.

Birkeland, A.O.; 1991: pp. 19-20.

Birkeland's "northwest trending low magnetic trough" is one of a series of such "troughs" that transect the volcanic stratigraphy in the Quatsino Sound area. It cuts through the area of soil-copper enrichment separating the North Lake zone from the main part of the zone of soil-copper enrichment. The writer interprets this magnetic

feature to have been due to post-mineralization weathering along a west-northwesterly trending fault, possibly previously responsible for the location of the Le Mare hydrothermal system.

Anomaly 'A' as plotted on Birkeland's (1991) magnetic gradient map is 1 km (0.61 mi) north of the South Gossan zone and not coincident with it. Similarly, Anomaly 'B' is plotted 1 km (0.61 mi) north-northeast of its described location. The described locations of these two anomalies make more sense than their plotted locations. The plotted locations of anomalies 'C' and 'D' are much better matches to their descriptions.

Anomalies 'A', 'B', and 'D' are small, local magnetic features. Although quite intense, anomaly 'C' doesn't resemble any of the magnetic gradient features spatially related to the areas of alteration and soil-metal enrichment associated with the Le Mare hydrothermal system. During the 1992 field season, Minnova geologists visited the area of anomaly 'D' and could not associate it with a body of hydrothermal alteration in the Bonanza Supergroup mafic volcanic rocks. That anomaly may be related to local volcanic stratigraphy.

During the early 1990s, it was well-known that the porphyry deposits of the Island Copper Cluster located near Port McNeill were concentrated at dilational jogs along a west-northwest trending, steeply dipping regional fault. Birkeland (1991) seems to have focused on the regional structure and ignored the round to oval shapes of individual deposits. He became convinced that alteration and mineralization near Le Mare Lake was exposed as a 6-km (3.66-mi) long linear belt of copper enrichment flanked to the northeast by belts of gold, molybdenum, and zinc enrichment, and to the southwest by a belt of zinc enrichment. A desire to promote that interpretation may have influenced focus on small magnetic features around the southeastern arm of Le Mare Lake to the exclusion of larger ones within the area defined by the magnetic gradient between Gooding Cove and Le Mare Lake.

When the 1991 Stow soil-copper and molybdenum anomalies, the 1992 Minnova ground electromagnetic anomaly, the results of the 1991 Keewatin calculated gradient magnetics, and those of the 2007 and 2009 soil surveys are combined, they indicate that the Le Mare hydrothermal system covers a 5 X 3 km (3.05 X 1.83 mi) or 15 km² (5.6 mi²) oval-shaped surface-area and not an asymmetric linear belt.

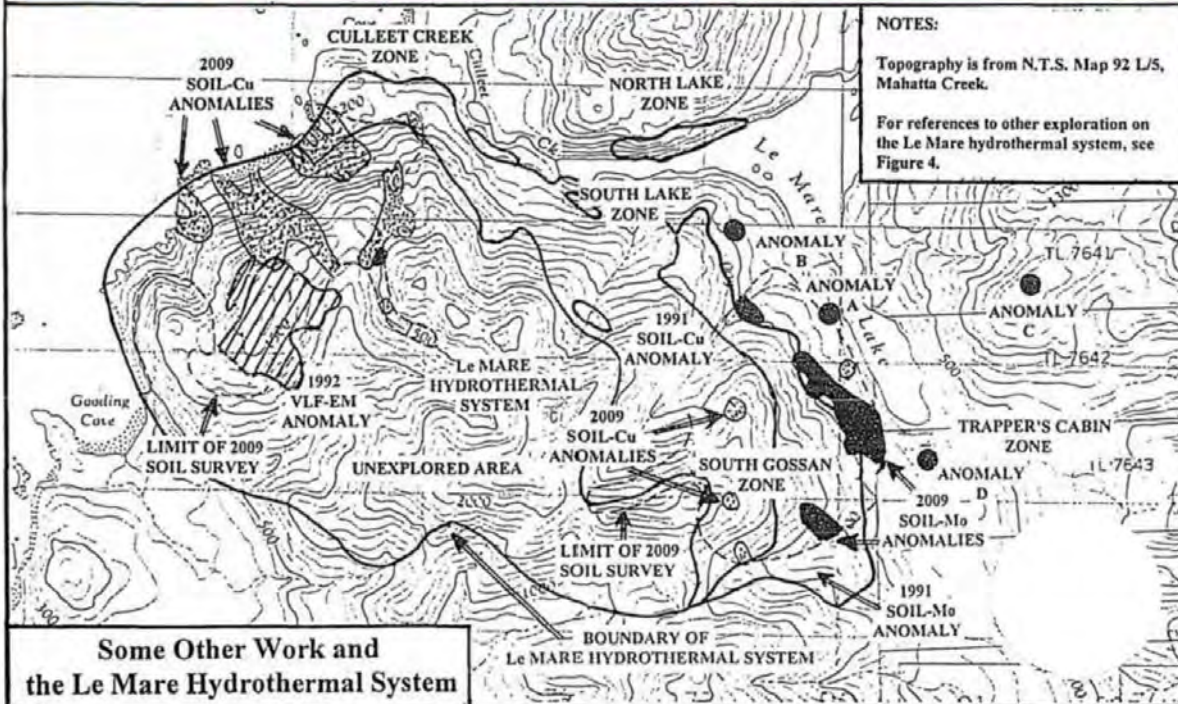
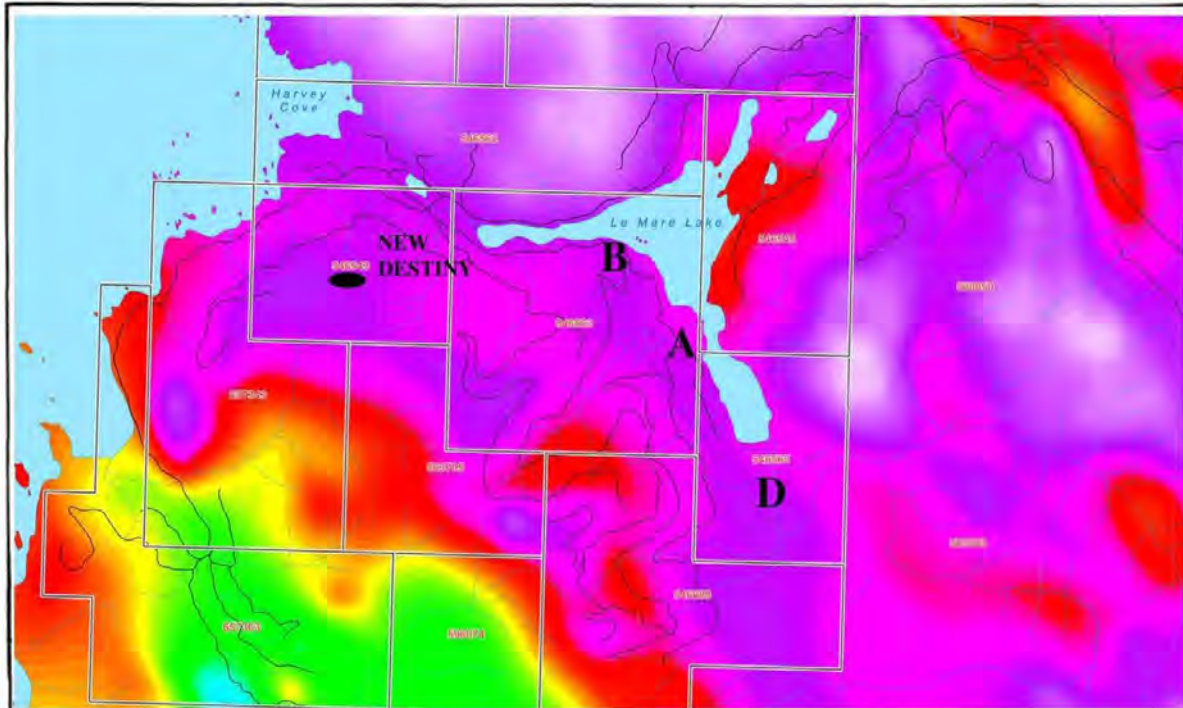
Regional Silt Geochemistry

A reconnaissance regional stream sediment sampling program was conducted during 1988 throughout the northern part of Vancouver Island, through a joint federal-provincial initiative resulting in the production of Geological Survey of Canada Open File 4020 (Matysek et al., 1988).

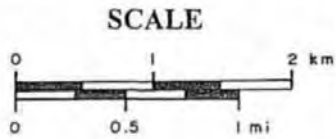
Research by Keewatin Engineering Inc. during March, 1991, including investigation of regional geochemical survey results, revealed that a belt similar to the Island Copper Belt was located between Kyuquot Sound and Quatsino Sound. It was named the Mahatta-Kashutl belt (Birkeland, 1991). Attributes of the two areas were sufficiently similar for Keewatin to stake and explore the 1991-era LeMare property (section 2.1, this report).

J.A. Perelló et al. (1995) reported that the porphyry deposits of the Island Copper Cluster were concentrated along dilational jogs in a west-northwesterly trending, steeply dipping, right lateral, transcurrent fault.

Selected silt-metal concentrations of silt samples taken from locations near the Le Mare property were tabulated as follows:



Some Other Work and the Le Mare Hydrothermal System



October 30, 2020

RELATION of AEROMAGNETIC GRADIENT to the Le MARE HYDROTHERMAL SYSTEM
MIZA II RESOURCES INC.
 Le MARE PROPERTY
 50° 25' 06" N., 127° 53' 10" W.
 U.T.M.: 5,585,732 N., 579,137 E.
 N.T.S.: 92 L/5. NANAIMO M.D., B.C.
 W.B. Lennan P. Geo

Figure 22

Table 7
Selected Regional Silt-metal Concentrations

Sample Number	Water pH	Copper ppm	Lead ppm	Zinc ppm	Arsenic ppm	Moly. Ppm	Silver ppm	Gold ppb
883053	7.3	38	1	82	7	1	0.1	1
883082	7.1	41	13	240	10	1	0.1	1
883128	7.1	32	1	76	6	1	0.1	1
883129	7.0	44	1	86	6	1	0.1	1
883131	6.8	33	2	75	4	1	0.1	1
883237	6.7	34	3	87	12	1	0.1	107
883238	7.1	19	1	68	7	1	0.1	1
883262	7.2	34	9	230	14	1	0.1	2
883263	7.1	39	3	152	11	2	0.1	2
883264	7.0	42	5	155	11	1	0.1	18
883265	7.4	41	1	102	11	2	0.1	2
883266	7.4	43	3	135	11	1	0.1	1
883267	7.3	44	1	87	7	3	0.1	4

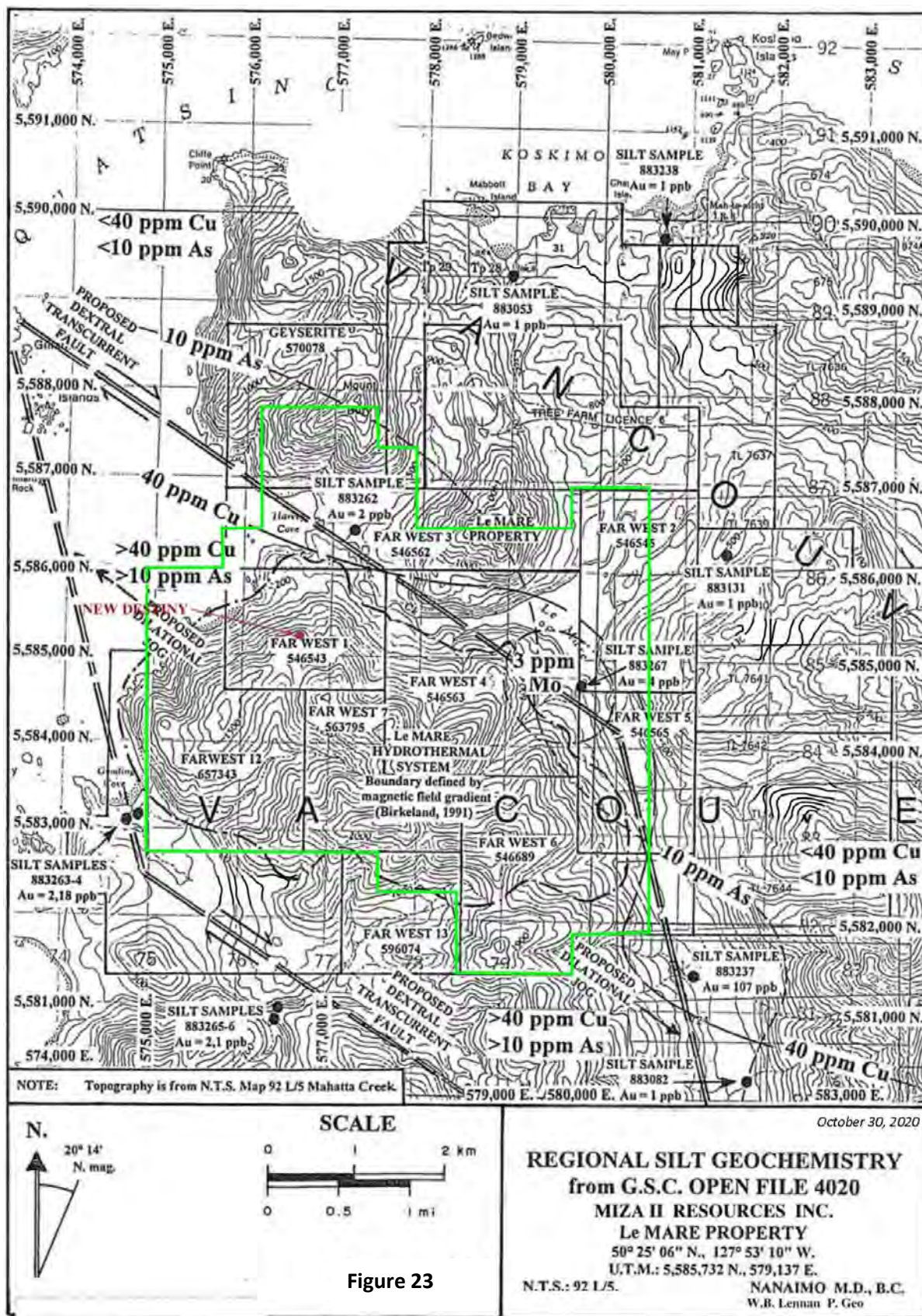
Regional silt survey results indicate that the Le Mare hydrothermal system may also occupy a dilational jog in a regional fault similar to those which controlled mineralization of the Island Copper Cluster.

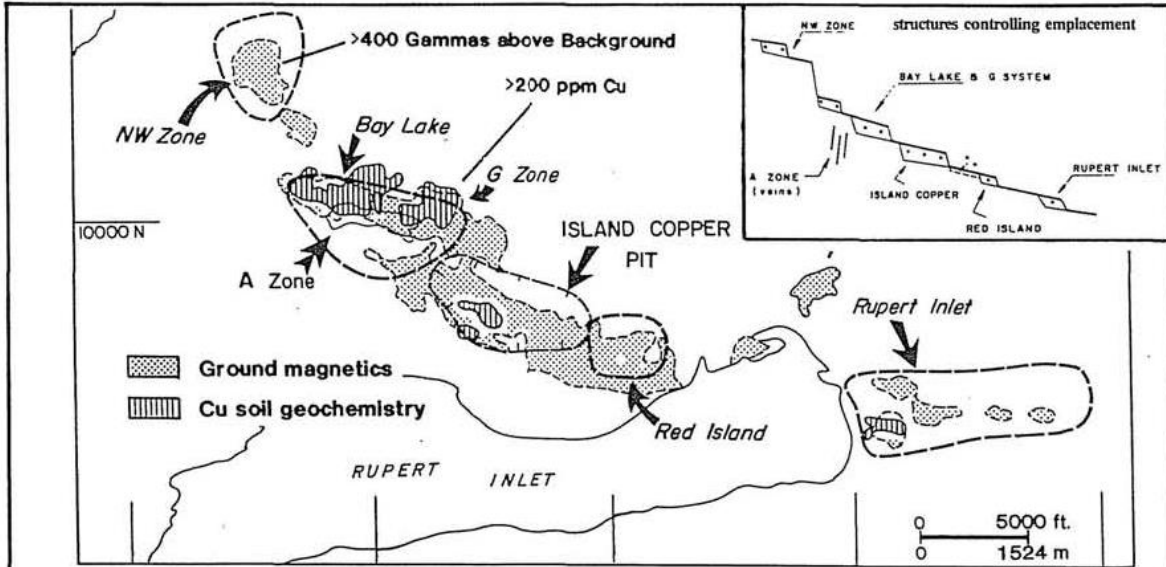
It is proposed that a steeply dipping right-lateral fault, trending at 306° may extend from beneath Quatsino Sound southeastward to Le Mare Lake where it terminates. A parallel structure may accommodate right-lateral displacement from Gooding Cove southeastward to beyond the head of Klatskino Inlet (about 12.5 km (7.6 mi)) southeast of the southeastern corner of the Le Mare property. A dilational jog between these two west-northwesterly trending faults may be defined by two steeply dipping faults that trend at about 338°. The easterly one may underlay the south arm of Le Mare Lake and Keith River; and the westerly one may extend from Gooding Cove north-northwestward to Gillam Islands beneath Quatsino Sound. The Le Mare hydrothermal system occupies an area bounded by these proposed faults.

Elevated silt-gold concentrations occur in six samples in the Le Mare property-area: 883237, 883262 to 65, and 883267, all of which are within 300 m (984 ft.) the surface traces of the proposed faults. The 40ppmcopper and 10-ppm arsenic contours separate areas of comparatively low silt-copper and arsenic concentrations to the north and east of Le Mare Lake with areas of higher concentrations to the south and west of it. The two contours roughly follow the northern and eastern boundaries of the proposed dilational jog, and could be the result of comparatively copper and arsenic-rich volcanic stratigraphy having been translated west-northwestward into contact with rocks with lower copper and arsenic contents along a regional dextral transcurrent fault system.

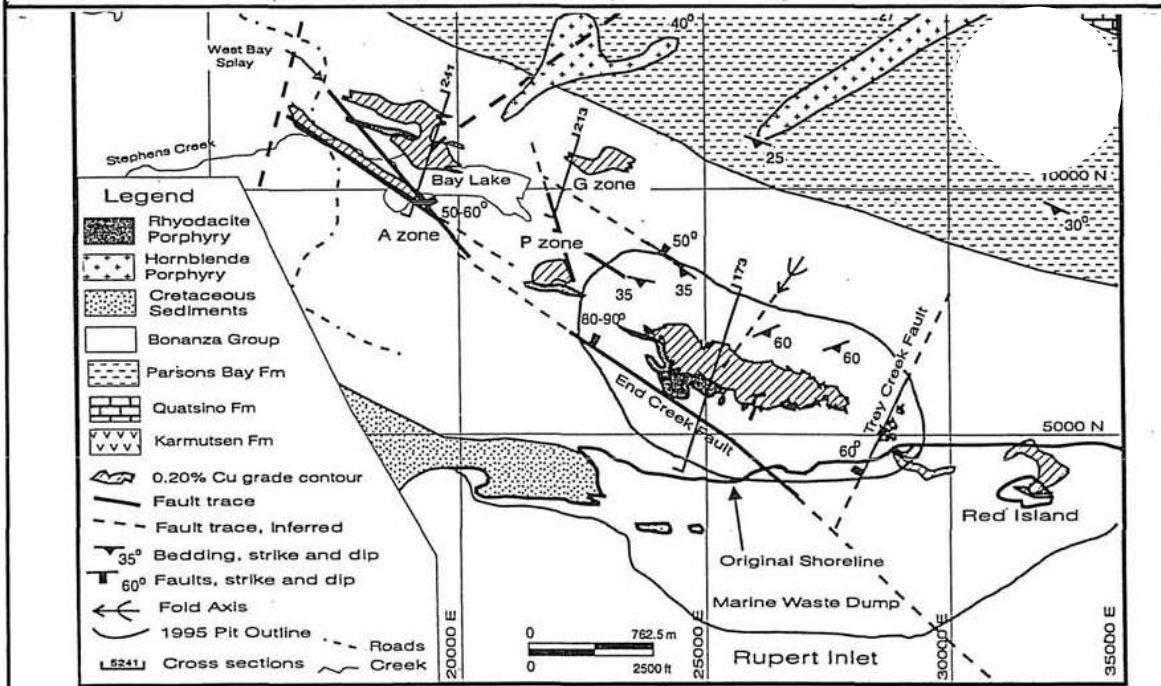
Silt sample 883267, taken near the mouth of Dumortiorite Creek and down-stream from the South Gossan Zone soil-molybdenum anomaly, contained 3 ppm molybdenum. That concentration was determined by the writer to be sub-anomalous in soils of the area. The only other two silt samples with elevated molybdenum contents were samples 883263 and 883265 which were taken from streams that drain the southern part of the Le Mare hydrothermal system.

Regional silt-silver, lead, and zinc distributions are not very diagnostic of regional structures or of mineralized locations.





Location of porphyry centres of the Island Copper Cluster in relation to ground magnetic and copper-in-soil geochemical anomalies.



Geology of the Island Copper mine area. Rhyodacite porphyry contacts and 0.2% Cu boundaries are projected to the 920 elevation (sea level = 1000 feet) for the Red Island, Island Copper and P zone centres and to the 1140 elevation for the Bay Lake and G zone centres.



NOTE: These figures are adapted from Perelló, J.A. et al.; 1995: Figures 4, 5, and 24.

NEW DESTINY MINING CORP.

CONFIGURATION and GEOLOGY of the ISLAND COPPER CLUSTER DEPOSITS

Le MARE PROPERTY

50° 25' 06" N., 127° 53' 10" W.

U.T.M.: 5,585,732 N., 579,137 E.

N.T.S.: 92 L/5,

NANAIMO M.D., B.C.

Figure 24

Property Geology

Stratigraphy

Two mapping programs in the Le Mare property-area have been recorded for assessment: those of A. O. Birkeland (1991) for Stow Resources Ltd., and of J.T. Shearer (2010) for New Destiny Mining Corp., which formed part of the 2009 work program. A third mapping program, conducted by Dave Heberlein (1993B) for Minnova during 1992, was not filed.

Mappers of Birkeland's (1991) field crew offered very little lithological description on their geological map. Rocks were described mostly andesite or rhyolite with or without brecciation. Structural determinations were sparse, and when compared with the results of later mapping, many bedding-attitude determinations were revealed to be orientations of dominant cleavages.

Mappers on Heberlein's (1993B) field crew had difficulty distinguishing felsic volcanic rocks from silicified andesite and basalt. Consequently, their map depicted an unrealistic amount of felsic volcanic rocks. Almost no structural symbols were recorded on Heberlein's (1993B) geological map.

Mapping during the 2009 work program was conducted mostly in the South Gossan zone area to check the inconsistencies and the level of reliability of previous mapping in order to determine if a subsequent, more thorough mapping program would be advantageous. Time was not spent on detailed structural and alteration studies.

The Le Mare property hosts mostly mafic volcanic rocks of the Bonanza Supergroup, including autobreccias, lahars, and minor amounts of tuff and other pyroclastic beds. Rhyolitic rocks comprise a minor amount of the stratigraphy in the property-area. A thin rock unit previously identified as quartzite was observed by the writer to be a pyritic, rhyolitic tuff. It may be one of the most useful stratigraphic marker beds in the property-area.

A 50-m (152.4-ft) thick "dyke", occupied by a rock described on Shearer's (2010) map as aplite, was located at the divide at the head of the Dumortiorite Creek valley just south of the phyllic-argillic alteration of the South Gossan zone. It pre-dates the Dumortiorite Creek fault and could be coeval with the development of the Le Mare hydrothermal system.

Perelló et al. (1995) described three intrusive phases responsible for emplacement of the Island Copper Cluster deposits: an "early" rhyodacite porphyry associated with potassic alteration, an "inter-mineral" rhyodacite associated with sericite-clay-chlorite alteration and molybdenum deposition, and a barren, "lateminerall" rhyodacitic porphyry. The spatial association of the "aplite" with the sericite-clay-chlorite (phyllic-argillic) alteration and soil-molybdenum anomalies of the South Gossan zone indicates that it may be an equivalent of the "inter-mineral" or "late-mineral" rhyodacite identified at the Island Copper deposits.

A prominent topographic knob, located at U.T.M: 5,584,800 N., 578,850 E. about 400 m (1,312.4 ft.) northwest of Dumortiorite Creek, was found to host a rhyodacitic dome that was described by Shearer (2010) as follows:

... Adjacent to the road (northwest of Dumortiorite Creek) is a bench-like ridge overlooking the west arm of Le Mare Lake where a resistant weathered dome-like feature was examined. An intensely siliceous, brittle, silicified hetero-volcanic breccia is cut by numerous quartz-chalcedony-like veinlets. The breccia fragments include angular banded, lapilli rhyolite, dacite and sub-rounded altered andesite. The dome-like breccia measures roughly 200 X 200 m (656 X 656 ft.). Other than the numerous quartz-chalcedony veinlets, no alteration or sulphide minerals were noted.

Shearer, J.T.; 2010: p. 17.

This rock-unit may be a volcanic vent filling above a rhyodacite porphyry like those exposed at the Island Copper mine. It is curious that this dome is located adjacent to the South-Gossan zone, argillic-phyllic alteration plume.

Structure and Metamorphism

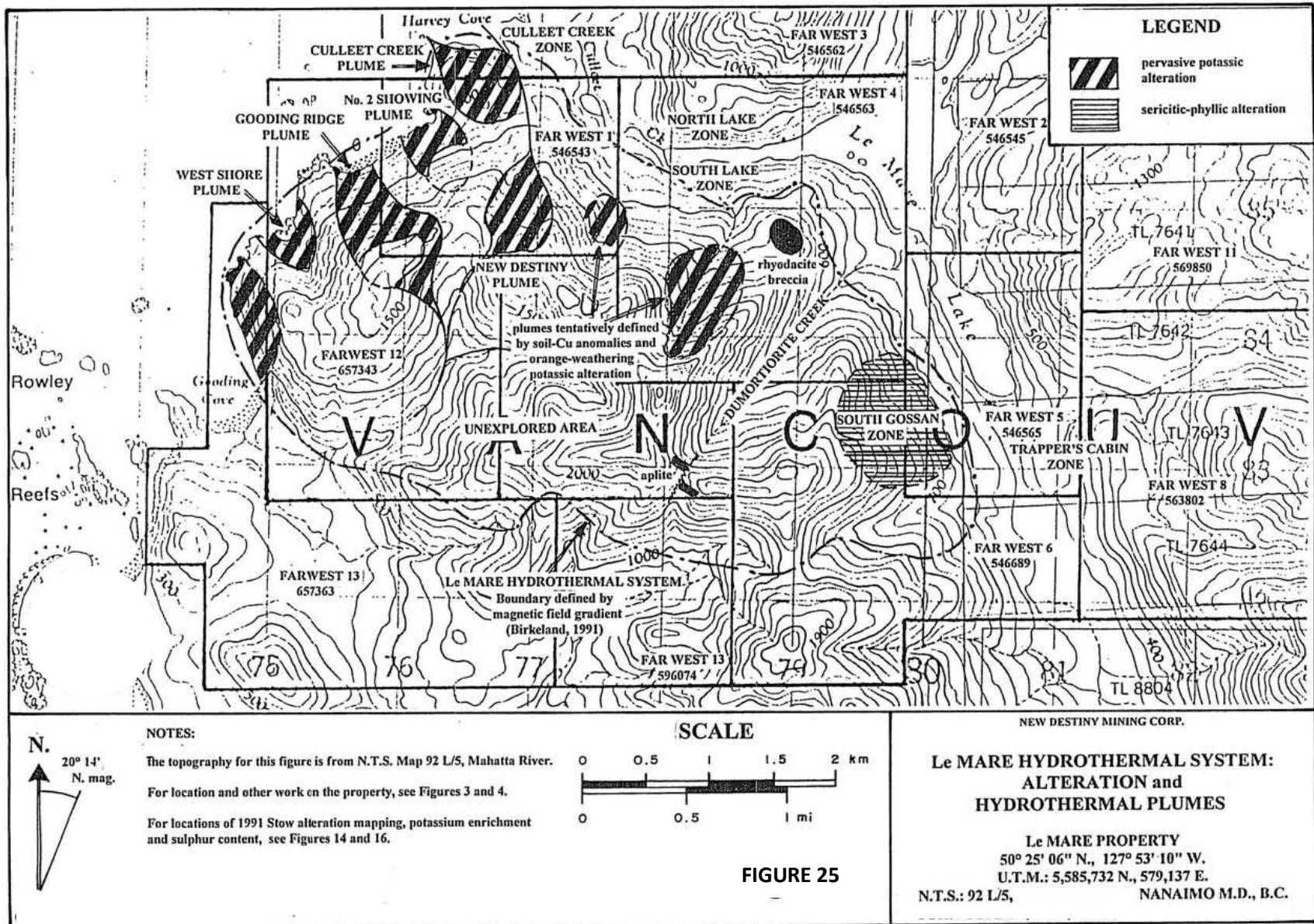
Regional mappers of the northern part of Vancouver Island have been in general agreement that folding of the Mesozoic and Cenozoic-age rocks exposed in that area has been minimal, and that block and transcurrent faulting have been the main mechanisms for stratigraphic displacement. J.E. Muller (1977) concluded that: Triassic-age rifting, westward tilting of the western part of Vancouver Island area during the Middle Jurassic-age Nassian orogeny, and eastward tilting east of the island's core area during the Late Cretaceous Laramide orogeny disrupted Vancouver Island stratigraphy into a series of tilted homoclines (Table 6). His conclusion has not been challenged.

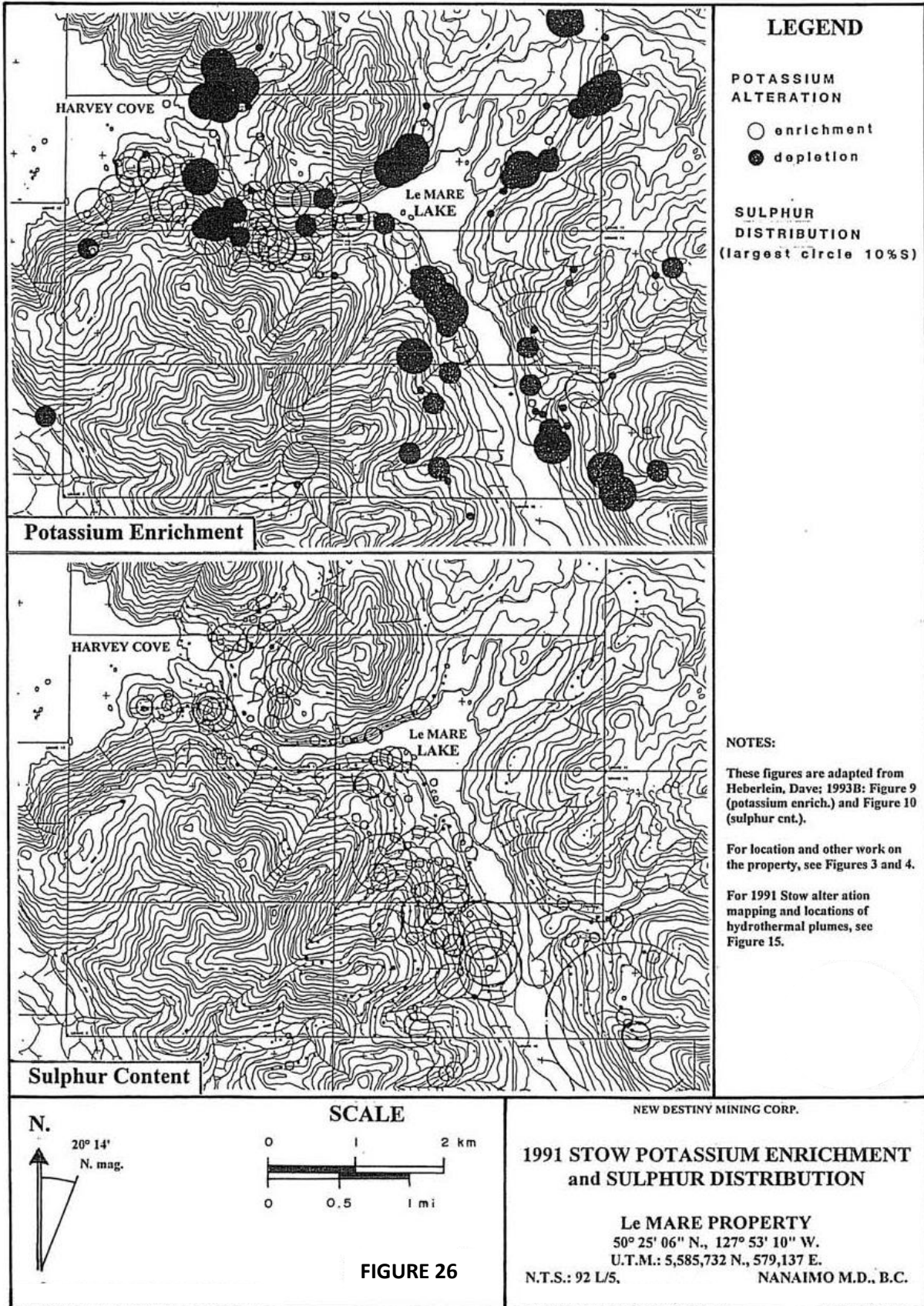
However, there is a structural complication in the Le Mare property-area. The mostly mafic volcanic stratigraphy near the hydrothermal system has been deformed into a series of open to close outcrop-scale folds that have a wide variety of axial-plane orientations. Development of this deformation before that of the Le Mare hydrothermal system and great diversity of fold axis orientations indicate that this deformation was related to local intrusion and not to regional deformation.

V.A. Preto (1979) concluded that such folding near the southern terminus of the Nicola batholith was related to emplacement of that intrusion. Similar folding mapped by the writer in mafic Nicola Group volcanics south of Merritt, British Columbia appeared to be the result of volcanic stratigraphy draping down over the margins of local plutonic cupolas. It was assumed that radial patterns of axial-plane orientations could be used to locate the locations of apices of such plutonic cupolas.

This style of folding indicates that the volcanic rock hosting the Le Mare hydrothermal system was buried at sufficient depth and sufficiently close to an intrusive contact for local heat, confining, and differential pressures to result in plastic, rather than brittle deformation. The existence of a near-surface contact of the volcanics with either of a coeval sub-volcanic intrusion or a rhyodacitic porphyry body is also supported by the exposure of the aplite rock unit at the head of Dumortiorite Creek.

Regional metamorphism around the Le Mare property-area does not exceed prehnite-pumpellyite or zeolite facies. It is difficult to discern around the Le Mare hydrothermal system due to pervasive, lower greenschist facies, thermal "contact" metamorphism that resulted in the formation of the axial plane cleavages in the drape-folds. Subsequently this was overprinted by pro-grade propylitic, potassic, and argillic-phyllitic alteration. The writer presumes that this folding, thermal metamorphism, alteration and mineralization occurred during the Middle to Late Jurassic Period at about 175 million years ago, contemporaneous with development of the Island Copper Cluster deposits.





MINERALIZATION

Copper

At the Le Mare hydrothermal system, copper mineralization is related to an early potassic alteration event; molybdenum enrichment is related to a later argillic-phyllic event. High concentrations of copper and molybdenum occur together in significant amounts only where molybdenum enrichment has overprinted that of copper. The Le Mare hydrothermal system's potassic alteration zone has just been unroofed by erosion. At this level, copper mineralization occurs in discrete showings-areas located preferentially in the central parts of sub-vertical alteration plumes (previous). Copper mineralization occurs mostly as chalcopyrite with minor amounts of bornite. In weathered rock, primary minerals are replaced by varying degrees by chalcocite, covellite, and black (copper-rich) limonite. In intensely weathered areas, sulphides have been oxidized to brick-red hematite and limonite; copper concentrations have been reduced to very low levels.

Of the five hydrothermal plumes located between Harvey and Gooding coves, the Culleet Creek plume is the only one that has been explored intensively during the early 1990s. A.O. Birkeland (1991) described copper mineralization of the Culleet Creek plume as follows:

Rocks in the vicinity of the Culleet Creek Zone exhibit a white weathering rind on surface (kaolinite after chlorite-K-spar). Numerous voids and boxwork textures with remnant secondary Cu mineralization is being leached by surface weathering and all values (concentrations) encountered near surface are likely depleted. This distinctive weathering characteristic (including chalcedonic quartz intergrowths) occurs over an area of approximately 500 m X 750 m (1,640.4 X 2,460.6 ft.). Two road borrow pits (Gorby and Boris showings) have fresher rock exposed in the pitwalls and roadfill debris. All rock types exposed in the pits are silicified and mineralized to various degrees. Modes of occurrences of copper mineralization are described as follows:

- chalcopyrite, chalcocite, minor bornite, covellite, and native copper in apple green silicified (AGS) zones
- associated with chalcedonic intergrowths, jasper and quartz veinlets and fractures, amygdules or disseminated in breccia matrix overprinting all rock types
- disseminated chalcopyrite in lesser silicified dark green chloritized volcanics

The 500 m X 750 m (1,640.4 X 2,460.6 ft.) alteration zone of AGS has been trenched with 8 plugger and blast hole trenches.

Birkeland, A.O.; 1991: p. 13.

Within all of the hydrothermal plumes examined by the writer, the early phase of potassic alteration comprises veinlets and disseminations of predominantly orthoclase, minor quartz, and sparse red-brown biotite which hosts chalcopyrite, with small amounts of bornite associated with pyrite, commonly with a chalcopyrite:pyrite ratio greater than 2:1. Orthoclase-rich, alteration passes gradually to a distal phase of silicification which, as A.O. Birkeland (1991) correctly observed, was accompanied by a gradual decrease to low copper concentrations with chalcopyrite being the only significant copper-bearing sulphide.

Orthoclase-quartz alteration is post-dated by quartz-jasper veinlets, pods, and disseminations that host vein-segregations and disseminations of chalcopyrite, bornite, and pyrite. These look similar to, but can be seen to cross-cut earlier orthoclase-quartz related mineralization in fresh rock at the Gorby showing. Generally, copper mineralization seems to be more abundant in quartz-jasper alteration than in the preceding orthoclase-quartz alteration.

Tabulated averages of Birkeland's (1991) sampling results weighted per linear metre, from the eight plugger and blast-hole trenches that Birkeland mentioned (previous quote). Grab samples were excluded. That tabulation is as follows:

Table 8
Results of 1991 Sampling in the Culleet Creek Zone
Weighted per Metre of Sampling

Location	Analysis Number Sequence	Total Sampling Length metres	feet	Copper ppm	Molybdenum ppm	Gold ppb	Silver ppm	Zinc ppm
Harvey Cove showing	125229-37 131488-500	22.0	72.2	1043	<2	<6	<0.4	102
Gorby showing	125357-61 125383-90 125403-07 131451-53	30.5	100.1	315	<1	<5	<0.2	84
Boris showing	125391-99	9.0	29.5	1134	<1	<5	0.5	30
91-T2	131457-61	5.0	16.4	93	<1	<5	<0.2	102
91-T3	131462-67	6.45	21.2	2665	4	<5	<0.4	70
91-T4	131468-70	3.0	9.8	660	<1.7	77	<0.3	77
91-T5	131471-73	3.0	9.8	577	3	17	<0.2	144
91-T6	131474-78	5.0	16.4	170	<1	<7	<0.2	167
91-T7	131479-83	4.8	15.7	687	<2.8	29	<0.2	50
91-T8	131484-87	4.3	14.1	133	<1	<5	<0.2	63
Average/m of Culleet Creek zone sampling		93.05	305.3	740	<1.5	<8.9	<4.7	87

NOTES: This table is produced from the data of A.O. Birkeland, A.O., 1991. 1991 grab samples have been excluded from this tabulation. For locations of sampled areas, see Figures 4 and 5.

Average copper concentrations from the 1991 Stow Resources trenches varied from a low of 133 ppm to a high of 2,665 ppm (Table 8). Such variance is intrinsic to discontinuous copper mineralization near the top of the potassic alteration zone of any calc-alkalic porphyry system. A discussion of sample variance comprises part of section 7.0 of this report.

The Gorby occurrence is located on a spur road about 80 m (262 ft.) north of the Gooding Cove road in the southern boundary-area of the FAR WEST 3 (546562) claim. It is near the geographic centre of the Culleet Creek plume and hosts the most extensive exposure of fresh, mineralized rock in the plume. A road borrow pit was extended into a 50-m (164-ft) long side-hill cut during the 1991 Stow Resources program.

J.T. Shearer (2010) added to a description of the Gorby showing as follows:

The Boris and Gorby copper showings were briefly examined and are well documented by (Birkeland, 1991) ... One of the key differences the writer noted at the Gorby showing was the increase (greater intensity) in quartz (and lesser calcite) veining hosted in the andesite (at that location). This was not observed in other andesitic rocks mapped - although minor (<0.05%) free chalcopyrite was occasionally noted. Also at the Gorby, quartz-filled stretched amygdaloidal andesitic flows are associated with disseminated chalcopyrite

J.T. Shearer; 2010: p. 17.

One of the 1992 Minnova Inc. diamond drill holes, No. 92- 676-2, penetrated the Culleet Creek potassic alteration plume at a location about 50 m (164 ft.) east of the centre of the Gorby cut (Figure 5, Table 5). That hole went through five 2-m (6.56-ft) and one 4.7-m (15.4-ft) long intersections that contained from 500 to 959 ppm copper. Those copper concentrations were similar to many of the average concentrations that the writer calculated from Birkeland's (1991) trench sampling results (Tables 5 and 8), indicating that the discontinuous style of copper mineralization recorded from the trenches is present to a depth of at least 200m (656 ft.). Sparse copper mineralization to depth in this plume may be related in part to its location at the outer edge of the hydrothermal system.

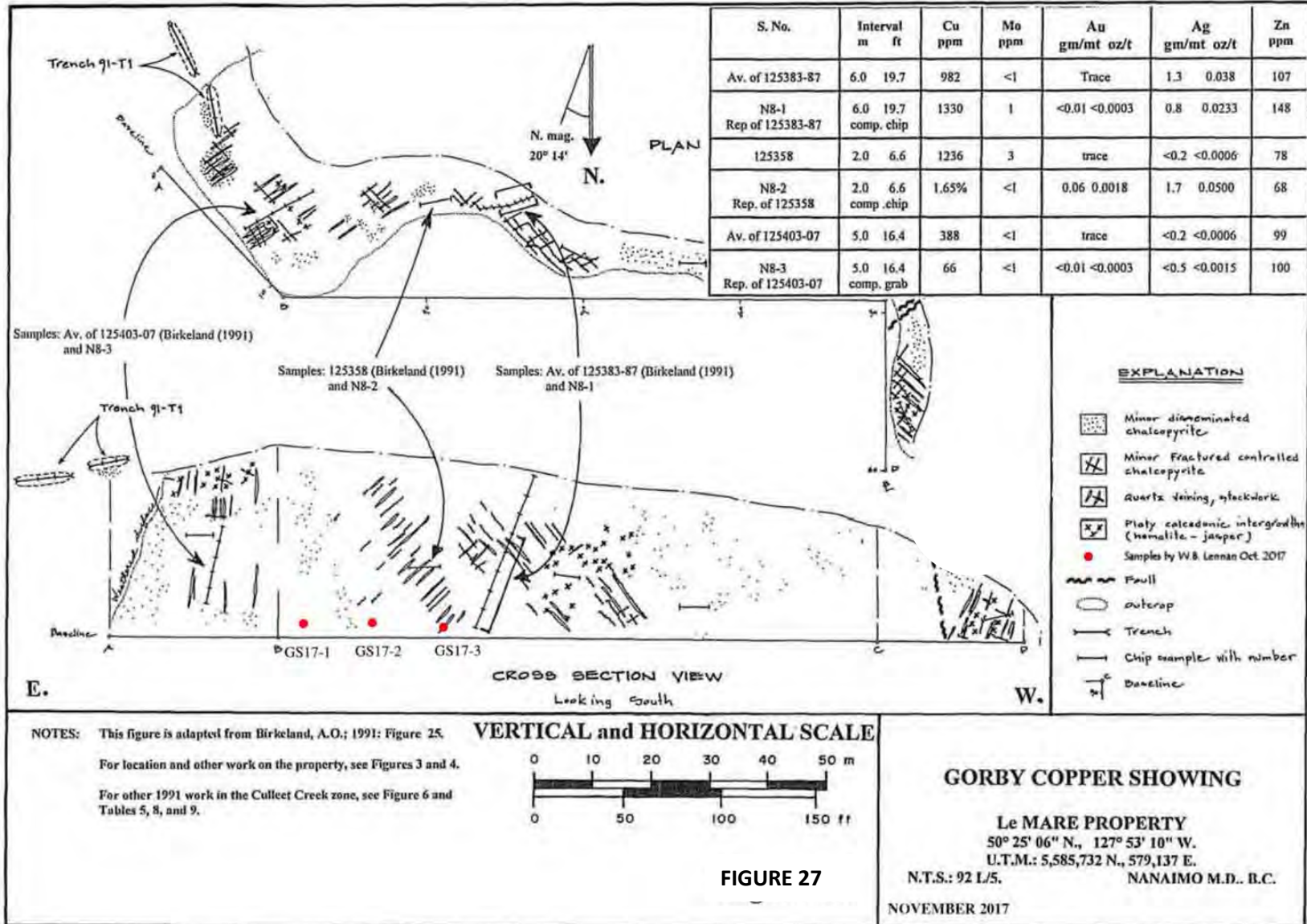
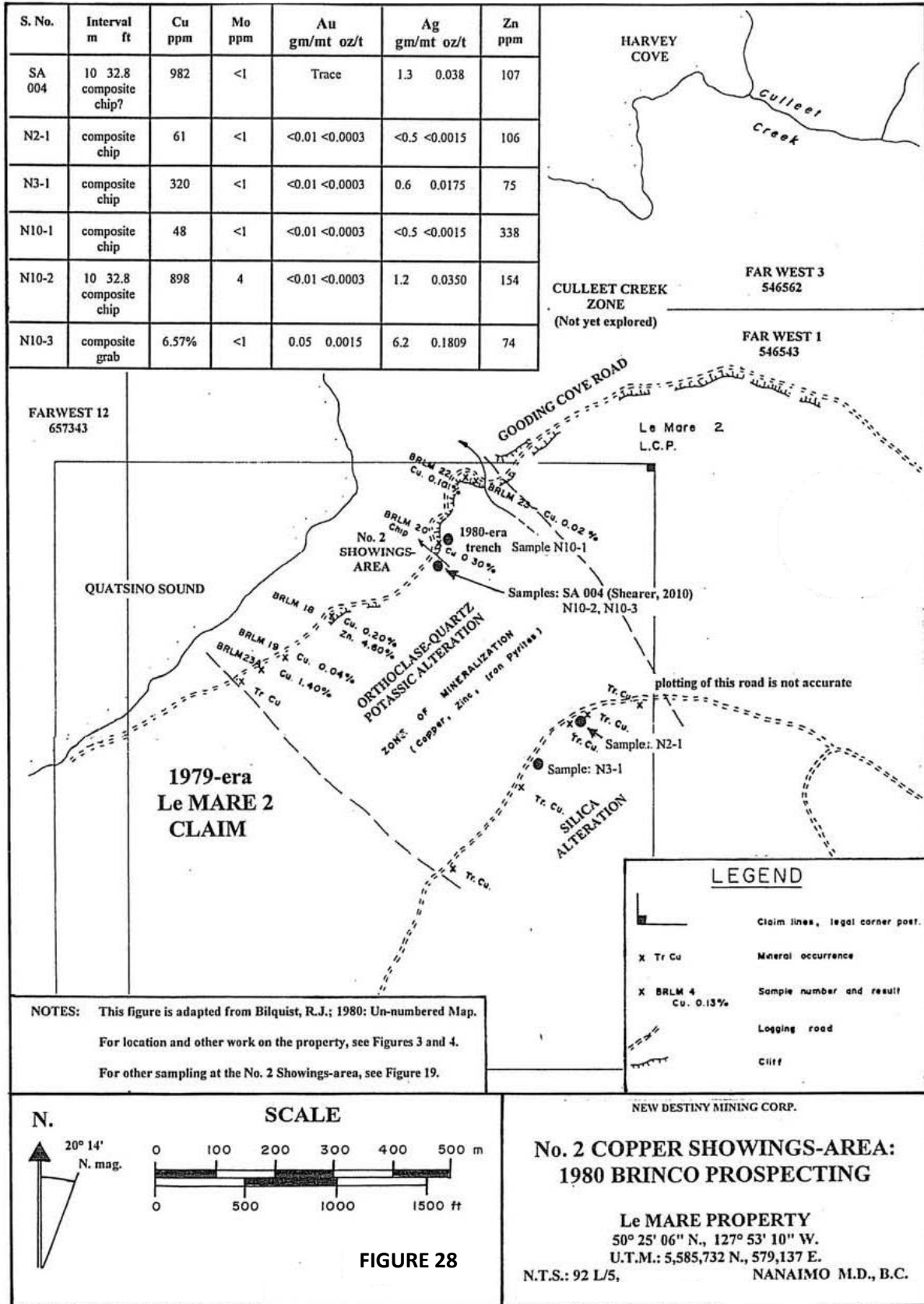
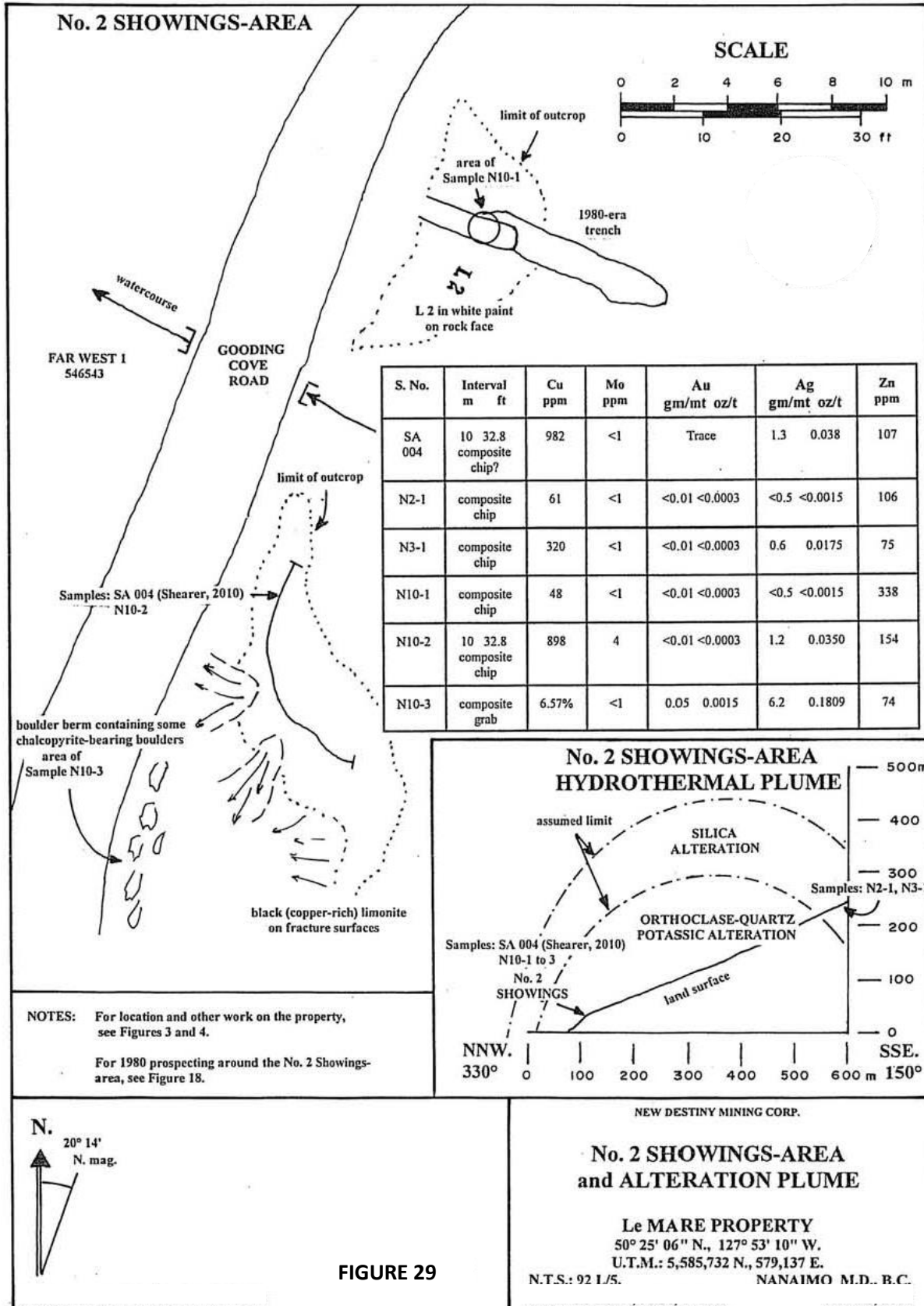


FIGURE 27





The No. 2 showings-area is located on the up-hill side of the Gooding Cove road in the northwestern part of the FAR WEST 1 (546543) claim (Figures 3 and 4). It is in the northwestern part of the potassic alteration zone of the No. 2 Showings-area plume.

During 1980, British Newfoundland Exploration Ltd. (BRINCO) conducted a prospecting program on the Le Mare No. 1 (later known as the North Lake zone) and the Le Mare No. 2 showings-areas (Figure 4). R.J. Bilquist (1980) recorded the results of BRINCO's work on the No. 2 Showings-area as follows:

Prospecting on the LE MARE NO.2 mineral claim resulted in the discovery of a zone of mineralization. This zone was traced along the road cut a distance of 600 m (1,968.5 ft.). The mineralization found included chalcopyrite, malachite, azurite, sphalerite, and iron pyrites. Mineralization appears to be related to faults and fractures and in places it is abruptly cut off at the boundaries of these. The rock appears to be mainly andesite flows and tuffs cut by an occasional andesite dike. Near chip sample BRLM 20, secondary potassium feldspar was seen as fracture fillings. Samples from here assayed between 0.20% and 1.40%. The copper mineralization was noted in another parallel road approximately 400 m (1,312.3 ft.) to the southeast. No samples from here were assayed but from visual examinations it is assumed that the values (concentrations) would be similar.

Bilquist, R.J.; 1980: p. 6.

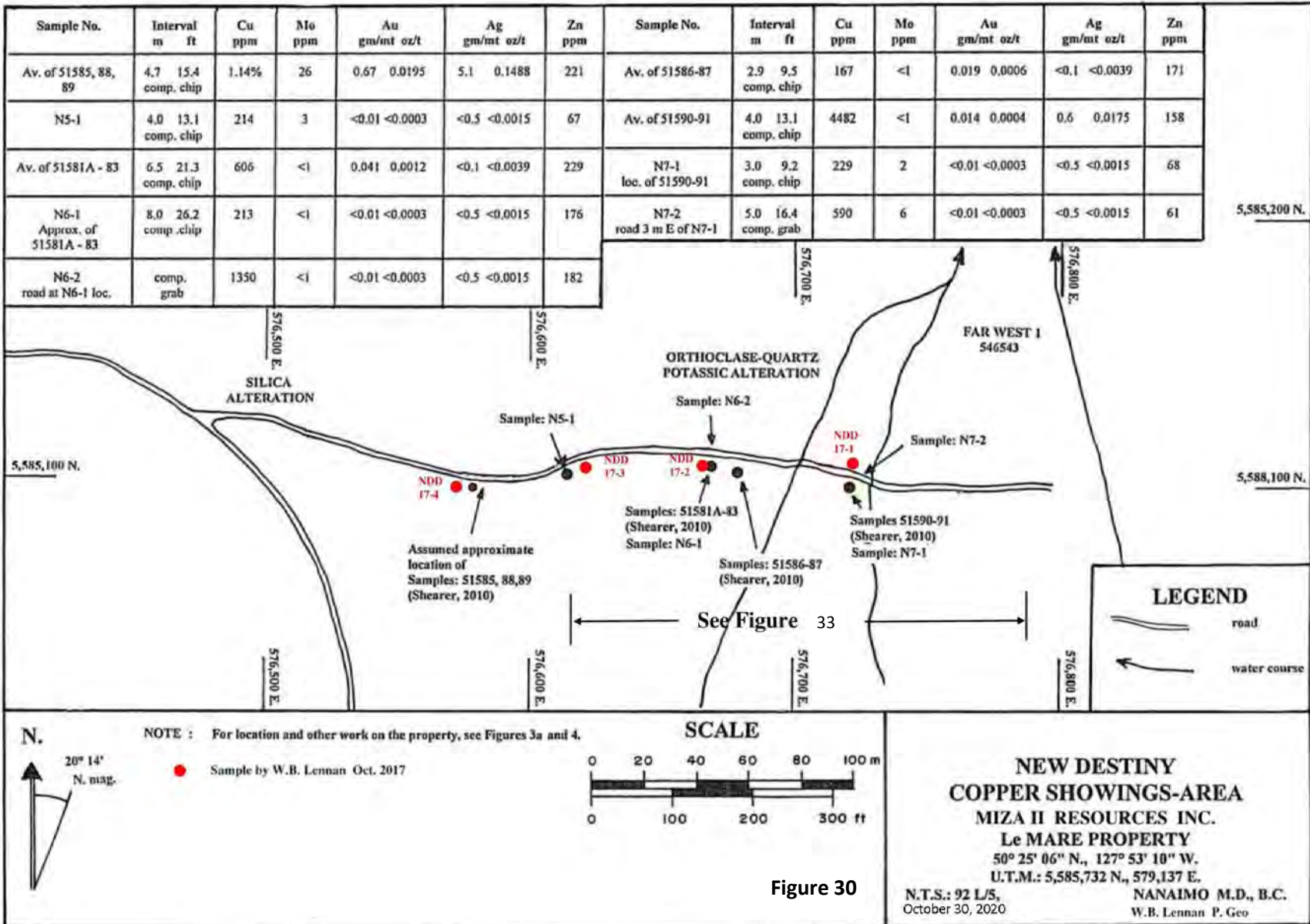
Bilquist's (1980) description of a 600-m (1,968.5 ft.) section of the Gooding Cove road has been copied in various versions by subsequent writers who all have ascribed that description to the No. 2 showings-area itself. The location of Bilquist's sample No. BRLM 20 is the actual location of the showings-area.

Recognition of "secondary potassium feldspar" at the BRLM 20 sample site may have encouraged the BRINCO prospectors to work the slope above the No. 2 (BRLM 20) showings-area along a road where the writer took samples N2-1 and N3-1 (Table 9). Although R.J. Bilquist (1980) did not report the presence of a hydrothermal plum, he did outline the potassic alteration zone of the No. 2 Showings-area plume fairly accurately.

Later, when A.O. Birkeland (1991) developed his theory of the presence of a linear, 6-km (3.7-mi) long, mineralized belt from Harvey Cove to the southeastern end of Le Mare Lake, he seems to have ignored the 1980 BRINCO discoveries southwest of his preferred zone. Being outside Birkeland's trend, the No. 2 showings-area and Gooding Ridge was explored little prior to the 2009 exploration program.

At the No. 2 showing itself, there is an old trench dug into chloritic andesite hosting orthoclase-quartz and quartz-jasper (potassic) alteration similar to that in the Gorby cut. Any significant copper mineralization has been removed from the trench. A few metres southwest of the trench, the letters L 2 have been painted in white on the rock face, probably by either the 1991 or 1992 field crew.

There is a relatively new cut into the rock for road material about 18 m (59 ft.) south of the trench along the road. Sample SA 004 was taken along a variably weathered 10-m (32.8-ft) long section near the base of the rock face. Composite chip samples contained 982 ppm and 898 ppm copper respectively. A boulder berm, dug out of the cut and left beside the road in front of it, comprised clasts of andesitic flow and flow-breccia rock. Comparatively 'permeable' parts of the matrix in several flow-breccia boulders contained blebs of chalcopyrite up to 5 cm (about 2 inches) in length. Grab sample N10-3 containing 6.57% copper, was comprised of pieces hammered off some of the boulders. On the rock face itself, very little chalcopyrite remained. Most of it had been replaced by black copper-rich limonite.



The New Destiny showings-area is near the western end of Le Mare Ridge in the south-central part of the FAR WEST 1 (546543) claim (Figures 3 and 4) in the potassic alteration zone of the plume. Dave Pawliuk, a member of the 2009 field crew and a former owner of the 1997-era LEM claims (Figure 4), discovered the showings on December 5, 2009. J.T. Shearer's account of them was as follows:

The New Destiny Copper Zone ... is exposed along a new logging road hosted by rhyodacite and andesite with pervasive chlorite and hematite, locally brecciated alteration. Mineralization consists of up to 2% chalcopyrite and pyrite ... , sample 51585, a chip over 0.9 m (3.0 ft.) assayed 2.34% Cu, 1.97 g/tonne (0.057 oz./ton) gold and 9.0 g/tonne (0.26 oz./ton) silver.

Shearer, J.T.; 2010: p. 22.

The western part of the showings area hosts intensely chloritized and silicified dacitic rock near the base of a Tertiary-age weathering profile. This rock contains significant amounts of chalcopyrite and pyrite that have been partly weathered to hematite and limonite. D.J. Pawliuk's samples: 51585, 51588 and 51589, taken from felsic volcanic rocks near the western end of the showings-area contained an average of 1.14% copper. This high concentration may have been due in part to local copper concentration in "permeable" areas.

Rock with blebs of massive chalcopyrite-pyrite-bornite mineralization were sampled by the writer farther east in the showings-area (subsequent).

East of the dacite is medium-green silicified mafic andesite or basalt with sparse to moderately intense orthoclase-quartz alteration. Black (copper-rich) limonite and traces of azurite and malachite occur on fracture surfaces. Rusty blebs throughout this rock may be the result of weathering of pyrite and chalcopyrite to hematite and limonite. Sparsely disseminated chalcopyrite is present on fresh surfaces.

Averages of D.J. Pawliuk's samples 51581A to 51583 and 51590 and 51591, from about the same locations as samples N6-1 and N7-1, contained 606 and 4482 ppm respectively. Like at the other copper showings that the writer has examined in this part of the Le Mare hydrothermal system, there is great local variability in copper concentrations. The molybdenum content of samples from the New Destiny showings-area is low.

Potassic alteration and accompanying copper mineralization have been overprinted by argillic-phyllitic alteration in the South Gossan zone, and in a small area around the Mo Road showing west of Culleet Lake. Locally, along discrete fracture systems in the South Gossan zone, argillic-phyllitic alteration is in turn, overprinted by minor amounts of advanced argillic alteration. The effects of the overprinting alteration events have been to liberate copper deposited during the previous potassic alteration event and to redistribute it, probably upward, to rock that has now been eroded away. This is indicated by the lack of distinct soil-copper anomalies in the South Gossan zone. J.T. Shearer (2010) summarized copper occurrence in and around the South Gossan zone as follows:

South Gossan Zone (SGZ)

Copper mineralization flanks the (argillic, phyllic, and advanced argillic) alteration zones occur in volcanic wallrocks. Modes of occurrences are described as follows:

- Massive fine-grained chalcopyrite and bornite/chalcocite/covellite (may be Au bearing) veinlets and fractures radiating out from beneath the northeast plunge beneath the advance alteration cap.
- Disseminated fine grained chalcopyrite associated with black chlorite-magnetite hydrobiotite? in mafic volcanic (transitional potassic-phyllitic "mafic porphyry") alteration.
- East of the SGZ and across the Le Mare Lake valley (Trapper Cabin area) (Figure 4) are fault controlled chalcopyrite and bornite occurrences in siliceous pyritic volcanics.

- To the west of the SGZ and in the headwaters of “Dumortiorite Creek”, carbonate veins up to .3m (1 ft.) in width occur in propylitic alteration envelopes. The veins have been traced for a strike length of up to 15m (49.2 ft.).

Shearer, J.T.; 2010: p. 18.

Copper-bearing veins radiating out from subsequent alteration could describe re-mobilized copper that has been flushed outward from the sloping margin of a vertically zoned argillic-phyllic alteration plume. Shearer’s description of chalcopyrite in association with “transitional potassic-phyllic” alteration could be a manifestation of local partial overprinting of early potassic by subsequent argillic-phyllic alteration as mentioned previously.

Molybdenum

The distribution of molybdenum enrichment related to the Le Mare hydrothermal system has been defined mostly by soil-molybdenum anomalies. All of the largest and most intense of these anomalies are spatially associated with quartz-sericite-pyrite (phyllic) alteration lower eastern flank of the argillic-phyllic alteration plume. Molybdenum enrichment is conspicuously absent in the copper showings that are related to potassic alteration. Discussions of the relevance of molybdenum enrichment to alteration and the distribution of soil-molybdenum anomalies form part of sections 4.2.1 and 5.3.2 of this report.

A small, roadside outcrop hosting visible molybdenite was located by the 1991 Stow mapping crew (Birkeland, 1991) on the main Gooding Cove road southwest of Culleet Lake. It was described as follows:

At the Mo Road showing to the west of Culleet Lake, sparse chalcopyrite and molybdenite mineralization has been noted in the road cut associated with advanced argillic and phyllic alteration

Birkeland, A.O.; 1991: p. 14.

The outcrop was less than 5 m (16.4 ft.) long and was composed of white to yellow sericite with subsequent and veinlets and disseminations of clay and a white chalky mineral that Shearer identified as geyserite. Traces of fine-grained molybdenite and possibly chalcopyrite were disseminated throughout the rock.

The Mo Road outcrop is located at about U.T.M. co-ordinates: 5,585,884 N., 577,209 E. (50° 25' 12" N., 127°54' 47"W.) on the FAR WEST 1 (546543) claim. It is within a small area of phyllic alteration between the road and Culleet Lake. The most important aspect of this outcrop is that, as at the flank of the argillic-phyllic alteration plume in the South Gossan zone and at the Island Copper mine deposit, molybdenite mineralization is demonstrated to be intimately associated with phyllic alteration in outcrop (sections 4.2.3 and 5.3.2, this report).

Comparison of the Island Copper and Le Mare Hydrothermal Systems

The Island Copper mine deposit covered an elongate 1,750 X 480 m (5,741 X 1,575 ft.) oval-shaped area. From the mine’s opening until 1994, a total of 345 million tonnes (380 million tons) of ore having average head grades of 0.41% copper, 0.017% molybdenum, 0.19 gm/mt (0.006 oz./ton) gold and 1.4 gm/mt (0.041 oz./ton) silver were produced.

The Le Mare hydrothermal system is exposed in an oval-shaped area with axes measuring about 5,000 X 3,000 m (16,404 X 9,843 ft.). There is more than sufficient area within the exposed boundaries of the Le Mare hydrothermal system to accommodate a pit the size of the one required at the Island Copper mine deposit.

Many aspects of the Le Mare hydrothermal system are quite similar to those of the Island Copper mine deposit. Similarities and differences between the two systems are tabulated by the writer as follows:

Table 9
Comparison of the Island Copper and Le Mare Hydrothermal Systems

Aspect	Island Copper Hydrothermal System	Le Mare Hydrothermal System
Mineral occurrence class	Calc-alkalic porphyry Cu-Au-Mo	Calc-alkalic porphyry Cu-Mo (Au potential is not assessed)
Age	175 m.y - Middle Jurassic Period Aaelnian-Bajocian Stage	175 m.y - Middle Jurassic Period Aaelnian-Bajocian Stage
Host rocks	Bonanza Supergroup mafic to intermediate meta- volcanic and associated meta-sedimentary rocks	Bonanza Supergroup mafic to intermediate meta-volcanic and associated meta-sedimentary rocks
Controlling structures	End Creek Fault: west-northwest trending, right-lateral, sub-vertical, regional fault	proposed west-northwest trending, right lateral, sub-vertical, regional fault
Local structures	block faults, minor folds	block faults, drape folds
Localization	dilational jog along the regional structure	proposed dilational jog along a regional structure
Alteration	Early Potassic and Pro-grade Propylitic: 1. Inner potassic: qtz-actinolite-hb-Na.plag- +/- scapolite-apatite (low Cu + Mo contents) 2. Outer potassic: bio-mag-albite-kspar +/- amphiboles (>0.2% Cu) 3+4. Propylitic: chlorite-calcite-epidote-pyrite 3. (<0.3% Cu) 4. (<0.1% Cu) Intermediate phyllic-argillic: sericite kaolinite-illite-chlorite +/- pyrite (Mo and minor Cu mineralization) Late Advanced Argillic: (hosted in pyrophyllite-dumortiorite breccia) pyroph-qtz-sericite-kaolinite clays-dumortiorite	Early Potassic plumes surrounded by Pro-grade Propylitic 1. Potassic plume: core of kspar-qtz +/-bio intruded by qtz-jasper all contained in silicic envelope (Cu showings in core areas) 2. Outer propylitic: chlorite-calcite epidote-pyrite (low Cu) Intermediate phyllic-argillic: sericite kaolinite-clays-chlorite at the South Gossan zone (asst. with soil-Mo anomalies) Late advanced argillic: (restricted to a few permeable faults) sericite-kaolinite-clays
Intrusion	1. Early mineral rhyodacite (altered and associated with potassic alt and most Cu mineralization) 2. Intra-mineral rhyodacite (altered and asst with most Mo and minor Cu mineralization) 3. Late-mineral rhyodacite (unaltered) and pyrophyllite breccia (post-mineral)	1. Rhyodacite breccia at Culleet Creek zone with qtz-jasper (late potassic) alteration 2. Altered + unaltered felsic dykes in the South Gossan zone 3. Rhyodacite northwest of Dumortiorite Creek- Unaltered aplite at the head of Dumortiorite Creek
Mineralization	1. Early Cu-Au+/-Mo asst with kalt 2. Late Mo-Cu+/-Au asst with argillicphyllic alt	1. Cu showings + soil anomalies asst with kalt 2. Mo Road showing and soil anomalies asst with phyllic alt

NOTE: Au = gold, Cu = copper, Mo = molybdenum, bio = biotite, hb = hornblende, kspar = potassium feldspar, mag = magnetite, plag = plagioclase feldspar, qtz = quartz, alt = alteration, kalt = potassic alteration, m.y. = millions of years ago.

The deposits of the Island Copper Cluster differ from typical calc-alkalic porphyry copper-molybdenum deposits in that, for the most part, they have gold contents similar to those of alkalic porphyry copper-gold deposits (Perelló et al., 1995).

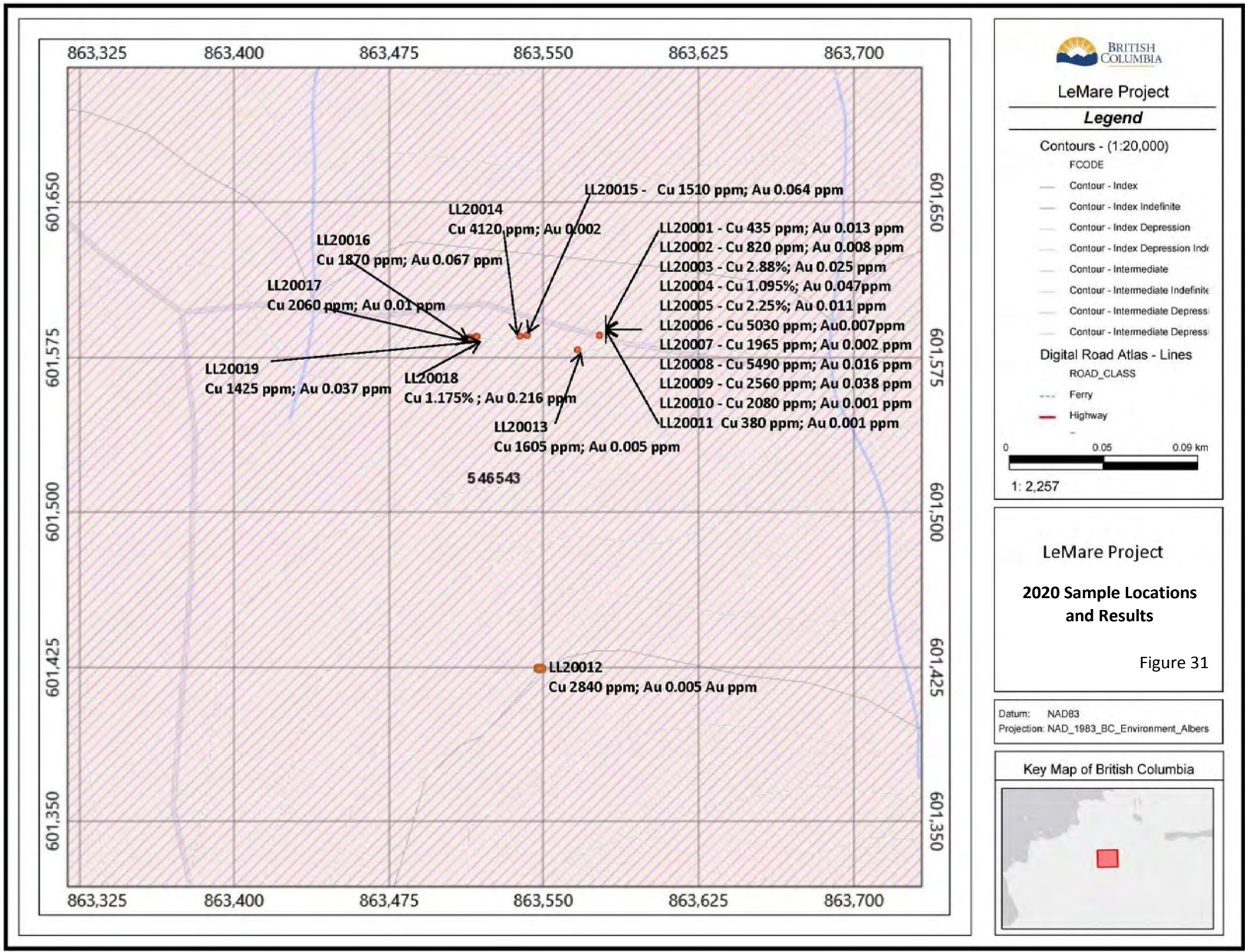
EXPLORATION WORK PROGRAM 2020

From September 30, 2020 to October 9, 2020, the most recent exploration program on the Le Mare Property consisted of an Induced Polarization Survey over 5.8 kilometer along 5 roads over the New Destiny showing in the vicinity of 2018 drill holes LLG-18-01 and LLG-18-02. The survey was recommended as a follow up to the 2018 drilling as the drill sample results did not reflect the copper mineralization located in the surface rock chip channel sampling where copper concentrations averaged 0.24% Cu over 180 m. The drilling identified significant faulting which may have offset the surface mineralization. An IP survey was recommended to detect potential offsets of the surface mineralization. Additional rock chip sampling in the vicinity of drill hole LLG018-01 was also conducted from October 1 to October 9, 2020 to compare copper concentrations between shear/fault zones and non-sheared rocks to better understand mineralization controls to direct further geological mapping and sampling. The results were compared to the IP survey results and indicated that a future IP survey would need to be extended and more detailed to provide better definition of the current anomalies. The rock chip sample locations and results are presented on Figure 21 and in Table 10.

Table 10
New Destiny Showing Rock Chip Sample Results October 8, 2020 (see assessment report in Appendix IV)

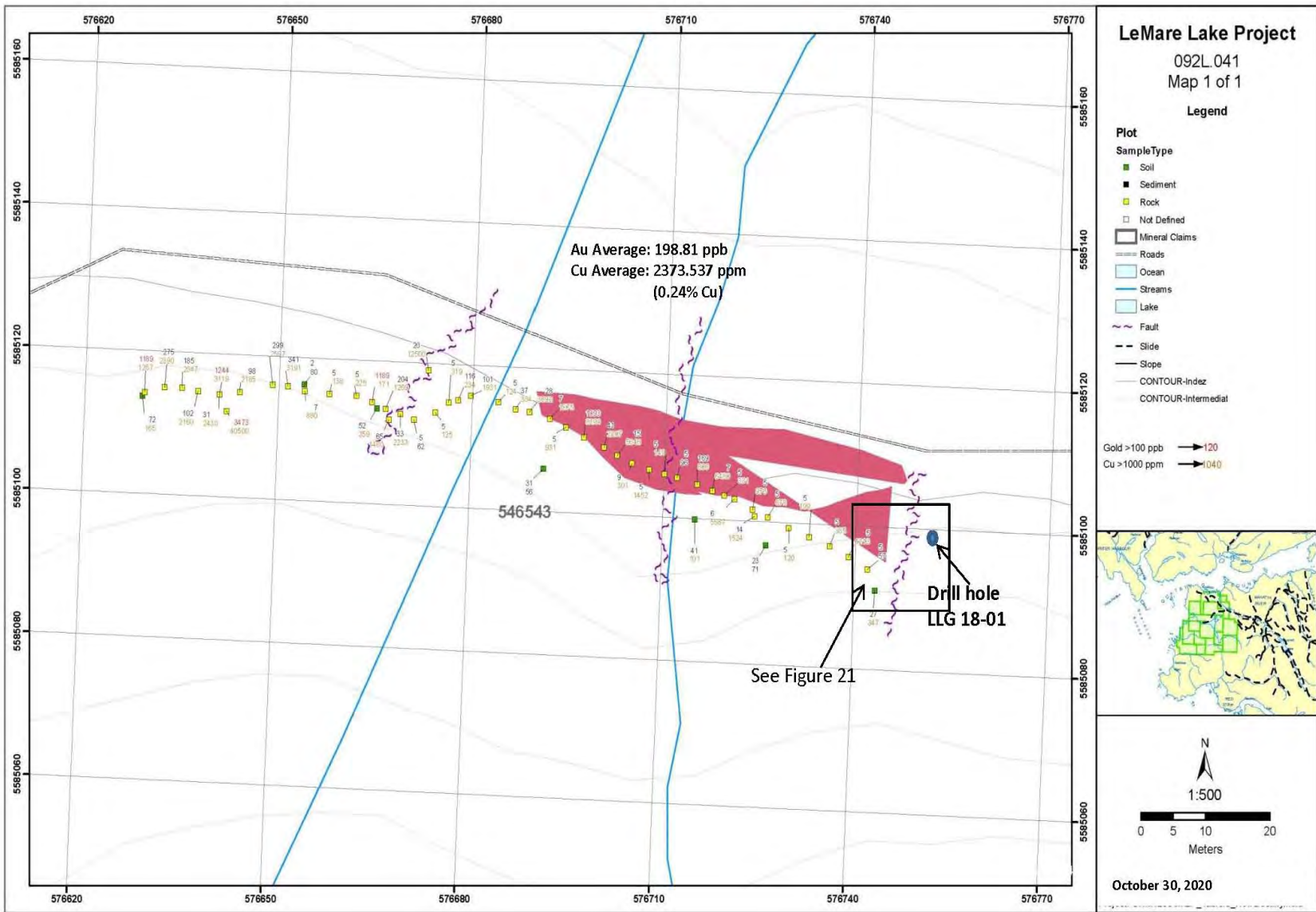
Location	Analysis Number Sequence	Total Sampling Length	Copper ppm	Molybdenum ppm	Gold ppm	Silver ppm	Zinc ppm
New Destiny Showing	LL20001	30 cm chip	435	<1	0.013	<0.5	133
	LL20002	30 cm chip	820	1	0.008	<0.5	95
	LL20003	30 cm chip	2.88%	1	0.025	2.0	169
	LL20004	30 cm chip	1.095%	4	0.047	2.6	94
	LL20005	30 cm chip	2.25%	2	0.011	3.7	109
	LL20006	30 cm chip	5030	1	0.007	1.1	110
	LL20007	30 cm chip	1965	1	0.002	0.9	143
	LL20008	30 cm chip	5490	1	0.016	1.2	109
	LL20009	30 cm chip	2560	2	0.038	0.9	123
	LL20010	30 cm chip	2080	1	0.001	<0.5	134
	LL20011	30 cm chip	380	3	0.001	<0.5	142
	LL20012	30 cm chip	2840	5	0.005	<0.5	141
	LL20013	30 cm chip	1605	1	0.005	<0.5	155
	LL20014	30 cm chip	4120	<1	0.002	1.2	172
	LL20015	30 cm chip	1510	<1	0.064	0.7	196
	LL20016	30 cm chip	1870	4	0.067	1.0	104
	LL20017	30 cm chip	2060	3	0.010	2.7	175
	LL20018	30 cm chip	1.175%	3	0.216	4.0	100
	LL20019	30 cm chip	1425	8	0.037	2.7	69

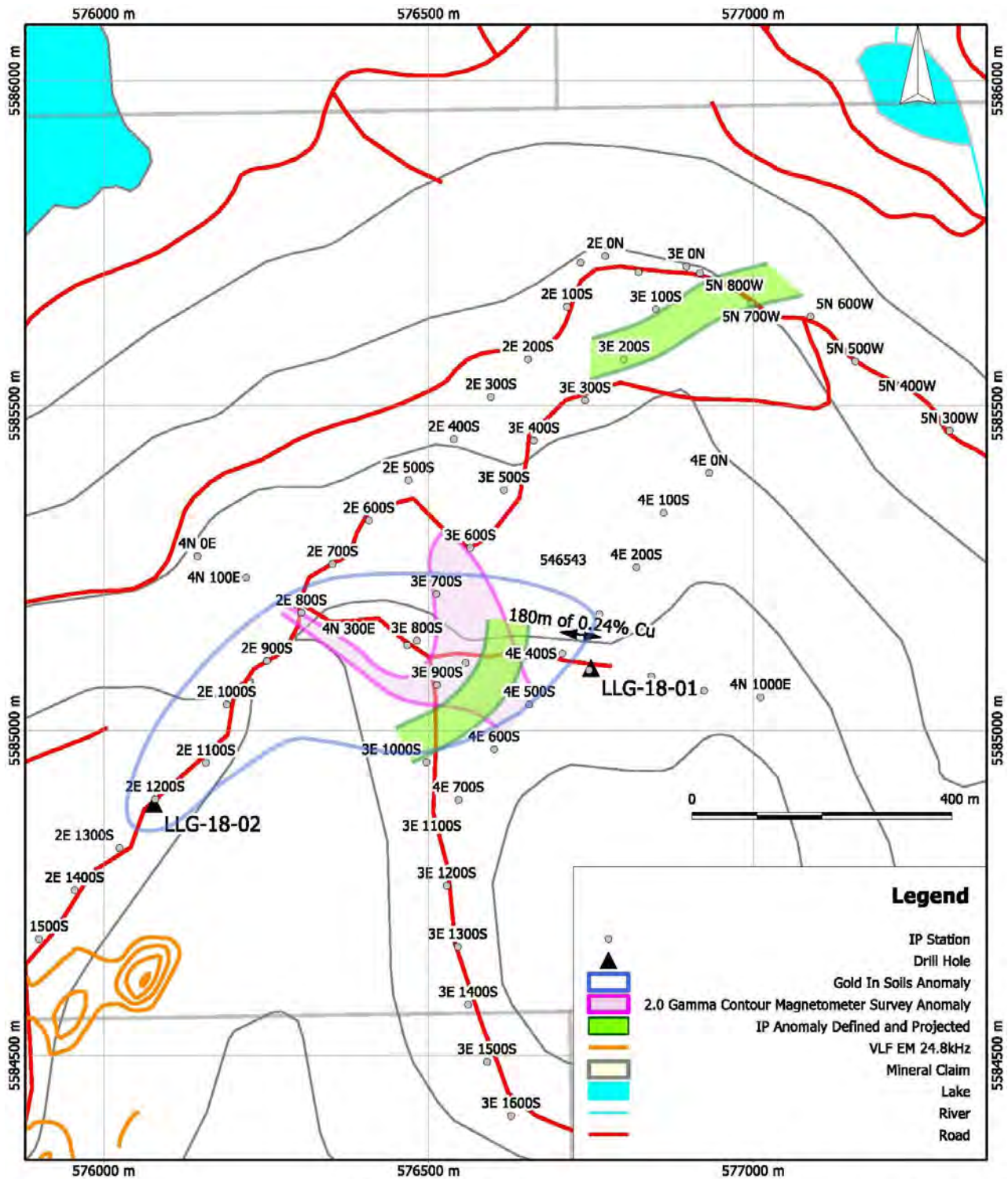
The laboratory analytical results are located in Appendix IV. The analytical results indicated that the highest copper concentrations are found in samples from an approximately 3.3 m wide shear zone in Bonanza Volcanic rocks where intense micro fracturing is observed. The fractures are silicified and carry very fine grained pyrite and chalcopyrite. Minor carbonate alteration occurs along the fractures. Significant oxidation (rusting) of sulphide minerals is also very intense in the shear zone area. As noted in Table 10, a 90 cm wide section in the shear zone averages 2.075% copper (samples LL20003 to LL20005). From samples LL20001 to LL20011, the copper concentration averages 0.699 % Cu over 3.6 m across the shear zone. Samples LL20012 and LL20013 are located south of the shear zone and are not contiguous and had copper concentrations of 0.28% and 0.16% Cu respectively. West of the shear zone in less fractured and friable Bonanza Volcanics, copper values averaged 0.28% Cu over 0.6 m at samples LL20014 and LL20015. Samples LL20016 to LL20019 were also collected further to the west in less fractured volcanics and averaged 0.43% over 1.2 m including a 0.30 m section of 1.175% Cu. These 2020 analytical results confirm the sample results and tenor of the mineralization from the 2011 New Destiny



trench sampling and the authors 2017 check samples as shown on Figures 30 and 32.

Figure 32 Idealized Section Showing Location of IP Survey





Compilation Map
Miza II Resources Inc.
LeMare Property

W.B. Lennan P.Geo.
October 30, 2020

Universal Transverse Mercator - Zone 09 (N)
Lon: 127°55'18" W
Lat: 50°24'50" N
1:7500

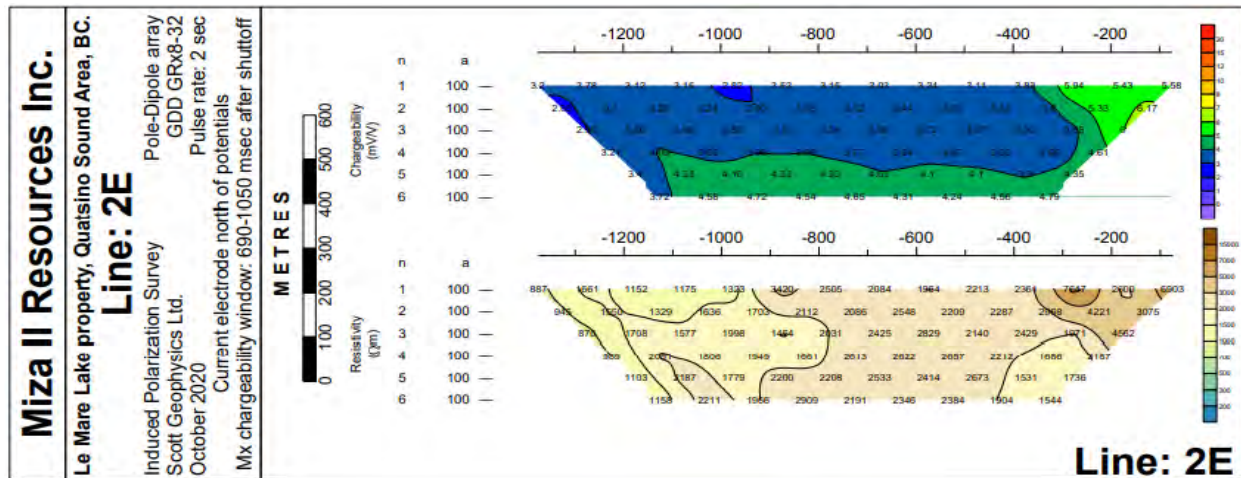
Figure 33 Compilation Map Including 2020 Results

Scott Geophysics Ltd. was contracted to carry out the survey. The IP Survey consisted of a pole dipole array with readings taken at an “a” spacing of 100 m and at “n” separations of 1 to 6 (100/1-6). GPS readings were taken at each station and at the remote (“infinite”) electrode locations subject to satellite reception. Elevation measurements are barometric altimeter readings, calibrated to GPS altitude at the start of each line.

The IP survey was of a reconnaissance nature with lines conducted along overgrown logging roads with extensions into dense second growth.

Instrumentation consisted of a GDD GRx8-32 receiver and a GDD Tx11 5000 watt transmitter. Readings were taken in the time domain using a 2 second on/2 second off alternating square wave. The chargeability values were plotted on pseudosections and plans are for the interval 690-1050msec shutoff. The author visited the property again on October 8, 2020 to confirm and review the IP Survey line and station locations.

The IP Survey at the Le Mare Copper Gold Property conducted by Scott Geophysics Ltd. detected weak to moderate chargeability highs at approximately Line 4N/600E, Line 3E/200S, Line 3E/950S, Line 5N/700W and Line 4S. It was recommended that in the vicinity of Line 3E/950S and Line 4N/600E a resurvey be conducted at a shorter electrode interval such as 25 m or 50 m in order to better define the anomaly location. In the case of the broader chargeability high at the north end of Line 3E and the west end of Line 5N additional survey lines should be added at an electrode interval of 50 m to 100 m. Orientation of the additional lines would require limited testing first to determine whether the new lines should be oriented NS or EW. Pseudosections of the survey lines produced by Scott Geophysics Ltd. are presented as follows:

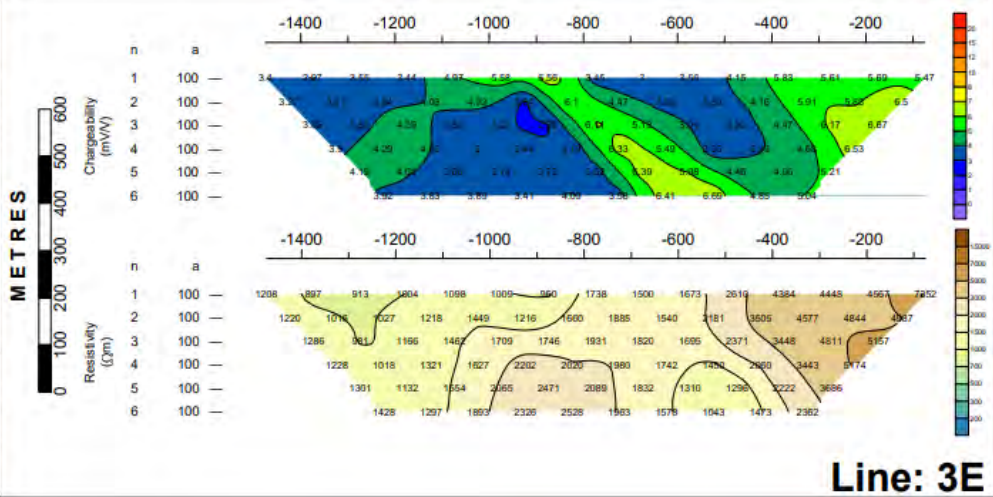


Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 3E

Induced Polarization Survey
 Scott Geophysics Ltd.
 October 2020
 Pole-Dipole array
 GDD GRx8-32
 Pulse rate: 2 sec
 Current electrode north of potentials
 Mx chargeability window: 690-1050 msec after shutoff



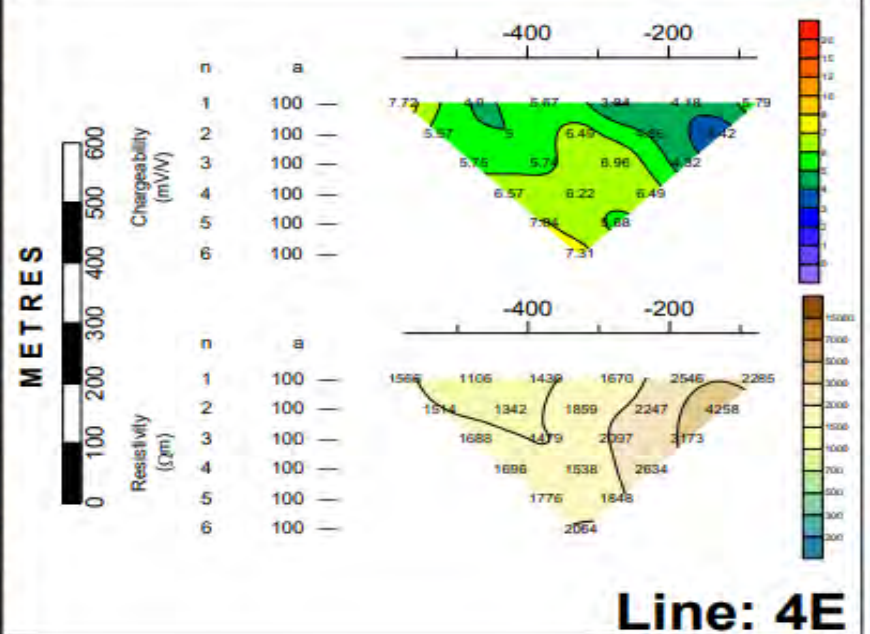
Line: 3E

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 4E

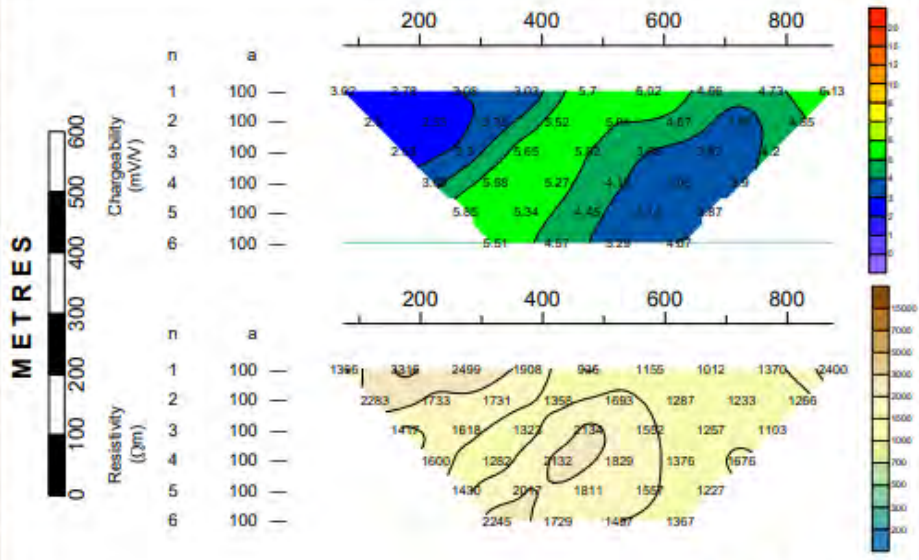
Induced Polarization Survey
 Scott Geophysics Ltd.
 October 2020
 Pole-Dipole array
 GDD GRx8-32
 Pulse rate: 2 sec
 Current electrode north of potentials
 Mx chargeability window: 690-1050 msec after shutoff



Line: 4E

Miza II Resources Inc.

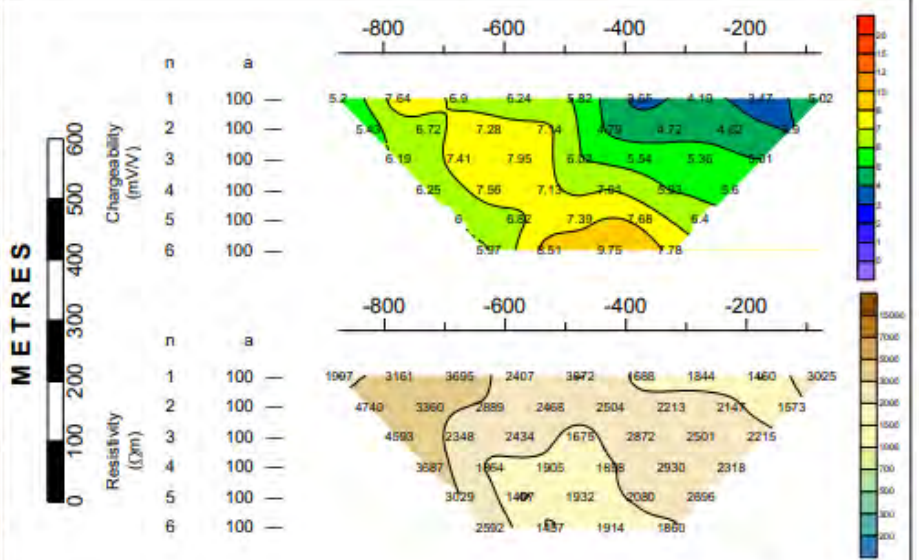
Le Mare Lake property, Quatsino Sound Area, BC.
Line: 4N
 Induced Polarization Survey Pole-Dipole array
 Scott Geophysics Ltd. GDD GRx8-32
 October 2020 Pulse rate: 2 sec
 Current electrode west of potentials
 Mx chargeability window: 690-1050 msec after shutoff



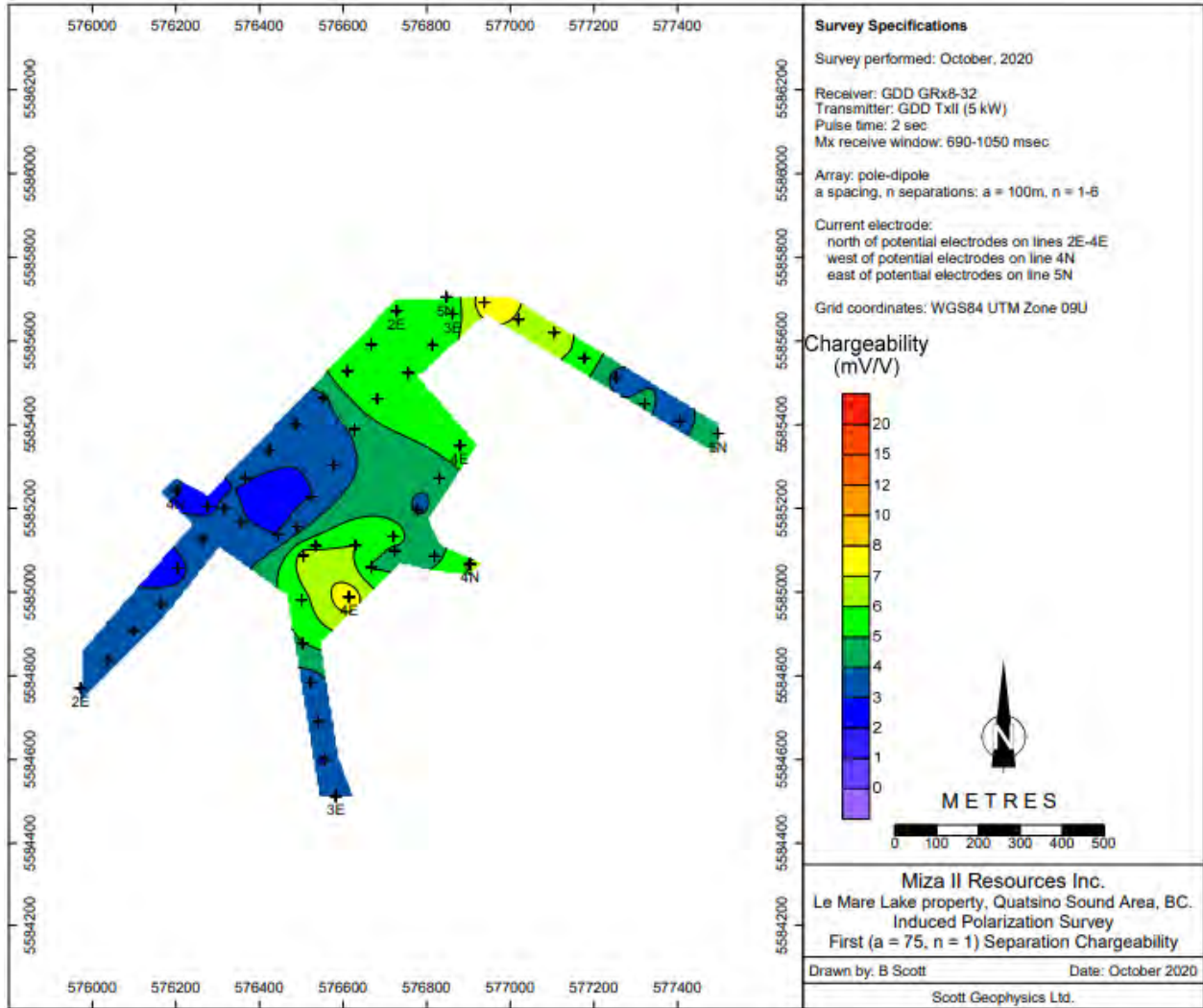
Line: 4N

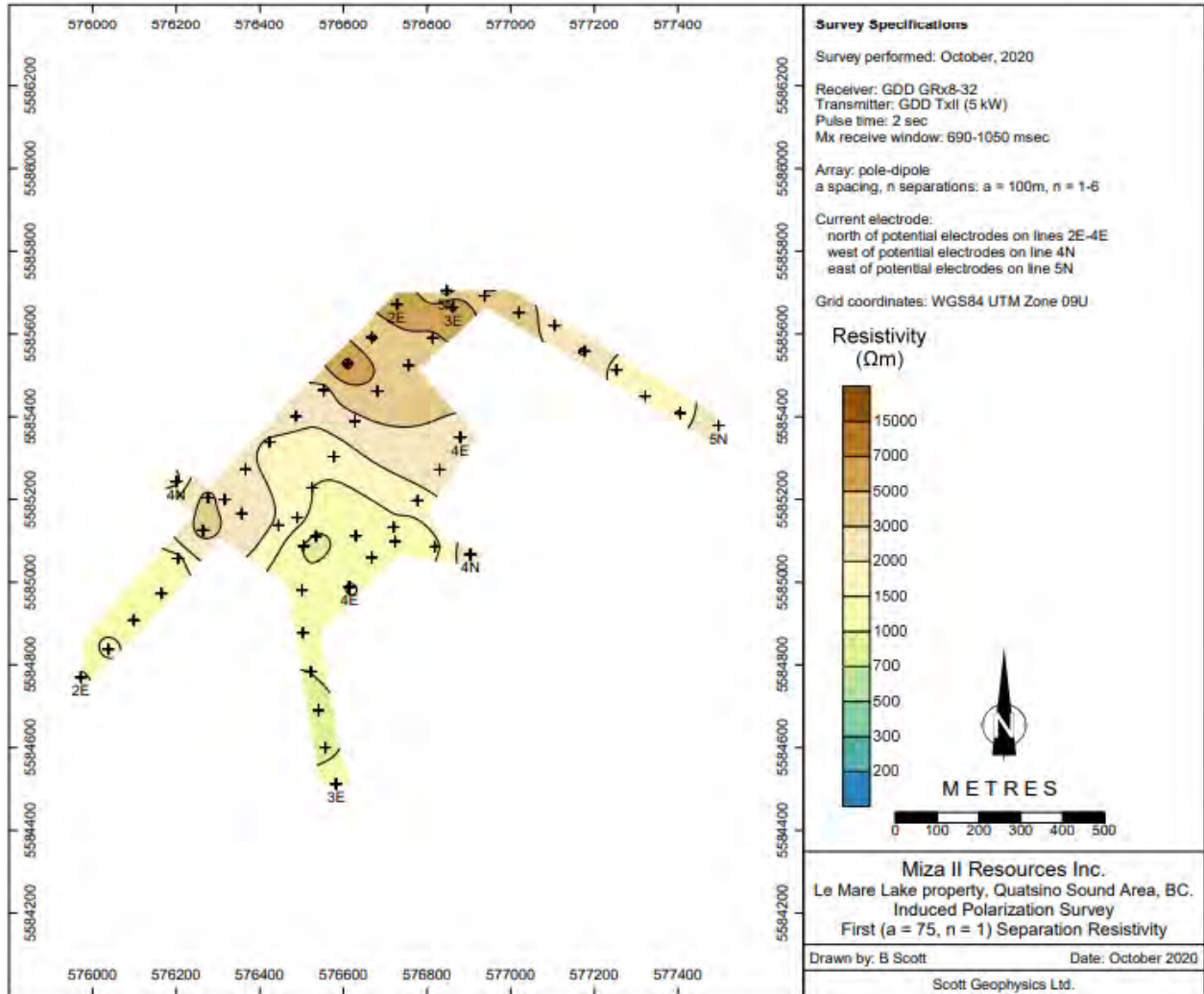
Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.
Line: 5N
 Induced Polarization Survey Pole-Dipole array
 Scott Geophysics Ltd. GDD GRx8-32
 October 2020 Pulse rate: 2 sec
 Current electrode east of potentials
 Mx chargeability window: 690-1050 msec after shutoff



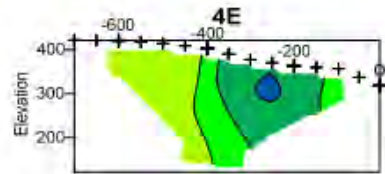
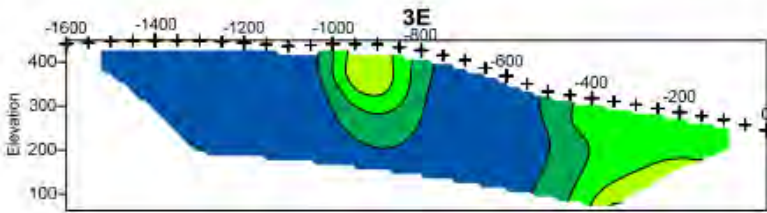
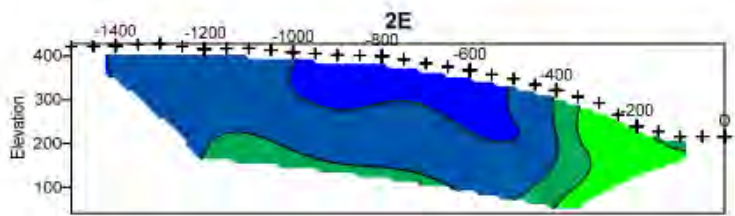
Line: 5N





Inversions

Smoothness constrained two dimensional inversions were carried out on each line using the RES2DINV software developed by Geotomo Software Ltd. to generate models of the subsurface chargeability and resistivity. The finite element method was utilized to incorporate topography into the models. Geological constraints were not included in the inversion process. The inversions of the above illustrated pseudosections are presented as follows:



Survey Specifications

Survey performed: October, 2020

Receiver: GDD GRx8-32

Transmitter: GDD TxII (5 kW)

Pulse time: 2 sec

Mx receive window: 690-1050 msec

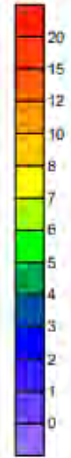
Array: pole-dipole

a spacing, n separations: a = 100m, n = 1-6

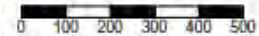
Current electrode south of potential electrodes

RES2DINV Inverted Sections

Chargeability (mV/V)



METRES



Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

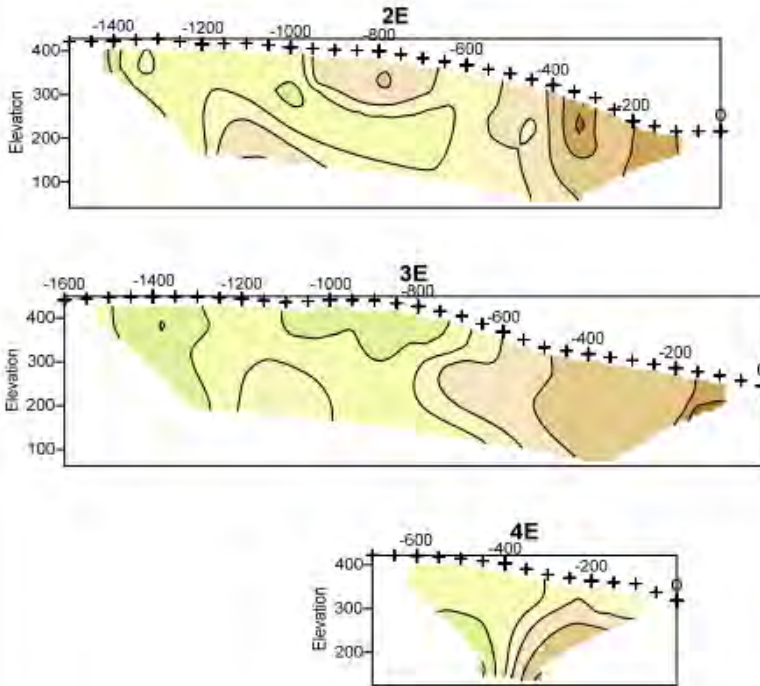
RES2DINV Inverted Chargeability Data

Inverted Model Sections - Lines 2E-4E

Drawn by: B Scott

Date: October, 2020

Scott Geophysics Ltd.



Survey Specifications

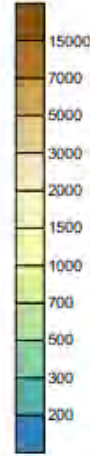
Survey performed: October, 2020

Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec

Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6
 Current electrode south of potential electrodes

RES2DINV Inverted Sections.

Resistivity (Ω m)



METRES



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 RES2DINV Inverted Resistivity Data
 Inverted Model Sections - Lines 2E-4E

Drawn by: B Scott Date: October, 2020

Scott Geophysics Ltd.

Survey Specifications

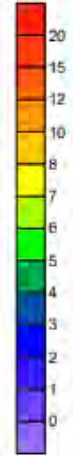
Survey performed: October, 2020

Receiver: GDD GRx8-32
Transmitter: GDD TxII (5 kW)
Pulse time: 2 sec
Mx receive window: 690-1050 msec

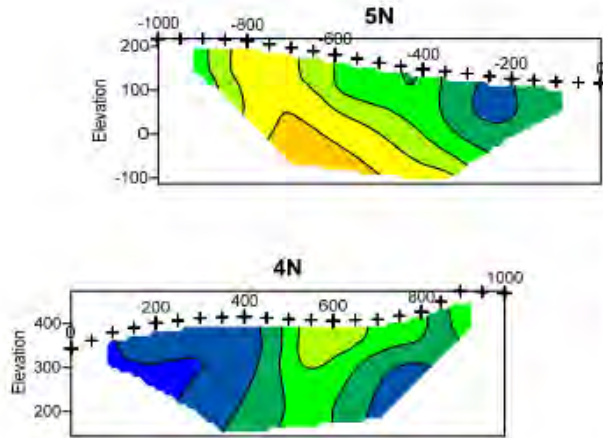
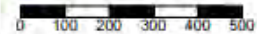
Array: pole-dipole
a spacing, n separations: a = 100m, n = 1-6
Current electrode:
west of potential electrodes on line 4N
east of potential electrodes on line 5N

RES2DINV Inverted Sections

**Chargeability
(mV/V)**



METRES



Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC,
RES2DINV Inverted Chargeability Data
Inverted Model Sections - Lines 4N-5N

Drawn by: B Scott

Date: October, 2020

Scott Geophysics Ltd.

Survey Specifications

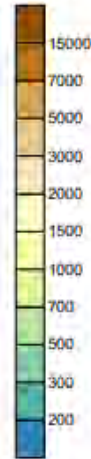
Survey performed: October, 2020

Receiver: GDD GRx8-32
Transmitter: GDD TxII (5 kW)
Pulse time: 2 sec
Mx receive window: 690-1050 msec

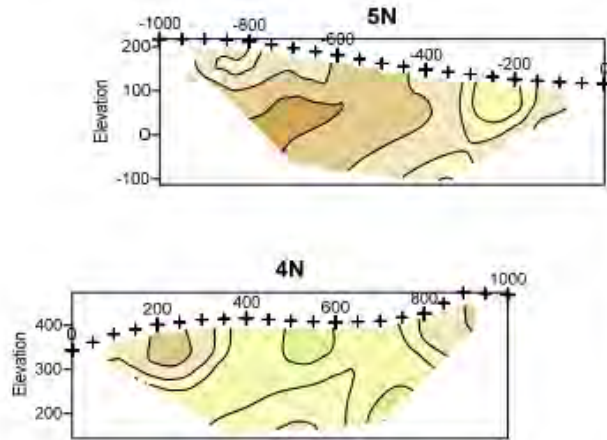
Array: pole-dipole
a spacing, n separations: a = 100m, n = 1-6
Current electrode:
west of potential electrodes on line 4N
east of potential electrodes on line 5N

RES2DINV Inverted Sections

**Resistivity
(Ω m)**

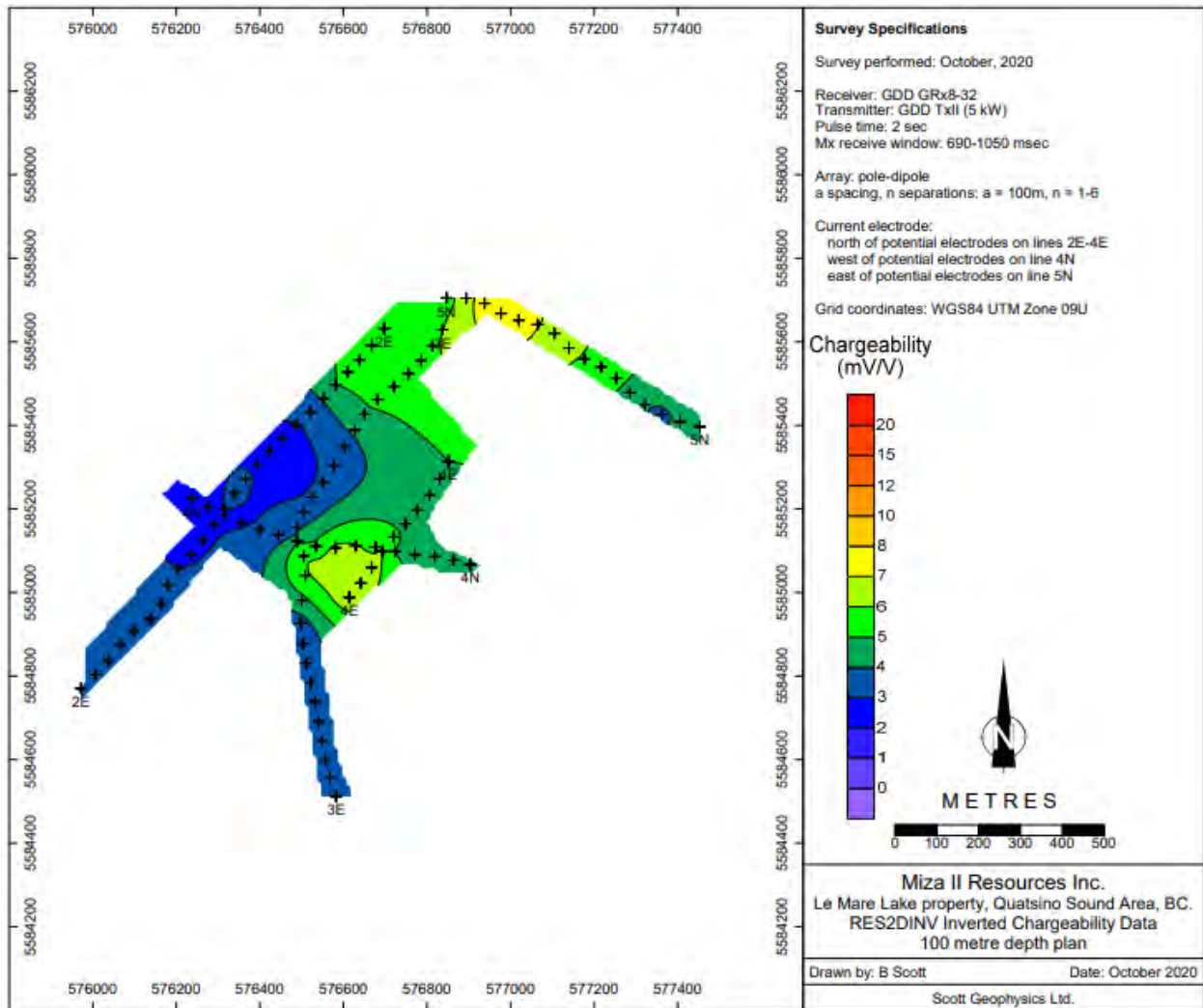


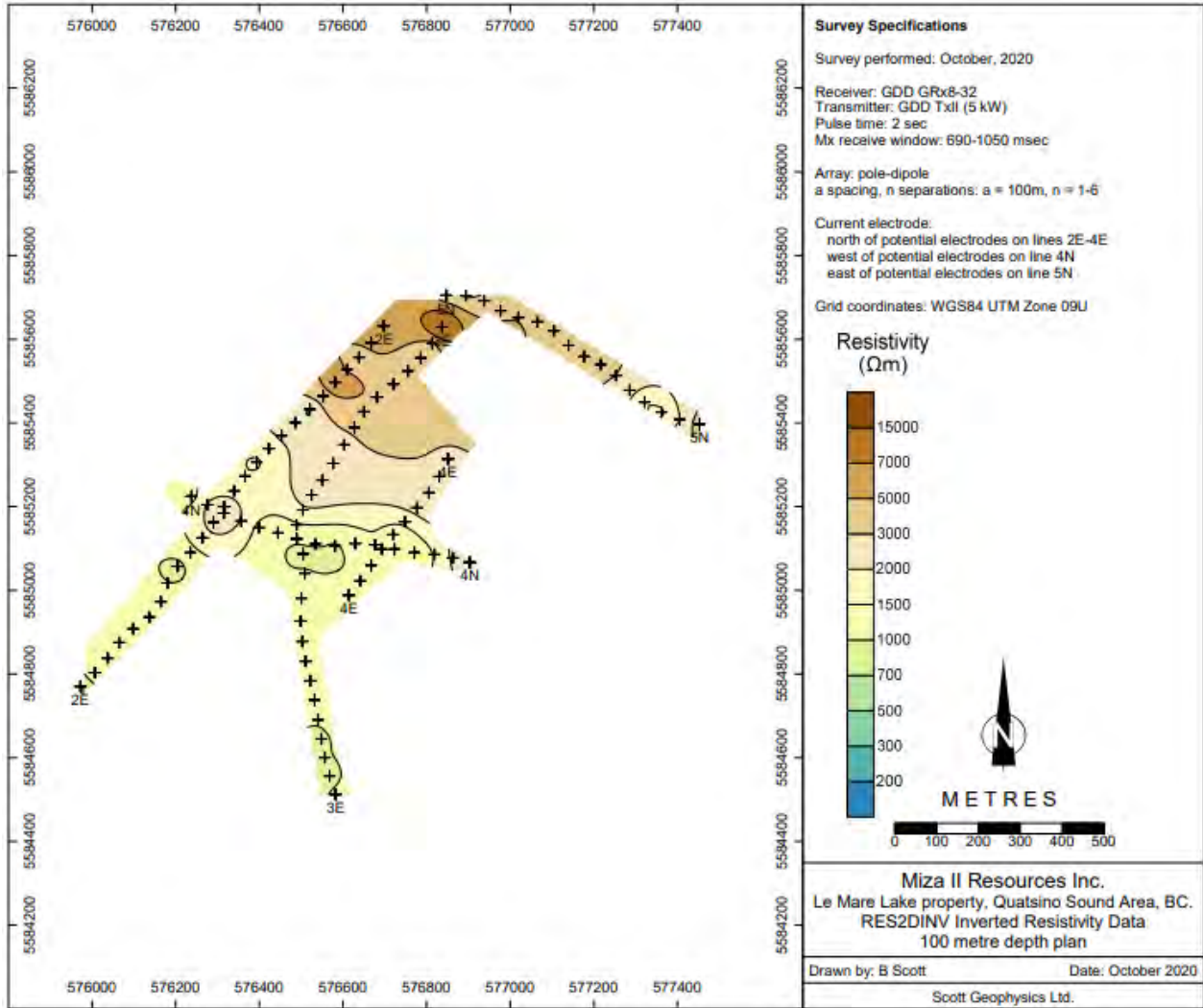
METRES

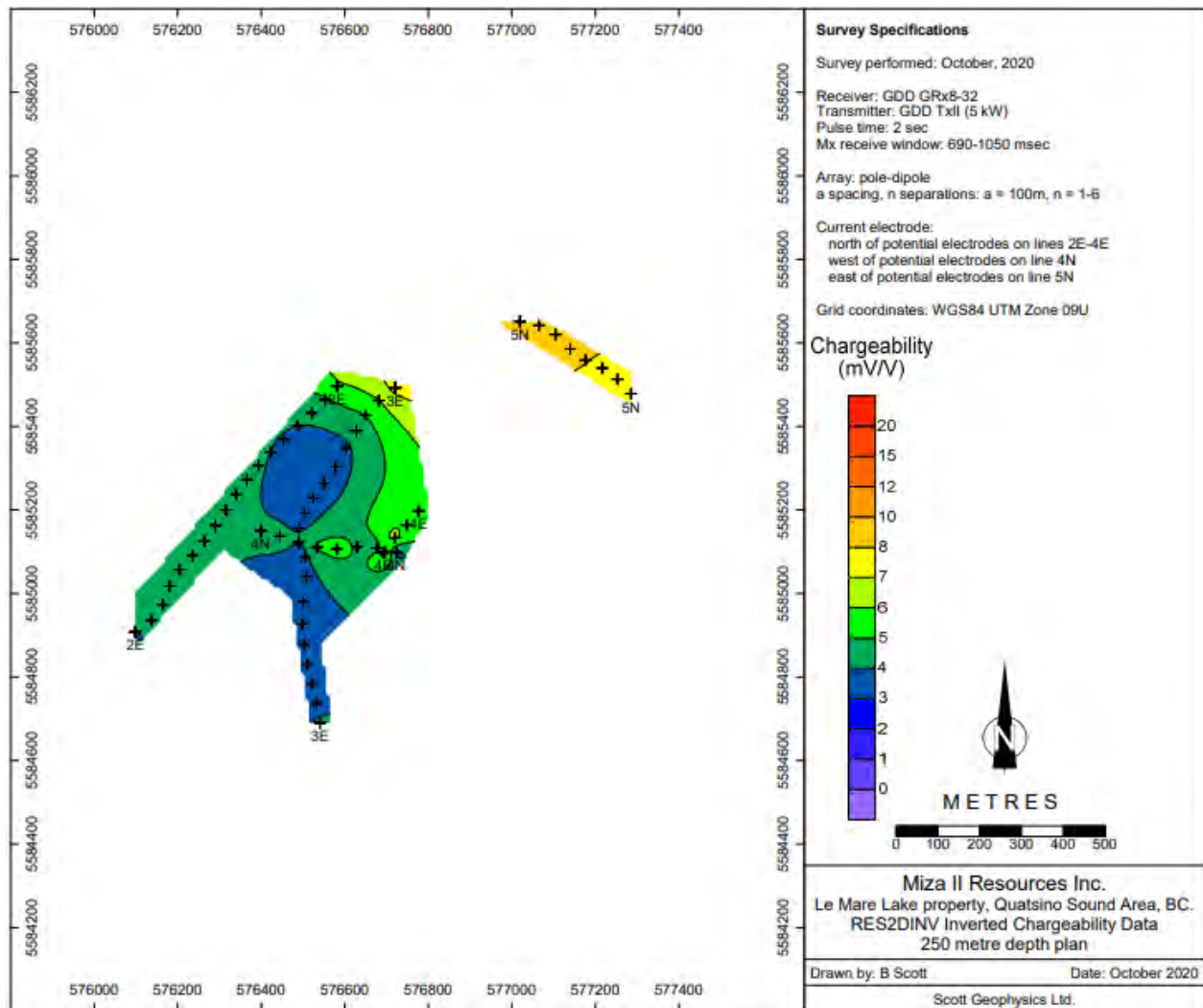


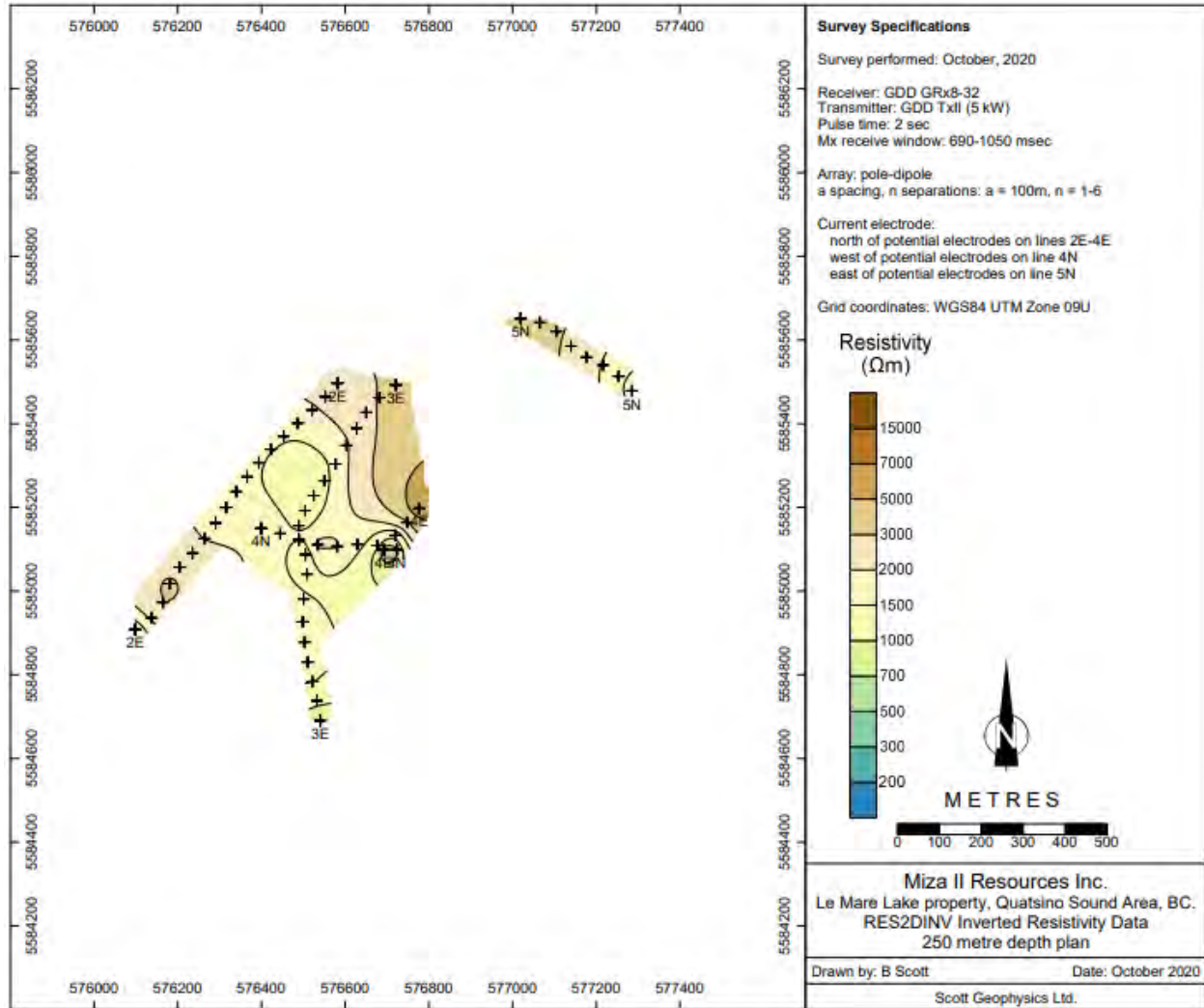
Miza II Resources Inc.
Le Mare Lake property, Quatsino Sound Area, BC.
RES2DINV Inverted Resistivity Data
Inverted Model Sections - Lines 4N-5N

Drawn by: B Scott Date: October, 2020
Scott Geophysics Ltd.









Compilation Map Figure 34 combines the anomalies from the IP survey results with the ground magnetic survey results (from Figure 16) and VLF (Figure 6) results in the area that extends from drill hole LLG-18-01 to LLG-18-02 including the New Destiny 180 m long copper enriched zone.

A review of the New Destiny Showing is provided as follows to clarify the geology and structures using photographs. Within in this copper enriched andesitic horizon, the flow bands predominately trend northerly and dip between 40-60 degrees west as depicted in Photo 1 below. Within this road section some 20 meters up the road and to the right of this photo, are well mineralized, angular copper-epidote-bearing float, scattered along the ditch line, which suggests the mineralization is near its in-place source. One of the better grab samples obtained by the J.T. Shearer (2011) assayed 0.64% Cu and 77 ppb gold. Approximately 30-50 meters down the road and to the left of the photo, exposed along the stream bed, are intensely sheared, brecciated, creamy-kaolinitic altered rhyolite flows. The flows also carried mega- pyroclastic, thinly laminated rhyo-dacitic angular fragments which appear to floating and carried along in a grey siliceous, aphanitic matrix see Photo 5 below.



Photo 5 Just East of New Destiny Showing

Photo shows andesitic flows with open fold limb dipping to the northwest probably related to D2 folding. Above the yellow dashed-line are incipient pillow-like lavas. Photo 5 above is from log landing-road cut, located about 200 meters higher in elevation than the Gorby copper showing and about 300 meters lower from the sample collected in Photo 5. The exposure, characteristically displays siliceous (almost chert-like) dacitic to andesitic of greyish-green, marooned coloured flow banding. This section hosts limited chalcopyrite and malachite staining along fractures. A chip sample collected from the above photo assayed 0.45% copper and 20 ppb gold.

Copper mineralization found along this exposed section is hosted within the same stratigraphic volcanic horizon as found in Photo 1 (pg. 18). These two copper zones are temporal and are related to the copper mineralization found in the New Destiny and Gorby zones. Although the copper zones appear to occur in slightly different levels or horizons within the andesitic flow and vary in size and tenure, they suggest to be related to one and the same copper mineralizing event. Of the four zones found to date, New Destiny is the largest containing the highest copper and gold values associated with mineralization hosted along intense shearing and brecciation and pyroclastic-like andesitic fragments, over approximate andesitic flow- true thickness of at least 80-100 meters. The highest sample assay value collected from the New Destiny copper zone, based on the GPS sample position, appears to have been obtained by the samplers, along a major shear-breccia structure. This sample contained concentrations of 3.473 gm/t Au, 4.05% Cu, 15.2 gm/t Ag along with epithermal signature-like minerals: 2,046 ppm As, 49.2 ppm Cd and, 152 ppm Hg.

CONCLUSIONS and RECOMMENDATIONS

The Le Mare hydrothermal system has been just barely unroofed by erosion. The top of the potassic alteration zone is exposed along the crests of Le Mare and Gooding ridges, located between Le Mare Lake and Gooding Cove in the southwestern part of the Le Mare property. Local magnetic field gradient indicates that this system occupies a 5 X 3 km (3.05 X 1.83 mi) or 15 km² (5.6 mi²) oval-shaped area that may be hosted by a dilational jog in a regional right-lateral fault system. The proposed fault system is similar to the one that hosts the Island Copper Cluster deposits near Port McNeill, British Columbia.

At surface, copper mineralization occurs in discrete showings-areas, located preferentially in the central parts of sub-vertical hydrothermal plumes. These plumes have core-zones of orthoclase-quartz-biotite (potassic) alteration, enveloped in siliceous exteriors. The gradual decrease in the orthoclase:quartz ratio from about 4:1 in potassic core zones to less than 1:20 in siliceous envelopes indicates that peripheral silicification is a distal phase of the core-zone potassic alteration and is not overprinted by it. Orthoclase-quartz-biotite alteration is succeeded by quartz-jasper alteration; both phases are mineralized with chalcopyrite, and minor quantities of bornite. This potassic alteration is accompanied by co-incident soil-copper and local magnetic anomalies. Discovering economically viable concentrations of copper mineralization within the Le Mare hydrothermal system depends on the successful identification of zones where these hydrothermal plumes and copper occurrences coalesce.

Molybdenum enrichment occurs in areas flanking phyllic alteration in a 600-m (1,968.5-ft) diameter argillic-phyllic alteration plume, covering a 0.28 km² (0.1 mi²) area in the eastern part of system in the South Gossan zone. Another, much less extensive plume of argillic-phyllic alteration is exposed between the Culleet Creek zone and Culleet Lake in the system's northwestern part. These two plumes cover less than 2% of the total exposure-area of the Le Mare hydrothermal system. Argillic-phyllic alteration post-dates and overprints potassic alteration.

Both sample results and the distribution of soil-copper and molybdenum anomalies; demonstrate that copper and molybdenum mineralization are associated with early potassic and subsequent argillic-phyllic alteration events respectively. They occur together in significant amounts only where molybdenum enrichment has overprinted that of copper.

Most aspects of the Le Mare hydrothermal system are similar with those of the Island Copper Cluster deposits. Geology, alteration, and mineralization at surface at the Le Mare hydrothermal system correspond with those attributes at the Island Copper mine above the main deposit. These similarities indicate that the Le Mare hydrothermal system may host a calc-alkalic porphyry copper-molybdenum deposit of the Island Copper Cluster type.

The Early Jurassic-age land surface above the Le Mare hydrothermal system, and whatever near surface hot-spring environment that it may have hosted, has been lost to erosion. Only a few narrow roots of a late, advanced argillic alteration occur in the argillic-phyllic alteration plume in the South Gossan zone. They attest to the former existence of hot spring development above the current erosional level.

Most exploration has been conducted in the northeastern part of the Le Mare hydrothermal system; its southeastern part remains sparsely explored to unexplored. Six BQ diamond drill holes penetrated the northeastern margin of the Le Mare system in 1992. One hole that penetrated the Culleet Creek potassic alteration plume, intersected five 2-m (6.56-ft) and one 4.7-m (15.42-ft) long intersections that contained from 500 to 959 ppm copper, which is similar to the tenor of copper mineralization in nearby trenches. Copper mineralization at surface is locally quite variable. The writer's samples range from 3 ppm to 6.57% copper and the 2017 grab samples at the Gorby Showing ranged from 530 to 1235 ppm copper. The four 2017 grab samples from the New Destiny Showing ranged from 2970 ppm to 3.94% copper. Generally, the reproducibility of small-scale sampling is low. Such variability should be expected in mineralization located near the top of the potassic alteration zone of a porphyry copper-molybdenum deposit. Less than 1% of the surface area of the Le Mare hydrothermal system has been drilled. Generally, the reproducibility of small-scale sampling is low. Such

variability should be expected in mineralization located near the top of the potassic alteration zone of a porphyry copper-molybdenum deposit. Less than 1% of the surface area of the Le Mare hydrothermal system has been drilled.

Although the surface zone of the New Destiny Showing yielded a 180 m length of mineralized material averaging 0.24% copper in 2011 where contiguous 1.5 m long samples were collected along the road trench, this was not duplicated in the October 2018 drilling program conducted by Le Mare Gold Corporation. The extensive faulting identified in the drill core was confirmed in October, 2019 site visit, indicates the mineralized zone may be off-set by such faulting to a location that is unknown at this time. The October 2020 rock chip sampling of altered shear zone material and adjacent non-sheared Bonanza Volcanics did confirm the tenor and grades of the 2020 180 m long 0.24% Copper mineralization of the New Destiny showing. The 2020 samples also indicated that the higher copper values were located within the shear zones. The New Destiny Showing represents an attractive exploration target based on the 2011 trenching work and 2020 rock chip sampling; however, there remains the risk of not locating the continuation of the 180 m long mineralized zone as illustrated by the October 2018 drilling results. The 2020 IP survey did locate chargeability anomalies in the vicinity of the copper mineralized zone; however, further detailed IP survey work will be required to provide more definitive targets for future drilling assessment. Because of the significance of the surface mineralized zone, further detailed exploration is warranted to determine if and where the New Destiny Copper zone may be offset by the fault systems identified in the October 2018 drilling program completed by former operator Le Mae Gold Corp.

Previous (2010-2015) exploration surveys defined copper-gold bearing anomalous targets, which warranted follow-up exploration. As a result, this fall (2018) a preliminary 2-hole diamond drilling program initiated. A Hydrocore type drill machine mounted on Bob Cat track vehicle is being utilized with NQ size drill rods. The work was conducted by the author between October 13th and October 19th, 2018.

LLG-18-01 encountered medium green chloritic fragmental andesite throughout with minor brick red mafic dykes. Numerous gougy faults were observed with increased silica and bleaching alteration.

Assays were uniformly low. Surface sampling of copper mineralization was not confirmed by 2018 drilling.

Recommendations

It is recommended that a Phase 1 program of IP geophysical surveying be expanded adjacent to the October 2020 IP Survey to further extend and define the detailed geological mapping be conducted by Miza II Resources Inc. in the area surrounding the New Destiny Showing. The survey should extend to the north and south of drill hole LLG-18-01 and further the west-southwest to drill hole LLG-18-02 and the coincident gold in-soil anomaly and EM anomaly. These two areas of the Le Mare hydrothermal system exhibit significant similarities to the calc-alkalic porphyry copper-molybdenum deposit of the Island Copper Cluster type and are under explored for the most part. The October 2020 IP Survey at the Le Mare Copper Gold Property detected weak to moderate chargeability highs at approximately Line 4N/600E, Line 3E/200S, Line 3E/950S, Line 5N/700W and Line 4S. It is recommended that in the vicinity of Line 3E/950S and Line 4N/600E a resurvey be conducted at a shorter electrode interval such as 25 m or 50 m in order to better define the anomaly location. In the case of the broader chargeability high at the north end of Line 3E and the west end of Line 5N additional survey lines should be added at an electrode interval of 50 m to 100 m. Orientation of the additional lines would require limited testing first to determine whether the new lines should be oriented NS or EW.

Prior to extending the IP Survey, it is recommended that a Lidar survey and airborne magnetic and radiometric surveys should be flown to produce a detailed and accurate topographic map outlining bedrock structures. The airborne magnetic and radiometric surveys will provide more details on the magnetic patterns over the alteration zone and will also give a stronger definition of the K-spar core of the altered zones. It is recommended that the results of the Lidar survey be interpreted by an experienced structural geologist for the purpose of providing a solid base for continued geological mapping at a scale of 1:500 with close observation of alteration mineralogy. Trenching, rock chip and soil geochemical sampling should be conducted in areas of interest developed as a result

of the above noted geophysical surveys and geological mapping. The goal of the recommended surveys is to extend the New Destiny mineralized zone.

The survey program will require the services of geophysical contractors, a site geologist, a sampler, two pick-up trucks and an all-terrain vehicle to provide efficient access to the work-area. A camp will be constructed near the work site to provide accommodations and meals.

The results of the above described Phase 1 exploration program will be used to direct the focus of a potential second phase (Phase 2) work program consisting of diamond drilling should encouraging results be found..

The estimated costs of the recommended geophysical survey program including IP Survey, Lidar Survey, Airborne Magnetism and Radiometric Surveys and detailed geological mapping and rock sampling as tabulated below in Table 11.

**Table 11
Estimated Cost of the Recommended Exploration Program**

Phase 1	
3d Volterra Induced Polarization Survey 6 days@ \$5000/day	\$30,000
Mobilization/Demobilization of crew and equipment	\$ 5,000
Camp Set Up and Room and Board for three 2man crews	\$ 5,000
Update Geological Mapping with Detailed Mapping and Sampling	\$ 30,000
Data Management for Computerized Base Maps	\$ 5,000
Lidar and Structural Study	\$ 10,000
Airborne Magnetism and Radiometrics	\$ 25,000
TOTAL	\$110,000
Phase 2 Drilling – Contingent on Results of Phase 1	
	\$150,000

It is recommended that a two-phase work program be conducted on the Le Mare hydrothermal system to explore for the presence of a calc-alkalic porphyry copper-molybdenum deposit of the Island Copper Cluster type.

The first phase of the recommended work program comprises geological mapping, prospecting, and soil survey. The services of an excavator, two pick-up trucks and an all-terrain vehicle (quad) will be required to provide efficient access to the work-area.

Geological mapping and prospecting should be conducted over the whole 15 km² (5.6 mi²) covered by the hydrothermal system. Focus of this work should be on: 1. identifying areas of mineralization that may be present, 2. recording the relationship among mineralization and the various alteration types that are known to be present in the system, 3. mapping the distribution of alteration types to determine the locations of potassic and argillic-phyllitic alteration plumes which are hosts of copper and molybdenum mineralization respectively, 4. discerning both the volcanic and intrusive stratigraphy, and the pattern of drape folding.

Soil samples should be collected along traverses using the many logging roads that are present throughout the area covered by hydrothermal system. In most parts of the project-area, logging roads are sufficiently close together to enable contouring of soil data between them. Contour traverses through the bush will be necessary in locations with widely spaced roads. Soil samples should be taken at 50-m (82-ft) intervals along traverses. During the current (2009) work program, soils were surveyed over 5 km² (1.9 mi²) of the 15 km² (5.6 mi²) area of the hydrothermal system. If the sampling density of the 2009 soil survey is maintained, then to survey the remaining 10 km² (3.7 mi²) will require about 580 samples to be taken along 27.6 km of line.

If reasonable encouragement is generated by the results of the first-phase program, it should be followed by a second-phase program of 3-dimensional induced polarization and ground magnetic surveys. Those surveys should

be conducted over the whole 15 km² (5.6 mi²) area of the hydrothermal system. Induced polarization surveys are conducted most efficiently along cut lines where wires of known lengths can be strung out from generators. A survey over the Le Mare hydrothermal system will require the cutting and surveying of about 75 km (45.75 mi) of line to produce a survey grid-area with lines spaced 200 m (656 ft.) apart. Cutting lines through dense second-growth rain forest over the rugged terrain on the Le Mare property will be slow work. It is estimated that a 2-man crew will be able to cut only about 0.5 km (0.31 mi) of line per day.

The results of the two phases of the recommended work program should produce a three-dimensional assessment of the rock to a depth of about 300 m (984 ft.) beneath the surface exposure of the Le Mare hydrothermal system. It is expected that this assessment will be sufficiently detailed to enable precise location of the best target-areas to drill for porphyry copper and molybdenum mineralization.

The program in 2017 included a small ground magnetometer survey was completed around the New Destiny Showing (see Figure 28). A fluxgate unit was used and a loop base station during the survey was used at frequent intervals. Background levels are below 1000 gammas and the area over the New Destiny Showing is over 2000 gammas.

Based on the structurally controlled, epigenetic copper mineralization discovered at drill site 01, hosted in mafic volcanic rocks, hydrothermal copper enriched fluids fed possibly by porphyry type mineralized system at depth may be responsible.

Evidence of multi-stage, silica-rich system associated with finely laminated, chalcedony banding hosting fine chalcedony vugs and cavities, lined with fine quartz crystals and inter-layered with potassic-rich laminations identified at drill site 02, is a signature to a potential proximal epithermal system. Also, overlying this epithermal signature are silica-felsic-rich fragmented clasts and breccia pyroclastic-like flow ejected material suggesting a vent source, favourable environment for hosting volcanogenic type mineralization.

Although the mapping did not observe any sulphide mineralization, a copper-gold in-soil anomaly collected over this silica-rich felsic event may be vectoring to proximal sulphide mineralization.

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APPENDIX I

STATEMENT of QUALIFICATIONS

November 3, 2020

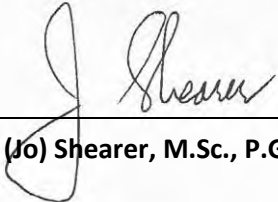
STATEMENT of QUALIFICATIONS

I J. T. (Jo) Shearer, of Unit 5 – 2330 Tyner St. Port Coquitlam, BC, V3C 2Z1, do hereby certify that:

1. I am an independent consulting geologist and principal of Homegold Resources Ltd.
2. My academic qualifications are:
 - Bachelor of Science, Honours Geology from the University of British Columbia, 1973
 - Associate of the Royal School of Mines (ARSM) from the Imperial College of Science and Technology in London, England in 1977 in Mineral Exploration
 - Master of Science from the University of London, 1977
3. My professional associations are:
 - Member of the Association of Professional Engineers and Geoscientists in the Province of British Columbia, Canada, Member #19,279 and the APGO in Ontario, Member 1867.
 - Fellow of the Geological Association of Canada, Fellow #F439
4. I am responsible for the preparation of all sections of the technical report entitled "Assessment on the Le Mare Project" dated November 3, 2020.
5. .
6. I have visited the property between April 24 and 25, 2016, February 24, 2011, May 15, 2011, July 21-24, 2014, October 11-17, 2017, October 11-15, 2018 and September 11-14; 25-29, October 5-11, 2020. I have carried out mapping and sample collection and am familiar with the regional geology and geology of nearby properties. I have become familiar with the previous work conducted on the Le Mare Project by examining in detail the available reports and maps and have discussed previous work with person knowledgeable of the area.

November 3, 2020

Date



J.T. (Jo) Shearer, M.Sc., P.Geo.

Appendix II

Statement of Costs

November 3, 2020

Statement of Costs 2020

Wages	Total
J.T. Shearer, M.Sc., P.Geo., 16 days @ \$700/day Sept. 11-14, 25-29, 2020 and Oct. 5-11, 2020	\$ 7,000.00
W.B. Lennan, P.Geo., 3 days @ \$600/day, Oct. 9-11, 2020	1,800.00
Subtotal	\$ 8,800.00
Expenses	
Transportation:	
Truck 1, Fully Equipped 4x4, 14 days @ \$125/day	1,750.00
Truck 2, Fully Equipped 4x4, 14 days @ \$125/day	1,750.00
Truck 3, Fully Equipped 4x4, 9 days @ \$125/day	1,125.00
Fuel/Gas/Propane	1,384.34
Ferry	602.20
Hotel	649.64
Food & Meals	1,901.29
Camp Security/Certified First Aid Attendant, 14 days @ \$200/day Sept. 26 to Oct. 10, 2020	2,400.00
Osirus Enterprises Inv.201	
IP Survey, Scott Geophysical – Invoice # 2048I01, Sept.30-Oct. 8, 2020	26,066.80
Kawasaki Side-by-side 4x4+ Trailer, 4 days @ \$150/day	600.00
Chainsaw Rental, 12 days @ \$50/day	600.00
Assays from ALS Labs	1,936.95
Camp: Tents, Kitchen, Cots, Foamies, Gen Set, etc.	3,500.00
Camp Supplies	1,854.20
Camp Manager/Prospector, John Grabavac, 14 days @ \$350/day Sept. 26 to Oct. 10, 2020	4,900.00
invoice 2020-10-10	
Cameron Thomas (Cook), 9 days @ \$300/day, Oct. 2-10, 2020	2,700.00
Excavator – Road Rehab, D&B Excavating, Inv. #179	12,312.00
Plugging Drillhole – Grabavac Invoice 2020-10-16, Oct. 14-16, 2020	2,000.00
Inversion Report by Scott Geophysics, Inv. #2048I02	1,500.00
Report Preparation and Data Compilation for Assessment Rpt.	3,100.00
Subtotal	\$ 72,632.42
Total	\$ 81,432.42

Event #	5816494
Date Filed	November 3, 2020
Amount	\$70,000.00
PAC filed	\$13,019.25
Total Applied	\$83,019.25

APPENDIX III

IP REPORT and INVERSION REPORT

November 3, 2020

GEOPHYSICAL REPORT
INDUCED POLARIZATION SURVEY
LE MARE LAKE PROPERTY, QUATSINO SOUND AREA, BC

on behalf of

MIZA II RESOURCES INC.
Unit 5 – 2330 Turner Street
Port Coquitam, BC V3C 2Z1

Survey performed: September 30-October 7, 2020

by

Alan Scott, Geophysicist
SCOTT GEOPHYSICS LTD.
4013 West 14th Avenue
Vancouver, BC V6R 2X3

October 27, 2020

TABLE OF CONTENTS

1	Introduction	page 1
2	Survey coverage and procedures	1
3.	Personnel	1
4.	Instrumentation	1
5.	Inversion	2
6.	Discussion and recommendations	2

Appendix

Statement of Qualifications	rear of report
Accompanying Maps	
Chargeability/Resistivity pseudosections Lines 2E, 3E, 4E, 4N, and 5N	1:10,000 scale
Chargeability contour plan – first separation (UTM coordinates)	1:10,000 scale
Resistivity contour plan – first/second separation (UTM coordinates)	1:10,000 scale
Inverted Chargeability/Resistivity sections – Lines 2E, 3E, and 4E	1:10,000scale
Inverted Chargeability/Rresistivity sections – Lines 4N and 5N	1:10,000scale
Inverted Chargeabilitycontour plan – 100m and 250m depth levels	1:10000 scale
Inverted Resistivity contour plan – 100m and 250m depth levels	1:10000 scale
Data files accompany this report	

1. INTRODUCTION

An Induced Polarization (IP) survey was performed at the Le Mare Lake Property, Quatsino Sound Area, BC within the period September 30 to October 7, 2020. The lines were brushed out and stations established by the IP crew. GPS readings were taken at each electrode location, subject to satellite reception.

The survey was performed by Scott Geophysics Ltd. on behalf of Miza II Resources Inc. This report describes the instrumentation and procedures, and presents the results of the survey.

2. SURVEY COVERAGE AND PROCEDURES

The pole dipole array was used for the IP survey. Readings were taken at an “a” spacing of 100 metres and at “n” separations of 1 to 6 (100/1-6).

GPS readings were taken at each station and at the remote (“infinite”) electrode locations, subject to satellite reception. Elevation measurements are barometric altimeter readings, calibrated to GPS altitude at the start of each line.

A total of 5.8 kilometres of IP and GPS survey were performed. The survey was of a reconnaissance nature with lines conducted along overgrown logging roads with extensions into dense second growth.

The results are presented on the accompanying pseudosections and plan maps as well as the accompanying inverted sections and plan maps. All final survey data accompany this report.

3. PERSONNEL

Gord Stewart was the crew chief on the survey on behalf of Scott Geophysics Ltd.

4. INSTRUMENTATION

A GDD GRx8-32 receiver and a GDD TxII 5000 watt transmitter were used for the IP survey. Readings were taken in the time domain using a 2 second on/2 second off alternating square wave. The chargeability values plotted on the accompanying pseudosections and plans are for the interval 690-1050 msec after shutoff. GPS readings were taken with a Garmin GPSMap GPS receiver/altimeter.

5. INVERSION

Smoothness constrained two dimensional inversions were carried out on each line using the RES2DINV software developed by Geotomo Software Ltd. to generate models of the subsurface chargeability and resistivity. The finite element method was utilized to incorporate topography into the models. Geological constraints were not included in the inversion process.

5. RECOMMENDATIONS

The IP survey at the Le Mare Lake property detected weak to moderate chargeability highs at approximately Line4N/600E, Line3E/200S, 3E/950S, Line5N/700W, and Line4N/600E. Subject to a geological and geochemical review additional survey may be warranted. In the case of the relatively narrow responses at 3E/950S and 4N/600E resurvey at a smaller electrode interval, say 25m or 50m, is recommended in order to better define the location. In the case of the broader chargeability high at the north end of line 3E and west end of line 5N additional lines at an electrode interval of 50m or 100m is recommended. It is unclear from this limited coverage whether those lines would be best oriented NS or EW.

Respectfully Submitted,



Alan Scott, (PGeo)

Appendix A: Statement of Qualifications

for

Alan Scott, BSc, MBA, PGeo

of

4013 West 1th Ave,
Vancouver, BC V6R 2X3

I, Alan Scott, hereby certify the following statements regarding my qualifications and involvement in the program of work on behalf of Miza II Resources Inc. at the Le Mare Lake Property, Quatsino Sound Area, BC, as presented in this report.

The work was performed by individuals trained and qualified for its performance.

I have no material interest in the property under consideration in this report.

I graduated from the University of British Columbia with a Bachelor of Science degree (Geophysics) in 1970 and an MBA in 1982.

I am a member of the Association of Professional Engineers and Geoscientists of the Province of British Columbia.

I have been practising my profession in the field of Mineral Exploration since 1970.

Respectfully submitted,



Alan Scott

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

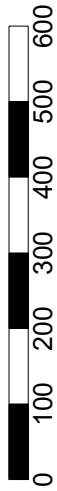
Line: 2E

Induced Polarization Survey
Scott Geophysics Ltd.
October 2020

Pole-Dipole array
GDD GRx8-32
Pulse rate: 2 sec

Current electrode north of potentials
Mx chargeability window: 690-1050 msec after shutoff

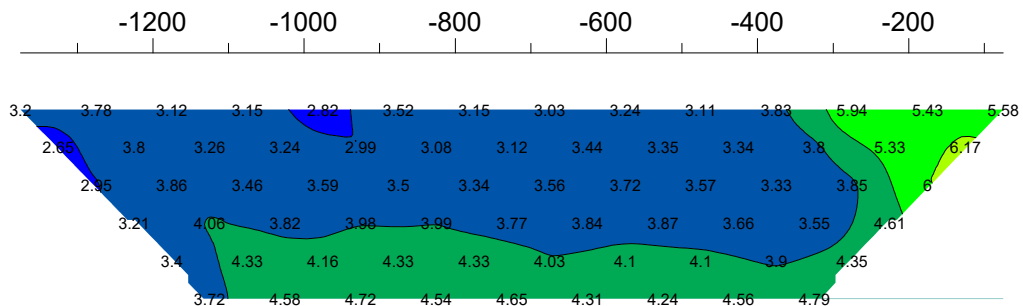
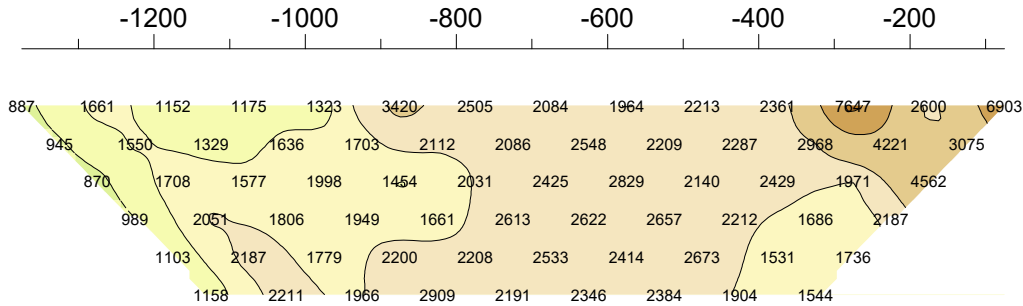
METRES



Resistivity
(Ωm)

Chargeability
(mV/V)

n	a
1	100
2	100
3	100
4	100
5	100
6	100



Line: 2E

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 3E

Induced Polarization Survey
Scott Geophysics Ltd.

Pole-Dipole array
GDD GRx8-32
Pulse rate: 2 sec

October 2020

Current electrode north of potentials

Mx chargeability window: 690-1050 msec after shutoff

METRES



Chargeability
(mV/V)

n

a

1

100

2

100

3

100

4

100

5

100

6

100

n

a

1

100

2

100

3

100

4

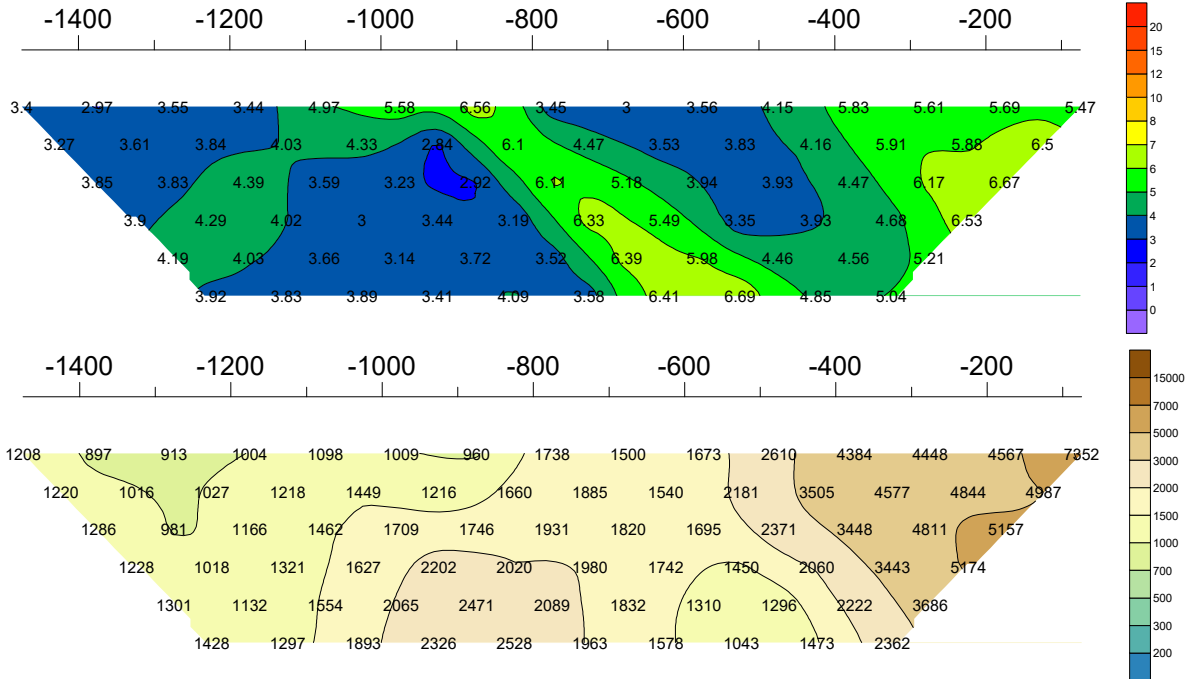
100

5

100

6

100



Line: 3E

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 4E

Induced Polarization Survey
Scott Geophysics Ltd.
October 2020

Pole-Dipole array
GDD GRx8-32
Pulse rate: 2 sec
Current electrode north of potentials
Mx chargeability window: 690-1050 msec after shutoff

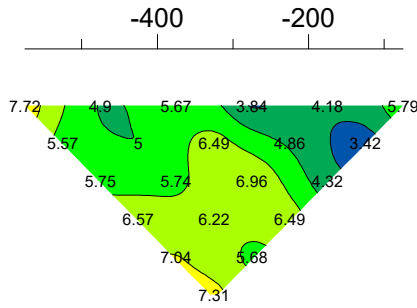
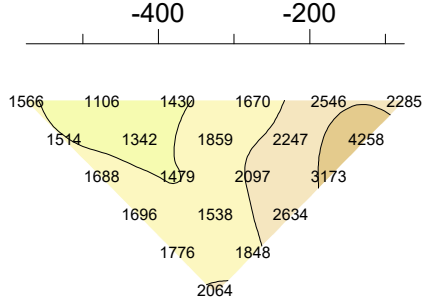
METRES



Resistivity
(Ωm)

Chargeability
(mV/V)

	n	a
1	100	—
2	100	—
3	100	—
4	100	—
5	100	—
6	100	—



Line: 4E

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 4N

Induced Polarization Survey
Scott Geophysics Ltd.
October 2020

Pole-Dipole array
GDD GRx8-32
Pulse rate: 2 sec
Current electrode west of potentials
Mx chargeability window: 690-1050 msec after shutoff

METRES

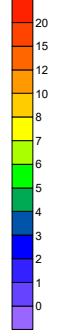
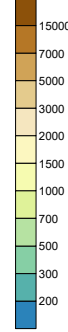
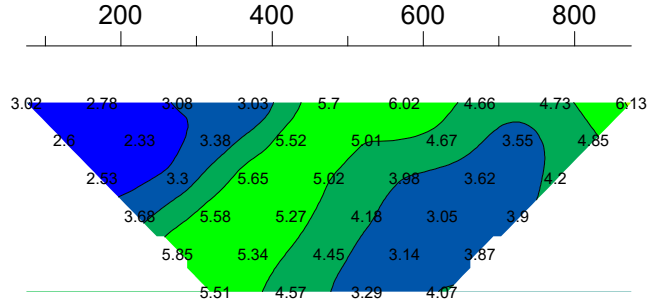
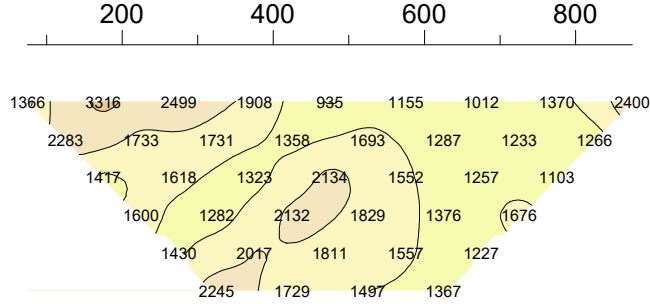


Resistivity
(Ωm)

Chargeability
(mV/V)

n	a
1	100
2	100
3	100
4	100
5	100
6	100

n	a
1	100
2	100
3	100
4	100
5	100
6	100



Line: 4N

Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

Line: 5N

Induced Polarization Survey
Scott Geophysics Ltd.
October 2020

Pole-Dipole array
GDD GRx8-32
Pulse rate: 2 sec
Current electrode east of potentials
Mx chargeability window: 690-1050 msec after shutoff

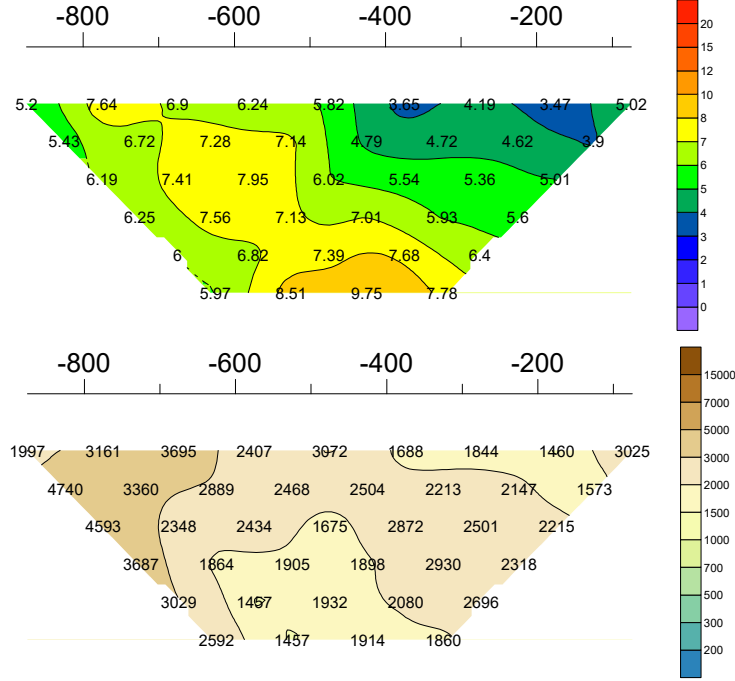
METRES



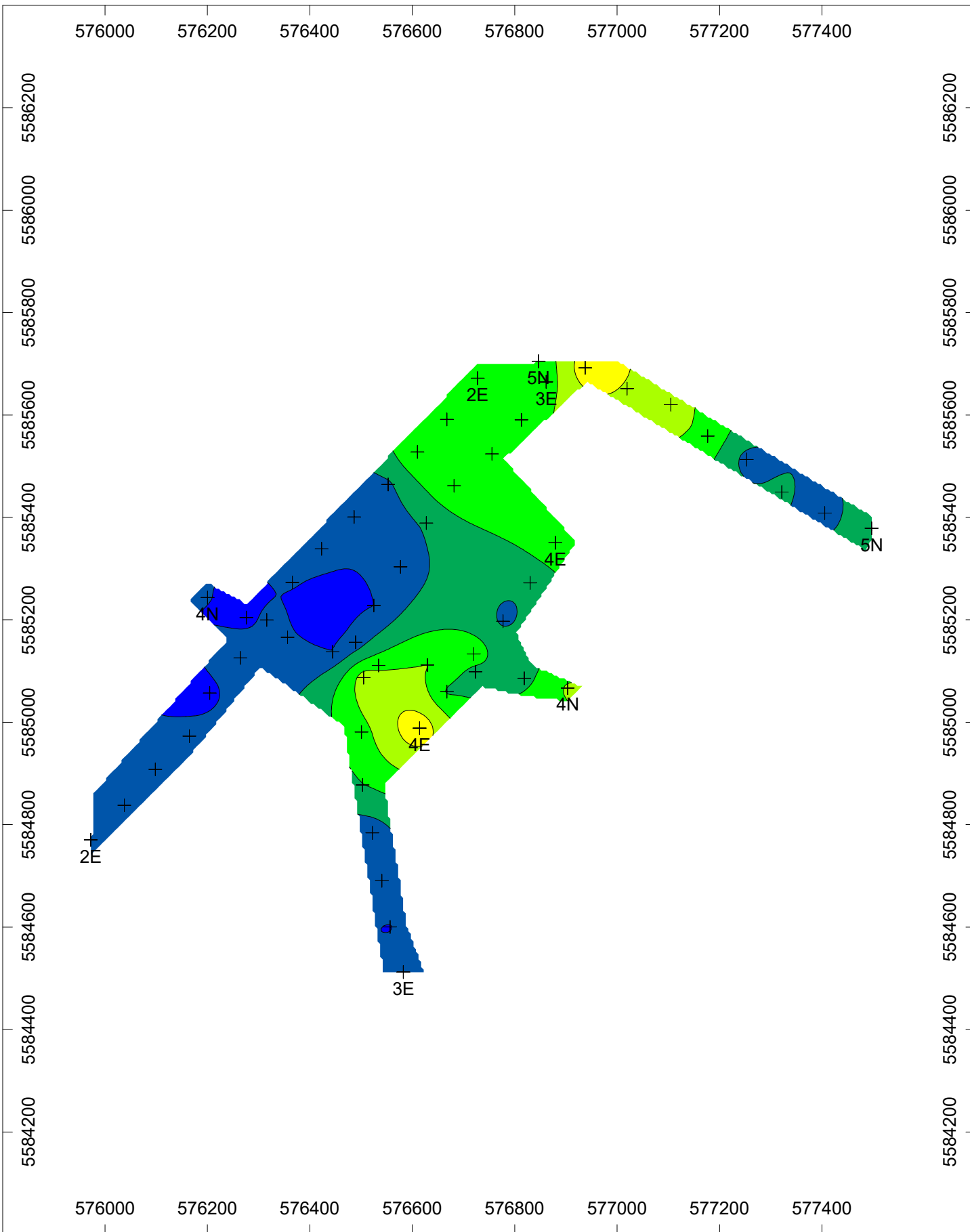
Resistivity
(Ωm)

Chargeability
(mV/V)

n	a
1	100
2	100
3	100
4	100
5	100
6	100



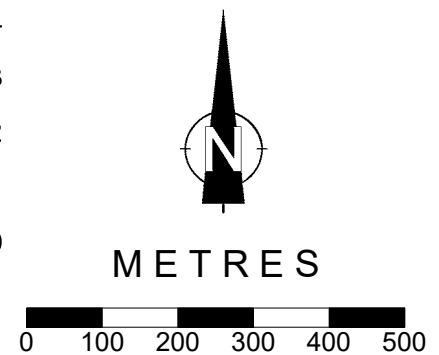
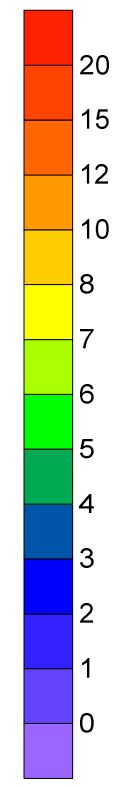
Line: 5N



Survey Specifications

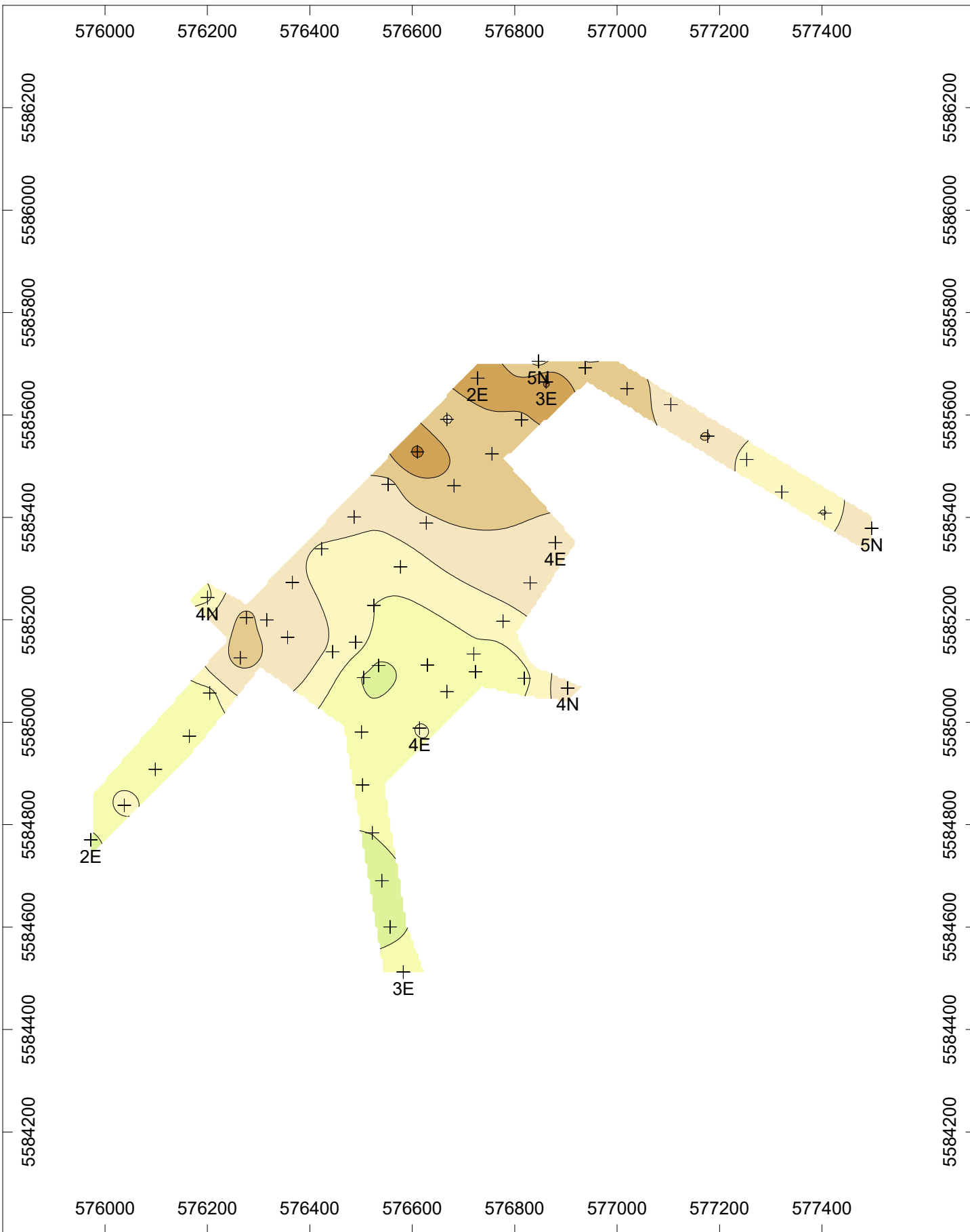
Survey performed: October, 2020
 Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec
 Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6
 Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N
 Grid coordinates: WGS84 UTM Zone 09U

Chargeability (mV/V)



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 Induced Polarization Survey
 First (a = 75, n = 1) Separation Chargeability

Drawn by: B Scott Date: October 2020
 Scott Geophysics Ltd.



Survey Specifications

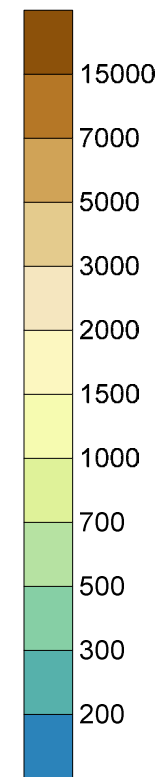
Survey performed: October, 2020
 Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec

Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6

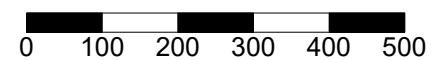
Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N

Grid coordinates: WGS84 UTM Zone 09U

**Resistivity
 (Ω m)**



METRES



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 Induced Polarization Survey
 First (a = 75, n = 1) Separation Resistivity

Drawn by: B Scott Date: October 2020

Scott Geophysics Ltd.

Survey Specifications

Survey performed: October, 2020

Receiver: GDD GRx8-32

Transmitter: GDD TxII (5 kW)

Pulse time: 2 sec

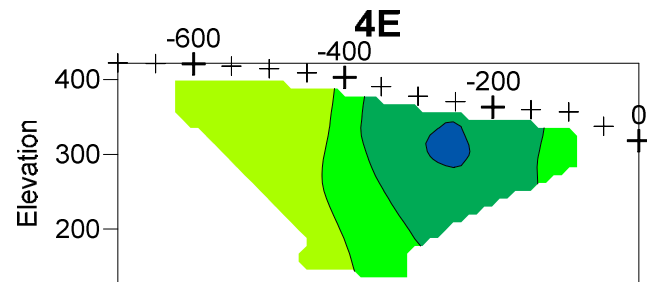
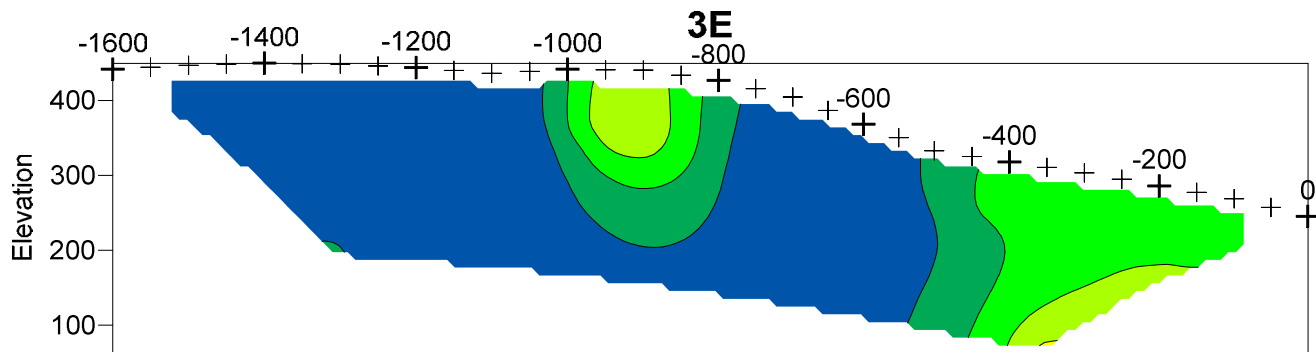
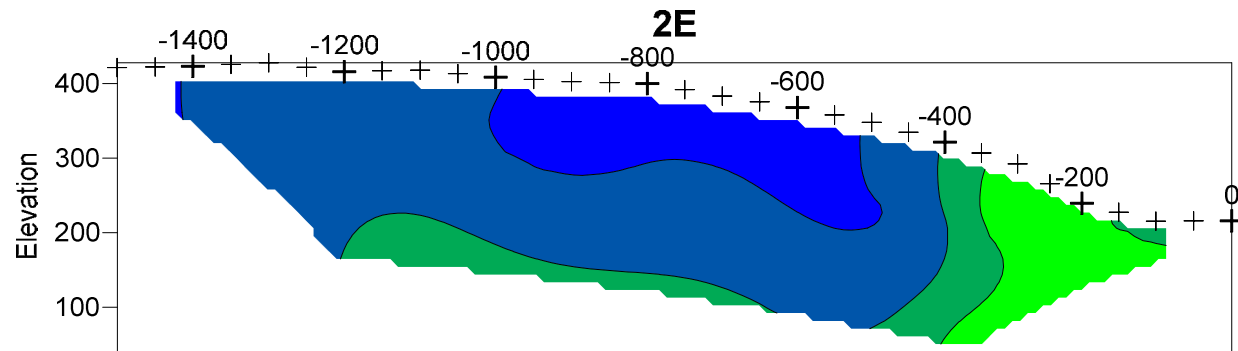
Mx receive window: 690-1050 msec

Array: pole-dipole

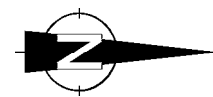
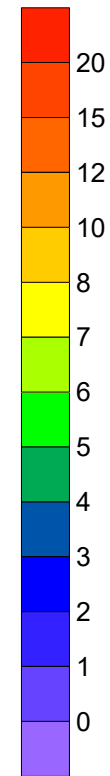
a spacing, n separations: a = 100m, n = 1-6

Current electrode south of potential electrodes

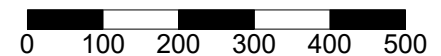
RES2DINV Inverted Sections



Chargeability (mV/V)



METRES



Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

RES2DINV Inverted Chargeability Data

Inverted Model Sections - Lines 2E-4E

Drawn by: B Scott

Date: October, 2020

Scott Geophysics Ltd.

Survey Specifications

Survey performed: October, 2020

Receiver: GDD GRx8-32

Transmitter: GDD TxII (5 kW)

Pulse time: 2 sec

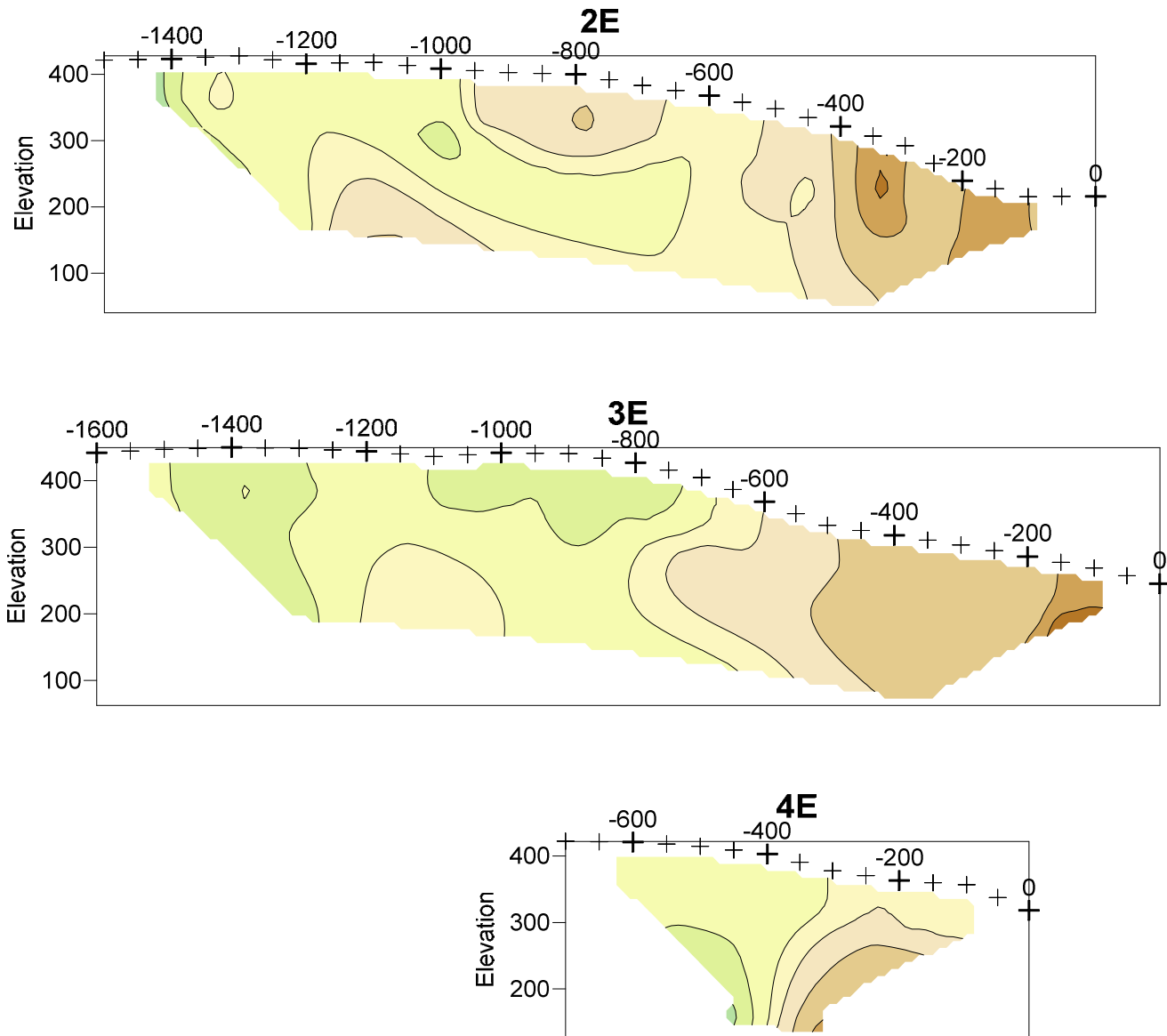
Mx receive window: 690-1050 msec

Array: pole-dipole

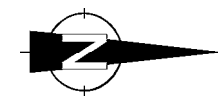
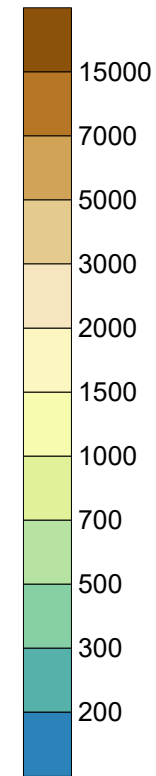
a spacing, n separations: a = 100m, n = 1-6

Current electrode south of potential electrodes

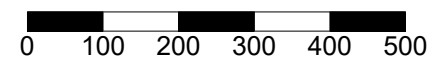
RES2DINV Inverted Sections



Resistivity (Ω)



METRES



Miza II Resources Inc.
Le Mare Lake property, Quatsino Sound Area, BC.
RES2DINV Inverted Resistivity Data
Inverted Model Sections - Lines 2E-4E

Drawn by: B Scott

Date: October, 2020

Scott Geophysics Ltd.

Survey Specifications

Survey performed: October, 2020

Receiver: GDD GRx8-32

Transmitter: GDD TxII (5 kW)

Pulse time: 2 sec

Mx receive window: 690-1050 msec

Array: pole-dipole

a spacing, n separations: a = 100m, n = 1-6

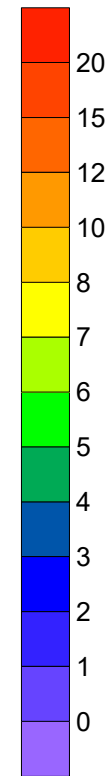
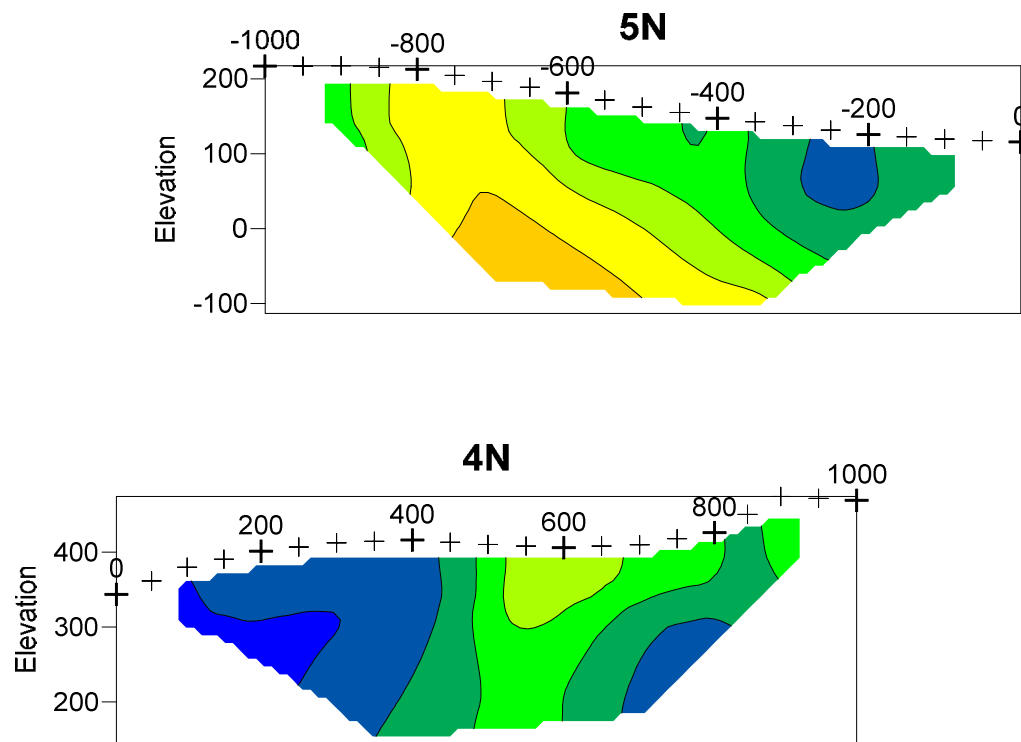
Current electrode:

west of potential electrodes on line 4N

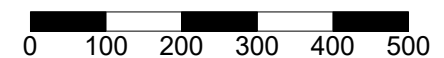
east of potential electrodes on line 5N

RES2DINV Inverted Sections

Chargeability (mV/V)



METRES



Miza II Resources Inc.

Le Mare Lake property, Quatsino Sound Area, BC.

RES2DINV Inverted Chargeability Data

Inverted Model Sections - Lines 4N-5N

Drawn by: B Scott

Date: October, 2020

Scott Geophysics Ltd.

Survey Specifications

Survey performed: October, 2020

Receiver: GDD GRx8-32

Transmitter: GDD TxII (5 kW)

Pulse time: 2 sec

Mx receive window: 690-1050 msec

Array: pole-dipole

a spacing, n separations: a = 100m, n = 1-6

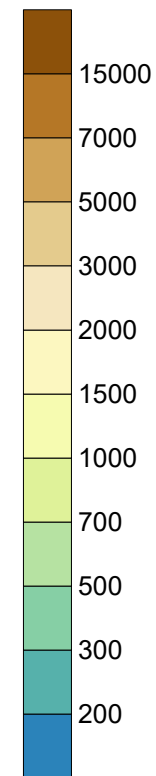
Current electrode:

west of potential electrodes on line 4N

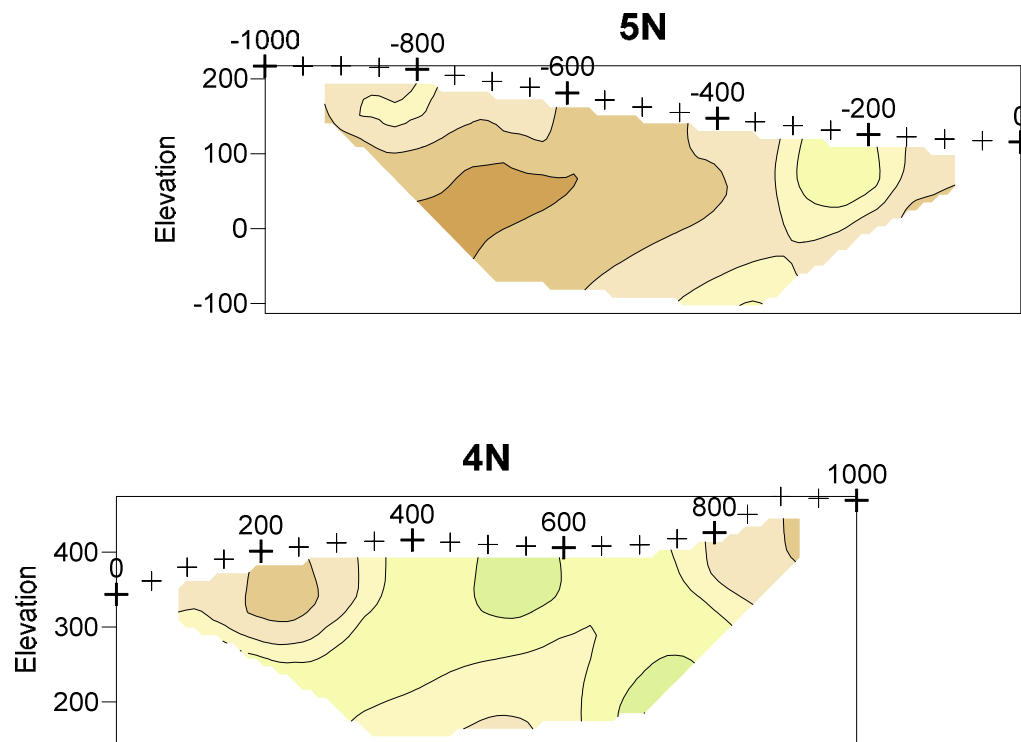
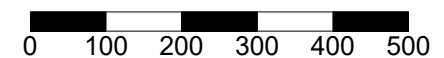
east of potential electrodes on line 5N

RES2DINV Inverted Sections

Resistivity (Ω m)



METRES



Miza II Resources Inc.

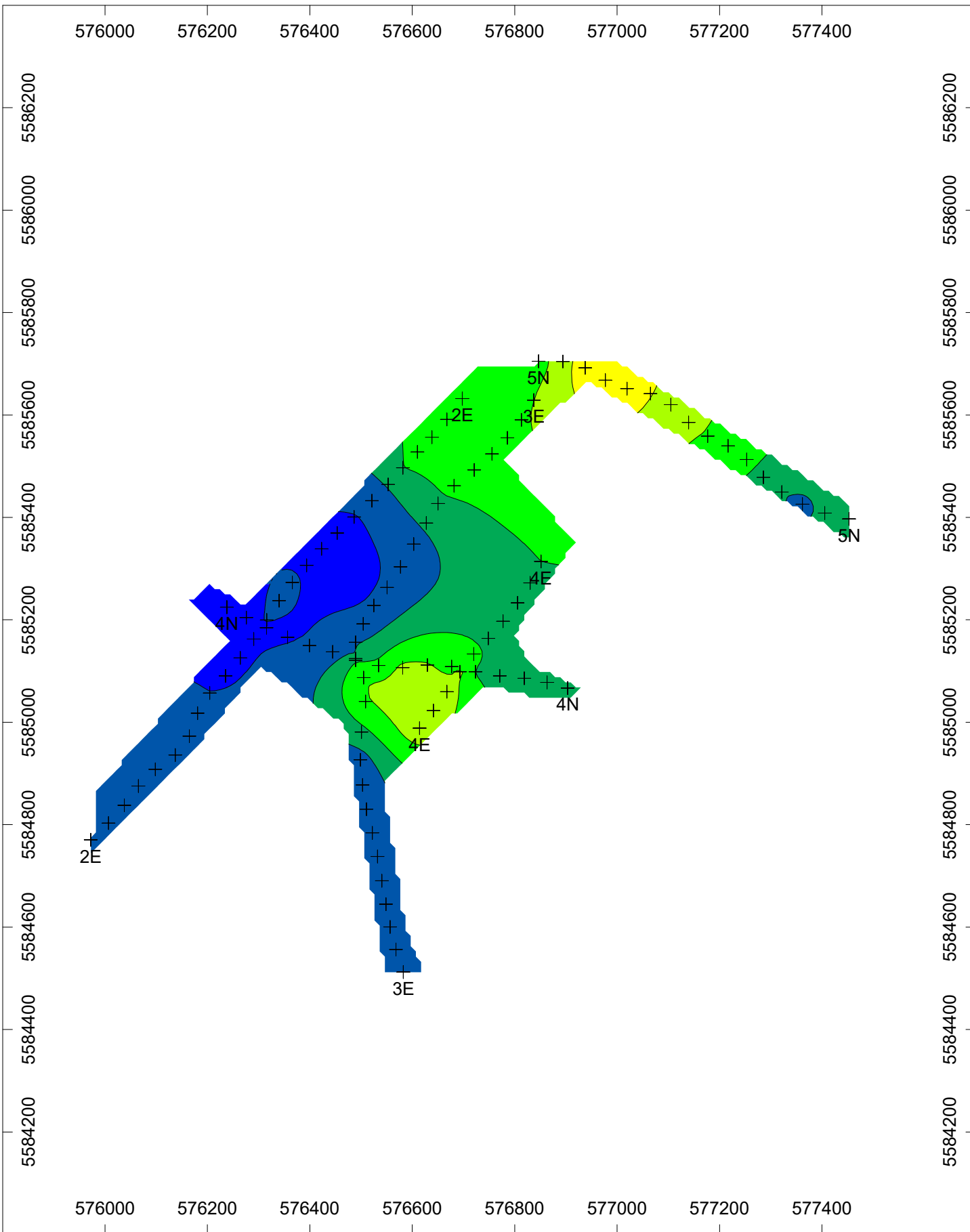
Le Mare Lake property, Quatsino Sound Area, BC.

RES2DINV Inverted Resistivity Data
Inverted Model Sections - Lines 4N-5N

Drawn by: B Scott

Date: October, 2020

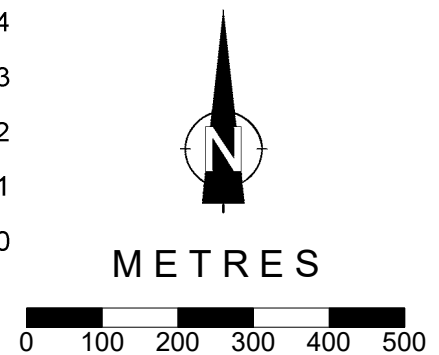
Scott Geophysics Ltd.



Survey Specifications

Survey performed: October, 2020
 Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec
 Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6
 Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N
 Grid coordinates: WGS84 UTM Zone 09U

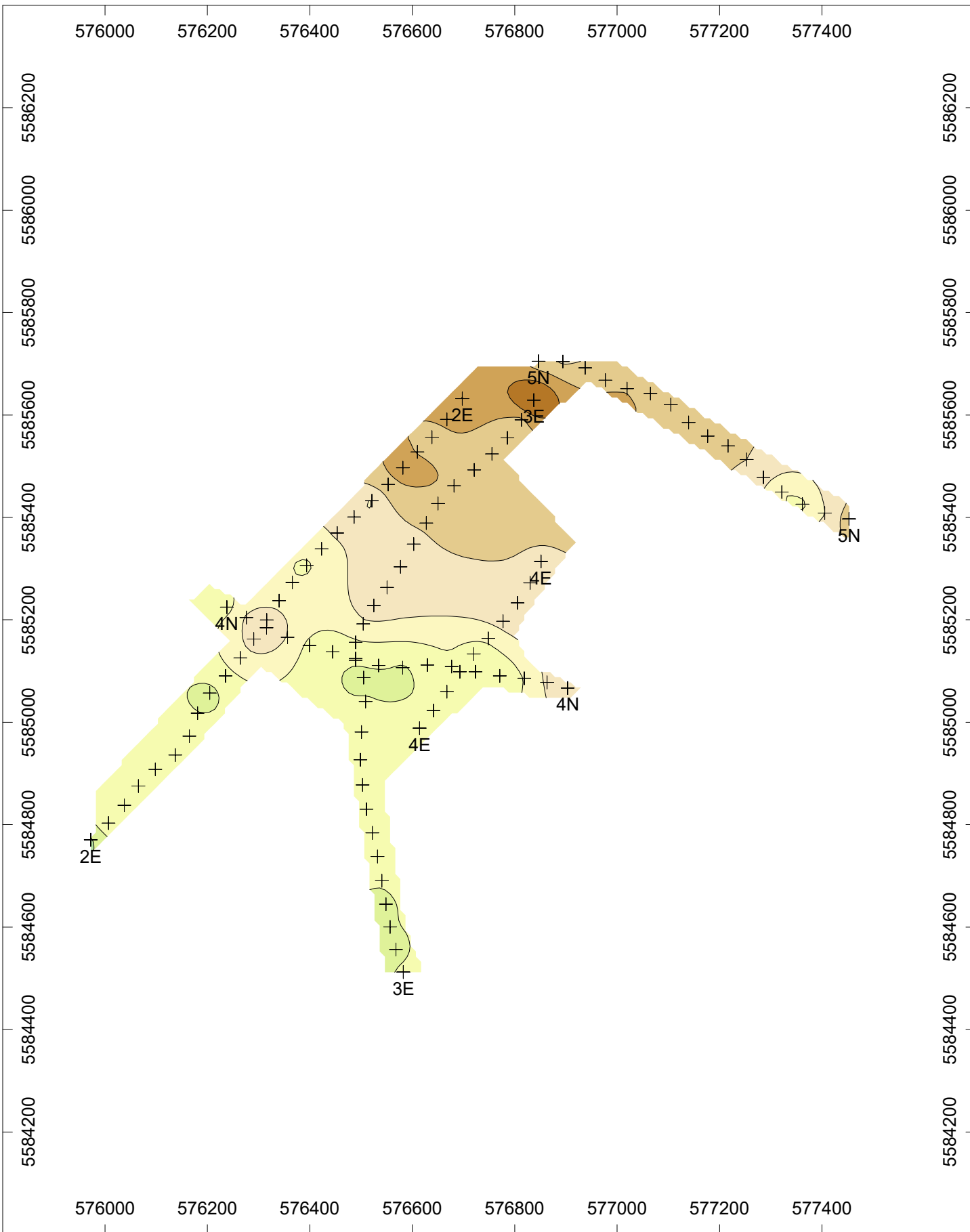
**Chargeability
(mV/V)**



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 RES2DINV Inverted Chargeability Data
 100 metre depth plan

Drawn by: B Scott Date: October 2020

Scott Geophysics Ltd.



Survey Specifications

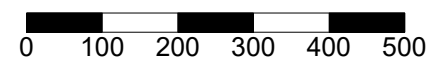
Survey performed: October, 2020
 Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec

Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6

Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N

Grid coordinates: WGS84 UTM Zone 09U

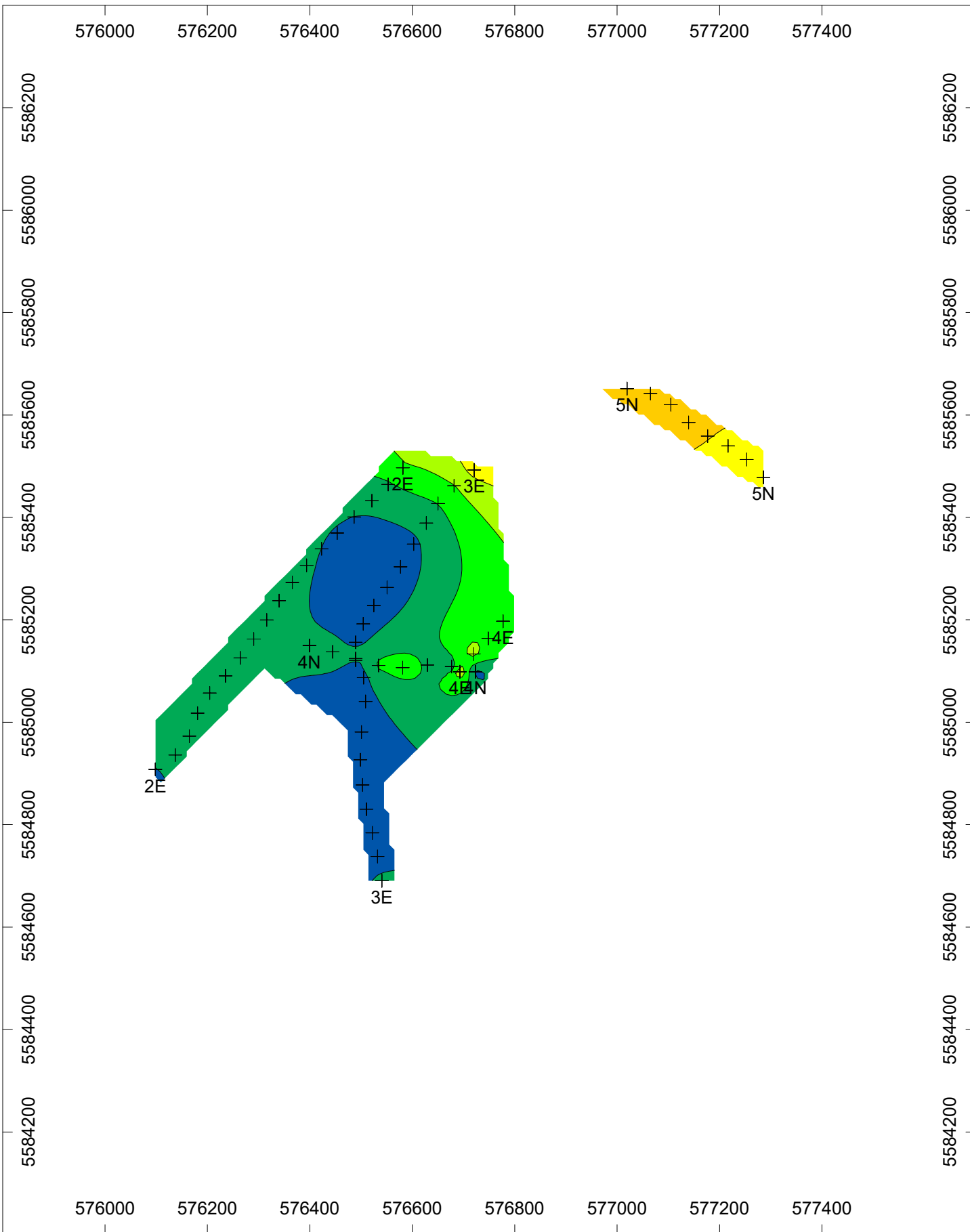
**Resistivity
(Ω m)**



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 RES2DINV Inverted Resistivity Data
 100 metre depth plan

Drawn by: B Scott Date: October 2020

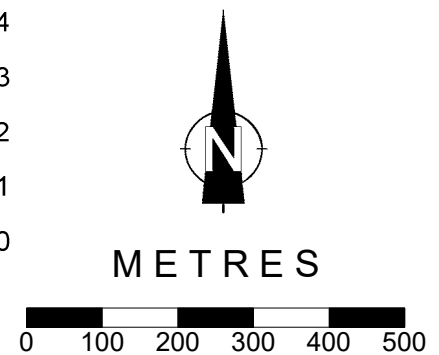
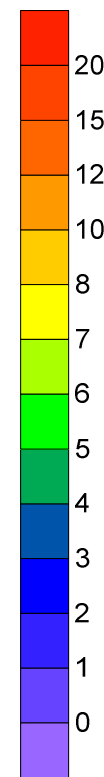
Scott Geophysics Ltd.



Survey Specifications

Survey performed: October, 2020
 Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec
 Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6
 Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N
 Grid coordinates: WGS84 UTM Zone 09U

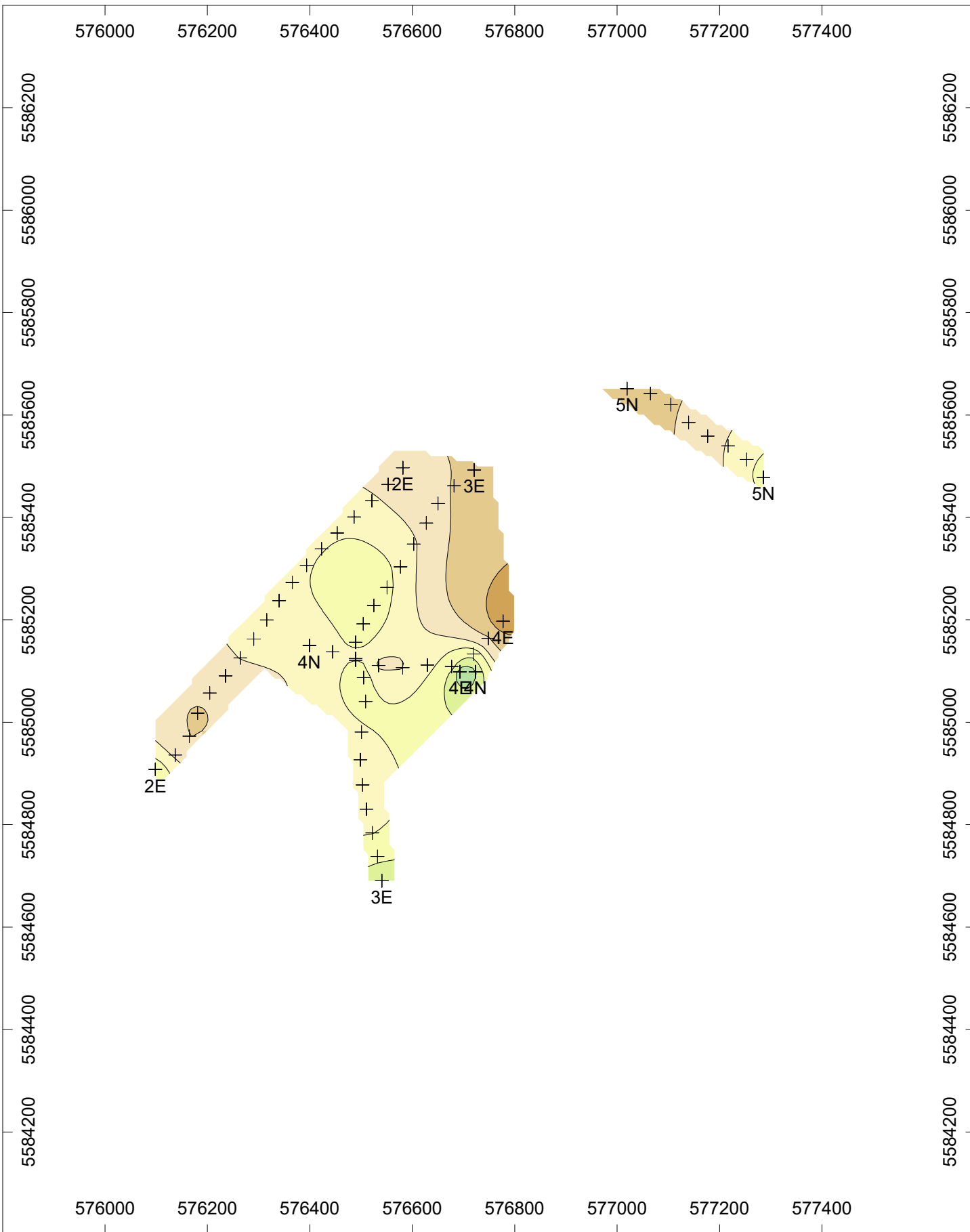
Chargeability (mV/V)



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 RES2DINV Inverted Chargeability Data
 250 metre depth plan

Drawn by: B Scott Date: October 2020

Scott Geophysics Ltd.



Survey Specifications

Survey performed: October, 2020

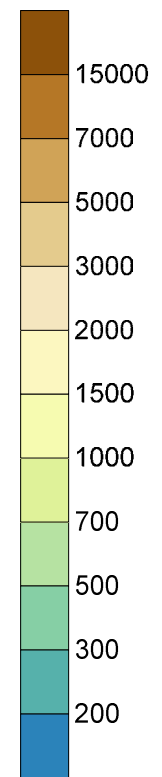
Receiver: GDD GRx8-32
 Transmitter: GDD TxII (5 kW)
 Pulse time: 2 sec
 Mx receive window: 690-1050 msec

Array: pole-dipole
 a spacing, n separations: a = 100m, n = 1-6

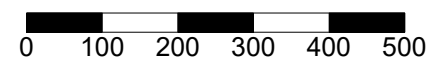
Current electrode:
 north of potential electrodes on lines 2E-4E
 west of potential electrodes on line 4N
 east of potential electrodes on line 5N

Grid coordinates: WGS84 UTM Zone 09U

**Resistivity
(Ωm)**



METRES



Miza II Resources Inc.
 Le Mare Lake property, Quatsino Sound Area, BC.
 RES2DINV Inverted Resistivity Data
 250 metre depth plan

Drawn by: B Scott

Date: October 2020

Scott Geophysics Ltd.

APPENDIX IV

ASSAY DATA

November 3, 2020



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: +1 604 984 0221 Fax: +1 604 984 0218
www.alsglobal.com/geochemistry

To: **HOMEGOLD RESOURCES LTD.**
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PORT COQUITLAM BC V3C 2Z1

Page: 1
Total # Pages: 2 (A - C)
Plus Appendix Pages
Finalized Date: 11-NOV-2020
Account: MWE

CERTIFICATE VA20246734

Project: Le Mare Project

This report is for 19 Rock samples submitted to our lab in Vancouver, BC, Canada on 27-OCT-2020.

The following have access to data associated with this certificate:

BRIAN LENNAN
J. SHEARER

J. SHEARER

JO SHEARER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
DISP-01	Disposal of all sample fractions
CRU-QC	Crushing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize up to 250g 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
Cu-OG62	Ore Grade Cu - Four Acid	
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-ICP61	33 element four acid ICP-AES	ICP-AES
ME-OG62	Ore Grade Elements - Four Acid	ICP-AES

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Saa Traxler, General Manager, North Vancouver



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 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
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 Account: MWE

Project: Le Mare Project

CERTIFICATE OF ANALYSIS VA20246734

Sample Description	Method Analyte Units LOD	WEI-21	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61
		Recvd Wt. kg	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	K %
LL20001		0.60	<0.5	7.06	34	270	1.6	3	0.05	<0.5	13	34	435	13.50	20	3.41
LL20002		1.22	<0.5	7.19	52	180	1.2	4	0.07	<0.5	8	54	820	9.39	20	3.07
LL20003		0.64	2.0	8.28	294	120	1.8	4	0.14	<0.5	11	113	>10000	7.54	20	3.07
LL20004		0.96	2.6	5.59	50	150	0.8	8	0.05	<0.5	12	38	>10000	11.50	20	1.89
LL20005		0.80	3.7	6.45	14	200	0.7	<2	0.12	<0.5	14	25	>10000	12.60	20	1.58
LL20006		0.84	1.1	5.12	31	80	0.5	<2	0.05	<0.5	20	22	5030	16.90	20	0.67
LL20007		0.48	0.9	8.04	172	240	1.0	<2	0.04	<0.5	8	25	1965	11.65	20	3.71
LL20008		0.74	1.2	7.19	43	980	1.0	2	0.15	<0.5	9	26	5490	9.77	20	3.71
LL20009		0.82	0.9	7.67	154	1130	0.9	6	0.04	<0.5	23	57	2560	15.00	20	3.61
LL20010		1.66	<0.5	6.55	9	1030	0.7	<2	0.26	<0.5	23	55	2080	16.85	20	2.19
LL20011		1.18	<0.5	5.80	6	70	0.6	2	0.08	<0.5	24	101	380	21.5	20	0.47
LL20012		1.70	<0.5	7.68	5	1720	0.6	4	0.23	<0.5	10	52	2840	13.95	20	4.72
LL20013		0.94	<0.5	7.43	6	1160	0.7	2	0.24	<0.5	21	63	1605	16.40	20	3.10
LL20014		0.94	1.2	5.11	8	1170	0.5	2	0.18	<0.5	12	17	4120	9.14	10	2.42
LL20015		1.42	0.7	8.43	5	2600	0.6	3	0.27	<0.5	7	14	1510	11.85	20	5.78
LL20016		0.82	1.0	7.13	9	3030	0.7	2	0.42	<0.5	7	9	1870	6.45	20	4.58
LL20017		1.34	2.7	6.28	243	220	0.8	2	0.11	<0.5	4	5	2060	1.78	10	2.67
LL20018		1.22	4.0	5.17	154	150	0.9	<2	0.14	0.6	14	8	>10000	5.46	20	2.56
LL20019		0.96	2.7	5.39	166	410	0.8	3	0.08	<0.5	20	6	1425	3.77	10	2.34



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: +1 604 984 0221 Fax: +1 604 984 0218
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 Total # Pages: 2 (A - C)
 Plus Appendix Pages
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 Account: MWE

Project: Le Mare Project

CERTIFICATE OF ANALYSIS VA20246734

Sample Description	Method Analyte Units LOD	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	
		La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Th ppm	Ti %	Tl ppm
LL20001	10	<10	0.24	1290	<1	0.05	23	560	13	0.06	34	20	11	<20	0.37	<10
LL20002	10	<10	0.29	563	1	0.05	16	720	5	0.20	42	21	10	<20	0.36	<10
LL20003	10	10	0.17	319	1	0.04	17	890	15	1.11	372	29	27	<20	0.46	10
LL20004	10	<10	0.32	595	4	0.02	10	700	4	0.77	66	18	5	<20	0.30	<10
LL20005	10	<10	0.72	975	2	0.02	12	660	8	1.36	12	21	5	<20	0.36	<10
LL20006	10	<10	0.74	1265	1	0.01	11	610	7	0.83	8	19	3	<20	0.29	<10
LL20007	10	10	0.23	697	1	0.02	11	840	11	0.02	67	27	10	<20	0.53	<10
LL20008	10	10	0.30	1005	1	0.04	7	1000	10	0.40	33	24	14	<20	0.50	<10
LL20009	10	<10	0.15	2580	2	0.04	12	1010	13	0.06	52	24	12	<20	0.48	<10
LL20010	10	<10	0.89	2160	1	0.04	16	840	2	0.43	8	24	13	<20	0.42	<10
LL20011	10	<10	0.65	1715	3	0.01	50	490	2	0.27	9	22	2	<20	0.27	<10
LL20012	10	<10	0.82	2020	5	0.07	21	990	4	0.32	<5	20	13	<20	0.44	<10
LL20013	10	<10	1.12	2130	1	0.05	25	970	3	0.23	<5	27	19	<20	0.44	<10
LL20014	10	10	1.02	1900	<1	0.04	11	650	3	0.63	<5	13	10	<20	0.30	<10
LL20015	10	10	0.82	1930	<1	0.11	14	1120	2	0.19	<5	23	21	<20	0.54	<10
LL20016	10	10	0.47	1030	4	0.09	3	840	6	0.32	<5	11	27	<20	0.37	<10
LL20017	10	<10	0.16	452	3	0.02	3	370	2	0.02	709	7	9	<20	0.27	<10
LL20018	10	10	0.44	655	3	0.02	4	360	102	1.27	198	10	5	<20	0.22	10
LL20019	10	20	0.14	2570	8	0.02	4	510	62	0.02	208	6	7	<20	0.25	<10

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: +1 604 984 0221 Fax: +1 604 984 0218
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Project: Le Mare Project

CERTIFICATE OF ANALYSIS VA20246734

Sample Description	Method Analyte Units LOD	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	Cu-OG62	Au-ICP21
		U	V	W	Zn	Cu	Au
		ppm 10	ppm 1	ppm 10	ppm 2	% 0.001	ppm 0.001
LL20001		<10	121	40	133		0.013
LL20002		<10	135	30	95		0.008
LL20003		<10	216	40	169	2.88	0.025
LL20004		<10	129	10	94	1.095	0.047
LL20005		<10	150	30	109	2.25	0.011
LL20006		<10	149	40	110		0.007
LL20007		<10	227	20	143		0.002
LL20008		<10	202	10	109		0.016
LL20009		<10	199	10	123		0.038
LL20010		<10	189	30	134		0.001
LL20011		<10	162	20	142		0.001
LL20012		<10	170	10	141		0.005
LL20013		<10	218	10	155		0.005
LL20014		<10	117	<10	172		0.002
LL20015		<10	219	10	196		0.064
LL20016		<10	68	10	104		0.067
LL20017		<10	36	10	175		0.010
LL20018		<10	52	<10	100	1.175	0.216
LL20019		<10	37	10	69		0.037



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North Vancouver BC V7H 0A7
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CERTIFICATE OF ANALYSIS VA20246734

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Applies to Method:

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.

Au-ICP21

CRU-31

CRU-QC

Cu-OG62

DISP-01

LOG-22

ME-ICP61

ME-OG62

PUL-31

SPL-21

WEI-21

APPENDIX V

SAMPLE DESCRIPTIONS and LOCATIONS

November 3, 2020

Sample Locations and Descriptions

Sample	UTM Zone	Easting	Northing	Comments
LL20001	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20002	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20003	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20004	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20005	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20006	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20007	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20008	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20009	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20010	09U	576704	5585109	fault gouge, 30cm length chip sample
LL20011	09U	576704	5585109	fractured rock at edge of fault, 1m west of LL20010
LL20012	09U	576704	5584927	fractured rock at edge of fault, 2m west of LL20010
LL20013	09U	576694	5585102	rock, disseminated chalcopyrite
LL20014	09U	576669	5585108	rock, disseminated chalcopyrite
LL20015	09U	576666	5585107	rock, disseminated chalcopyrite
LL20016	09U	576644	5585106	rock, disseminated chalcopyrite
LL20017	09U	576642	5585105	rock, disseminated chalcopyrite
LL20018	09U	576645	5585106	rock, disseminated chalcopyrite
LL20019	09U	576641	5585106	rock, disseminated chalcopyrite

Note that the first 10 samples (LL20001-LL20010) are chipped across a fault/shear zone. I believe the fault gouge may produce some interesting assays because rock immediately west of it (LL20011, LL20012) contains disseminated chalcopyrite. The remainder of the samples are broken off rock near fractures west of the large fault.

Waypoints 2020-10 LeMare

DDH1 CASING RODS	01-OCT-20 12:50:31	N50 24.775 W127 55.188	399 m
DRILL ROD	14-OCT-20 15:17:25	N50 24.789 W127 55.256	395 m
DRILL SUMP	01-OCT-20 14:04:46	N50 24.778 W127 55.336	428 m
FORK01	02-OCT-20 13:47:07	N50 24.832 W127 55.562	387 m
FORK02	02-OCT-20 16:16:46	N50 24.473 W127 55.351	433 m
LL20001	04-OCT-20 15:15:00	N50 24.781 W127 55.225	407 m
LL20013	07-OCT-20 18:44:29	N50 24.777 W127 55.234	399 m
LL20014	07-OCT-20 18:48:34	N50 24.780 W127 55.255	397 m
LL20015	07-OCT-20 18:52:05	N50 24.780 W127 55.258	398 m
LL20016	07-OCT-20 18:55:16	N50 24.779 W127 55.276	398 m
LL20017	07-OCT-20 18:58:39	N50 24.779 W127 55.278	398 m
LL20018	07-OCT-20 19:01:13	N50 24.779 W127 55.276	397 m
LL20019	07-OCT-20 19:03:56	N50 24.779 W127 55.279	397 m
SLIDE01	02-OCT-20 15:16:46	N50 24.510 W127 55.351	425 m
STEVETRUCK	14-OCT-20 19:58:31	N50 17.464 W127 42.444	67 m